

Global MC Nylon Elevator Drive Wheel Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MC Nylon Elevator Drive Wheel market size is expected to reach \$ 100 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global MC Nylon Elevator Drive Wheel sales reached approximately 3,114.55 K Units, with an average global market price of around 22 USD per Unit.

MC Nylon Elevator Drive Wheel refers to an elevator rope-system component made primarily from monomer-cast nylon or PA6G through casting, heat treatment, precision machining, groove processing, steel-core or steel-sleeve integration, bearing assembly, and dimensional inspection. This study focuses on MC nylon sheaves and wheel assemblies used in traction, deflection, guiding, car-top, counterweight, rope-return, and belt-related positions within elevator systems. The product is typically engineered by outside diameter, groove number, groove geometry, rope or belt interface, load rating, elevator speed, bearing structure, and mounting position. Compared with conventional metallic sheaves, MC nylon elevator sheaves offer lower weight, self-lubrication, wear resistance, vibration and noise reduction, reduced rope abrasion, and flexible customization, making them suitable for passenger elevators, freight elevators, villa elevators, home lifts, low- to medium-speed elevators, and selected modernization or replacement applications.

MC Nylon Elevator Drive Wheel is a precision engineering-plastic component used in elevator rope and sheave systems. A reasonable industry gross margin range is approximately 25%–40%. Producers with proprietary casting know-how, stable MC nylon formulation, in-house centrifugal casting, groove machining, steel-core or bearing assembly, and elevator OEM qualification can approach the upper end of this range,

while outsourced processors, low-price aftermarket suppliers, and trading-oriented players generally remain at the lower end. The upstream chain includes caprolactam, MC nylon casting additives, steel hubs or sleeves, bearings, machining tools, and inspection equipment. The midstream process covers centrifugal casting, heat treatment, precision turning, groove machining, dynamic balancing, assembly, and quality inspection. Downstream customers include elevator OEMs, traction and car-frame component suppliers, maintenance service providers, and modernization contractors. The Chinese association standard T/CEA 0057—2023 defines technical requirements, testing, maintenance, replacement, and retirement conditions for polyamide elevator pulleys, indicating that this product has evolved from a generic nylon-machined part into a dedicated elevator component category.

Market Development Opportunities & Main Driving Factors

The market opportunity for MC Nylon Elevator Drive Wheel is being shaped by the combined drivers of installed-base renewal, maintenance replacement, and low-noise lightweight upgrading. China's State Council action plan for large-scale equipment renewal explicitly calls for accelerated replacement of old residential elevators that no longer meet current standards or carry higher safety risks, while the National Development and Reform Commission reported that 2024 funding supported equipment renewal in old elevators and helped renew 41,000 old residential elevators. For component suppliers, this shifts the demand base from new-elevator installation alone toward modernization, spare parts, and safety-performance upgrades. MC nylon wheels offer self-lubrication, lower noise, lighter weight, reduced rope wear, and flexible customization, making them suitable for low- and medium-speed passenger elevators, home lifts, villa elevators, and modernization projects. As the elevator industry moves deeper into aftermarket competition, this component category gains stronger strategic relevance and margin potential.

Market Challenges, Risks, & Restraints

The main restraints are the small market size, fragmented specifications, price sensitivity, and close linkage with OEM certification, maintenance channels, and safety responsibility. Although MC nylon elevator wheels offer material advantages, they do not fully replace cast-iron, steel, or other composite sheaves. In high-load, high-speed, or special safety applications, metallic sheaves and original OEM parts still have strong competitiveness. In addition, fluctuations in caprolactam and nylon resin prices, bearing and steel-core costs, batch consistency control, groove machining precision, and retirement-cycle management can directly affect gross margins. Because the product is

tied to safe elevator operation, customers place high importance on reliability, inspection records, supply stability, and traceability. Smaller manufacturers without standardized quality systems or elevator OEM validation may remain confined to lower-margin aftermarket replacement channels.

Downstream Demand Trends

Downstream demand is moving from a property-led new-installation cycle toward a more balanced structure combining new elevator supply, old-elevator modernization, maintenance replacement, and home-lift upgrading. China has the world's largest elevator installed base, and as elevators installed in earlier residential and public-building cycles continue to age, wheel components used in car, counterweight, guide, and return systems will generate recurring replacement demand. At the same time, home lifts, villa elevators, and low- to medium-speed comfort-oriented elevators increasingly emphasize low noise, lightweight design, and smoother operation, creating clearer application scenarios for MC nylon sheaves. Future buyers will evaluate not only unit price, but also service life, noise reduction, groove wear, installation compatibility, and batch consistency. Suppliers with material formulation capability, machining precision, inspection systems, and fast delivery capacity will be better positioned to enter higher-quality OEM and aftermarket customer systems.

This report studies the global MC Nylon Elevator Drive Wheel production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MC Nylon Elevator Drive Wheel and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MC Nylon Elevator Drive Wheel that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MC Nylon Elevator Drive Wheel total production and demand, 2021-2032, (K Units)

Global MC Nylon Elevator Drive Wheel total production value, 2021-2032, (USD Million)

Global MC Nylon Elevator Drive Wheel production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global MC Nylon Elevator Drive Wheel consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: MC Nylon Elevator Drive Wheel domestic production, consumption, key

domestic manufacturers and share

Global MC Nylon Elevator Drive Wheel production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global MC Nylon Elevator Drive Wheel production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global MC Nylon Elevator Drive Wheel production by Sales Channel, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global MC Nylon Elevator Drive Wheel market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Kaiberui Plastics Technology, Jiangsu Leader New Material Technology Co., Ltd., Yangzhou Nier Engineering Plastics Co., Ltd., Huaian Jiangong Nylon Machinery Co., Ltd., Jiangsu New Sino East Nylon Co., Ltd., Yancheng Junyi Machinery Technology Co., Ltd., Jiangsu Wojing Environmental Technology Co., Ltd., Yangzhou Gaoda New Materials Technology Co., Ltd., Huai'an Dongteng New Materials Co., Ltd., Zhangjiagang Xinlin Machinery co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MC Nylon Elevator Drive Wheel market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Sales Channel. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MC Nylon Elevator Drive Wheel Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MC Nylon Elevator Drive Wheel Market, Segmentation by Type:

