

Global Mattress Spring Wire Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Mattress Spring Wire market size is expected to reach \$ 4518 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032). Mattress spring wire is a high-carbon steel wire specifically designed for mattress spring systems, possessing stable tensile strength, excellent fatigue resistance, and long-lasting elasticity. This material is widely used in individually pocketed springs, Bonnell springs, and continuous spring structures, serving as a core load-bearing component in spring mattresses and directly impacting comfort and lifespan. The mattress spring wire industry chain's upstream includes steel billets, alloy materials, and wire rolling; the midstream encompasses wire drawing, heat treatment, surface treatment, and quality inspection; and the downstream primarily serves mattress manufacturers, bedding component suppliers, and furniture manufacturers, with supporting logistics, testing and certification, and long-term supply services. In 2025, global mattress spring wire production was approximately 2.85 million tons, with a total capacity of approximately 3.35 million tons. The average market price in 2025 was approximately US\$1,150 per ton, with industry gross margins typically ranging from 8% to 18%, reflecting the industry's high reliance on raw materials and significant economies of scale.

The mattress spring wire market is closely linked to global housing demand, population growth, and consumer spending on bedding products. As urbanization and replacement demand continue, stable growth in mattress production supports long-term demand for spring wire. While competition remains intense and margins relatively modest, manufacturers benefit from scale efficiency, automation, and long-term contracts with mattress producers. Demand for higher-quality sleep products is also driving the use of wire with improved fatigue resistance and dimensional consistency. In emerging markets, rising income levels and expanding furniture manufacturing bases further contribute to volume growth. Overall, the market shows steady expansion, with technological improvements and cost control being the primary competitive factors.

This report studies the global Mattress Spring Wire production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Mattress Spring Wire and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Mattress Spring Wire that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Mattress Spring Wire total production and demand, 2021-2032, (Kilotons)

Global Mattress Spring Wire total production value, 2021-2032, (USD Million)

Global Mattress Spring Wire production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Mattress Spring Wire consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Mattress Spring Wire domestic production, consumption, key domestic manufacturers and share

Global Mattress Spring Wire production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Mattress Spring Wire production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Mattress Spring Wire production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Mattress Spring Wire market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leggett & Platt, HSM Solutions, Spinks Springs, Subi?as, Bekaert Corporation, Heico Wire Group, Taubensee Steel & Wire Company, Tree Island Steel, Suzuki Garphyttan, HD Wire (P) Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Mattress Spring Wire market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Mattress Spring Wire Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Mattress Spring Wire Market, Segmentation by Type:

Thin Gauge Spring Wire

Medium Gauge Spring Wire

Thick Gauge Spring Wire

Global Mattress Spring Wire Market, Segmentation by Surface Treatment:

Bare Spring Wire

Phosphate Coated Spring Wire

Galvanized Spring Wire

Global Mattress Spring Wire Market, Segmentation by Mattress Structure:

Bonnell Spring Wire

Pocket Spring Wire

Continuous Coil Spring Wire

Global Mattress Spring Wire Market, Segmentation by Application:

Household

Commercial

Companies Profiled:

Leggett & Platt

HSM Solutions

Spinks Springs

Subi?as

Bekaert Corporation

Heico Wire Group

Taubensee Steel & Wire Company

Tree Island Steel

Suzuki Garphyttan

HD Wire (P) Ltd

AARTI STEEL INTERNATIONAL LIMITED

Anordica AB

Sinoray

Quijano Bedding & Seating

Key Questions Answered:

