

Global MCP Governance and Security Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global MCP Governance and Security market size was valued at US\$ 88.76 million in 2025 and is forecast to a readjusted size of US\$ 1302 million by 2032 with a CAGR of 34.4% during review period.

MCP Governance and Security refer to software platforms, security products, control-plane services, and professional services designed to govern, secure, monitor, and audit the use of MCP across enterprise AI agents, assistants, developer tools, internal APIs, SaaS applications, databases, and workflow automation systems.

Based on our research, MCP Governance and Security is not merely a subcategory of generic AI security, nor is it a simple extension of conventional API gateway products. It is an emerging control-plane market created by the rise of AI agents that can invoke tools, access enterprise data, and execute business workflows through the Model Context Protocol. MCP standardizes the way AI applications connect to external systems, but this standardization also exposes a new attack and governance surface: unauthorized tool access, over-permissioned agents, credential misuse, prompt injection, tool poisoning, data leakage, and incomplete auditability. The official MCP authorization specification provides an important foundation through OAuth 2.1-oriented mechanisms, but enterprise-scale deployment still requires productized gateways, registries, policy controls, approval workflows, DLP, runtime monitoring, and audit capabilities. Therefore, the narrow market definition used in this study focuses on software and services purpose-built for governing and securing MCP usage, rather than all MCP servers, all agent platforms, or the broader AI governance market.

From a supply perspective, the global vendor landscape is forming around four groups. The first group consists of cloud platforms, developer tool providers, and AI infrastructure vendors that embed MCP controls into their existing developer and agent ecosystems. The second group includes API gateway, iPaaS, and enterprise automation vendors that are extending API governance, connector management, and workflow orchestration into MCP gateways and API-to-MCP exposure layers. The third group consists of AI security, application security, runtime security, and data security vendors that treat MCP as a critical control point for agentic AI risk management. The fourth group comprises emerging specialist vendors that position themselves directly around MCP gateways, MCP registries, private MCP marketplaces, authorization layers, and MCP risk assessment. The broad vendor pool is larger than the core formal list because many companies only provide MCP servers, agent builders, or generic AI security capabilities without clear evidence of MCP-specific governance and security products.

From a demand perspective, early adoption is concentrated in software development, cloud-native engineering, financial services, internet platforms, enterprise automation, and regulated industries. Developer scenarios emphasize which MCP servers can be discovered and used by IDEs, copilots, or internal developer tools. Enterprise automation scenarios emphasize which AI agents can trigger which business actions. Regulated industries focus more heavily on identity, least privilege, audit trails, data loss prevention, and compliance accountability. In 2025, the market remained largely pilot-driven, with many products offered as previews, open-source projects, bundled platform features, or professional services. From 2026 onward, as enterprise agent deployments move into production, the buying center is expected to shift from ?how to connect tools? to ?how to safely authorize, monitor, audit, and block tool usage,? creating the conditions for MCP governance and security to become a distinct enterprise budget item.

This report is a detailed and comprehensive analysis for global MCP Governance and Security market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global MCP Governance and Security market size and forecasts, in consumption value (\$ Million), 2021-2032

Global MCP Governance and Security market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global MCP Governance and Security market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global MCP Governance and Security market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for MCP Governance and Security

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global MCP Governance and Security market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cloudflare, Microsoft, Docker, Google Cloud, AWS, Salesforce, Workato, Alibaba Cloud, Proofpoint, IBM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

MCP Governance and Security market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- MCP Security Gateway
- MCP Identity and Access Governance
- MCP Runtime Protection
- MCP Data Protection
- MCP Asset Discovery and Auditing

Market segment by Deployment Method

- Cloud-based
- On-premise

Market segment by Protected Objects

- MCP Client Protection
- MCP Server Protection
- MCP Tool Invocation Protection
- MCP Data Transfer Protection
- MCP Model Interaction Protection

Market segment by Application

- Technology and Software Development
- Financial Services

Healthcare and Life Sciences

Others

Market segment by players, this report covers

Cloudflare

Microsoft

Docker

Google Cloud

AWS

Salesforce

Workato

Alibaba Cloud

Proofpoint

IBM

Palo Alto Networks

Portkey

Kong

Zenity

Prompt Security

Tencent Cloud

TrueFoundry

WorkOS

HiddenLayer

Baidu AI Cloud

Noma Security

Lasso Security

Scalekit

MintMCP

Harmonic Security

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe MCP Governance and Security product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of MCP Governance and Security, with revenue, gross margin, and global market share of MCP Governance and

Security from 2021 to 2026.