Traction Sheave

Diverting Sheave

Counterweight Sheave

Crosshead Sheave

Secondary Sheave

Others

Global MC Nylon Elevator Drive Wheel Market, Segmentation by Structural Design:

Solid MC Nylon Wheel

Steel-core MC Nylon Wheel

Steel-sleeved MC Nylon Wheel

Others

Global MC Nylon Elevator Drive Wheel Market, Segmentation by Groove Profile:

U-Groove

V-Groove

Global MC Nylon Elevator Drive Wheel Market, Segmentation by Elevator Application:

Passenger Elevator

Freight Elevator

Villa & Home Lift

Others

Global MC Nylon Elevator Drive Wheel Market, Segmentation by Sales Channel:

OEM First-fit Supply

Component System Supplier

Others

Companies Profiled:

Jiangsu Kaiberui Plastics Technology

Jiangsu Leader New Material Technology Co., Ltd.

Yangzhou Nier Engineering Plastics Co., Ltd.

Huaian Jiangong Nylon Machinery Co., Ltd.

Jiangsu New Sino East Nylon Co., Ltd.

Yancheng Junyi Machinery Technology Co., Ltd.

Jiangsu Wojing Environmental Technology Co., Ltd.

Yangzhou Gaoda New Materials Technology Co., Ltd.

Huai'an Dongteng New Materials Co., Ltd.

Zhangjiagang Xinlin Machinery co., Ltd

Aspar Asans?r Pazarlama

Shanghai Kisa Industry Co., Ltd

Art? Kasnak

Dni Engineering Plastics

Key Questions Answered:

1. How big is the global MC Nylon Elevator Drive Wheel market?
2. What is the demand of the global MC Nylon Elevator Drive Wheel market?
3. What is the year over year growth of the global MC Nylon Elevator Drive Wheel market?
4. What is the production and production value of the global MC Nylon Elevator Drive Wheel market?
5. Who are the key producers in the global MC Nylon Elevator Drive Wheel market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 MC Nylon Elevator Drive Wheel Introduction
- 1.2 World MC Nylon Elevator Drive Wheel Supply & Forecast
 - 1.2.1 World MC Nylon Elevator Drive Wheel Production Value (2021 & 2025 & 2032)
 - 1.2.2 World MC Nylon Elevator Drive Wheel Production (2021-2032)
 - 1.2.3 World MC Nylon Elevator Drive Wheel Pricing Trends (2021-2032)
- 1.3 World MC Nylon Elevator Drive Wheel Production by Region (Based on Production Site)
 - 1.3.1 World MC Nylon Elevator Drive Wheel Production Value by Region (2021-2032)
 - 1.3.2 World MC Nylon Elevator Drive Wheel Production by Region (2021-2032)
 - 1.3.3 World MC Nylon Elevator Drive Wheel Average Price by Region (2021-2032)
 - 1.3.4 North America MC Nylon Elevator Drive Wheel Production (2021-2032)
 - 1.3.5 Europe MC Nylon Elevator Drive Wheel Production (2021-2032)
 - 1.3.6 China MC Nylon Elevator Drive Wheel Production (2021-2032)
 - 1.3.7 Japan MC Nylon Elevator Drive Wheel Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 MC Nylon Elevator Drive Wheel Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 MC Nylon Elevator Drive Wheel Major Market Trends

2 DEMAND SUMMARY

- 2.1 World MC Nylon Elevator Drive Wheel Demand (2021-2032)
- 2.2 World MC Nylon Elevator Drive Wheel Consumption by Region
 - 2.2.1 World MC Nylon Elevator Drive Wheel Consumption by Region (2021-2026)
 - 2.2.2 World MC Nylon Elevator Drive Wheel Consumption Forecast by Region (2027-2032)
- 2.3 United States MC Nylon Elevator Drive Wheel Consumption (2021-2032)
- 2.4 China MC Nylon Elevator Drive Wheel Consumption (2021-2032)
- 2.5 Europe MC Nylon Elevator Drive Wheel Consumption (2021-2032)
- 2.6 Japan MC Nylon Elevator Drive Wheel Consumption (2021-2032)
- 2.7 South Korea MC Nylon Elevator Drive Wheel Consumption (2021-2032)
- 2.8 ASEAN MC Nylon Elevator Drive Wheel Consumption (2021-2032)
- 2.9 India MC Nylon Elevator Drive Wheel Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World MC Nylon Elevator Drive Wheel Production Value by Manufacturer (2021-2026)
- 3.2 World MC Nylon Elevator Drive Wheel Production by Manufacturer (2021-2026)
- 3.3 World MC Nylon Elevator Drive Wheel Average Price by Manufacturer (2021-2026)
- 3.4 MC Nylon Elevator Drive Wheel Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global MC Nylon Elevator Drive Wheel Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for MC Nylon Elevator Drive Wheel in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for MC Nylon Elevator Drive Wheel in 2025
- 3.6 MC Nylon Elevator Drive Wheel Market: Overall Company Footprint Analysis
 - 3.6.1 MC Nylon Elevator Drive Wheel Market: Region Footprint
 - 3.6.2 MC Nylon Elevator Drive Wheel Market: Company Product Type Footprint
 - 3.6.3 MC Nylon Elevator Drive Wheel Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: MC Nylon Elevator Drive Wheel Production Value Comparison
 - 4.1.1 United States VS China: MC Nylon Elevator Drive Wheel Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: MC Nylon Elevator Drive Wheel Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: MC Nylon Elevator Drive Wheel Production Comparison
 - 4.2.1 United States VS China: MC Nylon Elevator Drive Wheel Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: MC Nylon Elevator Drive Wheel Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: MC Nylon Elevator Drive Wheel Consumption Comparison
 - 4.3.1 United States VS China: MC Nylon Elevator Drive Wheel Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: MC Nylon Elevator Drive Wheel Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based MC Nylon Elevator Drive Wheel Manufacturers and Market Share, 2021-2026

