

Global Materials for ADAS Components Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G87849AD3E30EN.html>

Date: April 2026

Pages: 152

Price: US\$ 3,480.00 (Single User License)

ID: G87849AD3E30EN

Abstracts

According to our (Global Info Research) latest study, the global Materials for ADAS Components market size was valued at US\$ 3735 million in 2025 and is forecast to a readjusted size of US\$ 7284 million by 2032 with a CAGR of 10.0% during review period.

In 2025, global Materials for ADAS Components production reached approximately 1,100 K tons, with an average global market price of around 3,300 US\$/ton.

Materials for ADAS Components refer to specialized substances and compounds specifically designed for manufacturing core components of Advanced Driver Assistance Systems (ADAS), which are essential for enhancing the functionality, reliability, durability and safety of ADAS components such as sensors (cameras, millimeter-wave radar, lidar, ultrasonic sensors), electronic control units (ECUs) and domain controllers. These materials are selected based on their unique performance characteristics to meet the strict requirements of automotive-grade applications, including high temperature resistance, corrosion resistance, electromagnetic shielding, optical clarity, thermal conductivity and mechanical stability, and mainly include semiconductor materials for microchips, advanced polymers for lightweight and durable housings, optical materials for high-precision lenses, high-performance metals and alloys for structural integrity, as well as functional additives such as flame retardants and thermal conductive fillers. Strictly complying with automotive industry standards such as ISO 26262 (functional safety), they are tailored to different ADAS component types and application scenarios, serving as the core underlying support for the stable operation and performance upgrading of ADAS, and directly determining the safety and intelligence level of ADAS systems in vehicles.

The market demand for Materials for ADAS Components maintains rapid and steady growth, driven by the continuous penetration of ADAS systems in new energy vehicles and traditional fuel vehicles, the acceleration of intelligent driving technology iteration (from L2 to L2+ and L3 levels), and the increasing emphasis on vehicle safety and functional safety, creating broad and sustainable business opportunities. In terms of demand, the surge in the pre-installation rate of L2-level and above ADAS system drives the rapid growth of demand for related materials; the large-scale deployment of multi-sensor fusion solutions (accounting for 77% of the market) and the declining cost of lidar promote the increased usage of optical materials, low-dielectric-loss composites and transparent ceramic materials; meanwhile, the acceleration of localization substitution in core components further boosts the demand for domestic ADAS component materials. From the perspective of business opportunities, focusing on R&D of high-performance and functional materials (such as low-dielectric-loss composites for 4D imaging radar, high-heat-conductivity materials for ECUs, and transparent ceramic materials for lidar protection windows) can meet the upgrading needs of ADAS technology; strengthening the R&D and localization of core materials to break overseas monopolies (especially in semiconductor packaging materials and high-end optical materials) can improve cost competitiveness and supply stability; expanding cooperation with ADAS Tier 1 suppliers (such as Bosch, Continental, Desay SV) and vehicle manufacturers to enter the upstream supply chain, and exploring emerging fields such as intelligent connected vehicles and V2X communication can further tap market potential and seize development dividends in the ADAS component materials industry.

This report is a detailed and comprehensive analysis for global Materials for ADAS Components market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Material Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Materials for ADAS Components market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Materials for ADAS Components market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Materials for ADAS Components market size and forecasts, by Material Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Materials for ADAS Components market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Materials for ADAS Components
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Materials for ADAS Components market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Asahi Kasei, Henkel, Sabic, Envalior, Polyplastics, Avient, Dymax, Boyd, Trelleborg, Parker, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Materials for ADAS Components market is split by Material Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Material Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Material Type

- Engineering Plastics
- RF and Dielectric Materials
- Optical and Cover Materials
- Others

Market segment by Functional Role

- Sensor Housing and Radome Materials
- Antenna and Circuit Substrate Materials
- Thermal Management and EMI Control Materials
- Others

Market segment by ADAS Component Integration

- Radar Component Materials
- Camera Component Materials
- LiDAR Component Materials

Market segment by Application

- Passenger Vehicles
- Commercial Vehicles

Major players covered

Asahi Kasei

Henkel

Sabic

Envalior

Polyplastics

Avient

Dymax

Boyd

Trelleborg

Parker

Master Bond

Dow

Sekisui

BASF

DuPont

Celanese

Covestro

Rogers

AGC

Corning

Panasonic Industry

Nitto

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Materials for ADAS Components product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Materials for ADAS Components, with price, sales quantity, revenue, and global market share of Materials for ADAS Components from 2021 to 2026.

Chapter 3, the Materials for ADAS Components competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Materials for ADAS Components breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Material Type and by Application, with sales market share and growth rate by Material Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Materials for ADAS Components market forecast, by regions, by Material Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Materials for ADAS Components.

Chapter 14 and 15, to describe Materials for ADAS Components sales channel, distributors, customers, research findings and conclusion.

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