Chapter 3, the MCP Governance and Security competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and MCP Governance and Security market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of MCP Governance and Security.

Chapter 13, to describe MCP Governance and Security research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of MCP Governance and Security by Type

1.3.1 Overview: Global MCP Governance and Security Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global MCP Governance and Security Consumption Value Market Share by Type in 2025

1.3.3 MCP Security Gateway

1.3.4 MCP Identity and Access Governance

1.3.5 MCP Runtime Protection

1.3.6 MCP Data Protection

1.3.7 MCP Asset Discovery and Auditing

1.4 Classification of MCP Governance and Security by Deployment Method

1.4.1 Overview: Global MCP Governance and Security Market Size by Deployment Method: 2021 Versus 2025 Versus 2032

1.4.2 Global MCP Governance and Security Consumption Value Market Share by Deployment Method in 2025

1.4.3 Cloud-based

1.4.4 On-premise

1.5 Classification of MCP Governance and Security by Protected Objects

1.5.1 Overview: Global MCP Governance and Security Market Size by Protected Objects: 2021 Versus 2025 Versus 2032

1.5.2 Global MCP Governance and Security Consumption Value Market Share by Protected Objects in 2025

1.5.3 MCP Client Protection

1.5.4 MCP Server Protection

1.5.5 MCP Tool Invocation Protection

1.5.6 MCP Data Transfer Protection

1.5.7 MCP Model Interaction Protection

1.6 Global MCP Governance and Security Market by Application

1.6.1 Overview: Global MCP Governance and Security Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Technology and Software Development

1.6.3 Financial Services

1.6.4 Healthcare and Life Sciences

1.6.5 Others

1.7 Global MCP Governance and Security Market Size & Forecast

1.8 Global MCP Governance and Security Market Size and Forecast by Region

1.8.1 Global MCP Governance and Security Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global MCP Governance and Security Market Size by Region, (2021-2032)

1.8.3 North America MCP Governance and Security Market Size and Prospect (2021-2032)

1.8.4 Europe MCP Governance and Security Market Size and Prospect (2021-2032)

1.8.5 Asia-Pacific MCP Governance and Security Market Size and Prospect (2021-2032)

1.8.6 South America MCP Governance and Security Market Size and Prospect (2021-2032)

1.8.7 Middle East & Africa MCP Governance and Security Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Cloudflare

2.1.1 Cloudflare Details

2.1.2 Cloudflare Major Business

2.1.3 Cloudflare MCP Governance and Security Product and Solutions

2.1.4 Cloudflare MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Cloudflare Recent Developments and Future Plans

2.2 Microsoft

2.2.1 Microsoft Details

2.2.2 Microsoft Major Business

2.2.3 Microsoft MCP Governance and Security Product and Solutions

2.2.4 Microsoft MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Microsoft Recent Developments and Future Plans

2.3 Docker

2.3.1 Docker Details

2.3.2 Docker Major Business

2.3.3 Docker MCP Governance and Security Product and Solutions

2.3.4 Docker MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Docker Recent Developments and Future Plans

2.4 Google Cloud

2.4.1 Google Cloud Details

2.4.2 Google Cloud Major Business

2.4.3 Google Cloud MCP Governance and Security Product and Solutions

2.4.4 Google Cloud MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Google Cloud Recent Developments and Future Plans

2.5 AWS

2.5.1 AWS Details

2.5.2 AWS Major Business

2.5.3 AWS MCP Governance and Security Product and Solutions

2.5.4 AWS MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 AWS Recent Developments and Future Plans

2.6 Salesforce

2.6.1 Salesforce Details

2.6.2 Salesforce Major Business

2.6.3 Salesforce MCP Governance and Security Product and Solutions

2.6.4 Salesforce MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Salesforce Recent Developments and Future Plans

2.7 Workato

2.7.1 Workato Details

2.7.2 Workato Major Business

2.7.3 Workato MCP Governance and Security Product and Solutions

2.7.4 Workato MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Workato Recent Developments and Future Plans

2.8 Alibaba Cloud

2.8.1 Alibaba Cloud Details

2.8.2 Alibaba Cloud Major Business

2.8.3 Alibaba Cloud MCP Governance and Security Product and Solutions

2.8.4 Alibaba Cloud MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Alibaba Cloud Recent Developments and Future Plans