1. How big is the global Mattress Spring Wire market?
2. What is the demand of the global Mattress Spring Wire market?
3. What is the year over year growth of the global Mattress Spring Wire market?
4. What is the production and production value of the global Mattress Spring Wire market?
5. Who are the key producers in the global Mattress Spring Wire market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Mattress Spring Wire Introduction
- 1.2 World Mattress Spring Wire Supply & Forecast
 - 1.2.1 World Mattress Spring Wire Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Mattress Spring Wire Production (2021-2032)
 - 1.2.3 World Mattress Spring Wire Pricing Trends (2021-2032)
- 1.3 World Mattress Spring Wire Production by Region (Based on Production Site)
 - 1.3.1 World Mattress Spring Wire Production Value by Region (2021-2032)
 - 1.3.2 World Mattress Spring Wire Production by Region (2021-2032)
 - 1.3.3 World Mattress Spring Wire Average Price by Region (2021-2032)
 - 1.3.4 North America Mattress Spring Wire Production (2021-2032)
 - 1.3.5 Europe Mattress Spring Wire Production (2021-2032)
 - 1.3.6 China Mattress Spring Wire Production (2021-2032)
 - 1.3.7 Japan Mattress Spring Wire Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Mattress Spring Wire Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Mattress Spring Wire Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Mattress Spring Wire Demand (2021-2032)
- 2.2 World Mattress Spring Wire Consumption by Region
 - 2.2.1 World Mattress Spring Wire Consumption by Region (2021-2026)
 - 2.2.2 World Mattress Spring Wire Consumption Forecast by Region (2027-2032)
- 2.3 United States Mattress Spring Wire Consumption (2021-2032)
- 2.4 China Mattress Spring Wire Consumption (2021-2032)
- 2.5 Europe Mattress Spring Wire Consumption (2021-2032)
- 2.6 Japan Mattress Spring Wire Consumption (2021-2032)
- 2.7 South Korea Mattress Spring Wire Consumption (2021-2032)
- 2.8 ASEAN Mattress Spring Wire Consumption (2021-2032)
- 2.9 India Mattress Spring Wire Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Mattress Spring Wire Production Value by Manufacturer (2021-2026)

- 3.2 World Mattress Spring Wire Production by Manufacturer (2021-2026)
- 3.3 World Mattress Spring Wire Average Price by Manufacturer (2021-2026)
- 3.4 Mattress Spring Wire Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Mattress Spring Wire Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Mattress Spring Wire in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Mattress Spring Wire in 2025
- 3.6 Mattress Spring Wire Market: Overall Company Footprint Analysis
 - 3.6.1 Mattress Spring Wire Market: Region Footprint
 - 3.6.2 Mattress Spring Wire Market: Company Product Type Footprint
 - 3.6.3 Mattress Spring Wire Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Mattress Spring Wire Production Value Comparison
 - 4.1.1 United States VS China: Mattress Spring Wire Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Mattress Spring Wire Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Mattress Spring Wire Production Comparison
 - 4.2.1 United States VS China: Mattress Spring Wire Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Mattress Spring Wire Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Mattress Spring Wire Consumption Comparison
 - 4.3.1 United States VS China: Mattress Spring Wire Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Mattress Spring Wire Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Mattress Spring Wire Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Mattress Spring Wire Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Mattress Spring Wire Production Value (2021-2026)

4.4.3 United States Based Manufacturers Mattress Spring Wire Production (2021-2026)

4.5 China Based Mattress Spring Wire Manufacturers and Market Share

4.5.1 China Based Mattress Spring Wire Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Mattress Spring Wire Production Value (2021-2026)

4.5.3 China Based Manufacturers Mattress Spring Wire Production (2021-2026)

4.6 Rest of World Based Mattress Spring Wire Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Mattress Spring Wire Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Mattress Spring Wire Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Mattress Spring Wire Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Mattress Spring Wire Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Thin Gauge Spring Wire

5.2.2 Medium Gauge Spring Wire

5.2.3 Thick Gauge Spring Wire

5.3 Market Segment by Type

5.3.1 World Mattress Spring Wire Production by Type (2021-2032)

5.3.2 World Mattress Spring Wire Production Value by Type (2021-2032)

5.3.3 World Mattress Spring Wire Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY SURFACE TREATMENT

6.1 World Mattress Spring Wire Market Size Overview by Surface Treatment: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Surface Treatment

6.2.1 Bare Spring Wire

6.2.2 Phosphate Coated Spring Wire

6.2.3 Galvanized Spring Wire

6.3 Market Segment by Surface Treatment

- 6.3.1 World Mattress Spring Wire Production by Surface Treatment (2021-2032)
- 6.3.2 World Mattress Spring Wire Production Value by Surface Treatment (2021-2032)
- 6.3.3 World Mattress Spring Wire Average Price by Surface Treatment (2021-2032)