4.4.1 United States Based MC Nylon Elevator Drive Wheel Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers MC Nylon Elevator Drive Wheel Production Value (2021-2026)

4.4.3 United States Based Manufacturers MC Nylon Elevator Drive Wheel Production (2021-2026)

4.5 China Based MC Nylon Elevator Drive Wheel Manufacturers and Market Share

4.5.1 China Based MC Nylon Elevator Drive Wheel Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers MC Nylon Elevator Drive Wheel Production Value (2021-2026)

4.5.3 China Based Manufacturers MC Nylon Elevator Drive Wheel Production (2021-2026)

4.6 Rest of World Based MC Nylon Elevator Drive Wheel Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based MC Nylon Elevator Drive Wheel Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers MC Nylon Elevator Drive Wheel Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers MC Nylon Elevator Drive Wheel Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World MC Nylon Elevator Drive Wheel Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Traction Sheave

5.2.2 Diverting Sheave

5.2.3 Counterweight Sheave

5.2.4 Crosshead Sheave

5.2.5 Secondary Sheav

5.2.6 Others

5.3 Market Segment by Type

5.3.1 World MC Nylon Elevator Drive Wheel Production by Type (2021-2032)

5.3.2 World MC Nylon Elevator Drive Wheel Production Value by Type (2021-2032)

5.3.3 World MC Nylon Elevator Drive Wheel Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STRUCTURAL DESIGN

6.1 World MC Nylon Elevator Drive Wheel Market Size Overview by Structural Design: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Structural Design

6.2.1 Solid MC Nylon Wheel

6.2.2 Steel-core MC Nylon Wheel

6.2.3 Steel-sleeved MC Nylon Wheel

6.2.4 Others

6.3 Market Segment by Structural Design

6.3.1 World MC Nylon Elevator Drive Wheel Production by Structural Design (2021-2032)

6.3.2 World MC Nylon Elevator Drive Wheel Production Value by Structural Design (2021-2032)

6.3.3 World MC Nylon Elevator Drive Wheel Average Price by Structural Design (2021-2032)

7 MARKET ANALYSIS BY GROOVE PROFILE

7.1 World MC Nylon Elevator Drive Wheel Market Size Overview by Groove Profile: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Groove Profile

7.2.1 U-Groove

7.2.2 V-Groove

7.3 Market Segment by Groove Profile

7.3.1 World MC Nylon Elevator Drive Wheel Production by Groove Profile (2021-2032)

7.3.2 World MC Nylon Elevator Drive Wheel Production Value by Groove Profile (2021-2032)

7.3.3 World MC Nylon Elevator Drive Wheel Average Price by Groove Profile (2021-2032)

8 MARKET ANALYSIS BY ELEVATOR APPLICATION

8.1 World MC Nylon Elevator Drive Wheel Market Size Overview by Elevator Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Elevator Application

8.2.1 Passenger Elevator

8.2.2 Freight Elevator

8.2.3 Villa & Home Lift

8.2.4 Others

8.3 Market Segment by Elevator Application

8.3.1 World MC Nylon Elevator Drive Wheel Production by Elevator Application
(2021-2032)

8.3.2 World MC Nylon Elevator Drive Wheel Production Value by Elevator Application
(2021-2032)

8.3.3 World MC Nylon Elevator Drive Wheel Average Price by Elevator Application
(2021-2032)

9 MARKET ANALYSIS BY SALES CHANNEL

9.1 World MC Nylon Elevator Drive Wheel Market Size Overview by Sales Channel:
2021 VS 2025 VS 2032

9.2 Segment Introduction by Sales Channel

9.2.1 OEM First-fit Supply

9.2.2 Component System Supplier

9.2.3 Others

9.3 Market Segment by Sales Channel

9.3.1 World MC Nylon Elevator Drive Wheel Production by Sales Channel (2021-2032)

9.3.2 World MC Nylon Elevator Drive Wheel Production Value by Sales Channel
(2021-2032)

9.3.3 World MC Nylon Elevator Drive Wheel Average Price by Sales Channel
(2021-2032)

10 COMPANY PROFILES

10.1 Jiangsu Kaiberui Plastics Technology

10.1.1 Jiangsu Kaiberui Plastics Technology Details

10.1.2 Jiangsu Kaiberui Plastics Technology Major Business

10.1.3 Jiangsu Kaiberui Plastics Technology MC Nylon Elevator Drive Wheel Product
and Services

10.1.4 Jiangsu Kaiberui Plastics Technology MC Nylon Elevator Drive Wheel
Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.1.5 Jiangsu Kaiberui Plastics Technology Recent Developments/Updates

10.1.6 Jiangsu Kaiberui Plastics Technology Competitive Strengths & Weaknesses

10.2 Jiangsu Leader New Material Technology Co., Ltd.

10.2.1 Jiangsu Leader New Material Technology Co., Ltd. Details

10.2.2 Jiangsu Leader New Material Technology Co., Ltd. Major Business

10.2.3 Jiangsu Leader New Material Technology Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services

10.2.4 Jiangsu Leader New Material Technology Co., Ltd. MC Nylon Elevator Drive Wheel Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.2.5 Jiangsu Leader New Material Technology Co., Ltd. Recent Developments/Updates