2.9 Proofpoint

2.9.1 Proofpoint Details

2.9.2 Proofpoint Major Business

2.9.3 Proofpoint MCP Governance and Security Product and Solutions

2.9.4 Proofpoint MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Proofpoint Recent Developments and Future Plans

2.10 IBM

2.10.1 IBM Details

2.10.2 IBM Major Business

2.10.3 IBM MCP Governance and Security Product and Solutions

2.10.4 IBM MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 IBM Recent Developments and Future Plans

2.11 Palo Alto Networks

2.11.1 Palo Alto Networks Details

2.11.2 Palo Alto Networks Major Business

2.11.3 Palo Alto Networks MCP Governance and Security Product and Solutions

2.11.4 Palo Alto Networks MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Palo Alto Networks Recent Developments and Future Plans

2.12 Portkey

2.12.1 Portkey Details

2.12.2 Portkey Major Business

2.12.3 Portkey MCP Governance and Security Product and Solutions

2.12.4 Portkey MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Portkey Recent Developments and Future Plans

2.13 Kong

2.13.1 Kong Details

2.13.2 Kong Major Business

2.13.3 Kong MCP Governance and Security Product and Solutions

2.13.4 Kong MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Kong Recent Developments and Future Plans

2.14 Zenity

2.14.1 Zenity Details

2.14.2 Zenity Major Business

2.14.3 Zenity MCP Governance and Security Product and Solutions

2.14.4 Zenity MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Zenity Recent Developments and Future Plans

2.15 Prompt Security

- 2.15.1 Prompt Security Details
- 2.15.2 Prompt Security Major Business
- 2.15.3 Prompt Security MCP Governance and Security Product and Solutions
- 2.15.4 Prompt Security MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)
- 2.15.5 Prompt Security Recent Developments and Future Plans
- 2.16 Tencent Cloud
 - 2.16.1 Tencent Cloud Details
 - 2.16.2 Tencent Cloud Major Business
 - 2.16.3 Tencent Cloud MCP Governance and Security Product and Solutions
 - 2.16.4 Tencent Cloud MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Tencent Cloud Recent Developments and Future Plans
- 2.17 TrueFoundry
 - 2.17.1 TrueFoundry Details
 - 2.17.2 TrueFoundry Major Business
 - 2.17.3 TrueFoundry MCP Governance and Security Product and Solutions
 - 2.17.4 TrueFoundry MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 TrueFoundry Recent Developments and Future Plans
- 2.18 WorkOS
 - 2.18.1 WorkOS Details
 - 2.18.2 WorkOS Major Business
 - 2.18.3 WorkOS MCP Governance and Security Product and Solutions
 - 2.18.4 WorkOS MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 WorkOS Recent Developments and Future Plans
- 2.19 HiddenLayer
 - 2.19.1 HiddenLayer Details
 - 2.19.2 HiddenLayer Major Business
 - 2.19.3 HiddenLayer MCP Governance and Security Product and Solutions
 - 2.19.4 HiddenLayer MCP Governance and Security Revenue, Gross Margin and Market Share (2021-2026)
 - 2.19.5 HiddenLayer Recent Developments and Future Plans
- 2.20 Baidu AI Cloud
 - 2.20.1 Baidu AI Cloud Details
 - 2.20.2 Baidu AI Cloud Major Business
 - 2.20.3 Baidu AI Cloud MCP Governance and Security Product and Solutions
 - 2.20.4 Baidu AI Cloud MCP Governance and Security Revenue, Gross Margin and

Market Share (2021-2026)

2.20.5 Baidu AI Cloud Recent Developments and Future Plans

2.21 Noma Security

2.21.1 Noma Security Details

2.21.2 Noma Security Major Business

2.21.3 Noma Security MCP Governance and Security Product and Solutions

2.21.4 Noma Security MCP Governance and Security Revenue, Gross Margin and

Market Share (2021-2026)

