

Global MBR Wastewater Treatment Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MBR Wastewater Treatment Equipment market size is expected to reach \$ 2143 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

MBR Wastewater Treatment Equipment uses Membrane Bioreactor technology to combine biological treatment with membrane filtration for efficient removal of contaminants, suspended solids, and pathogens from wastewater. These systems achieve high-quality effluent suitable for reuse in industrial, municipal, or agricultural applications. MBR equipment offers compact design, smaller footprint, and improved operational flexibility compared with conventional activated sludge or filtration systems. Automated control systems, energy-efficient pumps, and membrane modules enable stable performance, reduced maintenance, and consistent treatment efficiency across varying wastewater loads. MBR technology is widely used in municipal sewage treatment plants, industrial wastewater management, and water recycling projects. The industrial chain of MBR Wastewater Treatment Equipment includes upstream suppliers of membranes, pumps, blowers, chemical dosing systems, valves, sensors, and control units. Midstream manufacturers integrate these components into complete MBR systems, performing assembly, quality testing, and software configuration. Downstream applications encompass municipal wastewater treatment plants, industrial water recycling facilities, and agricultural wastewater management projects. The ecosystem also involves installation, commissioning, membrane replacement, system maintenance, and technical support to ensure operational efficiency, compliance with environmental standards, and long-term reliability of wastewater treatment processes. In 2025, global MBR Wastewater Treatment Equipment production reached approximately 12,333 units, with an average global market price of around US\$120,000 per unit. The gross profit margin of major companies in the industry is between 35% ? 55%. In 2025,

the global production capacity of MBR wastewater treatment equipment was approximately 16,444 units.

The MBR wastewater treatment equipment market is expanding steadily due to increasing regulatory requirements for wastewater discharge and growing demand for water reuse. MBR systems offer superior effluent quality, smaller footprint, and operational flexibility compared to conventional treatment methods, making them attractive for municipal, industrial, and agricultural applications. Technological advancements in membrane materials, energy-efficient pumps, and automated control systems are enhancing performance and reducing operational costs. Urbanization, industrial expansion, and water scarcity issues are driving investment in MBR technology globally. As environmental awareness and water recycling initiatives increase, the market for MBR wastewater treatment equipment is expected to maintain stable growth with rising adoption across diverse sectors.

This report studies the global MBR Wastewater Treatment Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MBR Wastewater Treatment Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MBR Wastewater Treatment Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MBR Wastewater Treatment Equipment total production and demand, 2021-2032, (Units)

Global MBR Wastewater Treatment Equipment total production value, 2021-2032, (USD Million)

Global MBR Wastewater Treatment Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global MBR Wastewater Treatment Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: MBR Wastewater Treatment Equipment domestic production, consumption, key domestic manufacturers and share

Global MBR Wastewater Treatment Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global MBR Wastewater Treatment Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global MBR Wastewater Treatment Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global MBR Wastewater Treatment Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SIGMADAF, Siemens, Evoqua Water Technologies, Veolia, Kovalus Separation, Pentair, SUEZ Water, Membrana, Zenon Environmental, H2O Innovation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MBR Wastewater Treatment Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MBR Wastewater Treatment Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MBR Wastewater Treatment Equipment Market, Segmentation by Type:

Hollow Fiber Membrane MBR

Flat Sheet Membrane MBR

Ceramic Membrane MBR

Global MBR Wastewater Treatment Equipment Market, Segmentation by System Structure:

Submerged MBR (S-MBR)

Side-Stream MBR (SS-MBR)

Global MBR Wastewater Treatment Equipment Market, Segmentation by Processing Scale:

Small

Medium

Large

Global MBR Wastewater Treatment Equipment Market, Segmentation by Application:

Commercial Wastewater Treatment

Industrial Wastewater Treatment

Agricultural Wastewater Treatment

Others

Companies Profiled:

SIGMADAF

Siemens

Evoqua Water Technologies

Veolia

Kovalus Separation

Pentair

SUEZ Water

Membrana

Zenon Environmental

H2O Innovation

Oxymotecc

Pure Aqua

Hinada

Morui

Rewatec

A3-USA

BENENV GROUP

Wuxi Bomei Environmental Technology Co., Ltd.

Shanghai Green Power Environmental Protection Equipment Manufacturing Co., Ltd.

Shandong Jinxiu Shanhe Environmental Engineering Co., Ltd.

Jiangsu Zhongying Environmental Protection Manufacturing Co., Ltd.

Ruizhi Fan (Suzhou) Co., Ltd.

Key Questions Answered:

1. How big is the global MBR Wastewater Treatment Equipment market?
2. What is the demand of the global MBR Wastewater Treatment Equipment market?
3. What is the year over year growth of the global MBR Wastewater Treatment Equipment market?
4. What is the production and production value of the global MBR Wastewater Treatment Equipment market?
5. Who are the key producers in the global MBR Wastewater Treatment Equipment market?
6. What are the growth factors driving the market demand?

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