10.2.6 Jiangsu Leader New Material Technology Co., Ltd. Competitive Strengths & Weaknesses

10.3 Yangzhou Nier Engineering Plastics Co., Ltd.

10.3.1 Yangzhou Nier Engineering Plastics Co., Ltd. Details

10.3.2 Yangzhou Nier Engineering Plastics Co., Ltd. Major Business

10.3.3 Yangzhou Nier Engineering Plastics Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services

10.3.4 Yangzhou Nier Engineering Plastics Co., Ltd. MC Nylon Elevator Drive Wheel Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.3.5 Yangzhou Nier Engineering Plastics Co., Ltd. Recent Developments/Updates

10.3.6 Yangzhou Nier Engineering Plastics Co., Ltd. Competitive Strengths & Weaknesses

10.4 Huaian Jiangong Nylon Machinery Co., Ltd.

10.4.1 Huaian Jiangong Nylon Machinery Co., Ltd. Details

10.4.2 Huaian Jiangong Nylon Machinery Co., Ltd. Major Business

10.4.3 Huaian Jiangong Nylon Machinery Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services

10.4.4 Huaian Jiangong Nylon Machinery Co., Ltd. MC Nylon Elevator Drive Wheel Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.4.5 Huaian Jiangong Nylon Machinery Co., Ltd. Recent Developments/Updates

10.4.6 Huaian Jiangong Nylon Machinery Co., Ltd. Competitive Strengths & Weaknesses

10.5 Jiangsu New Sino East Nylon Co., Ltd.

10.5.1 Jiangsu New Sino East Nylon Co., Ltd. Details

10.5.2 Jiangsu New Sino East Nylon Co., Ltd. Major Business

10.5.3 Jiangsu New Sino East Nylon Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services

10.5.4 Jiangsu New Sino East Nylon Co., Ltd. MC Nylon Elevator Drive Wheel Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.5.5 Jiangsu New Sino East Nylon Co., Ltd. Recent Developments/Updates

10.5.6 Jiangsu New Sino East Nylon Co., Ltd. Competitive Strengths & Weaknesses

10.6 Yancheng Junyi Machinery Technology Co., Ltd.

10.6.1 Yancheng Junyi Machinery Technology Co., Ltd. Details

- 10.6.2 Yancheng Junyi Machinery Technology Co., Ltd. Major Business
- 10.6.3 Yancheng Junyi Machinery Technology Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services
- 10.6.4 Yancheng Junyi Machinery Technology Co., Ltd. MC Nylon Elevator Drive Wheel Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.6.5 Yancheng Junyi Machinery Technology Co., Ltd. Recent Developments/Updates
- 10.6.6 Yancheng Junyi Machinery Technology Co., Ltd. Competitive Strengths & Weaknesses
- 10.7 Jiangsu Wojing Environmental Technology Co., Ltd.
 - 10.7.1 Jiangsu Wojing Environmental Technology Co., Ltd. Details
 - 10.7.2 Jiangsu Wojing Environmental Technology Co., Ltd. Major Business
 - 10.7.3 Jiangsu Wojing Environmental Technology Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services
 - 10.7.4 Jiangsu Wojing Environmental Technology Co., Ltd. MC Nylon Elevator Drive Wheel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.7.5 Jiangsu Wojing Environmental Technology Co., Ltd. Recent Developments/Updates
 - 10.7.6 Jiangsu Wojing Environmental Technology Co., Ltd. Competitive Strengths & Weaknesses
- 10.8 Yangzhou Gaoda New Materials Technology Co., Ltd.
 - 10.8.1 Yangzhou Gaoda New Materials Technology Co., Ltd. Details
 - 10.8.2 Yangzhou Gaoda New Materials Technology Co., Ltd. Major Business
 - 10.8.3 Yangzhou Gaoda New Materials Technology Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services
 - 10.8.4 Yangzhou Gaoda New Materials Technology Co., Ltd. MC Nylon Elevator Drive Wheel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.8.5 Yangzhou Gaoda New Materials Technology Co., Ltd. Recent Developments/Updates
 - 10.8.6 Yangzhou Gaoda New Materials Technology Co., Ltd. Competitive Strengths & Weaknesses
- 10.9 Huai'an Dongteng New Materials Co., Ltd.
 - 10.9.1 Huai'an Dongteng New Materials Co., Ltd. Details
 - 10.9.2 Huai'an Dongteng New Materials Co., Ltd. Major Business
 - 10.9.3 Huai'an Dongteng New Materials Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services
 - 10.9.4 Huai'an Dongteng New Materials Co., Ltd. MC Nylon Elevator Drive Wheel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.9.5 Huai'an Dongteng New Materials Co., Ltd. Recent Developments/Updates

