

Global MBR Hollow Fiber Membrane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global MBR Hollow Fiber Membrane market size is expected to reach \$ 3205 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

In 2025, global MBR hollow fiber membrane production reached approximately 143.6 million Sqm, with an average global market price of around US\$ 16.7 per Sqm.

MBR hollow fiber membrane is a key component in Membrane Bioreactor (MBR) technology, primarily used for sewage and wastewater treatment. This membrane features a hollow fiber structure with micropores on the membrane wall, allowing water or gas to pass through under external pressure while retaining suspended solids, bacteria, and viruses. The advantages of MBR hollow fiber membranes include high filtration efficiency, small footprint, low energy consumption, and the ability to significantly improve water quality. They are widely used in municipal and industrial wastewater treatment applications.

The global market for MBR hollow fiber membranes is experiencing robust growth, driven by stringent environmental regulations, water scarcity, and technological advancements. Several powerful forces are propelling the adoption of MBR hollow fiber technology worldwide:

- Stringent Environmental Regulations: Governments globally are imposing tighter effluent discharge limits and nutrient removal standards, making advanced treatment technologies like MBR a necessity for compliance .
- Water Scarcity and Reuse Mandates: Growing pressure on freshwater resources is

driving demand for water recycling and reuse. MBR systems produce high-quality effluent suitable for various non-potable and even potable reuse applications, making them a critical technology for a circular water economy.

- Rapid Urbanization and Industrialization: Increasing volumes of municipal and industrial wastewater, especially in developing economies, require efficient and compact treatment solutions. MBRs offer a smaller footprint compared to conventional treatment plants, making them ideal for urban areas and industrial parks .

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Adoption patterns vary significantly across the globe, shaped by local policy, infrastructure, and economic priorities.

Asia-Pacific (APAC) is the largest and fastest-growing market. Rapid urbanization, industrial expansion, and strong government investments in water infrastructure in countries like China and India are key drivers .

North America: Growth is fueled by municipal infrastructure renewal projects, stricter nutrient removal regulations, and industrial water reuse initiatives, particularly in water-stressed regions .

Europe: A mature market driven by stringent Water Framework Directive goals, a strong focus on circular economy principles, and the need for compact solutions in dense urban settings .

Middle East & Africa: Water scarcity is the primary driver, leading to investments in high-performance treatment and reuse for municipal and industrial (e.g., oil & gas) applications, often paired with desalination.

This report studies the global MBR Hollow Fiber Membrane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for MBR Hollow Fiber Membrane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of MBR Hollow Fiber Membrane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global MBR Hollow Fiber Membrane total production and demand, 2021-2032, (Sq m)

Global MBR Hollow Fiber Membrane total production value, 2021-2032, (USD Million)

Global MBR Hollow Fiber Membrane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global MBR Hollow Fiber Membrane consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: MBR Hollow Fiber Membrane domestic production, consumption, key domestic manufacturers and share

Global MBR Hollow Fiber Membrane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global MBR Hollow Fiber Membrane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global MBR Hollow Fiber Membrane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global MBR Hollow Fiber Membrane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dupont, Asahi Kasei Corporation, Toray Membrane, Nitto (Hydranautics), Mitsubishi Chemical, Sumitomo Electric Industries, Ningbo Shuiyi Membrane Technology Development, Beijing OriginWater Technology (BOW), DIC, Kovalus Separation Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World MBR Hollow Fiber Membrane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global MBR Hollow Fiber Membrane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global MBR Hollow Fiber Membrane Market, Segmentation by Type:

PVDF

PAN

Other

Global MBR Hollow Fiber Membrane Market, Segmentation by Pore Size:

Microfiltration (MF)

Ultrafiltration (UF)

Other

Global MBR Hollow Fiber Membrane Market, Segmentation by Operating Mode:

Submerged

Side Stream

Global MBR Hollow Fiber Membrane Market, Segmentation by Application:

Municipal Wastewater Treatment

Industrial Wastewater Treatment

Other

Companies Profiled:

Dupont

Asahi Kasei Corporation

Toray Membrane

Nitto (Hydranautics)

Mitsubishi Chemical

Sumitomo Electric Industries

Ningbo Shuiyi Membrane Technology Development

Beijing OriginWater Technology (BOW)

DIC

Kovalus Separation Solutions

Danaher Corporation (Cytiva)

Beijing Scinor Membrane Technology

W. L. Gore & Associates

Tianjin Motimo Membrane Technology Group

Sartorius AG

Veolia (ZeeWeed)

Supratec

HNAC Technology (Canpure)

Nanjing CAS-BIDUN Newmem Technology

Zhejiang Dongda Environment Engineering

Repligen Corporation

Key Questions Answered:

1. How big is the global MBR Hollow Fiber Membrane market?
2. What is the demand of the global MBR Hollow Fiber Membrane market?
3. What is the year over year growth of the global MBR Hollow Fiber Membrane market?
4. What is the production and production value of the global MBR Hollow Fiber Membrane market?
5. Who are the key producers in the global MBR Hollow Fiber Membrane market?
6. What are the growth factors driving the market demand?

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