

# Global MBS Impact Modifiers Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global MBS Impact Modifiers market size was valued at US\$ 2160 million in 2024 and is forecast to a readjusted size of USD 2879 million by 2031 with a CAGR of 4.2% during review period.

MBS (methyl methacrylate-butadiene-styrene polymer) Impact Modifier is a key additive made from MBS to improve flexibility and impact strength to meet the physical performance requirements of rigid parts. It is used for extrusion, Injection molding and calendaring provide excellent low temperature impact. MBS impact modifier is available in clear and opaque versions.

Global key players of MBS Impact Modifiers include Dow Chemical, Kaneka, LG Chem, Mitsubishi Chemical, Shandong Ruifeng Chemical, etc. The top five players hold a share over 58%. Asia-Pacific is the largest market, and has a share about 57%. In terms of product type, Transparent MBS for PVC is the largest segment, occupied for a share of 60%. In terms of application, Packaging and Film has a share about 42 percent.

This report is a detailed and comprehensive analysis for global MBS Impact Modifiers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Materials and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global MBS Impact Modifiers market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global MBS Impact Modifiers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global MBS Impact Modifiers market size and forecasts, by Materials and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2020-2031

Global MBS Impact Modifiers market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MBS Impact Modifiers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MBS Impact Modifiers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow Chemical, Kaneka, LG Chem, Mitsubishi Chemical, Shandong Ruifeng Chemical, Wanda Chemical, Arkema, INEOS Styrolution, Donglin New Material, Denka, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

MBS Impact Modifiers market is split by Materials and by Application. For the period

2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Materials, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Materials

Transparent MBS for PVC

Opaque MBS for PVC

#### Market segment by Application

Packaging and Film

Pipes and Fittings

Others

#### Major players covered

Dow Chemical

Kaneka

LG Chem

Mitsubishi Chemical

Shandong Ruifeng Chemical

Wanda Chemical

Arkema

INEOS Styrolution

Donglin New Material

Denka

Formosa Plastics

Sundow Polymers

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MBS Impact Modifiers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MBS Impact Modifiers, with price, sales quantity, revenue, and global market share of MBS Impact Modifiers from 2020 to 2025.

Chapter 3, the MBS Impact Modifiers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MBS Impact Modifiers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Materials and by Application, with sales market share and growth rate by Materials, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and MBS Impact Modifiers market forecast, by regions, by Materials, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MBS Impact Modifiers.

Chapter 14 and 15, to describe MBS Impact Modifiers sales channel, distributors, customers, research findings and conclusion.

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