- 10.9.6 Huai'an Dongteng New Materials Co., Ltd. Competitive Strengths & Weaknesses
- 10.10 Zhangjiagang Xinlin Machinery co., Ltd
 - 10.10.1 Zhangjiagang Xinlin Machinery co., Ltd Details
 - 10.10.2 Zhangjiagang Xinlin Machinery co., Ltd Major Business
 - 10.10.3 Zhangjiagang Xinlin Machinery co., Ltd MC Nylon Elevator Drive Wheel Product and Services
 - 10.10.4 Zhangjiagang Xinlin Machinery co., Ltd MC Nylon Elevator Drive Wheel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.10.5 Zhangjiagang Xinlin Machinery co., Ltd Recent Developments/Updates
 - 10.10.6 Zhangjiagang Xinlin Machinery co., Ltd Competitive Strengths & Weaknesses
- 10.11 Aspar Asans?r Pazarlama
 - 10.11.1 Aspar Asans?r Pazarlama Details
 - 10.11.2 Aspar Asans?r Pazarlama Major Business
 - 10.11.3 Aspar Asans?r Pazarlama MC Nylon Elevator Drive Wheel Product and Services
 - 10.11.4 Aspar Asans?r Pazarlama MC Nylon Elevator Drive Wheel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.11.5 Aspar Asans?r Pazarlama Recent Developments/Updates
 - 10.11.6 Aspar Asans?r Pazarlama Competitive Strengths & Weaknesses
- 10.12 Shanghai Kisa Industry Co., Ltd
 - 10.12.1 Shanghai Kisa Industry Co., Ltd Details
 - 10.12.2 Shanghai Kisa Industry Co., Ltd Major Business
 - 10.12.3 Shanghai Kisa Industry Co., Ltd MC Nylon Elevator Drive Wheel Product and Services
 - 10.12.4 Shanghai Kisa Industry Co., Ltd MC Nylon Elevator Drive Wheel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.12.5 Shanghai Kisa Industry Co., Ltd Recent Developments/Updates
 - 10.12.6 Shanghai Kisa Industry Co., Ltd Competitive Strengths & Weaknesses
- 10.13 Art? Kasnak
 - 10.13.1 Art? Kasnak Details
 - 10.13.2 Art? Kasnak Major Business
 - 10.13.3 Art? Kasnak MC Nylon Elevator Drive Wheel Product and Services
 - 10.13.4 Art? Kasnak MC Nylon Elevator Drive Wheel Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 10.13.5 Art? Kasnak Recent Developments/Updates
 - 10.13.6 Art? Kasnak Competitive Strengths & Weaknesses
- 10.14 Dni Engineering Plastics
 - 10.14.1 Dni Engineering Plastics Details

- 10.14.2 Dni Engineering Plastics Major Business
- 10.14.3 Dni Engineering Plastics MC Nylon Elevator Drive Wheel Product and Services
- 10.14.4 Dni Engineering Plastics MC Nylon Elevator Drive Wheel Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.14.5 Dni Engineering Plastics Recent Developments/Updates
- 10.14.6 Dni Engineering Plastics Competitive Strengths & Weaknesses

11 INDUSTRY CHAIN ANALYSIS

- 11.1 MC Nylon Elevator Drive Wheel Industry Chain
- 11.2 MC Nylon Elevator Drive Wheel Upstream Analysis
 - 11.2.1 MC Nylon Elevator Drive Wheel Core Raw Materials
 - 11.2.2 Main Manufacturers of MC Nylon Elevator Drive Wheel Core Raw Materials
- 11.3 Midstream Analysis
- 11.4 Downstream Analysis
- 11.5 MC Nylon Elevator Drive Wheel Production Mode
- 11.6 MC Nylon Elevator Drive Wheel Procurement Model
- 11.7 MC Nylon Elevator Drive Wheel Industry Sales Model and Sales Channels
 - 11.7.1 MC Nylon Elevator Drive Wheel Sales Model
 - 11.7.2 MC Nylon Elevator Drive Wheel Typical Distributors

12 RESEARCH FINDINGS AND CONCLUSION

13 APPENDIX

- 13.1 Methodology
- 13.2 Research Process and Data Source
- 13.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World MC Nylon Elevator Drive Wheel Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World MC Nylon Elevator Drive Wheel Production Value by Region (2021-2026) & (USD Million)

Table 3. World MC Nylon Elevator Drive Wheel Production Value by Region (2027-2032) & (USD Million)

Table 4. World MC Nylon Elevator Drive Wheel Production Value Market Share by Region (2021-2026)

Table 5. World MC Nylon Elevator Drive Wheel Production Value Market Share by Region (2027-2032)

Table 6. World MC Nylon Elevator Drive Wheel Production by Region (2021-2026) & (K Units)

Table 7. World MC Nylon Elevator Drive Wheel Production by Region (2027-2032) & (K Units)

Table 8. World MC Nylon Elevator Drive Wheel Production Market Share by Region (2021-2026)

Table 9. World MC Nylon Elevator Drive Wheel Production Market Share by Region (2027-2032)

Table 10. World MC Nylon Elevator Drive Wheel Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World MC Nylon Elevator Drive Wheel Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. MC Nylon Elevator Drive Wheel Major Market Trends

Table 13. World MC Nylon Elevator Drive Wheel Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World MC Nylon Elevator Drive Wheel Consumption by Region (2021-2026) & (K Units)

Table 15. World MC Nylon Elevator Drive Wheel Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World MC Nylon Elevator Drive Wheel Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key MC Nylon Elevator Drive Wheel Producers in 2025

Table 18. World MC Nylon Elevator Drive Wheel Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key MC Nylon Elevator Drive Wheel Producers in 2025

Table 20. World MC Nylon Elevator Drive Wheel Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global MC Nylon Elevator Drive Wheel Company Evaluation Quadrant

Table 22. World MC Nylon Elevator Drive Wheel Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and MC Nylon Elevator Drive Wheel Production Site of Key Manufacturer

Table 24. MC Nylon Elevator Drive Wheel Market: Company Product Type Footprint

Table 25. MC Nylon Elevator Drive Wheel Market: Company Product Application Footprint

Table 26. MC Nylon Elevator Drive Wheel Competitive Factors

Table 27. MC Nylon Elevator Drive Wheel New Entrant and Capacity Expansion Plans

Table 28. MC Nylon Elevator Drive Wheel Mergers & Acquisitions Activity

Table 29. United States VS China MC Nylon Elevator Drive Wheel Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China MC Nylon Elevator Drive Wheel Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China MC Nylon Elevator Drive Wheel Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based MC Nylon Elevator Drive Wheel Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers MC Nylon Elevator Drive Wheel Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers MC Nylon Elevator Drive Wheel Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers MC Nylon Elevator Drive Wheel Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers MC Nylon Elevator Drive Wheel Production Market Share (2021-2026)

Table 37. China Based MC Nylon Elevator Drive Wheel Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers MC Nylon Elevator Drive Wheel Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers MC Nylon Elevator Drive Wheel Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers MC Nylon Elevator Drive Wheel Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers MC Nylon Elevator Drive Wheel Production Market Share (2021-2026)