7 MARKET ANALYSIS BY MATTRESS STRUCTURE

- 7.1 World Mattress Spring Wire Market Size Overview by Mattress Structure: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Mattress Structure
 - 7.2.1 Bonnell Spring Wire
 - 7.2.2 Pocket Spring Wire
 - 7.2.3 Continuous Coil Spring Wire
- 7.3 Market Segment by Mattress Structure
 - 7.3.1 World Mattress Spring Wire Production by Mattress Structure (2021-2032)
 - 7.3.2 World Mattress Spring Wire Production Value by Mattress Structure (2021-2032)
 - 7.3.3 World Mattress Spring Wire Average Price by Mattress Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Mattress Spring Wire Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Household
 - 8.2.2 Commercial
- 8.3 Market Segment by Application
 - 8.3.1 World Mattress Spring Wire Production by Application (2021-2032)
 - 8.3.2 World Mattress Spring Wire Production Value by Application (2021-2032)
 - 8.3.3 World Mattress Spring Wire Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Leggett & Platt
 - 9.1.1 Leggett & Platt Details
 - 9.1.2 Leggett & Platt Major Business
 - 9.1.3 Leggett & Platt Mattress Spring Wire Product and Services
 - 9.1.4 Leggett & Platt Mattress Spring Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Leggett & Platt Recent Developments/Updates
 - 9.1.6 Leggett & Platt Competitive Strengths & Weaknesses

9.2 HSM Solutions

9.2.1 HSM Solutions Details

9.2.2 HSM Solutions Major Business

9.2.3 HSM Solutions Mattress Spring Wire Product and Services

9.2.4 HSM Solutions Mattress Spring Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 HSM Solutions Recent Developments/Updates

9.2.6 HSM Solutions Competitive Strengths & Weaknesses

9.3 Spinks Springs

9.3.1 Spinks Springs Details

9.3.2 Spinks Springs Major Business

9.3.3 Spinks Springs Mattress Spring Wire Product and Services

9.3.4 Spinks Springs Mattress Spring Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Spinks Springs Recent Developments/Updates

9.3.6 Spinks Springs Competitive Strengths & Weaknesses

9.4 Subi?as

9.4.1 Subi?as Details

9.4.2 Subi?as Major Business

9.4.3 Subi?as Mattress Spring Wire Product and Services

9.4.4 Subi?as Mattress Spring Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Subi?as Recent Developments/Updates

9.4.6 Subi?as Competitive Strengths & Weaknesses

9.5 Bekaert Corporation

9.5.1 Bekaert Corporation Details

9.5.2 Bekaert Corporation Major Business

9.5.3 Bekaert Corporation Mattress Spring Wire Product and Services

9.5.4 Bekaert Corporation Mattress Spring Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Bekaert Corporation Recent Developments/Updates

9.5.6 Bekaert Corporation Competitive Strengths & Weaknesses

9.6 Heico Wire Group

9.6.1 Heico Wire Group Details

9.6.2 Heico Wire Group Major Business

9.6.3 Heico Wire Group Mattress Spring Wire Product and Services

9.6.4 Heico Wire Group Mattress Spring Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Heico Wire Group Recent Developments/Updates

- 9.6.6 Heico Wire Group Competitive Strengths & Weaknesses
- 9.7 Taubensee Steel & Wire Company
 - 9.7.1 Taubensee Steel & Wire Company Details
 - 9.7.2 Taubensee Steel & Wire Company Major Business
 - 9.7.3 Taubensee Steel & Wire Company Mattress Spring Wire Product and Services
 - 9.7.4 Taubensee Steel & Wire Company Mattress Spring Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Taubensee Steel & Wire Company Recent Developments/Updates
 - 9.7.6 Taubensee Steel & Wire Company Competitive Strengths & Weaknesses
- 9.8 Tree Island Steel
 - 9.8.1 Tree Island Steel Details
 - 9.8.2 Tree Island Steel Major Business
 - 9.8.3 Tree Island Steel Mattress Spring Wire Product and Services
 - 9.8.4 Tree Island Steel Mattress Spring Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Tree Island Steel Recent Developments/Updates
 - 9.8.6 Tree Island Steel Competitive Strengths & Weaknesses
- 9.9 Suzuki Garphyttan
 - 9.9.1 Suzuki Garphyttan Details
 - 9.9.2 Suzuki Garphyttan Major Business
 - 9.9.3 Suzuki Garphyttan Mattress Spring Wire Product and Services
 - 9.9.4 Suzuki Garphyttan Mattress Spring Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Suzuki Garphyttan Recent Developments/Updates
 - 9.9.6 Suzuki Garphyttan Competitive Strengths & Weaknesses
- 9.10 HD Wire (P) Ltd
 - 9.10.1 HD Wire (P) Ltd Details
 - 9.10.2 HD Wire (P) Ltd Major Business
 - 9.10.3 HD Wire (P) Ltd Mattress Spring Wire Product and Services
 - 9.10.4 HD Wire (P) Ltd Mattress Spring Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 HD Wire (P) Ltd Recent Developments/Updates
 - 9.10.6 HD Wire (P) Ltd Competitive Strengths & Weaknesses
- 9.11 AARTI STEEL INTERNATIONAL LIMITED
 - 9.11.1 AARTI STEEL INTERNATIONAL LIMITED Details
 - 9.11.2 AARTI STEEL INTERNATIONAL LIMITED Major Business
 - 9.11.3 AARTI STEEL INTERNATIONAL LIMITED Mattress Spring Wire Product and Services
 - 9.11.4 AARTI STEEL INTERNATIONAL LIMITED Mattress Spring Wire Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 AARTI STEEL INTERNATIONAL LIMITED Recent Developments/Updates

