

Global MCP Governance and Security Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G55A8DD1C688EN.html>

Date: July 2026

Pages: 151

Price: US\$ 4,480.00 (Single User License)

ID: G55A8DD1C688EN

Abstracts

The global MCP Governance and Security market size is expected to reach \$ 1302 million by 2032, rising at a market growth of 34.4% CAGR during the forecast period (2026-2032).

MCP Governance and Security refer to software platforms, security products, control-plane services, and professional services designed to govern, secure, monitor, and audit the use of MCP across enterprise AI agents, assistants, developer tools, internal APIs, SaaS applications, databases, and workflow automation systems.

Based on our research, MCP Governance and Security is not merely a subcategory of generic AI security, nor is it a simple extension of conventional API gateway products. It is an emerging control-plane market created by the rise of AI agents that can invoke tools, access enterprise data, and execute business workflows through the Model Context Protocol. MCP standardizes the way AI applications connect to external systems, but this standardization also exposes a new attack and governance surface: unauthorized tool access, over-permissioned agents, credential misuse, prompt injection, tool poisoning, data leakage, and incomplete auditability. The official MCP authorization specification provides an important foundation through OAuth 2.1-oriented mechanisms, but enterprise-scale deployment still requires productized gateways, registries, policy controls, approval workflows, DLP, runtime monitoring, and audit capabilities. Therefore, the narrow market definition used in this study focuses on software and services purpose-built for governing and securing MCP usage, rather than all MCP servers, all agent platforms, or the broader AI governance market.

From a supply perspective, the global vendor landscape is forming around four groups. The first group consists of cloud platforms, developer tool providers, and AI

infrastructure vendors that embed MCP controls into their existing developer and agent ecosystems. The second group includes API gateway, iPaaS, and enterprise automation vendors that are extending API governance, connector management, and workflow orchestration into MCP gateways and API-to-MCP exposure layers. The third group consists of AI security, application security, runtime security, and data security vendors that treat MCP as a critical control point for agentic AI risk management. The fourth group comprises emerging specialist vendors that position themselves directly around MCP gateways, MCP registries, private MCP marketplaces, authorization layers, and MCP risk assessment. The broad vendor pool is larger than the core formal list because many companies only provide MCP servers, agent builders, or generic AI security capabilities without clear evidence of MCP-specific governance and security products.

From a demand perspective, early adoption is concentrated in software development, cloud-native engineering, financial services, internet platforms, enterprise automation, and regulated industries. Developer scenarios emphasize which MCP servers can be discovered and used by IDEs, copilots, or internal developer tools. Enterprise automation scenarios emphasize which AI agents can trigger which business actions. Regulated industries focus more heavily on identity, least privilege, audit trails, data loss prevention, and compliance accountability. In 2025, the market remained largely pilot-driven, with many products offered as previews, open-source projects, bundled platform features, or professional services. From 2026 onward, as enterprise agent deployments move into production, the buying center is expected to shift from ?how to connect tools? to ?how to safely authorize, monitor, audit, and block tool usage,? creating the conditions for MCP governance and security to become a distinct enterprise budget item.

This report studies the global MCP Governance and Security demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for MCP Governance and Security, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MCP Governance and Security that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MCP Governance and Security total market, 2021-2032, (USD Million)

Global MCP Governance and Security total market by region & country, CAGR,

2021-2032, (USD Million)

U.S. VS China: MCP Governance and Security total market, key domestic companies, and share, (USD Million)

Global MCP Governance and Security revenue by player, revenue and market share 2021-2026, (USD Million)

Global MCP Governance and Security total market by Type, CAGR, 2021-2032, (USD Million)

Global MCP Governance and Security total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global MCP Governance and Security market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cloudflare, Microsoft, Docker, Google Cloud, AWS, Salesforce, Workato, Alibaba Cloud, Proofpoint, IBM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world MCP Governance and Security market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MCP Governance and Security Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MCP Governance and Security Market, Segmentation by Type:

MCP Security Gateway

MCP Identity and Access Governance

MCP Runtime Protection

MCP Data Protection

MCP Asset Discovery and Auditing

Global MCP Governance and Security Market, Segmentation by Deployment Method:

Cloud-based

On-premise

Global MCP Governance and Security Market, Segmentation by Protected Objects:

MCP Client Protection

MCP Server Protection

MCP Tool Invocation Protection

MCP Data Transfer Protection

MCP Model Interaction Protection

Global MCP Governance and Security Market, Segmentation by Application:

Technology and Software Development

Financial Services

Healthcare and Life Sciences

Others

Companies Profiled:

Cloudflare

Microsoft

Docker

Google Cloud

AWS

Salesforce

Workato

Alibaba Cloud

Proofpoint

IBM

Palo Alto Networks

Portkey

Kong

Zenity

Prompt Security

Tencent Cloud

TrueFoundry

WorkOS

HiddenLayer

Baidu AI Cloud

Noma Security

Lasso Security

Scalekit

MintMCP

Harmonic Security

Key Questions Answered

1. How big is the global MCP Governance and Security market?
2. What is the demand of the global MCP Governance and Security market?
3. What is the year over year growth of the global MCP Governance and Security market?
4. What is the total value of the global MCP Governance and Security market?
5. Who are the Major Players in the global MCP Governance and Security market?
6. What are the growth factors driving the market demand?

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