Table 42. Rest of World Based MC Nylon Elevator Drive Wheel Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers MC Nylon Elevator Drive Wheel Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers MC Nylon Elevator Drive Wheel Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers MC Nylon Elevator Drive Wheel Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers MC Nylon Elevator Drive Wheel Production Market Share (2021-2026)

Table 47. World MC Nylon Elevator Drive Wheel Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World MC Nylon Elevator Drive Wheel Production by Type (2021-2026) & (K Units)

Table 49. World MC Nylon Elevator Drive Wheel Production by Type (2027-2032) & (K Units)

Table 50. World MC Nylon Elevator Drive Wheel Production Value by Type (2021-2026) & (USD Million)

Table 51. World MC Nylon Elevator Drive Wheel Production Value by Type (2027-2032) & (USD Million)

Table 52. World MC Nylon Elevator Drive Wheel Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World MC Nylon Elevator Drive Wheel Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World MC Nylon Elevator Drive Wheel Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Table 55. World MC Nylon Elevator Drive Wheel Production by Structural Design (2021-2026) & (K Units)

Table 56. World MC Nylon Elevator Drive Wheel Production by Structural Design (2027-2032) & (K Units)

Table 57. World MC Nylon Elevator Drive Wheel Production Value by Structural Design (2021-2026) & (USD Million)

Table 58. World MC Nylon Elevator Drive Wheel Production Value by Structural Design (2027-2032) & (USD Million)

Table 59. World MC Nylon Elevator Drive Wheel Average Price by Structural Design (2021-2026) & (US\$/Unit)

Table 60. World MC Nylon Elevator Drive Wheel Average Price by Structural Design

(2027-2032) & (US\$/Unit)

Table 61. World MC Nylon Elevator Drive Wheel Production Value by Groove Profile, (USD Million), 2021 & 2025 & 2032

Table 62. World MC Nylon Elevator Drive Wheel Production by Groove Profile (2021-2026) & (K Units)

Table 63. World MC Nylon Elevator Drive Wheel Production by Groove Profile (2027-2032) & (K Units)

Table 64. World MC Nylon Elevator Drive Wheel Production Value by Groove Profile (2021-2026) & (USD Million)

Table 65. World MC Nylon Elevator Drive Wheel Production Value by Groove Profile (2027-2032) & (USD Million)

Table 66. World MC Nylon Elevator Drive Wheel Average Price by Groove Profile (2021-2026) & (US\$/Unit)

Table 67. World MC Nylon Elevator Drive Wheel Average Price by Groove Profile (2027-2032) & (US\$/Unit)

Table 68. World MC Nylon Elevator Drive Wheel Production Value by Elevator Application, (USD Million), 2021 & 2025 & 2032

Table 69. World MC Nylon Elevator Drive Wheel Production by Elevator Application (2021-2026) & (K Units)

Table 70. World MC Nylon Elevator Drive Wheel Production by Elevator Application (2027-2032) & (K Units)

Table 71. World MC Nylon Elevator Drive Wheel Production Value by Elevator Application (2021-2026) & (USD Million)

Table 72. World MC Nylon Elevator Drive Wheel Production Value by Elevator Application (2027-2032) & (USD Million)

Table 73. World MC Nylon Elevator Drive Wheel Average Price by Elevator Application (2021-2026) & (US\$/Unit)

Table 74. World MC Nylon Elevator Drive Wheel Average Price by Elevator Application (2027-2032) & (US\$/Unit)

Table 75. World MC Nylon Elevator Drive Wheel Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 76. World MC Nylon Elevator Drive Wheel Production by Sales Channel (2021-2026) & (K Units)

Table 77. World MC Nylon Elevator Drive Wheel Production by Sales Channel (2027-2032) & (K Units)

Table 78. World MC Nylon Elevator Drive Wheel Production Value by Sales Channel (2021-2026) & (USD Million)

Table 79. World MC Nylon Elevator Drive Wheel Production Value by Sales Channel (2027-2032) & (USD Million)

Table 80. World MC Nylon Elevator Drive Wheel Average Price by Sales Channel (2021-2026) & (US\$/Unit)

Table 81. World MC Nylon Elevator Drive Wheel Average Price by Sales Channel (2027-2032) & (US\$/Unit)

Table 82. Jiangsu Kaiberui Plastics Technology Basic Information, Manufacturing Base and Competitors

Table 83. Jiangsu Kaiberui Plastics Technology Major Business

Table 84. Jiangsu Kaiberui Plastics Technology MC Nylon Elevator Drive Wheel Product and Services

Table 85. Jiangsu Kaiberui Plastics Technology MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 86. Jiangsu Kaiberui Plastics Technology Recent Developments/Updates

Table 87. Jiangsu Kaiberui Plastics Technology Competitive Strengths & Weaknesses

Table 88. Jiangsu Leader New Material Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 89. Jiangsu Leader New Material Technology Co., Ltd. Major Business

Table 90. Jiangsu Leader New Material Technology Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services

Table 91. Jiangsu Leader New Material Technology Co., Ltd. MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. Jiangsu Leader New Material Technology Co., Ltd. Recent Developments/Updates

Table 93. Jiangsu Leader New Material Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 94. Yangzhou Nier Engineering Plastics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 95. Yangzhou Nier Engineering Plastics Co., Ltd. Major Business

Table 96. Yangzhou Nier Engineering Plastics Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services

Table 97. Yangzhou Nier Engineering Plastics Co., Ltd. MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 98. Yangzhou Nier Engineering Plastics Co., Ltd. Recent Developments/Updates

Table 99. Yangzhou Nier Engineering Plastics Co., Ltd. Competitive Strengths & Weaknesses

Table 100. Huaian Jiangong Nylon Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 101. Huaian Jiangong Nylon Machinery Co., Ltd. Major Business