9.11.6 AARTI STEEL INTERNATIONAL LIMITED Competitive Strengths & Weaknesses

9.12 Anordica AB

9.12.1 Anordica AB Details

9.12.2 Anordica AB Major Business

9.12.3 Anordica AB Mattress Spring Wire Product and Services

9.12.4 Anordica AB Mattress Spring Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Anordica AB Recent Developments/Updates

9.12.6 Anordica AB Competitive Strengths & Weaknesses

9.13 Sinoray

9.13.1 Sinoray Details

9.13.2 Sinoray Major Business

9.13.3 Sinoray Mattress Spring Wire Product and Services

9.13.4 Sinoray Mattress Spring Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Sinoray Recent Developments/Updates

9.13.6 Sinoray Competitive Strengths & Weaknesses

9.14 Quijano Bedding & Seating

9.14.1 Quijano Bedding & Seating Details

9.14.2 Quijano Bedding & Seating Major Business

9.14.3 Quijano Bedding & Seating Mattress Spring Wire Product and Services

9.14.4 Quijano Bedding & Seating Mattress Spring Wire Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Quijano Bedding & Seating Recent Developments/Updates

9.14.6 Quijano Bedding & Seating Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Mattress Spring Wire Industry Chain

10.2 Mattress Spring Wire Upstream Analysis

10.2.1 Mattress Spring Wire Core Raw Materials

10.2.2 Main Manufacturers of Mattress Spring Wire Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Mattress Spring Wire Production Mode

10.6 Mattress Spring Wire Procurement Model

10.7 Mattress Spring Wire Industry Sales Model and Sales Channels

10.7.1 Mattress Spring Wire Sales Model

10.7.2 Mattress Spring Wire Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Mattress Spring Wire Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Mattress Spring Wire Production Value by Region (2021-2026) & (USD Million)

Table 3. World Mattress Spring Wire Production Value by Region (2027-2032) & (USD Million)

Table 4. World Mattress Spring Wire Production Value Market Share by Region (2021-2026)

Table 5. World Mattress Spring Wire Production Value Market Share by Region (2027-2032)

Table 6. World Mattress Spring Wire Production by Region (2021-2026) & (Kilotons)

Table 7. World Mattress Spring Wire Production by Region (2027-2032) & (Kilotons)

Table 8. World Mattress Spring Wire Production Market Share by Region (2021-2026)

Table 9. World Mattress Spring Wire Production Market Share by Region (2027-2032)

Table 10. World Mattress Spring Wire Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Mattress Spring Wire Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Mattress Spring Wire Major Market Trends

Table 13. World Mattress Spring Wire Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Mattress Spring Wire Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Mattress Spring Wire Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Mattress Spring Wire Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Mattress Spring Wire Producers in 2025

Table 18. World Mattress Spring Wire Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Mattress Spring Wire Producers in 2025

Table 20. World Mattress Spring Wire Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Mattress Spring Wire Company Evaluation Quadrant

Table 22. World Mattress Spring Wire Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Mattress Spring Wire Production Site of Key Manufacturer

Table 24. Mattress Spring Wire Market: Company Product Type Footprint

Table 25. Mattress Spring Wire Market: Company Product Application Footprint

Table 26. Mattress Spring Wire Competitive Factors

Table 27. Mattress Spring Wire New Entrant and Capacity Expansion Plans

Table 28. Mattress Spring Wire Mergers & Acquisitions Activity

Table 29. United States VS China Mattress Spring Wire Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Mattress Spring Wire Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Mattress Spring Wire Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Mattress Spring Wire Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Mattress Spring Wire Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Mattress Spring Wire Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Mattress Spring Wire Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Mattress Spring Wire Production Market Share (2021-2026)

