

# Global MC Nylon Elevator Drive Wheel Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global MC Nylon Elevator Drive Wheel market size was valued at US\$ 70.50 million in 2025 and is forecast to a readjusted size of US\$ 100 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global MC Nylon Elevator Drive Wheel sales reached approximately 3,114.55 K Units, with an average global market price of around 22 USD per Unit.

MC Nylon Elevator Drive Wheel refers to an elevator rope-system component made primarily from monomer-cast nylon or PA6G through casting, heat treatment, precision machining, groove processing, steel-core or steel-sleeve integration, bearing assembly, and dimensional inspection. This study focuses on MC nylon sheaves and wheel assemblies used in traction, deflection, guiding, car-top, counterweight, rope-return, and belt-related positions within elevator systems. The product is typically engineered by outside diameter, groove number, groove geometry, rope or belt interface, load rating, elevator speed, bearing structure, and mounting position. Compared with conventional metallic sheaves, MC nylon elevator sheaves offer lower weight, self-lubrication, wear resistance, vibration and noise reduction, reduced rope abrasion, and flexible customization, making them suitable for passenger elevators, freight elevators, villa elevators, home lifts, low- to medium-speed elevators, and selected modernization or replacement applications.

MC Nylon Elevator Drive Wheel is a precision engineering-plastic component used in elevator rope and sheave systems. A reasonable industry gross margin range is approximately 25%–40%. Producers with proprietary casting know-how, stable MC nylon formulation, in-house centrifugal casting, groove machining, steel-core or bearing

assembly, and elevator OEM qualification can approach the upper end of this range, while outsourced processors, low-price aftermarket suppliers, and trading-oriented players generally remain at the lower end. The upstream chain includes caprolactam, MC nylon casting additives, steel hubs or sleeves, bearings, machining tools, and inspection equipment. The midstream process covers centrifugal casting, heat treatment, precision turning, groove machining, dynamic balancing, assembly, and quality inspection. Downstream customers include elevator OEMs, traction and car-frame component suppliers, maintenance service providers, and modernization contractors. The Chinese association standard T/CEA 0057—2023 defines technical requirements, testing, maintenance, replacement, and retirement conditions for polyamide elevator pulleys, indicating that this product has evolved from a generic nylon-machined part into a dedicated elevator component category.

### Market Development Opportunities & Main Driving Factors

The market opportunity for MC Nylon Elevator Drive Wheel is being shaped by the combined drivers of installed-base renewal, maintenance replacement, and low-noise lightweight upgrading. China's State Council action plan for large-scale equipment renewal explicitly calls for accelerated replacement of old residential elevators that no longer meet current standards or carry higher safety risks, while the National Development and Reform Commission reported that 2024 funding supported equipment renewal in old elevators and helped renew 41,000 old residential elevators. For component suppliers, this shifts the demand base from new-elevator installation alone toward modernization, spare parts, and safety-performance upgrades. MC nylon wheels offer self-lubrication, lower noise, lighter weight, reduced rope wear, and flexible customization, making them suitable for low- and medium-speed passenger elevators, home lifts, villa elevators, and modernization projects. As the elevator industry moves deeper into aftermarket competition, this component category gains stronger strategic relevance and margin potential.

### Market Challenges, Risks, & Restraints

The main restraints are the small market size, fragmented specifications, price sensitivity, and close linkage with OEM certification, maintenance channels, and safety responsibility. Although MC nylon elevator wheels offer material advantages, they do not fully replace cast-iron, steel, or other composite sheaves. In high-load, high-speed, or special safety applications, metallic sheaves and original OEM parts still have strong competitiveness. In addition, fluctuations in caprolactam and nylon resin prices, bearing and steel-core costs, batch consistency control, groove machining precision, and

retirement-cycle management can directly affect gross margins. Because the product is tied to safe elevator operation, customers place high importance on reliability, inspection records, supply stability, and traceability. Smaller manufacturers without standardized quality systems or elevator OEM validation may remain confined to lower-margin aftermarket replacement channels.

