

Global Matter-enabled Smart Home Gateway Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Matter-enabled Smart Home Gateway market size was valued at US\$ 1317 million in 2025 and is forecast to a readjusted size of US\$ 3386 million by 2032 with a CAGR of 13.9% during review period.

A Matter-enabled smart home gateway is a residential and light-commercial connectivity and control hub designed to enable interoperable smart home operation across Matter-based and legacy device ecosystems. It may appear as a dedicated smart home hub, Matter bridge, control panel, smart speaker, smart display, streaming device, home router, Wi-Fi access point, or embedded gateway module. The product typically combines Matter with Wi-Fi, Ethernet, Thread, Zigbee, Z-Wave, Bluetooth Mesh, BLE, IR/RF, and local edge-control functions to support device commissioning, protocol translation, local control, multi-admin sharing, automation execution, and cross-platform interoperability. Core technical roles include Matter Controller, Matter Bridge, Thread Border Router, Home Router and Access Point, Network Infrastructure Manager, multi-protocol gateway, and local automation hub. Typical applications include smart lighting, sensors, security, locks, blinds, HVAC, appliances, energy management, and whole-home automation.

Based on our research, the Matter smart home gateway market should be understood as an interoperability infrastructure layer rather than a single hardware category. The historical smart home architecture was fragmented by proprietary hubs, cloud-to-cloud integrations, Zigbee, Z-Wave, Bluetooth, Wi-Fi, and brand-specific device models. Matter changes the role of the gateway by standardizing how devices are commissioned, represented, shared, and controlled across major ecosystems. In this

context, the gateway is responsible for bridging legacy devices, enabling Thread networking, supporting local control, exposing devices to multiple ecosystems, and improving the reliability of whole-home automation. For this reason, our core market scope focuses on Matter Controllers, Matter Bridges, Thread Border Routers, HRAPs, multi-protocol gateways, and embedded smart home hubs, rather than all Matter end devices or the full revenue of every smart speaker, TV, router, or streaming device that happens to include smart home functions.

Demand growth is being driven by both new installations and installed-base migration. A large stock of Zigbee, Bluetooth, proprietary lighting, sensor, lock, HVAC, curtain, and appliance devices cannot be replaced immediately, which creates a strong need for Matter bridges. At the same time, Thread-based Matter devices require reliable Thread Border Routers, making smart speakers, smart displays, home routers, access points, and dedicated hubs increasingly important as home infrastructure. The role of the gateway is therefore shifting from a simple 'device onboarding box' to a local control, interoperability, security, and network management node. As Matter specifications continue to expand into network infrastructure, cameras, closures, and energy management, gateway value will increasingly depend on software update capability, cross-ecosystem reliability, device-type coverage, and local automation performance.

From a product-route perspective, the industry is evolving along five parallel paths. The first path is the dedicated Matter Bridge, which connects legacy Zigbee, Bluetooth, and proprietary devices to Matter ecosystems. The second is the Thread Border Router, which provides the network layer for Matter-over-Thread devices. The third is the HRAP and Network Infrastructure Manager route, where routers, access points, and set-top boxes become smart home infrastructure. The fourth is the local multi-protocol automation hub, favored by advanced users and privacy-sensitive households. The fifth is the IR/RF-to-Matter route, which allows traditional appliances such as air conditioners, TVs, shades, and AV devices to participate in modern smart home automation. Over the next several years, competition will be less about hardware cost alone and more about ecosystem position, protocol reliability, OTA capability, device model completeness, privacy architecture, and multi-admin user experience.

This report is a detailed and comprehensive analysis for global Matter-enabled Smart Home Gateway market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share

estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Matter-enabled Smart Home Gateway market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Matter-enabled Smart Home Gateway market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Matter-enabled Smart Home Gateway market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Matter-enabled Smart Home Gateway market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Matter-enabled Smart Home Gateway

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Matter-enabled Smart Home Gateway market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amazon.com, Inc., Apple Inc., Alphabet Inc., Samsung Electronics Co., Ltd., LG Electronics Inc., Robert Bosch GmbH, Schneider Electric SE, Inter IKEA Systems B.V., Signify N.V., Legrand SA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Matter-enabled Smart Home Gateway market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dedicated Smart Home Hub

Other

Market segment by Connectivity Technology

Matter over Wi-Fi Gateway

Matter over Thread Gateway

Zigbee-to-Matter Gateway

Bluetooth-to-Matter Gateway

Other

Market segment by Installation Form

Desktop Gateway

Wall-mounted Gateway

DIN-rail Gateway

Other

Market segment by Integration Level

Single-protocol Gateway

Dual-protocol Gateway

Multi-protocol Gateway

Other

Market segment by Application

Smart Lighting Control

Home Security and Sensors

HVAC and Climate Control

Appliance Control

Other

Market segment by players, this report covers

Amazon.com, Inc.

Apple Inc.

Alphabet Inc.

Samsung Electronics Co., Ltd.

LG Electronics Inc.

Robert Bosch GmbH

Schneider Electric SE

Inter IKEA Systems B.V.

Signify N.V.

Legrand SA

TP-Link Systems Inc.

Tuya Inc.

Lumi United Technology Co., Ltd.

Aeotec Group GmbH

Wonderlabs, Inc.

Nabu Casa, Inc.

Hubitat, Inc.

ITEAD Intelligent Systems Co., Ltd.

1Home Solutions GmbH

Shenzhen Zemismart Technology Co., Ltd.

MOES

Hangzhou BroadLink Technology Co., Ltd.

Shortcut Labs AB

ThirdReality, Inc.

HOOBS Inc.

Nanoleaf Canada Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Matter-enabled Smart Home Gateway product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Matter-enabled Smart Home Gateway, with revenue, gross margin, and global market share of Matter-enabled Smart Home Gateway from 2021 to 2026.

Chapter 3, the Matter-enabled Smart Home Gateway competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Matter-enabled Smart Home Gateway market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Matter-enabled Smart Home Gateway.

Chapter 13, to describe Matter-enabled Smart Home Gateway research findings

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