

Global Material Shrinkage Reducing Agent Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Material Shrinkage Reducing Agent market size was valued at US\$ 1677 million in 2025 and is forecast to a readjusted size of US\$ 2478 million by 2032 with a CAGR of 5.7% during review period.

Material shrinkage reducing agent (SRA) are specialized chemical additives primarily used in concrete and cementitious materials. They work by reducing the surface tension of the pore water within the material, which lowers the capillary stress that causes drying shrinkage. In 2025, global material shrinkage reducing agents production reached approximately 814,685 ton, with an average global market price of around USD 2,000 per ton. A factory gross profit of USD 600 per ton with 30% gross margin. A single line full machine capacity production is around 2,000 ton per line per year. downstream demand is concentrated in construction, infrastructure and industrial. A logistic warehouse flooring is made from cement with SRA and superplasticizer to reduce shrinkage and crack and improve floor flatness. China is expected to expand at 7.8%. Growth is being supported by large logistics floors, high bay warehouses, and expansive precast operations that demand controlled drying shrinkage and reliable joint spacing.

This report is a detailed and comprehensive analysis for global Material Shrinkage Reducing Agent market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Material Shrinkage Reducing Agent market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Material Shrinkage Reducing Agent market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Material Shrinkage Reducing Agent market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Material Shrinkage Reducing Agent market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Material Shrinkage Reducing Agent
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Material Shrinkage Reducing Agent market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Belith, GCP Applied Technologies, MasterLife, TOHO Chemical Industry, Taiheiyo Materials, Sika Group, Aezis, BASF SE, Mapei S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Material Shrinkage Reducing Agent market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Liquid Shrinkage Reducing Agents

Powder Shrinkage Reducing Agents

Market segment by Chemical

Polyethers

Polyalcohols

Glycos and Glycol Ethers

Surfactants

Others

Market segment by Performance Function

Drying Shrinkage Reduction

Plastic Shrinkage Control

Curling Reduction

Others

Market segment by Application

Construction

Infrastructure

Industrial Construction

Others

Major players covered

Evonik

Belith

GCP Applied Technologies

MasterLife

TOHO Chemical Industry

Taiheiyo Materials

Sika Group

Aezis

BASF SE

Mapei S.p.A.

Fosroc International Ltd.

RPM International Inc.

Arkema S.A.

W.R. Grace & Co.

Cemex S.A.B. de C.V.

Sakshi Chem Sciences Pvt. Ltd

Chryso S.A.S

CICO Technologies Ltd.

DRACO Italiana SpA

Euclid Chemical Company

PremierMagnesia, LLC

MUHU (China) Construction Materials Co., Ltd.

Sobute New Materials Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Material Shrinkage Reducing Agent product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Material Shrinkage Reducing Agent, with price, sales quantity, revenue, and global market share of Material Shrinkage Reducing Agent from 2021 to 2026.

Chapter 3, the Material Shrinkage Reducing Agent competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Material Shrinkage Reducing Agent breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Material Shrinkage Reducing Agent market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Material Shrinkage Reducing Agent.

Chapter 14 and 15, to describe Material Shrinkage Reducing Agent sales channel, distributors, customers, research findings and conclusion.

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