

Global Material-Paper Phenolic Copper Clad Laminate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Material-Paper Phenolic Copper Clad Laminate market size was valued at US\$ 104 million in 2025 and is forecast to a readjusted size of US\$ 151 million by 2032 with a CAGR of 5.4% during review period.

In 2025, global Material-Paper Phenolic Copper Clad Laminate production reached approximately 6757 k sqm, the average price is 15 usd/sqm. Material-paper phenolic copper clad laminate is a base material used in the manufacture of printed circuit boards (PCBs). It is made by using cellulose paper impregnated with phenolic resin as insulating base material, and laminating and covering copper foil on one side or both sides. This material is low cost, easy to punch, but has moderate heat resistance and electrical properties, and is often used in consumer electronics where performance is not critical.

The gross profit margin of the material-paper phenolic copper clad laminate is about 28%.

This report is a detailed and comprehensive analysis for global Material-Paper Phenolic Copper Clad Laminate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Flame-retardant and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Material-Paper Phenolic Copper Clad Laminate market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Material-Paper Phenolic Copper Clad Laminate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Material-Paper Phenolic Copper Clad Laminate market size and forecasts, by Flame-retardant and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Material-Paper Phenolic Copper Clad Laminate market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Material-Paper Phenolic Copper Clad Laminate
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Material-Paper Phenolic Copper Clad Laminate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eternal Materials, Panasonic, Risho Kogyo, Sumitomo Bakelite, Changchun Group, Jiangyin Hucheng insulating material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Material-Paper Phenolic Copper Clad Laminate market is split by Flame-retardant and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Flame-retardant, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Flame-retardant

Non-flame Retardant

Flame-retardant

Market segment by Specification

XPC

FR-1

FR-2

Market segment by Process

Hot-stamping

Cold-stamping

Market segment by Application

Consumer Electronics

Electric Appliance

Others

Major players covered

Eternal Materials

Panasonic

Risho Kogyo

Sumitomo Bakelite

Changchun Group

Jiangyin Hucheng insulating material

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Material-Paper Phenolic Copper Clad Laminate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Material-Paper Phenolic Copper Clad Laminate, with price, sales quantity, revenue, and global market share of Material-Paper Phenolic Copper Clad Laminate from 2021 to 2026.

Chapter 3, the Material-Paper Phenolic Copper Clad Laminate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Material-Paper Phenolic Copper Clad Laminate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Flame-retardant and by Application, with sales market share and growth rate by Flame-retardant, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Material-Paper Phenolic Copper Clad Laminate market forecast, by regions, by Flame-retardant, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Material-Paper Phenolic Copper Clad Laminate.

Chapter 14 and 15, to describe Material-Paper Phenolic Copper Clad Laminate sales channel, distributors, customers, research findings and conclusion.

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