2.21.5 Noma Security Recent Developments and Future Plans

2.22 Lasso Security

2.22.1 Lasso Security Details

2.22.2 Lasso Security Major Business

2.22.3 Lasso Security MCP Governance and Security Product and Solutions

2.22.4 Lasso Security MCP Governance and Security Revenue, Gross Margin and

Market Share (2021-2026)

2.22.5 Lasso Security Recent Developments and Future Plans

2.23 Scalekit

2.23.1 Scalekit Details

2.23.2 Scalekit Major Business

2.23.3 Scalekit MCP Governance and Security Product and Solutions

2.23.4 Scalekit MCP Governance and Security Revenue, Gross Margin and Market

Share (2021-2026)

2.23.5 Scalekit Recent Developments and Future Plans

2.24 MintMCP

2.24.1 MintMCP Details

2.24.2 MintMCP Major Business

2.24.3 MintMCP MCP Governance and Security Product and Solutions

2.24.4 MintMCP MCP Governance and Security Revenue, Gross Margin and Market

Share (2021-2026)

2.24.5 MintMCP Recent Developments and Future Plans

2.25 Harmonic Security

2.25.1 Harmonic Security Details

2.25.2 Harmonic Security Major Business

2.25.3 Harmonic Security MCP Governance and Security Product and Solutions

2.25.4 Harmonic Security MCP Governance and Security Revenue, Gross Margin and

Market Share (2021-2026)

2.25.5 Harmonic Security Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

- 3.1 Global MCP Governance and Security Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
 - 3.2.1 Market Share of MCP Governance and Security by Company Revenue
 - 3.2.2 Top 3 MCP Governance and Security Players Market Share in 2025
 - 3.2.3 Top 6 MCP Governance and Security Players Market Share in 2025
- 3.3 MCP Governance and Security Market: Overall Company Footprint Analysis
 - 3.3.1 MCP Governance and Security Market: Region Footprint
 - 3.3.2 MCP Governance and Security Market: Company Product Type Footprint
 - 3.3.3 MCP Governance and Security Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

- 4.1 Global MCP Governance and Security Consumption Value and Market Share by Type (2021-2026)
- 4.2 Global MCP Governance and Security Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

- 5.1 Global MCP Governance and Security Consumption Value Market Share by Application (2021-2026)
- 5.2 Global MCP Governance and Security Market Forecast by Application (2027-2032)

6 NORTH AMERICA

- 6.1 North America MCP Governance and Security Consumption Value by Type (2021-2032)
- 6.2 North America MCP Governance and Security Market Size by Application (2021-2032)
- 6.3 North America MCP Governance and Security Market Size by Country
 - 6.3.1 North America MCP Governance and Security Consumption Value by Country (2021-2032)
 - 6.3.2 United States MCP Governance and Security Market Size and Forecast (2021-2032)
 - 6.3.3 Canada MCP Governance and Security Market Size and Forecast (2021-2032)
 - 6.3.4 Mexico MCP Governance and Security Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe MCP Governance and Security Consumption Value by Type (2021-2032)

7.2 Europe MCP Governance and Security Consumption Value by Application (2021-2032)

7.3 Europe MCP Governance and Security Market Size by Country

7.3.1 Europe MCP Governance and Security Consumption Value by Country (2021-2032)

7.3.2 Germany MCP Governance and Security Market Size and Forecast (2021-2032)

7.3.3 France MCP Governance and Security Market Size and Forecast (2021-2032)

7.3.4 United Kingdom MCP Governance and Security Market Size and Forecast (2021-2032)

7.3.5 Russia MCP Governance and Security Market Size and Forecast (2021-2032)

7.3.6 Italy MCP Governance and Security Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific MCP Governance and Security Consumption Value by Type (2021-2032)

8.2 Asia-Pacific MCP Governance and Security Consumption Value by Application (2021-2032)

8.3 Asia-Pacific MCP Governance and Security Market Size by Region

8.3.1 Asia-Pacific MCP Governance and Security Consumption Value by Region (2021-2032)

8.3.2 China MCP Governance and Security Market Size and Forecast (2021-2032)

8.3.3 Japan MCP Governance and Security Market Size and Forecast (2021-2032)

8.3.4 South Korea MCP Governance and Security Market Size and Forecast (2021-2032)

8.3.5 India MCP Governance and Security Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia MCP Governance and Security Market Size and Forecast (2021-2032)

