

Global MBR Hollow Fiber Membrane Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global MBR Hollow Fiber Membrane market size was valued at US\$ 2467 million in 2025 and is forecast to a readjusted size of US\$ 3205 million by 2032 with a CAGR of 3.7% during review period.

In 2025, global MBR hollow fiber membrane production reached approximately 143.6 million Sqm, with an average global market price of around US\$ 16.7 per Sqm.

MBR hollow fiber membrane is a key component in Membrane Bioreactor (MBR) technology, primarily used for sewage and wastewater treatment. This membrane features a hollow fiber structure with micropores on the membrane wall, allowing water or gas to pass through under external pressure while retaining suspended solids, bacteria, and viruses. The advantages of MBR hollow fiber membranes include high filtration efficiency, small footprint, low energy consumption, and the ability to significantly improve water quality. They are widely used in municipal and industrial wastewater treatment applications.

The global market for MBR hollow fiber membranes is experiencing robust growth, driven by stringent environmental regulations, water scarcity, and technological advancements. Several powerful forces are propelling the adoption of MBR hollow fiber technology worldwide:

- Stringent Environmental Regulations: Governments globally are imposing tighter effluent discharge limits and nutrient removal standards, making advanced treatment technologies like MBR a necessity for compliance .

- **Water Scarcity and Reuse Mandates:** Growing pressure on freshwater resources is driving demand for water recycling and reuse. MBR systems produce high-quality effluent suitable for various non-potable and even potable reuse applications, making them a critical technology for a circular water economy.

- **Rapid Urbanization and Industrialization:** Increasing volumes of municipal and industrial wastewater, especially in developing economies, require efficient and compact treatment solutions. MBRs offer a smaller footprint compared to conventional treatment plants, making them ideal for urban areas and industrial parks .

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Adoption patterns vary significantly across the globe, shaped by local policy, infrastructure, and economic priorities.

Asia-Pacific (APAC) is the largest and fastest-growing market. Rapid urbanization, industrial expansion, and strong government investments in water infrastructure in countries like China and India are key drivers .

North America: Growth is fueled by municipal infrastructure renewal projects, stricter nutrient removal regulations, and industrial water reuse initiatives, particularly in water-stressed regions .

Europe: A mature market driven by stringent Water Framework Directive goals, a strong focus on circular economy principles, and the need for compact solutions in dense urban settings .

Middle East & Africa: Water scarcity is the primary driver, leading to investments in high-performance treatment and reuse for municipal and industrial (e.g., oil & gas) applications, often paired with desalination.

This report is a detailed and comprehensive analysis for global MBR Hollow Fiber Membrane market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global MBR Hollow Fiber Membrane market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global MBR Hollow Fiber Membrane market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global MBR Hollow Fiber Membrane market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global MBR Hollow Fiber Membrane market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for MBR Hollow Fiber Membrane

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global MBR Hollow Fiber Membrane market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dupont, Asahi Kasei Corporation, Toray Membrane, Nitto (Hydranautics), Mitsubishi Chemical, Sumitomo Electric Industries, Ningbo Shuiyi Membrane Technology Development, Beijing OriginWater Technology (BOW), DIC, Kovalus Separation Solutions, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

MBR Hollow Fiber Membrane market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PVDF

PAN

Other

Market segment by Pore Size

Microfiltration (MF)

Ultrafiltration (UF)

Other

Market segment by Operating Mode

Submerged

Side Stream

Market segment by Application

Municipal Wastewater Treatment

Industrial Wastewater Treatment

Other

Major players covered

Dupont

Asahi Kasei Corporation

Toray Membrane

Nitto (Hydranautics)

Mitsubishi Chemical

Sumitomo Electric Industries

Ningbo Shuiyi Membrane Technology Development

Beijing OriginWater Technology (BOW)

DIC

Kovalus Separation Solutions

Danaher Corporation (Cytiva)

Beijing Scinor Membrane Technology

W. L. Gore & Associates

Tianjin Motimo Membrane Technology Group

Sartorius AG

Veolia (ZeeWeed)

Supratec

HNAC Technology (Canpure)

Nanjing CAS-BIDUN Newmem Technology

Zhejiang Dongda Environment Engineering

Repligen Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe MBR Hollow Fiber Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of MBR Hollow Fiber Membrane, with price, sales quantity, revenue, and global market share of MBR Hollow Fiber Membrane from 2021 to 2026.

Chapter 3, the MBR Hollow Fiber Membrane competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the MBR Hollow Fiber Membrane breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and MBR Hollow Fiber Membrane market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of MBR Hollow Fiber Membrane.

Chapter 14 and 15, to describe MBR Hollow Fiber Membrane sales channel, distributors, customers, research findings and conclusion.

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