

Global Meals on Wheels Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Meals on Wheels Service market size is expected to reach \$ 1461 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Meals on Wheels is a community service program that delivers meals to individuals at home who are unable to prepare their own meals or have difficulty accessing food. The service is typically aimed at older adults, people with disabilities, and individuals who are recovering from an illness or surgery. Meals on Wheels services are an essential part of the support network for many vulnerable individuals, helping to maintain their quality of life and their ability to live independently in their own homes.

The Meals on Wheels service industry is undergoing notable transformation with prevailing trends including digital operation upgrading through AI route optimization, mobile service platforms and contactless delivery, personalized meal customization catering to dietary restrictions, cultural preferences and clinical nutritional demands, and deepening integration with healthcare systems to support post-discharge recovery and chronic disease management; these trends unlock strong growth opportunities driven by accelerating global population aging, growing home care demand, expanding cooperation with health insurance providers and medical institutions, and untapped market potential in emerging economies, while the industry also faces prominent challenges such as sustained funding pressure from fluctuating government grants and rising food and logistics costs, persistent difficulties in volunteer recruitment and retention especially in rural areas, the urban-rural gap in service coverage, and increasingly strict compliance requirements for food safety and nutritional standardization.

This report studies the global Meals on Wheels Service demand, key companies, and

key regions.

This report is a detailed and comprehensive analysis of the world market for Meals on Wheels Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Meals on Wheels Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Meals on Wheels Service total market, 2021-2032, (USD Million)

Global Meals on Wheels Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Meals on Wheels Service total market, key domestic companies, and share, (USD Million)

Global Meals on Wheels Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Meals on Wheels Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Meals on Wheels Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Meals on Wheels Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Senior Persons Living Connected, Circle of Care, Reconnect, SPRINT Senior Care, WoodGreen, Community Support Connections, Scarborough Centre for Healthy Communities, Victorian Order of Nurses for Canada, ONE CARE, True Davidson Meals on Wheels, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Meals on Wheels Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years

2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Meals on Wheels Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Meals on Wheels Service Market, Segmentation by Type:

Hot Meal Delivery

Cold Meal Delivery

Others

Global Meals on Wheels Service Market, Segmentation by Delivery Frequency:

Low-Frequency: 1?2 Days/Week

Standard-Frequency: 3?5 Days/Week

High-Frequency: 6?7 Days/Week

Global Meals on Wheels Service Market, Segmentation by Service Model:

Community / Charity-Based Service

Healthcare / Insurance-Supported Service

Private-Pay Commercial Service

Others

Global Meals on Wheels Service Market, Segmentation by Application:

Elderly

Disabled

Others

Companies Profiled:

Senior Persons Living Connected

Circle of Care

Reconnect

SPRINT Senior Care

WoodGreen

Community Support Connections

Scarborough Centre for Healthy Communities

Victorian Order of Nurses for Canada

ONE CARE

True Davidson Meals on Wheels

The Neighbourhood Group Community Services

WEST NEIGHBOURHOOD HOUSE

Community Care City of Kawartha Lakes

Community Care Peterborough

Haliburton Highlands Health Services

Citymeals on Wheels

TRIO Community Meals

apetito Canada

Wiltshire Farm Foods

Mom?s Meals

GA Foods

LonBon Technology

Nanjing Aplid Electronic Technology Co., Ltd.

Shanghai Tianyu Smart Elderly Care Service Co., Ltd.

Watami Takushoku

Magokoro Bento

Key Questions Answered

1. How big is the global Meals on Wheels Service market?
2. What is the demand of the global Meals on Wheels Service market?

3. What is the year over year growth of the global Meals on Wheels Service market?
4. What is the total value of the global Meals on Wheels Service market?
5. Who are the Major Players in the global Meals on Wheels Service market?
6. What are the growth factors driving the market demand?

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