8.3.7 Australia MCP Governance and Security Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America MCP Governance and Security Consumption Value by Type (2021-2032)

9.2 South America MCP Governance and Security Consumption Value by Application (2021-2032)

9.3 South America MCP Governance and Security Market Size by Country

9.3.1 South America MCP Governance and Security Consumption Value by Country (2021-2032)

9.3.2 Brazil MCP Governance and Security Market Size and Forecast (2021-2032)

9.3.3 Argentina MCP Governance and Security Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa MCP Governance and Security Consumption Value by Type (2021-2032)

10.2 Middle East & Africa MCP Governance and Security Consumption Value by Application (2021-2032)

10.3 Middle East & Africa MCP Governance and Security Market Size by Country

10.3.1 Middle East & Africa MCP Governance and Security Consumption Value by Country (2021-2032)

10.3.2 Turkey MCP Governance and Security Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia MCP Governance and Security Market Size and Forecast (2021-2032)

10.3.4 UAE MCP Governance and Security Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 MCP Governance and Security Market Drivers

11.2 MCP Governance and Security Market Restraints

11.3 MCP Governance and Security Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 MCP Governance and Security Industry Chain

12.2 MCP Governance and Security Upstream Analysis

12.3 MCP Governance and Security Midstream Analysis

12.4 MCP Governance and Security Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global MCP Governance and Security Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global MCP Governance and Security Consumption Value by Deployment Method, (USD Million), 2021 & 2025 & 2032

Table 3. Global MCP Governance and Security Consumption Value by Protected Objects, (USD Million), 2021 & 2025 & 2032

Table 4. Global MCP Governance and Security Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global MCP Governance and Security Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global MCP Governance and Security Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Cloudflare Company Information, Head Office, and Major Competitors

Table 8. Cloudflare Major Business

Table 9. Cloudflare MCP Governance and Security Product and Solutions

Table 10. Cloudflare MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Cloudflare Recent Developments and Future Plans

Table 12. Microsoft Company Information, Head Office, and Major Competitors

Table 13. Microsoft Major Business

Table 14. Microsoft MCP Governance and Security Product and Solutions

Table 15. Microsoft MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Microsoft Recent Developments and Future Plans

Table 17. Docker Company Information, Head Office, and Major Competitors

Table 18. Docker Major Business

Table 19. Docker MCP Governance and Security Product and Solutions

Table 20. Docker MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Google Cloud Company Information, Head Office, and Major Competitors

Table 22. Google Cloud Major Business

Table 23. Google Cloud MCP Governance and Security Product and Solutions

Table 24. Google Cloud MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Google Cloud Recent Developments and Future Plans

Table 26. AWS Company Information, Head Office, and Major Competitors
Table 27. AWS Major Business
Table 28. AWS MCP Governance and Security Product and Solutions
Table 29. AWS MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 30. AWS Recent Developments and Future Plans
Table 31. Salesforce Company Information, Head Office, and Major Competitors
Table 32. Salesforce Major Business
Table 33. Salesforce MCP Governance and Security Product and Solutions
Table 34. Salesforce MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 35. Salesforce Recent Developments and Future Plans
Table 36. Workato Company Information, Head Office, and Major Competitors
Table 37. Workato Major Business
Table 38. Workato MCP Governance and Security Product and Solutions
Table 39. Workato MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 40. Workato Recent Developments and Future Plans
Table 41. Alibaba Cloud Company Information, Head Office, and Major Competitors
Table 42. Alibaba Cloud Major Business
Table 43. Alibaba Cloud MCP Governance and Security Product and Solutions
Table 44. Alibaba Cloud MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 45. Alibaba Cloud Recent Developments and Future Plans
Table 46. Proofpoint Company Information, Head Office, and Major Competitors
Table 47. Proofpoint Major Business
Table 48. Proofpoint MCP Governance and Security Product and Solutions
Table 49. Proofpoint MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 50. Proofpoint Recent Developments and Future Plans
Table 51. IBM Company Information, Head Office, and Major Competitors
Table 52. IBM Major Business
Table 53. IBM MCP Governance and Security Product and Solutions
Table 54. IBM MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 55. IBM Recent Developments and Future Plans
Table 56. Palo Alto Networks Company Information, Head Office, and Major Competitors
Table 57. Palo Alto Networks Major Business