Table 102. Huaian Jiangong Nylon Machinery Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services

Table 103. Huaian Jiangong Nylon Machinery Co., Ltd. MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 104. Huaian Jiangong Nylon Machinery Co., Ltd. Recent Developments/Updates

Table 105. Huaian Jiangong Nylon Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 106. Jiangsu New Sino East Nylon Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 107. Jiangsu New Sino East Nylon Co., Ltd. Major Business

Table 108. Jiangsu New Sino East Nylon Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services

Table 109. Jiangsu New Sino East Nylon Co., Ltd. MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 110. Jiangsu New Sino East Nylon Co., Ltd. Recent Developments/Updates

Table 111. Jiangsu New Sino East Nylon Co., Ltd. Competitive Strengths & Weaknesses

Table 112. Yancheng Junyi Machinery Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 113. Yancheng Junyi Machinery Technology Co., Ltd. Major Business

Table 114. Yancheng Junyi Machinery Technology Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services

Table 115. Yancheng Junyi Machinery Technology Co., Ltd. MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 116. Yancheng Junyi Machinery Technology Co., Ltd. Recent Developments/Updates

Table 117. Yancheng Junyi Machinery Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 118. Jiangsu Wojing Environmental Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 119. Jiangsu Wojing Environmental Technology Co., Ltd. Major Business

Table 120. Jiangsu Wojing Environmental Technology Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services

Table 121. Jiangsu Wojing Environmental Technology Co., Ltd. MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million),

Gross Margin and Market Share (2021-2026)

Table 122. Jiangsu Wojing Environmental Technology Co., Ltd. Recent Developments/Updates

Table 123. Jiangsu Wojing Environmental Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 124. Yangzhou Gaoda New Materials Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 125. Yangzhou Gaoda New Materials Technology Co., Ltd. Major Business

Table 126. Yangzhou Gaoda New Materials Technology Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services

Table 127. Yangzhou Gaoda New Materials Technology Co., Ltd. MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 128. Yangzhou Gaoda New Materials Technology Co., Ltd. Recent Developments/Updates

Table 129. Yangzhou Gaoda New Materials Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 130. Huai'an Dongteng New Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 131. Huai'an Dongteng New Materials Co., Ltd. Major Business

Table 132. Huai'an Dongteng New Materials Co., Ltd. MC Nylon Elevator Drive Wheel Product and Services

Table 133. Huai'an Dongteng New Materials Co., Ltd. MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Huai'an Dongteng New Materials Co., Ltd. Recent Developments/Updates

Table 135. Huai'an Dongteng New Materials Co., Ltd. Competitive Strengths & Weaknesses

Table 136. Zhangjiagang Xinlin Machinery co., Ltd Basic Information, Manufacturing Base and Competitors

Table 137. Zhangjiagang Xinlin Machinery co., Ltd Major Business

Table 138. Zhangjiagang Xinlin Machinery co., Ltd MC Nylon Elevator Drive Wheel Product and Services

Table 139. Zhangjiagang Xinlin Machinery co., Ltd MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. Zhangjiagang Xinlin Machinery co., Ltd Recent Developments/Updates

Table 141. Zhangjiagang Xinlin Machinery co., Ltd Competitive Strengths & Weaknesses

Table 142. Aspar Asans?r Pazarlama Basic Information, Manufacturing Base and Competitors

Table 143. Aspar Asans?r Pazarlama Major Business

Table 144. Aspar Asans?r Pazarlama MC Nylon Elevator Drive Wheel Product and Services

Table 145. Aspar Asans?r Pazarlama MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Aspar Asans?r Pazarlama Recent Developments/Updates

Table 147. Aspar Asans?r Pazarlama Competitive Strengths & Weaknesses

Table 148. Shanghai Kisa Industry Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 149. Shanghai Kisa Industry Co., Ltd Major Business

Table 150. Shanghai Kisa Industry Co., Ltd MC Nylon Elevator Drive Wheel Product and Services

Table 151. Shanghai Kisa Industry Co., Ltd MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Shanghai Kisa Industry Co., Ltd Recent Developments/Updates

Table 153. Shanghai Kisa Industry Co., Ltd Competitive Strengths & Weaknesses

Table 154. Art? Kasnak Basic Information, Manufacturing Base and Competitors

Table 155. Art? Kasnak Major Business

Table 156. Art? Kasnak MC Nylon Elevator Drive Wheel Product and Services

Table 157. Art? Kasnak MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Art? Kasnak Recent Developments/Updates

Table 159. Art? Kasnak Competitive Strengths & Weaknesses

Table 160. Dni Engineering Plastics Basic Information, Manufacturing Base and Competitors

Table 161. Dni Engineering Plastics Major Business

Table 162. Dni Engineering Plastics MC Nylon Elevator Drive Wheel Product and Services

Table 163. Dni Engineering Plastics MC Nylon Elevator Drive Wheel Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Dni Engineering Plastics Recent Developments/Updates

Table 165. Dni Engineering Plastics Competitive Strengths & Weaknesses

Table 166. Global Key Players of MC Nylon Elevator Drive Wheel Upstream (Raw

Materials)

Table 167. Global MC Nylon Elevator Drive Wheel Typical Customers

Table 168. MC Nylon Elevator Drive Wheel Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. MC Nylon Elevator Drive Wheel Picture

Figure 2. World MC Nylon Elevator Drive Wheel Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World MC Nylon Elevator Drive Wheel Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World MC Nylon Elevator Drive Wheel Production (2021-2032) & (K Units)

Figure 5. World MC Nylon Elevator Drive Wheel Average Price (2021-2032) & (US\$/Unit)

Figure 6. World MC Nylon Elevator Drive Wheel Production Value Market Share by Region (2021-2032)

Figure 7. World MC Nylon Elevator Drive Wheel Production Market Share by Region (2021-2032)

Figure 8. North America MC Nylon Elevator Drive Wheel Production (2021-2032) & (K Units)