Table 37. China Based Mattress Spring Wire Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Mattress Spring Wire Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Mattress Spring Wire Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Mattress Spring Wire Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Mattress Spring Wire Production Market Share (2021-2026)

Table 42. Rest of World Based Mattress Spring Wire Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Mattress Spring Wire Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Mattress Spring Wire Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Mattress Spring Wire Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Mattress Spring Wire Production Market Share (2021-2026)

Table 47. World Mattress Spring Wire Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Mattress Spring Wire Production by Type (2021-2026) & (Kilotons)

Table 49. World Mattress Spring Wire Production by Type (2027-2032) & (Kilotons)

Table 50. World Mattress Spring Wire Production Value by Type (2021-2026) & (USD Million)

Table 51. World Mattress Spring Wire Production Value by Type (2027-2032) & (USD Million)

Table 52. World Mattress Spring Wire Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Mattress Spring Wire Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Mattress Spring Wire Production Value by Surface Treatment, (USD Million), 2021 & 2025 & 2032

Table 55. World Mattress Spring Wire Production by Surface Treatment (2021-2026) & (Kilotons)

Table 56. World Mattress Spring Wire Production by Surface Treatment (2027-2032) & (Kilotons)

Table 57. World Mattress Spring Wire Production Value by Surface Treatment (2021-2026) & (USD Million)

Table 58. World Mattress Spring Wire Production Value by Surface Treatment (2027-2032) & (USD Million)

Table 59. World Mattress Spring Wire Average Price by Surface Treatment (2021-2026) & (US\$/Ton)

Table 60. World Mattress Spring Wire Average Price by Surface Treatment (2027-2032) & (US\$/Ton)

Table 61. World Mattress Spring Wire Production Value by Mattress Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Mattress Spring Wire Production by Mattress Structure (2021-2026) & (Kilotons)

Table 63. World Mattress Spring Wire Production by Mattress Structure (2027-2032) & (Kilotons)

Table 64. World Mattress Spring Wire Production Value by Mattress Structure (2021-2026) & (USD Million)

Table 65. World Mattress Spring Wire Production Value by Mattress Structure (2027-2032) & (USD Million)

Table 66. World Mattress Spring Wire Average Price by Mattress Structure (2021-2026)

& (US\$/Ton)

Table 67. World Mattress Spring Wire Average Price by Mattress Structure (2027-2032)

& (US\$/Ton)

Table 68. World Mattress Spring Wire Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Mattress Spring Wire Production by Application (2021-2026) & (Kilotons)

Table 70. World Mattress Spring Wire Production by Application (2027-2032) & (Kilotons)

Table 71. World Mattress Spring Wire Production Value by Application (2021-2026) & (USD Million)

Table 72. World Mattress Spring Wire Production Value by Application (2027-2032) & (USD Million)

Table 73. World Mattress Spring Wire Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Mattress Spring Wire Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Leggett & Platt Basic Information, Manufacturing Base and Competitors

Table 76. Leggett & Platt Major Business

Table 77. Leggett & Platt Mattress Spring Wire Product and Services

Table 78. Leggett & Platt Mattress Spring Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Leggett & Platt Recent Developments/Updates

Table 80. Leggett & Platt Competitive Strengths & Weaknesses

Table 81. HSM Solutions Basic Information, Manufacturing Base and Competitors

Table 82. HSM Solutions Major Business

Table 83. HSM Solutions Mattress Spring Wire Product and Services

Table 84. HSM Solutions Mattress Spring Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. HSM Solutions Recent Developments/Updates

Table 86. HSM Solutions Competitive Strengths & Weaknesses

Table 87. Spinks Springs Basic Information, Manufacturing Base and Competitors

Table 88. Spinks Springs Major Business

Table 89. Spinks Springs Mattress Spring Wire Product and Services

Table 90. Spinks Springs Mattress Spring Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Spinks Springs Recent Developments/Updates

Table 92. Spinks Springs Competitive Strengths & Weaknesses

Table 93. Subi?as Basic Information, Manufacturing Base and Competitors

Table 94. Subi?as Major Business

Table 95. Subi?as Mattress Spring Wire Product and Services

Table 96. Subi?as Mattress Spring Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Subi?as Recent Developments/Updates