Table 58. Palo Alto Networks MCP Governance and Security Product and Solutions

Table 59. Palo Alto Networks MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Palo Alto Networks Recent Developments and Future Plans

Table 61. Portkey Company Information, Head Office, and Major Competitors

Table 62. Portkey Major Business

Table 63. Portkey MCP Governance and Security Product and Solutions

Table 64. Portkey MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Portkey Recent Developments and Future Plans

Table 66. Kong Company Information, Head Office, and Major Competitors

Table 67. Kong Major Business

Table 68. Kong MCP Governance and Security Product and Solutions

Table 69. Kong MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Kong Recent Developments and Future Plans

Table 71. Zenity Company Information, Head Office, and Major Competitors

Table 72. Zenity Major Business

Table 73. Zenity MCP Governance and Security Product and Solutions

Table 74. Zenity MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Zenity Recent Developments and Future Plans

Table 76. Prompt Security Company Information, Head Office, and Major Competitors

Table 77. Prompt Security Major Business

Table 78. Prompt Security MCP Governance and Security Product and Solutions

Table 79. Prompt Security MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. Prompt Security Recent Developments and Future Plans

Table 81. Tencent Cloud Company Information, Head Office, and Major Competitors

Table 82. Tencent Cloud Major Business

Table 83. Tencent Cloud MCP Governance and Security Product and Solutions

Table 84. Tencent Cloud MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Tencent Cloud Recent Developments and Future Plans

Table 86. TrueFoundry Company Information, Head Office, and Major Competitors

Table 87. TrueFoundry Major Business

Table 88. TrueFoundry MCP Governance and Security Product and Solutions

Table 89. TrueFoundry MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. TrueFoundry Recent Developments and Future Plans
Table 91. WorkOS Company Information, Head Office, and Major Competitors
Table 92. WorkOS Major Business
Table 93. WorkOS MCP Governance and Security Product and Solutions
Table 94. WorkOS MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 95. WorkOS Recent Developments and Future Plans
Table 96. HiddenLayer Company Information, Head Office, and Major Competitors
Table 97. HiddenLayer Major Business
Table 98. HiddenLayer MCP Governance and Security Product and Solutions
Table 99. HiddenLayer MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 100. HiddenLayer Recent Developments and Future Plans
Table 101. Baidu AI Cloud Company Information, Head Office, and Major Competitors
Table 102. Baidu AI Cloud Major Business
Table 103. Baidu AI Cloud MCP Governance and Security Product and Solutions
Table 104. Baidu AI Cloud MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 105. Baidu AI Cloud Recent Developments and Future Plans
Table 106. Noma Security Company Information, Head Office, and Major Competitors
Table 107. Noma Security Major Business
Table 108. Noma Security MCP Governance and Security Product and Solutions
Table 109. Noma Security MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 110. Noma Security Recent Developments and Future Plans
Table 111. Lasso Security Company Information, Head Office, and Major Competitors
Table 112. Lasso Security Major Business
Table 113. Lasso Security MCP Governance and Security Product and Solutions
Table 114. Lasso Security MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Lasso Security Recent Developments and Future Plans
Table 116. Scalekit Company Information, Head Office, and Major Competitors
Table 117. Scalekit Major Business
Table 118. Scalekit MCP Governance and Security Product and Solutions
Table 119. Scalekit MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 120. Scalekit Recent Developments and Future Plans
Table 121. MintMCP Company Information, Head Office, and Major Competitors
Table 122. MintMCP Major Business