### Downstream Demand Trends

Downstream demand is moving from a property-led new-installation cycle toward a more balanced structure combining new elevator supply, old-elevator modernization, maintenance replacement, and home-lift upgrading. China has the world's largest elevator installed base, and as elevators installed in earlier residential and public-building cycles continue to age, wheel components used in car, counterweight, guide, and return systems will generate recurring replacement demand. At the same time, home lifts, villa elevators, and low- to medium-speed comfort-oriented elevators increasingly emphasize low noise, lightweight design, and smoother operation, creating clearer application scenarios for MC nylon sheaves. Future buyers will evaluate not only unit price, but also service life, noise reduction, groove wear, installation compatibility, and batch consistency. Suppliers with material formulation capability, machining precision, inspection systems, and fast delivery capacity will be better positioned to enter higher-quality OEM and aftermarket customer systems.

This report is a detailed and comprehensive analysis for global MC Nylon Elevator Drive Wheel market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Sales Channel. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global MC Nylon Elevator Drive Wheel market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global MC Nylon Elevator Drive Wheel market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global MC Nylon Elevator Drive Wheel market size and forecasts, by Type and by Sales Channel, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global MC Nylon Elevator Drive Wheel market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MC Nylon Elevator Drive Wheel

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MC Nylon Elevator Drive Wheel market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Kaiberui Plastics Technology, Jiangsu Leader New Material Technology Co., Ltd., Yangzhou Nier Engineering Plastics Co., Ltd., Huaian Jiangong Nylon Machinery Co., Ltd., Jiangsu New Sino East Nylon Co., Ltd., Yancheng Junyi Machinery Technology Co., Ltd., Jiangsu Woking Environmental Technology Co., Ltd., Yangzhou Gaoda New Materials Technology Co., Ltd., Huai'an Dongteng New Materials Co., Ltd., Zhangjiagang Xinlin Machinery co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

MC Nylon Elevator Drive Wheel market is split by Type and by Sales Channel. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Sales Channel in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

Traction Sheave

Diverting Sheave

Counterweight Sheave

Crosshead Sheave

Secondary Sheav

Others

## Market segment by Structural Design

Solid MC Nylon Wheel

Steel-core MC Nylon Wheel

Steel-sleeved MC Nylon Wheel

Others

## Market segment by Groove Profile

U-Groove

V-Groove

## Market segment by Elevator Application

Passenger Elevator

Freight Elevator

Villa & Home Lift

Others

#### Market segment by Sales Channel

OEM First-fit Supply

Component System Supplier

Others

#### Major players covered

Jiangsu Kaiberui Plastics Technology

Jiangsu Leader New Material Technology Co., Ltd.

Yangzhou Nier Engineering Plastics Co., Ltd.

Huaian Jiangong Nylon Machinery Co., Ltd.

Jiangsu New Sino East Nylon Co., Ltd.

Yancheng Junyi Machinery Technology Co., Ltd.

Jiangsu Wojing Environmental Technology Co., Ltd.

Yangzhou Gaoda New Materials Technology Co., Ltd.

Huai'an Dongteng New Materials Co., Ltd.

Zhangjiagang Xinlin Machinery co., Ltd

Aspar Asans?r Pazarlama

Shanghai Kisa Industry Co., Ltd

Art? Kasnak

Dni Engineering Plastics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MC Nylon Elevator Drive Wheel product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MC Nylon Elevator Drive Wheel, with price, sales quantity, revenue, and global market share of MC Nylon Elevator Drive Wheel from 2021 to 2026.

Chapter 3, the MC Nylon Elevator Drive Wheel competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MC Nylon Elevator Drive Wheel breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Sales Channel, with sales

market share and growth rate by Type, by Sales Channel, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and MC Nylon Elevator Drive Wheel market forecast, by regions, by Type, and by Sales Channel, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MC Nylon Elevator Drive Wheel.

Chapter 14 and 15, to describe MC Nylon Elevator Drive Wheel sales channel, distributors, customers, research findings and conclusion.

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