Table 98. Subi?as Competitive Strengths & Weaknesses

Table 99. Bekaert Corporation Basic Information, Manufacturing Base and Competitors

Table 100. Bekaert Corporation Major Business

Table 101. Bekaert Corporation Mattress Spring Wire Product and Services

Table 102. Bekaert Corporation Mattress Spring Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Bekaert Corporation Recent Developments/Updates

Table 104. Bekaert Corporation Competitive Strengths & Weaknesses

Table 105. Heico Wire Group Basic Information, Manufacturing Base and Competitors

Table 106. Heico Wire Group Major Business

Table 107. Heico Wire Group Mattress Spring Wire Product and Services

Table 108. Heico Wire Group Mattress Spring Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Heico Wire Group Recent Developments/Updates

Table 110. Heico Wire Group Competitive Strengths & Weaknesses

Table 111. Taubensee Steel & Wire Company Basic Information, Manufacturing Base and Competitors

Table 112. Taubensee Steel & Wire Company Major Business

Table 113. Taubensee Steel & Wire Company Mattress Spring Wire Product and Services

Table 114. Taubensee Steel & Wire Company Mattress Spring Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Taubensee Steel & Wire Company Recent Developments/Updates

Table 116. Taubensee Steel & Wire Company Competitive Strengths & Weaknesses

Table 117. Tree Island Steel Basic Information, Manufacturing Base and Competitors

Table 118. Tree Island Steel Major Business

Table 119. Tree Island Steel Mattress Spring Wire Product and Services

Table 120. Tree Island Steel Mattress Spring Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Tree Island Steel Recent Developments/Updates

- Table 122. Tree Island Steel Competitive Strengths & Weaknesses
- Table 123. Suzuki Garphyttan Basic Information, Manufacturing Base and Competitors
- Table 124. Suzuki Garphyttan Major Business
- Table 125. Suzuki Garphyttan Mattress Spring Wire Product and Services
- Table 126. Suzuki Garphyttan Mattress Spring Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Suzuki Garphyttan Recent Developments/Updates
- Table 128. Suzuki Garphyttan Competitive Strengths & Weaknesses
- Table 129. HD Wire (P) Ltd Basic Information, Manufacturing Base and Competitors
- Table 130. HD Wire (P) Ltd Major Business
- Table 131. HD Wire (P) Ltd Mattress Spring Wire Product and Services
- Table 132. HD Wire (P) Ltd Mattress Spring Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. HD Wire (P) Ltd Recent Developments/Updates
- Table 134. HD Wire (P) Ltd Competitive Strengths & Weaknesses
- Table 135. AARTI STEEL INTERNATIONAL LIMITED Basic Information, Manufacturing Base and Competitors
- Table 136. AARTI STEEL INTERNATIONAL LIMITED Major Business
- Table 137. AARTI STEEL INTERNATIONAL LIMITED Mattress Spring Wire Product and Services
- Table 138. AARTI STEEL INTERNATIONAL LIMITED Mattress Spring Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. AARTI STEEL INTERNATIONAL LIMITED Recent Developments/Updates
- Table 140. AARTI STEEL INTERNATIONAL LIMITED Competitive Strengths & Weaknesses
- Table 141. Anordica AB Basic Information, Manufacturing Base and Competitors
- Table 142. Anordica AB Major Business
- Table 143. Anordica AB Mattress Spring Wire Product and Services
- Table 144. Anordica AB Mattress Spring Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Anordica AB Recent Developments/Updates
- Table 146. Anordica AB Competitive Strengths & Weaknesses
- Table 147. Sinoray Basic Information, Manufacturing Base and Competitors
- Table 148. Sinoray Major Business
- Table 149. Sinoray Mattress Spring Wire Product and Services
- Table 150. Sinoray Mattress Spring Wire Production (Kilotons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Sinoray Recent Developments/Updates

Table 152. Sinoray Competitive Strengths & Weaknesses

Table 153. Quijano Bedding & Seating Basic Information, Manufacturing Base and Competitors

Table 154. Quijano Bedding & Seating Major Business

Table 155. Quijano Bedding & Seating Mattress Spring Wire Product and Services

Table 156. Quijano Bedding & Seating Mattress Spring Wire Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Quijano Bedding & Seating Recent Developments/Updates