Table 123. MintMCP MCP Governance and Security Product and Solutions
Table 124. MintMCP MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 125. MintMCP Recent Developments and Future Plans
Table 126. Harmonic Security Company Information, Head Office, and Major Competitors
Table 127. Harmonic Security Major Business
Table 128. Harmonic Security MCP Governance and Security Product and Solutions
Table 129. Harmonic Security MCP Governance and Security Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 130. Harmonic Security Recent Developments and Future Plans
Table 131. Global MCP Governance and Security Revenue (USD Million) by Players (2021-2026)
Table 132. Global MCP Governance and Security Revenue Share by Players (2021-2026)
Table 133. Breakdown of MCP Governance and Security by Company Type (Tier 1, Tier 2, and Tier 3)
Table 134. Market Position of Players in MCP Governance and Security, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 135. Head Office of Key MCP Governance and Security Players
Table 136. MCP Governance and Security Market: Company Product Type Footprint
Table 137. MCP Governance and Security Market: Company Product Application Footprint
Table 138. MCP Governance and Security New Market Entrants and Barriers to Market Entry
Table 139. MCP Governance and Security Mergers, Acquisition, Agreements, and Collaborations
Table 140. Global MCP Governance and Security Consumption Value (USD Million) by Type (2021-2026)
Table 141. Global MCP Governance and Security Consumption Value Share by Type (2021-2026)
Table 142. Global MCP Governance and Security Consumption Value Forecast by Type (2027-2032)
Table 143. Global MCP Governance and Security Consumption Value by Application (2021-2026)
Table 144. Global MCP Governance and Security Consumption Value Forecast by Application (2027-2032)
Table 145. North America MCP Governance and Security Consumption Value by Type (2021-2026) & (USD Million)

Table 146. North America MCP Governance and Security Consumption Value by Type (2027-2032) & (USD Million)

Table 147. North America MCP Governance and Security Consumption Value by Application (2021-2026) & (USD Million)

Table 148. North America MCP Governance and Security Consumption Value by Application (2027-2032) & (USD Million)

Table 149. North America MCP Governance and Security Consumption Value by Country (2021-2026) & (USD Million)

Table 150. North America MCP Governance and Security Consumption Value by Country (2027-2032) & (USD Million)

Table 151. Europe MCP Governance and Security Consumption Value by Type (2021-2026) & (USD Million)

Table 152. Europe MCP Governance and Security Consumption Value by Type (2027-2032) & (USD Million)

Table 153. Europe MCP Governance and Security Consumption Value by Application (2021-2026) & (USD Million)

Table 154. Europe MCP Governance and Security Consumption Value by Application (2027-2032) & (USD Million)

Table 155. Europe MCP Governance and Security Consumption Value by Country (2021-2026) & (USD Million)

Table 156. Europe MCP Governance and Security Consumption Value by Country (2027-2032) & (USD Million)

Table 157. Asia-Pacific MCP Governance and Security Consumption Value by Type (2021-2026) & (USD Million)

Table 158. Asia-Pacific MCP Governance and Security Consumption Value by Type (2027-2032) & (USD Million)

Table 159. Asia-Pacific MCP Governance and Security Consumption Value by Application (2021-2026) & (USD Million)

Table 160. Asia-Pacific MCP Governance and Security Consumption Value by Application (2027-2032) & (USD Million)

Table 161. Asia-Pacific MCP Governance and Security Consumption Value by Region (2021-2026) & (USD Million)

Table 162. Asia-Pacific MCP Governance and Security Consumption Value by Region (2027-2032) & (USD Million)

Table 163. South America MCP Governance and Security Consumption Value by Type (2021-2026) & (USD Million)

Table 164. South America MCP Governance and Security Consumption Value by Type (2027-2032) & (USD Million)

Table 165. South America MCP Governance and Security Consumption Value by

Application (2021-2026) & (USD Million)

Table 166. South America MCP Governance and Security Consumption Value by Application (2027-2032) & (USD Million)

Table 167. South America MCP Governance and Security Consumption Value by Country (2021-2026) & (USD Million)

Table 168. South America MCP Governance and Security Consumption Value by Country (2027-2032) & (USD Million)

Table 169. Middle East & Africa MCP Governance and Security Consumption Value by Type (2021-2026) & (USD Million)

Table 170. Middle East & Africa MCP Governance and Security Consumption Value by Type (2027-2032) & (USD Million)

Table 171. Middle East & Africa MCP Governance and Security Consumption Value by Application (2021-2026) & (USD Million)

Table 172. Middle East & Africa MCP Governance and Security Consumption Value by Application (2027-2032) & (USD Million)

Table 173. Middle East & Africa MCP Governance and Security Consumption Value by Country (2021-2026) & (USD Million)

Table 174. Middle East & Africa MCP Governance and Security Consumption Value by Country (2027-2032) & (USD Million)

Table 175. Global Key Players of MCP Governance and Security Upstream (Raw Materials)

Table 176. Global MCP Governance and Security Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. MCP Governance and Security Picture

