

Global Maternal-Infant Grade Water Purifier Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Maternal-Infant Grade Water Purifier market size was valued at US\$ 1055 million in 2025 and is forecast to a readjusted size of US\$ 1965 million by 2032 with a CAGR of 9.2% during review period.

In 2025, global Maternal-Infant Grade Water Purifier production reached approximately 3,103.8 K Units, with an average global market price of around 330.5 USD/Unit.

Maternal-Infant Grade Water Purifier is a household water treatment device designed for mothers and infants, featuring food-grade/BPA-free materials, high-efficiency filtration of heavy metals, bacteria, and residual chlorine, mineral retention or low-sodium output, and compliance with maternal-infant safety certifications, providing safe, clean water for drinking, milk preparation, and daily food preparation.

The average single-line production capacity of Maternal-Infant Grade Water Purifier is 170 K Units, the average gross profit margin was 34.6%.

The cost structure of Maternal-Infant Grade Water Purifier is weighted as follows: core filtration components (40%–45%, including RO/selective filtration membranes, composite filter elements, and mineralization modules) account for the largest share; safety-certified housing and water-contact parts (22%–25%, such as BPA-free pipelines, lead-free faucets, and food-grade casings) follow; production, assembly, and safety testing cost 12%–15%, R&D for maternal-infant-specific functions and certification acquisition cost 6%–9%, and the remaining 5%–7% covers logistics, brand marketing, and after-sales services.

The industry chain of Maternal-Infant Grade Water Purifier includes upstream suppliers of filtration membranes, filter materials, food-grade plastics, electronic components, and precision assembly equipment; midstream consists of brand manufacturers and OEM/ODM enterprises focusing on maternal-infant safety R&D, certified production, quality control, and function integration; downstream covers home appliance stores, maternal-infant specialty stores, e-commerce platforms, and real estate supporting channels, with end users being maternal-infant families, childcare institutions, and high-safety-demand households.

Demand for Maternal-Infant Grade Water Purifier is driven by rising maternal-infant health awareness, growth in newborn populations, and stricter home water safety requirements. Business opportunities lie in developing constant-temperature milk-preparation, compact, and whole-house safe water models, expanding maternal-infant channel cooperation, launching certified mineral-retaining products, and penetrating emerging markets with cost-effective safe solutions to enhance market share.

This report is a detailed and comprehensive analysis for global Maternal-Infant Grade Water Purifier market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Filtration Technology and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Maternal-Infant Grade Water Purifier market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Maternal-Infant Grade Water Purifier market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Maternal-Infant Grade Water Purifier market size and forecasts, by Filtration Technology and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Maternal-Infant Grade Water Purifier market shares of main players, shipments

in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Maternal-Infant Grade Water Purifier

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Maternal-Infant Grade Water Purifier market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PHILIPS, Midea, Haier, VIOMI, A. O. Smith, Fotile, Joyoung, Xiaomi, IMRITA, IKIDE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Maternal-Infant Grade Water Purifier market is split by Filtration Technology and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Filtration Technology, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Filtration Technology

Reverse Osmosis

Selective Filtration

Nanofiltration

Market segment by Installation Form

Under-Sink

Countertop

Whole-House

Market segment by Water Temperature Capability

Cold Water Purification

Instant Heating Purification

Cold and Hot Integrated Purification

Market segment by Application

Household

Commercial

Major players covered

PHILIPS

Midea

Haier

VIOMI

A. O. Smith

Fotile

Joyoung

Xiaomi

IMRITA

IKIDE

ANGEL

Hunsdon

BeiAng

Qinyuan

FxGonne

Honeywell

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Maternal-Infant Grade Water Purifier product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Maternal-Infant Grade Water Purifier, with price, sales quantity, revenue, and global market share of Maternal-Infant Grade Water Purifier from 2021 to 2026.

Chapter 3, the Maternal-Infant Grade Water Purifier competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Maternal-Infant Grade Water Purifier breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions,

from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Filtration Technology and by Application, with sales market share and growth rate by Filtration Technology, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Maternal-Infant Grade Water Purifier market forecast, by regions, by Filtration Technology, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Maternal-Infant Grade Water Purifier.

Chapter 14 and 15, to describe Maternal-Infant Grade Water Purifier sales channel, distributors, customers, research findings and conclusion.

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