Table 158. Quijano Bedding & Seating Competitive Strengths & Weaknesses

Table 159. Global Key Players of Mattress Spring Wire Upstream (Raw Materials)

Table 160. Global Mattress Spring Wire Typical Customers

Table 161. Mattress Spring Wire Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Mattress Spring Wire Picture

Figure 2. World Mattress Spring Wire Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Mattress Spring Wire Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Mattress Spring Wire Production (2021-2032) & (Kilotons)

Figure 5. World Mattress Spring Wire Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Mattress Spring Wire Production Value Market Share by Region (2021-2032)

Figure 7. World Mattress Spring Wire Production Market Share by Region (2021-2032)

Figure 8. North America Mattress Spring Wire Production (2021-2032) & (Kilotons)

Figure 9. Europe Mattress Spring Wire Production (2021-2032) & (Kilotons)

Figure 10. China Mattress Spring Wire Production (2021-2032) & (Kilotons)

Figure 11. Japan Mattress Spring Wire Production (2021-2032) & (Kilotons)

Figure 12. Mattress Spring Wire Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Mattress Spring Wire Consumption (2021-2032) & (Kilotons)

Figure 15. World Mattress Spring Wire Consumption Market Share by Region (2021-2032)

Figure 16. United States Mattress Spring Wire Consumption (2021-2032) & (Kilotons)

Figure 17. China Mattress Spring Wire Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Mattress Spring Wire Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Mattress Spring Wire Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Mattress Spring Wire Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Mattress Spring Wire Consumption (2021-2032) & (Kilotons)

Figure 22. India Mattress Spring Wire Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Mattress Spring Wire by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Mattress Spring Wire Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Mattress Spring Wire Markets in 2025

Figure 26. United States VS China: Mattress Spring Wire Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Mattress Spring Wire Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Mattress Spring Wire Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Mattress Spring Wire Production Market Share 2025

Figure 30. China Based Manufacturers Mattress Spring Wire Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Mattress Spring Wire Production Market Share 2025

Figure 32. World Mattress Spring Wire Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Mattress Spring Wire Production Value Market Share by Type in 2025

Figure 34. Thin Gauge Spring Wire

Figure 35. Medium Gauge Spring Wire

Figure 36. Thick Gauge Spring Wire

Figure 37. World Mattress Spring Wire Production Market Share by Type (2021-2032)

Figure 38. World Mattress Spring Wire Production Value Market Share by Type (2021-2032)

Figure 39. World Mattress Spring Wire Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Mattress Spring Wire Production Value by Surface Treatment, (USD Million), 2021 & 2025 & 2032

Figure 41. World Mattress Spring Wire Production Value Market Share by Surface Treatment in 2025

Figure 42. Bare Spring Wire

Figure 43. Phosphate Coated Spring Wire

Figure 44. Galvanized Spring Wire

Figure 45. World Mattress Spring Wire Production Market Share by Surface Treatment (2021-2032)

Figure 46. World Mattress Spring Wire Production Value Market Share by Surface Treatment (2021-2032)

Figure 47. World Mattress Spring Wire Average Price by Surface Treatment (2021-2032) & (US\$/Ton)

Figure 48. World Mattress Spring Wire Production Value by Mattress Structure, (USD Million), 2021 & 2025 & 2032

Figure 49. World Mattress Spring Wire Production Value Market Share by Mattress Structure in 2025

Figure 50. Bonnell Spring Wire

Figure 51. Pocket Spring Wire

Figure 52. Continuous Coil Spring Wire

Figure 53. World Mattress Spring Wire Production Market Share by Mattress Structure (2021-2032)

Figure 54. World Mattress Spring Wire Production Value Market Share by Mattress Structure (2021-2032)

Figure 55. World Mattress Spring Wire Average Price by Mattress Structure (2021-2032) & (US\$/Ton)

Figure 56. World Mattress Spring Wire Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Mattress Spring Wire Production Value Market Share by Application in 2025

Figure 58. Household

Figure 59. Commercial

Figure 60. World Mattress Spring Wire Production Market Share by Application (2021-2032)

Figure 61. World Mattress Spring Wire Production Value Market Share by Application (2021-2032)

Figure 62. World Mattress Spring Wire Average Price by Application (2021-2032) & (US\$/Ton)

Figure 63. Mattress Spring Wire Industry Chain

Figure 64. Mattress Spring Wire Procurement Model

Figure 65. Mattress Spring Wire Sales Model

Figure 66. Mattress Spring Wire Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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