Figure 2. Global MCP Governance and Security Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global MCP Governance and Security Consumption Value Market Share by Type in 2025

Figure 4. MCP Security Gateway

Figure 5. MCP Identity and Access Governance

Figure 6. MCP Runtime Protection

Figure 7. MCP Data Protection

Figure 8. MCP Asset Discovery and Auditing

Figure 9. Global MCP Governance and Security Consumption Value by Deployment Method, (USD Million), 2021 & 2025 & 2032

Figure 10. Global MCP Governance and Security Consumption Value Market Share by Deployment Method in 2025

Figure 11. Cloud-based

Figure 12. On-premise

Figure 13. Global MCP Governance and Security Consumption Value by Protected Objects, (USD Million), 2021 & 2025 & 2032

Figure 14. Global MCP Governance and Security Consumption Value Market Share by Protected Objects in 2025

Figure 15. MCP Client Protection

Figure 16. MCP Server Protection

Figure 17. MCP Tool Invocation Protection

Figure 18. MCP Data Transfer Protection

Figure 19. MCP Model Interaction Protection

Figure 20. Global MCP Governance and Security Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 21. MCP Governance and Security Consumption Value Market Share by Application in 2025

Figure 22. Technology and Software Development Picture

Figure 23. Financial Services Picture

Figure 24. Healthcare and Life Sciences Picture

Figure 25. Others Picture

Figure 26. Global MCP Governance and Security Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 27. Global MCP Governance and Security Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 28. Global Market MCP Governance and Security Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 29. Global MCP Governance and Security Consumption Value Market Share by Region (2021-2032)

Figure 30. Global MCP Governance and Security Consumption Value Market Share by Region in 2025

Figure 31. North America MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 34. South America MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 36. Company Three Recent Developments and Future Plans

Figure 37. Global MCP Governance and Security Revenue Share by Players in 2025

Figure 38. MCP Governance and Security Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 39. Market Share of MCP Governance and Security by Player Revenue in 2025

Figure 40. Top 3 MCP Governance and Security Players Market Share in 2025

Figure 41. Top 6 MCP Governance and Security Players Market Share in 2025

Figure 42. Global MCP Governance and Security Consumption Value Share by Type (2021-2026)

Figure 43. Global MCP Governance and Security Market Share Forecast by Type (2027-2032)

Figure 44. Global MCP Governance and Security Consumption Value Share by Application (2021-2026)

Figure 45. Global MCP Governance and Security Market Share Forecast by Application (2027-2032)

Figure 46. North America MCP Governance and Security Consumption Value Market Share by Type (2021-2032)

Figure 47. North America MCP Governance and Security Consumption Value Market Share by Application (2021-2032)

Figure 48. North America MCP Governance and Security Consumption Value Market Share by Country (2021-2032)

Figure 49. United States MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe MCP Governance and Security Consumption Value Market Share by Type (2021-2032)

Figure 53. Europe MCP Governance and Security Consumption Value Market Share by Application (2021-2032)

Figure 54. Europe MCP Governance and Security Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 56. France MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific MCP Governance and Security Consumption Value Market Share by Type (2021-2032)

Figure 61. Asia-Pacific MCP Governance and Security Consumption Value Market Share by Application (2021-2032)

Figure 62. Asia-Pacific MCP Governance and Security Consumption Value Market Share by Region (2021-2032)

Figure 63. China MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 66. India MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia MCP Governance and Security Consumption Value (2021-2032) &

(USD Million)

Figure 69. South America MCP Governance and Security Consumption Value Market Share by Type (2021-2032)

Figure 70. South America MCP Governance and Security Consumption Value Market Share by Application (2021-2032)

Figure 71. South America MCP Governance and Security Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa MCP Governance and Security Consumption Value Market Share by Type (2021-2032)

Figure 75. Middle East & Africa MCP Governance and Security Consumption Value Market Share by Application (2021-2032)

Figure 76. Middle East & Africa MCP Governance and Security Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 78. Saudi Arabia MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 79. UAE MCP Governance and Security Consumption Value (2021-2032) & (USD Million)

Figure 80. MCP Governance and Security Market Drivers

Figure 81. MCP Governance and Security Market Restraints

Figure 82. MCP Governance and Security Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. MCP Governance and Security Industrial Chain

Figure 85. Methodology

Figure 86. Research Process and Data Source

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