

# Global MCPCB Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global MCPCB market size was valued at USD 890 million in 2023 and is forecast to a readjusted size of USD 1332.4 million by 2030 with a CAGR of 5.9% during review period.

Metal core thermal PCB (MCPCBs, MCB, IMPCB or IMS) are widely used in applications where a dense wattage call for a good thermal heat dissipation. Thermal efficiency gained by a metal based board allows for downsizing designs and removal of hardware. To avoid short circuits, there is an electrical insulation between the copper traces/pads and base metal using a tailored dielectric layers with high thermal conductivity.

According to our Semiconductor Research Center, the global total output value of PCB was about US\$ 81 billion in 2022. With strong drivers from new technology, such as AI, 5G and new energy vehicles, it is estimated that the PCB industry will continue to grow steadily in the next six years. Global PCB manufacturers are mainly located in China mainland, China Taiwan, Japan, South Korea, Europe and the United States. Among them, Chinese local PCB companies hold the biggest share.

The Global Info Research report includes an overview of the development of the MCPCB industry chain, the market status of LED Applications (Aluminum Core PCB, Cooper Core PCB), Motion Control Applications (Aluminum Core PCB, Cooper Core PCB), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of MCPCB.

Regionally, the report analyzes the MCPCB markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing

consumer awareness. Asia-Pacific, particularly China, leads the global MCPCB market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the MCPCB market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the MCPCB industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., Aluminum Core PCB, Cooper Core PCB).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the MCPCB market.

**Regional Analysis:** The report involves examining the MCPCB market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the MCPCB market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to MCPCB:

**Company Analysis:** Report covers individual MCPCB manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards MCPCB This may involve surveys, interviews, and analysis of

consumer reviews and feedback from different by Application (LED Applications, Motion Control Applications).

**Technology Analysis:** Report covers specific technologies relevant to MCPCB. It assesses the current state, advancements, and potential future developments in MCPCB areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the MCPCB market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

MCPCB market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Aluminum Core PCB

Cooper Core PCB

Alloys Core PCB

### Market segment by Application

LED Applications

Motion Control Applications

Solar Panels

## Major players covered

Amitron

San Francisco Circuits

Best Technology

Varioprint AG

Cisel

LT Circuit

Uniwell Electronic

CofanUSA

OM Circuit Board

Pulsar Circuits

KINGFORD

Andwin Circuits

AT&S

Elite Advanced Technologies

Gold Phoenix PCB

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MCPCB product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MCPCB, with price, sales, revenue and global market share of MCPCB from 2019 to 2024.

Chapter 3, the MCPCB competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MCPCB breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and MCPCB market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MCPCB.

Chapter 14 and 15, to describe MCPCB sales channel, distributors, customers, research findings and conclusion.

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