

# Global Material And Printing Systems Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Material And Printing Systems market size is expected to reach \$ 68903 million by 2032, rising at a market growth of 10.1% CAGR during the forecast period (2026-2032).

Materials and printing systems refer to printing equipment, forming materials, process software, post-processing systems, and powder management systems for 3D printing and additive manufacturing. They address the limitations of traditional mold making, cutting, injection molding, and casting in complex structures, small-batch customization, lightweight components, rapid iteration, and localized manufacturing, including long lead times, high costs, insufficient design freedom, and slow supply-chain response. Their function is to convert CAD or scan data into manufacturable paths and form prototypes, tooling, end-use parts, dental models, medical devices, aerospace structural components, automotive fixtures, consumer product housings, electronic circuits, and jewelry casting patterns layer by layer through material extrusion, vat photopolymerization, powder bed fusion, selective laser sintering, Multi Jet Fusion, metal laser melting, electronic material jetting, hybrid additive-subtractive manufacturing, and other methods, using polymer filaments, engineering resins, nylon powders, metal powders, ceramic slurries, conductive silver inks, and biomedical materials. Competition in this industry has expanded from standalone hardware to material databases, print parameters, process monitoring, slicing software, powder circulation, curing and cleaning, application engineering, and production validation systems. Typical customers include manufacturing companies, automotive and aerospace manufacturers, dental and medical institutions, research universities, service bureaus, mold makers, electronics R&D departments, and consumer maker users.

Materials and printing systems are gradually becoming digital manufacturing

infrastructure serving industrial manufacturing, medical and dental applications, automotive and aerospace, consumer electronics, and research and education. Their function is to integrate complex geometries, lightweight design, small-batch customization, localized manufacturing, and functional material forming into a unified engineering workflow. Formlabs' explanation of 3D printing shows that additive manufacturing starts from a digital model and creates physical objects through layer-by-layer deposition, curing, or sintering of materials, making it fundamentally different from traditional subtractive and formative manufacturing processes. For customers, purchasing decisions are no longer based only on the price of a single machine, but also on material availability, part strength, surface quality, dimensional accuracy, forming speed, powder reusability, post-processing workflow, software usability, and production consistency. From the competitive landscape, material systems are becoming the core differentiator of materials and printing systems. The polymer route includes PLA, ABS, PA, PP, TPU, PEKK, PEEK, photopolymer resins, elastomers, and biocompatible materials, mainly serving prototypes, tooling, medical and dental applications, and end-use functional parts. The metal route centers on titanium alloys, aluminum alloys, stainless steel, nickel-based alloys, cobalt-chromium alloys, copper alloys, and tool steels, with a focus on aerospace, medical implants, energy components, and high-performance molds. Future industry competition will depend more on the coordination of material formulations, printing parameters, equipment structures, and application validation, rather than simply on hardware installed base. From the perspective of regional structure and growth logic, materials and printing systems show a pattern of global division of labor alongside local application adoption. The United States, Germany, Israel, France, Austria, and Japan have representative companies in high-end industrial systems, material platforms, electronics printing, and hybrid processing, while China and South Korea have built strong participation in metal printing, vat photopolymerization equipment, desktop equipment, material consumables, and application diffusion. Policy signals are also positive. The United States is promoting supplier adoption of additive manufacturing to strengthen supply-chain resilience, while European high-performance 3D printing projects emphasize market deployment, cross-regional ecosystems, and green value chains. In the medium to long term, industry growth will be driven by three factors: industrial customers using 3D printing to reduce inventory and shorten supply chains, medical and dental as well as consumer goods customers using 3D printing to achieve personalization, and material companies and equipment companies jointly improving material performance, printing stability, and cost efficiency.

This report studies the global Material And Printing Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Material And Printing Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Material And Printing Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

- Global Material And Printing Systems total production and demand, 2021-2032, (Units)
- Global Material And Printing Systems total production value, 2021-2032, (USD Million)
- Global Material And Printing Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
- Global Material And Printing Systems consumption by region & country, CAGR, 2021-2032 & (Units)
- U.S. VS China: Material And Printing Systems domestic production, consumption, key domestic manufacturers and share
- Global Material And Printing Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
- Global Material And Printing Systems production by Automation Level, production, value, CAGR, 2021-2032, (USD Million) & (Units)
- Global Material And Printing Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Material And Printing Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stratasys, EOS, 3D Systems, ExOne Global Holdings, Electronics for Imaging, Zortrax, Tethon 3D, Evonik Industries, Arkema, HP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Material And Printing Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Automation Level, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Material And Printing Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Material And Printing Systems Market, Segmentation by Automation Level:

Manual Operation Systems

Semi-Automated Systems

Fully Automated Systems

#### Global Material And Printing Systems Market, Segmentation by Process Route:

Material Extrusion

Vat Photopolymerization

Polymer Powder Bed Fusion

Other

#### Global Material And Printing Systems Market, Segmentation by Material System:

Photopolymer Resins

Polymer Powders

Metal Powders

Other

#### Global Material And Printing Systems Market, Segmentation by Application:

Aerospace And Defense

Automotive And Mobility

Medical And Dental

Electronics And Electrical

Consumer Goods And Jewelry

Other

#### Companies Profiled:

Stratasys

EOS

3D Systems

ExOne Global Holdings

Electronics for Imaging

Zortrax

Tethon 3D

Evonik Industries

Arkema

HP

GE Aerospace

Nikon SLM Solutions

TRUMPF

Renishaw

Formlabs

Carbon

Nano Dimension

UltiMaker

Prusa Research

Bambu Lab

Creality

Anycubic

Raise3D

INTAMSYS

Flashforge

Farsoon Technologies

Eplus3D

Bright Laser Technologies

UnionTech

HeyGears

Polymaker

eSUN

SUNLU

Forward AM

Henkel

Lubrizol

SABIC

H?gan?s

Sandvik Additive Manufacturing

Carpenter Additive

Matsuura

CMET

Mimaki

Carima

InssTek

Graphy

Tiertime

Nexa3D

Xact Metal

Lithoz

#### Key Questions Answered:

1. How big is the global Material And Printing Systems market?
2. What is the demand of the global Material And Printing Systems market?
3. What is the year over year growth of the global Material And Printing Systems market?
4. What is the production and production value of the global Material And Printing Systems market?
5. Who are the key producers in the global Material And Printing Systems market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Material And Printing Systems Introduction
- 1.2 World Material And Printing Systems Supply & Forecast
  - 1.2.1 World Material And Printing Systems Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Material And Printing Systems Production (2021-2032)
  - 1.2.3 World Material And Printing Systems Pricing Trends (2021-2032)
- 1.3 World Material And Printing Systems Production by Region (Based on Production Site)
  - 1.3.1 World Material And Printing Systems Production Value by Region (2021-2032)
  - 1.3.2 World Material And Printing Systems Production by Region (2021-2032)
  - 1.3.3 World Material And Printing Systems Average Price by Region (2021-2032)
  - 1.3.4 North America Material And Printing Systems Production (2021-2032)
  - 1.3.5 Europe Material And Printing Systems Production (2021-2032)
  - 1.3.6 China Material And Printing Systems Production (2021-2032)
  - 1.3.7 Japan Material And Printing Systems Production (2021-2032)
  - 1.3.8 South Korea Material And Printing Systems Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Material And Printing Systems Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Material And Printing Systems Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Material And Printing Systems Demand (2021-2032)
- 2.2 World Material And Printing Systems Consumption by Region
  - 2.2.1 World Material And Printing Systems Consumption by Region (2021-2026)
  - 2.2.2 World Material And Printing Systems Consumption Forecast by Region (2027-2032)
- 2.3 United States Material And Printing Systems Consumption (2021-2032)
- 2.4 China Material And Printing Systems Consumption (2021-2032)
- 2.5 Europe Material And Printing Systems Consumption (2021-2032)
- 2.6 Japan Material And Printing Systems Consumption (2021-2032)
- 2.7 South Korea Material And Printing Systems Consumption (2021-2032)
- 2.8 ASEAN Material And Printing Systems Consumption (2021-2032)
- 2.9 India Material And Printing Systems Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Material And Printing Systems Production Value by Manufacturer (2021-2026)
- 3.2 World Material And Printing Systems Production by Manufacturer (2021-2026)
- 3.3 World Material And Printing Systems Average Price by Manufacturer (2021-2026)
- 3.4 Material And Printing Systems Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Material And Printing Systems Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Material And Printing Systems in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Material And Printing Systems in 2025
- 3.6 Material And Printing Systems Market: Overall Company Footprint Analysis
  - 3.6.1 Material And Printing Systems Market: Region Footprint
  - 3.6.2 Material And Printing Systems Market: Company Product Type Footprint
  - 3.6.3 Material And Printing Systems Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Material And Printing Systems Production Value Comparison
  - 4.1.1 United States VS China: Material And Printing Systems Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Material And Printing Systems Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Material And Printing Systems Production Comparison
  - 4.2.1 United States VS China: Material And Printing Systems Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Material And Printing Systems Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Material And Printing Systems Consumption Comparison
  - 4.3.1 United States VS China: Material And Printing Systems Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Material And Printing Systems Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Material And Printing Systems Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Material And Printing Systems Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Material And Printing Systems Production Value (2021-2026)

