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Global Material Shrinkage Reducing Agent Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Material Shrinkage Reducing Agent market size is expected to reach $ 2478 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Material shrinkage reducing agent (SRA) are specialized chemical additives primarily used in concrete and cementitious materials. They work by reducing the surface tension of the pore water within the material, which lowers the capillary stress that causes drying shrinkage. In 2025,global material shrinkage reducing agents production reached approximately 814,685 ton, with an average global market price of around USD 2,000 per ton. A factory gross profit of USD 600 per ton with 30% gross margin. A single line full machine capacity production is around 2,000 ton per line per year. downstream demand is concentrated in construction, infrastructure and industrial. A logistic warehuse flooring is made from cement with SRA and superplasticizer to reduce shrinkage and crack and improve floor flatness. China is expected to expand at 7.8%. Growth is being supported by large logistics floors, high bay warehouses, and expansive precast operations that demand controlled drying shrinkage and reliable joint spacing.

This report studies the global Material Shrinkage Reducing Agent production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Material Shrinkage Reducing Agent and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Material Shrinkage Reducing Agent that contribute to its increasing demand across many markets.

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Highlights and key features of the study

Global Material Shrinkage Reducing Agent total production and demand, 2021-2032, (Tons)
Global Material Shrinkage Reducing Agent total production value, 2021-2032, (USD Million)
Global Material Shrinkage Reducing Agent production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global Material Shrinkage Reducing Agent consumption by region & country, CAGR, 2021-2032 & (Tons)
U.S. VS China: Material Shrinkage Reducing Agent domestic production, consumption, key domestic manufacturers and share
Global Material Shrinkage Reducing Agent production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
Global Material Shrinkage Reducing Agent production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
Global Material Shrinkage Reducing Agent production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Material Shrinkage Reducing Agent market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Evonik, Belith, GCP Applied Technologies, MasterLife, TOHO Chemical Industry, Taiheiyo Materials, Sika Group, Aezis, BASF SE, Mapei S.p.A., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Material Shrinkage Reducing Agent market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Material Shrinkage Reducing Agent Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Material Shrinkage Reducing Agent Market, Segmentation by Type:

Liquid Shrinkage Reducing Agents

Powder Shrinkage Reducing Agents

Global Material Shrinkage Reducing Agent Market, Segmentation by Chemical:

Polyethers

Polyalcohols

Gylcos and Glycol Ethers

Surfactants

Others

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Global Material Shrinkage Reducing Agent Market, Segmentation by Performance Function:

Drying Shrinkage Reduction

Plastic Shrinkage Control

Curling Reduction

Others

Global Material Shrinkage Reducing Agent Market, Segmentation by Application:

Construction

Infrastructure

Industrial Construction

Others

Companies Profiled:

Evonik

Belith

GCP Applied Technologies

MasterLife

TOHO Chemical Industry

Taiheiyo Materials

Sika Group

Aezis

BASF SE

Mapei S.p.A.

Fosroc International Ltd.

RPM International Inc.

Arkema S.A.

W.R. Grace & Co.

Cemex S.A.B. de C.V.

Sakshi Chem Sciences Pvt. Ltd

Chryso S.A.S

CICO Technologies Ltd.

DRACO Italiana SpA

Euclid Chemical Company

PremierMagnesia, LLC

MUHU (China) Construction Materials Co., Ltd.

Sobute New Materials Co., Ltd.

Key Questions Answered:

1. How big is the global Material Shrinkage Reducing Agent market?
2. What is the demand of the global Material Shrinkage Reducing Agent market?
3. What is the year over year growth of the global Material Shrinkage Reducing Agent market?
4. What is the production and production value of the global Material Shrinkage

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Reducing Agent market?
5. Who are the key producers in the global Material Shrinkage Reducing Agent market?
6. What are the growth factors driving the market demand?

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