

Global Meals on Wheels Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Meals on Wheels Service market size was valued at US\$ 1038 million in 2025 and is forecast to a readjusted size of US\$ 1461 million by 2032 with a CAGR of 5.0% during review period.

Meals on Wheels is a community service program that delivers meals to individuals at home who are unable to prepare their own meals or have difficulty accessing food. The service is typically aimed at older adults, people with disabilities, and individuals who are recovering from an illness or surgery. Meals on Wheels services are an essential part of the support network for many vulnerable individuals, helping to maintain their quality of life and their ability to live independently in their own homes.

The Meals on Wheels service industry is undergoing notable transformation with prevailing trends including digital operation upgrading through AI route optimization, mobile service platforms and contactless delivery, personalized meal customization catering to dietary restrictions, cultural preferences and clinical nutritional demands, and deepening integration with healthcare systems to support post-discharge recovery and chronic disease management; these trends unlock strong growth opportunities driven by accelerating global population aging, growing home care demand, expanding cooperation with health insurance providers and medical institutions, and untapped market potential in emerging economies, while the industry also faces prominent challenges such as sustained funding pressure from fluctuating government grants and rising food and logistics costs, persistent difficulties in volunteer recruitment and retention especially in rural areas, the urban-rural gap in service coverage, and increasingly strict compliance requirements for food safety and nutritional standardization.

This report is a detailed and comprehensive analysis for global Meals on Wheels Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Meals on Wheels Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Meals on Wheels Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Meals on Wheels Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Meals on Wheels Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Meals on Wheels Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Meals on Wheels Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Senior Persons Living Connected, Circle of Care, Reconnect, SPRINT Senior Care, WoodGreen, Community Support Connections, Scarborough

Centre for Healthy Communities, Victorian Order of Nurses for Canada, ONE CARE, True Davidson Meals on Wheels, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Meals on Wheels Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Hot Meal Delivery

Cold Meal Delivery

Others

Market segment by Delivery Frequency

Low-Frequency: 1?2 Days/Week

Standard-Frequency: 3?5 Days/Week

High-Frequency: 6?7 Days/Week

Market segment by Service Model

Community / Charity-Based Service

Healthcare / Insurance-Supported Service

Private-Pay Commercial Service

Others

Market segment by Application

Elderly

Disabled

Others

Market segment by players, this report covers

Senior Persons Living Connected

Circle of Care

Reconnect

SPRINT Senior Care

WoodGreen

Community Support Connections

Scarborough Centre for Healthy Communities

Victorian Order of Nurses for Canada

ONE CARE

True Davidson Meals on Wheels

The Neighbourhood Group Community Services

WEST NEIGHBOURHOOD HOUSE

Community Care City of Kawartha Lakes

Community Care Peterborough

Haliburton Highlands Health Services

Citymeals on Wheels

TRIO Community Meals

apetito Canada

Wiltshire Farm Foods

Mom?s Meals

GA Foods

LonBon Technology

Nanjing Aplid Electronic Technology Co., Ltd.

Shanghai Tianyu Smart Elderly Care Service Co., Ltd.

Watami Takushoku

Magokoro Bento

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Meals on Wheels Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Meals on Wheels Service, with revenue, gross margin, and global market share of Meals on Wheels Service from 2021 to 2026.

Chapter 3, the Meals on Wheels Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Meals on Wheels Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Meals on Wheels Service.

Chapter 13, to describe Meals on Wheels Service research findings and conclusion.

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