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# Global MCP Integration Services Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global MCP Integration Services market size is expected to reach $ 3129 million by 2032, rising at a market growth of 21.6% CAGR during the forecast period (2026-2032).

MCP Integration Services refers to professional technology services that use the Model Context Protocol to establish standardized, governed connectivity between AI applications, enterprise copilots or autonomous agents and external business systems, data sources and executable tools. The market primarily covers MCP architecture assessment and design, MCP Server and connector development, MCP Client and Host integration, gateway implementation, enterprise application and proprietary API integration, authentication and authorization configuration, security governance, testing, deployment, monitoring and ongoing operational support. Typical integration targets include ERP and CRM platforms, IT service management systems, databases, data warehouses, enterprise knowledge repositories, SaaS applications, developer tools, internal APIs and legacy systems. The core value of MCP Integration Services lies in converting approved enterprise data and business capabilities into structured resources and callable tools that AI systems can securely discover and invoke, while maintaining identity controls, permission boundaries, auditability and operational resilience across on-premises, private-cloud, public-cloud and hybrid environments.

## Key Findings

The ecosystem exceeded 10,000 active public MCP servers by late 2025

Server and connector implementation remains the largest source of current project activity

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Security governance authorization and gateway implementation are becoming higher-value service layers

India has the densest visible specialist supply base while North America concentrates complex enterprise deployment

Market Trends

MCP Integration Services is moving from protocol experimentation and isolated proof-of-concept projects toward production-grade enterprise infrastructure. The main change is a shift in customer requirements from simply enabling an AI agent to call a tool toward creating scalable, governable connectivity across multiple agents, business systems and user roles. The 2026-07-28 MCP specification introduced a stateless protocol core, header-based routing, stronger authorization mechanisms, formal extensions and a structured deprecation framework, making the protocol more suitable for horizontally scalable enterprise environments. At the same time, native MCP support is expanding across major AI platforms; OpenAI, for example, introduced remote MCP server support in its Responses API, lowering the technical barrier for connecting models to external tools. As basic connectivity becomes easier to implement, professional service value is progressively shifting toward enterprise architecture, custom integration, identity and access control, gateway design, security assessment, observability, protocol migration and managed operations. Dedicated service offerings are also becoming more structured, with providers increasingly packaging MCP strategy, custom implementation, security, performance optimization and ongoing support into integrated enterprise delivery models.

# Market Dynamics

## Drivers

The primary growth driver for MCP Integration Services is the transition of enterprise generative AI from conversational assistance toward agents that can retrieve information, execute transactions and interact directly with business systems. As organizations connect AI applications to ERP, CRM, ITSM, databases, document repositories and proprietary APIs, standardized interfaces reduce repeated point-to-point integration work and improve the portability of AI applications across different models and platforms. Broader MCP adoption by major AI ecosystems is also

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increasing customer confidence in the protocol as a reusable integration layer, while the expansion of multi-agent architectures raises demand for centralized connectivity, permission management and operational governance. The protocol's movement into the Agentic AI Foundation under the Linux Foundation has further strengthened its vendor-neutral positioning and supports longer-term enterprise adoption.

## Restraints

Market expansion is restrained by the fact that MCP does not create equal value in every integration scenario. Stable APIs, conventional function calling and existing integration platforms may remain more economical for simple, deterministic workflows, limiting demand for dedicated MCP implementation in lower-complexity environments. Native MCP capabilities from AI platforms, cloud providers and enterprise software vendors are also reducing the amount of professional engineering required for standardized connectors. In addition, many organizations still have immature AI governance, fragmented identity systems and poorly documented internal APIs, meaning that MCP deployment often exposes underlying data and architecture problems that must be resolved before production rollout. These factors can lengthen implementation cycles and reduce the economic attractiveness of smaller projects.

## Opportunities

The strongest opportunities are emerging in complex enterprise environments where AI agents need controlled access to proprietary systems rather than standard public SaaS applications. Legacy-system modernization, private API exposure, cross-cloud agent connectivity, unified MCP gateways, centralized tool governance and regulated-industry deployment provide higher-value opportunities because they require substantial architecture, security and domain expertise. Another expanding opportunity lies in managed MCP operations, where service providers continuously monitor server availability, authorization policies, tool definitions, protocol compatibility, security events and performance. As enterprises operate larger numbers of agents and connected tools, MCP Integration Services can evolve from one-time implementation work toward recurring governance and operational services, improving revenue visibility for capable providers.