Figure 9. Europe MC Nylon Elevator Drive Wheel Production (2021-2032) & (K Units)

Figure 10. China MC Nylon Elevator Drive Wheel Production (2021-2032) & (K Units)

Figure 11. Japan MC Nylon Elevator Drive Wheel Production (2021-2032) & (K Units)

Figure 12. MC Nylon Elevator Drive Wheel Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World MC Nylon Elevator Drive Wheel Consumption (2021-2032) & (K Units)

Figure 15. World MC Nylon Elevator Drive Wheel Consumption Market Share by Region (2021-2032)

Figure 16. United States MC Nylon Elevator Drive Wheel Consumption (2021-2032) & (K Units)

Figure 17. China MC Nylon Elevator Drive Wheel Consumption (2021-2032) & (K Units)

Figure 18. Europe MC Nylon Elevator Drive Wheel Consumption (2021-2032) & (K Units)

Figure 19. Japan MC Nylon Elevator Drive Wheel Consumption (2021-2032) & (K Units)

Figure 20. South Korea MC Nylon Elevator Drive Wheel Consumption (2021-2032) & (K Units)

Figure 21. ASEAN MC Nylon Elevator Drive Wheel Consumption (2021-2032) & (K Units)

Figure 22. India MC Nylon Elevator Drive Wheel Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of MC Nylon Elevator Drive Wheel by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for MC Nylon Elevator Drive Wheel Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for MC Nylon Elevator Drive Wheel Markets in 2025

Figure 26. United States VS China: MC Nylon Elevator Drive Wheel Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: MC Nylon Elevator Drive Wheel Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: MC Nylon Elevator Drive Wheel Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers MC Nylon Elevator Drive Wheel Production Market Share 2025

Figure 30. China Based Manufacturers MC Nylon Elevator Drive Wheel Production Market Share 2025

Figure 31. Rest of World Based Manufacturers MC Nylon Elevator Drive Wheel Production Market Share 2025

Figure 32. World MC Nylon Elevator Drive Wheel Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World MC Nylon Elevator Drive Wheel Production Value Market Share by Type in 2025

Figure 34. Traction Sheave

Figure 35. Diverting Sheave

Figure 36. Counterweight Sheave

Figure 37. Crosshead Sheave

Figure 38. Secondary Sheave

Figure 39. Others

Figure 40. World MC Nylon Elevator Drive Wheel Production Market Share by Type (2021-2032)

Figure 41. World MC Nylon Elevator Drive Wheel Production Value Market Share by Type (2021-2032)

Figure 42. World MC Nylon Elevator Drive Wheel Average Price by Type (2021-2032) & (US\$/Unit)

Figure 43. World MC Nylon Elevator Drive Wheel Production Value by Structural Design, (USD Million), 2021 & 2025 & 2032

Figure 44. World MC Nylon Elevator Drive Wheel Production Value Market Share by Structural Design in 2025

Figure 45. Solid MC Nylon Wheel

Figure 46. Steel-core MC Nylon Wheel

Figure 47. Steel-sleeved MC Nylon Wheel

Figure 48. Others

Figure 49. World MC Nylon Elevator Drive Wheel Production Market Share by Structural Design (2021-2032)

Figure 50. World MC Nylon Elevator Drive Wheel Production Value Market Share by Structural Design (2021-2032)

Figure 51. World MC Nylon Elevator Drive Wheel Average Price by Structural Design (2021-2032) & (US\$/Unit)

Figure 52. World MC Nylon Elevator Drive Wheel Production Value by Groove Profile, (USD Million), 2021 & 2025 & 2032

Figure 53. World MC Nylon Elevator Drive Wheel Production Value Market Share by Groove Profile in 2025

Figure 54. U-Groove

Figure 55. V-Groove

Figure 56. World MC Nylon Elevator Drive Wheel Production Market Share by Groove Profile (2021-2032)

Figure 57. World MC Nylon Elevator Drive Wheel Production Value Market Share by Groove Profile (2021-2032)

Figure 58. World MC Nylon Elevator Drive Wheel Average Price by Groove Profile (2021-2032) & (US\$/Unit)

Figure 59. World MC Nylon Elevator Drive Wheel Production Value by Elevator Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World MC Nylon Elevator Drive Wheel Production Value Market Share by Elevator Application in 2025

Figure 61. Passenger Elevator

Figure 62. Freight Elevator

Figure 63. Villa & Home Lift

Figure 64. Others

Figure 65. World MC Nylon Elevator Drive Wheel Production Market Share by Elevator Application (2021-2032)

Figure 66. World MC Nylon Elevator Drive Wheel Production Value Market Share by Elevator Application (2021-2032)

Figure 67. World MC Nylon Elevator Drive Wheel Average Price by Elevator Application (2021-2032) & (US\$/Unit)

Figure 68. World MC Nylon Elevator Drive Wheel Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 69. World MC Nylon Elevator Drive Wheel Production Value Market Share by Sales Channel in 2025

Figure 70. OEM First-fit Supply

Figure 71. Component System Supplier

Figure 72. Others

Figure 73. World MC Nylon Elevator Drive Wheel Production Market Share by Sales Channel (2021-2032)

Figure 74. World MC Nylon Elevator Drive Wheel Production Value Market Share by Sales Channel (2021-2032)

Figure 75. World MC Nylon Elevator Drive Wheel Average Price by Sales Channel (2021-2032) & (US\$/Unit)

Figure 76. MC Nylon Elevator Drive Wheel Industry Chain

Figure 77. MC Nylon Elevator Drive Wheel Procurement Model

Figure 78. MC Nylon Elevator Drive Wheel Sales Model

Figure 79. MC Nylon Elevator Drive Wheel Sales Channels, Direct Sales, and Distribution

Figure 80. Methodology

Figure 81. Research Process and Data Source

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