## Challenges

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The market faces continued uncertainty from rapid protocol evolution, ecosystem fragmentation and relatively low entry barriers for basic MCP development. Service providers must continually update architectures as authentication methods, transports, extensions and client behavior evolve, while customers may operate several MCP specification versions during transition periods. At the lower end of the market, simple server and connector development is vulnerable to automation, open-source templates and platform-native functionality, increasing pricing pressure. Providers must therefore demonstrate production references, enterprise security capabilities, integration depth and lifecycle support rather than relying on protocol-level coding skills alone. The growing ability of agents to perform write and transaction actions also increases cybersecurity, authorization and accountability risks, making failures in governance potentially more consequential than failures in conventional read-only AI applications.

Value Chain Analysis

The upstream layer of the MCP Integration Services value chain consists of foundation-model ecosystems, MCP specifications and SDKs, cloud infrastructure, identity and access management technologies, API platforms, security tools and the enterprise applications or data systems that ultimately expose functionality through MCP. These upstream components determine protocol compatibility, deployment architecture, authentication requirements and the complexity of the integration environment. Continuous protocol development is particularly important because changes in transport, authorization and extension mechanisms directly create migration, testing and architecture work for service providers. The middle layer comprises global IT service firms, digital engineering companies, AI consultancies and specialist MCP developers that translate customer requirements into MCP architecture, servers, clients, connectors, gateways and security controls. Providers increasingly create value not through coding alone but through system discovery, tool-schema design, business semantics, security engineering, testing and operational governance. Atos, for example, formally positions MCP Integration Services as an end-to-end capability spanning design, implementation, integration and scaled operation, illustrating the movement toward lifecycle-based service delivery. The downstream layer consists primarily of enterprises, software vendors and public-sector organizations deploying copilots and agents. Labor and specialist engineering capability remain the main cost components, so profitability depends heavily on engineering utilization, project complexity, reusable accelerators and the mix of recurring managed services. Simple connector work is likely to become increasingly standardized, while security-intensive and legacy-integration projects should retain greater service value.

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## Segment Insights

By Service Scope, MCP Server & Connector Development currently represents the broadest area of project activity because enterprises first need to expose existing applications, APIs, databases and tools in a standardized format before agents can use them. However, the fastest expansion in service value is increasingly associated with MCP Gateway, Security & Governance and Deployment & Managed Operations. As implementations move from pilots to production, customers require authentication, authorization, policy enforcement, audit logging, rate controls, monitoring and lifecycle support in addition to functional connectivity. Strategy & Architecture Services also become more important in large deployments where organizations must decide which business capabilities should be exposed to agents and how responsibilities should be separated across MCP servers, gateways and existing API-management infrastructure.

By Integration Target, Enterprise Applications and Proprietary APIs & Legacy Systems represent particularly important service opportunities because these environments generally require more customization than standardized SaaS connectivity. Data & Knowledge Systems remain central to information-access and enterprise copilot use cases, while Developer & IT Operations Tools benefit from strong alignment with coding agents, DevOps automation and service-management workflows. By Deployment Model, public-cloud implementations can be delivered relatively quickly, whereas private-cloud, on-premises and hybrid deployments tend to create greater professional-service intensity because customers impose stricter requirements for networking, identity, data residency and operational control.

## Downstream Market Opportunities

The most attractive downstream opportunities are developing where AI agents move beyond information retrieval and gain permission to execute business actions. Enterprise copilots remain an important entry point, but workflow and transaction automation creates greater integration value because agents must interact safely with CRM, ERP, ticketing, financial, operational and proprietary systems. Software engineering and IT operations are also important early-adoption areas because tool invocation and structured automation fit naturally with MCP architecture. Regulated business operations in financial services, healthcare, insurance and the public sector offer particularly strong long-term potential, as customers in these industries require tighter authorization, auditability and deployment controls and are therefore less likely to rely solely on generic self-service connectors.

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## Regional Insights

North America represents the strongest concentration of complex enterprise MCP deployment requirements, supported by extensive adoption of agentic AI, large installed bases of enterprise software and substantial demand from regulated industries. The region combines large digital engineering providers with specialist AI consultancies, creating a broad supply base for security-intensive, legacy and multi-system implementations. India currently has the densest visible specialist supplier base, reflecting its large software-engineering workforce and established global IT delivery ecosystem; many emerging providers have already created dedicated MCP Server development or integration offerings. Europe shows comparatively strong emphasis on privacy, governance and private infrastructure, while Japan has developed a clearly identifiable commercial category around MCP implementation support. China has extensive MCP capability within cloud, enterprise software and AI-agent platforms, but dedicated third-party MCP Integration Services are still more frequently embedded within broader AI-agent development and digital-transformation engagements rather than marketed as standalone offerings.

## Competitive Landscape Analysis

The competitive landscape remains fragmented and is characterized by several distinct supplier tiers rather than a stable group of dominant MCP-only providers. Large IT service companies compete through enterprise architecture, security, cloud, application modernization and global delivery capabilities, enabling MCP to be incorporated into larger agentic AI transformation programs. Atos has already formalized MCP Integration Services as an end-to-end service covering design through scaled operations, while Coforge has incorporated MCP integration and MCP servers into its enterprise agent and integration architecture. Mid-sized digital engineering firms and specialist providers compete through faster deployment, custom MCP Server development, legacy-system integration, regulated-industry expertise and more focused delivery models; dedicated implementation providers such as 10Pearls have expanded their offerings from connector development toward strategy, enterprise architecture, security, performance optimization and managed support. The current core formal supplier pool contains more than 30 verified providers, while the broader longlist also includes regional firms, emerging specialists and large professional-service companies whose MCP revenue remains embedded in wider AI or integration practices. Over time, competition is

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expected to shift away from basic server coding toward secure enterprise gateways, authorization, governance, observability, legacy integration and ongoing operations, while lower-complexity connector development becomes increasingly standardized.

## Report Scope

This report studies the global MCP Integration Services demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for MCP Integration Services, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MCP Integration Services that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global MCP Integration Services total market, 2021-2032, (USD Million)

Global MCP Integration Services total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: MCP Integration Services total market, key domestic companies, and share, (USD Million)

Global MCP Integration Services revenue by player, revenue and market share 2021-2026, (USD Million)

Global MCP Integration Services total market by Type, CAGR, 2021-2032, (USD Million)

Global MCP Integration Services total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global MCP Integration Services market based on the following parameters - company overview, revenue, gross margin, product

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portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atos SE, HCL Technologies Limited, Coforge Limited, 10Pearls, NINtec Systems Limited, RTS Labs, Maxiom Technology, Advisor Labs, Third Rock Techkno, Infomaze Elite Pvt. Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world MCP Integration Services market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global MCP Integration Services Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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# Market Segmentation

## Global MCP Integration Services Market, Segmentation by Type:

Strategy and Architecture Services

MCP Server and Connector Development

MCP Client and Host Integration

Others

## Global MCP Integration Services Market, Segmentation by Integration Target:

Enterprise Applications

Data and Knowledge Systems

Developer and IT Operations Tools

Others

## Global MCP Integration Services Market, Segmentation by Deployment Model:

Coud-based

On-premise

## Global MCP Integration Services Market, Segmentation by Application:

Enterprise Copilots and Knowledge Access

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Workflow and Transaction Automation

Software Engineering and IT Operations

Others

## Companies Profiled:

Atos SE

HCL Technologies Limited

Coforge Limited

10Pearls

NINtec Systems Limited

RTS Labs

Maxiom Technology

Advisor Labs

Third Rock Techkno

Infomaze Elite Pvt. Ltd.

Saigon Technology

Sumeru Digital

VTechFusion Technologies

Appar Technologies

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INFORMATION DEVELOPMENT CO., LTD.

Hakuhodo DY ONE Inc.

homula

HYVE AI Labs

Promptech

Streebo

iunera

Accucia Softwares

HERE AND NOW AI

VeloxByte

dotSource SE

Nepirity

SunTec India

Software Depo

NSDBytes

WappnetAI

ideaSeek

AfaTech GmbH

## Key Questions Answered

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1. How big is the global MCP Integration Services market?
2. What is the demand of the global MCP Integration Services market?
3. What is the year over year growth of the global MCP Integration Services market?
4. What is the total value of the global MCP Integration Services market?
5. Who are the Major Players in the global MCP Integration Services market?
6. What are the growth factors driving the market demand?

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