4.4.3 United States Based Manufacturers Material And Printing Systems Production (2021-2026)

4.5 China Based Material And Printing Systems Manufacturers and Market Share

4.5.1 China Based Material And Printing Systems Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Material And Printing Systems Production Value (2021-2026)

4.5.3 China Based Manufacturers Material And Printing Systems Production (2021-2026)

4.6 Rest of World Based Material And Printing Systems Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Material And Printing Systems Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Material And Printing Systems Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Material And Printing Systems Production (2021-2026)

## **5 MARKET ANALYSIS BY AUTOMATION LEVEL**

5.1 World Material And Printing Systems Market Size Overview by Automation Level: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Automation Level

5.2.1 Manual Operation Systems

5.2.2 Semi-Automated Systems

5.2.3 Fully Automated Systems

5.3 Market Segment by Automation Level

5.3.1 World Material And Printing Systems Production by Automation Level (2021-2032)

5.3.2 World Material And Printing Systems Production Value by Automation Level (2021-2032)

5.3.3 World Material And Printing Systems Average Price by Automation Level

(2021-2032)

## **6 MARKET ANALYSIS BY PROCESS ROUTE**

6.1 World Material And Printing Systems Market Size Overview by Process Route: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Process Route

6.2.1 Material Extrusion

6.2.2 Vat Photopolymerization

6.2.3 Polymer Powder Bed Fusion

6.2.4 Other

6.3 Market Segment by Process Route

6.3.1 World Material And Printing Systems Production by Process Route (2021-2032)

6.3.2 World Material And Printing Systems Production Value by Process Route (2021-2032)

6.3.3 World Material And Printing Systems Average Price by Process Route (2021-2032)

## **7 MARKET ANALYSIS BY MATERIAL SYSTEM**

7.1 World Material And Printing Systems Market Size Overview by Material System: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Material System

7.2.1 Photopolymer Resins

7.2.2 Polymer Powders

7.2.3 Metal Powders

7.2.4 Other

7.3 Market Segment by Material System

7.3.1 World Material And Printing Systems Production by Material System (2021-2032)

7.3.2 World Material And Printing Systems Production Value by Material System (2021-2032)

7.3.3 World Material And Printing Systems Average Price by Material System (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Material And Printing Systems Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Aerospace And Defense
- 8.2.2 Automotive And Mobility
- 8.2.3 Medical And Dental
- 8.2.4 Electronics And Electrical
- 8.2.5 Consumer Goods And Jewelry
- 8.2.6 Other
- 8.3 Market Segment by Application
  - 8.3.1 World Material And Printing Systems Production by Application (2021-2032)
  - 8.3.2 World Material And Printing Systems Production Value by Application (2021-2032)
  - 8.3.3 World Material And Printing Systems Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

- 9.1 Stratasys
  - 9.1.1 Stratasys Details
  - 9.1.2 Stratasys Major Business
  - 9.1.3 Stratasys Material And Printing Systems Product and Services
  - 9.1.4 Stratasys Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.1.5 Stratasys Recent Developments/Updates
  - 9.1.6 Stratasys Competitive Strengths & Weaknesses
- 9.2 EOS
  - 9.2.1 EOS Details
  - 9.2.2 EOS Major Business
  - 9.2.3 EOS Material And Printing Systems Product and Services
  - 9.2.4 EOS Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 EOS Recent Developments/Updates
  - 9.2.6 EOS Competitive Strengths & Weaknesses
- 9.3 3D Systems
  - 9.3.1 3D Systems Details
  - 9.3.2 3D Systems Major Business
  - 9.3.3 3D Systems Material And Printing Systems Product and Services
  - 9.3.4 3D Systems Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 3D Systems Recent Developments/Updates
  - 9.3.6 3D Systems Competitive Strengths & Weaknesses
- 9.4 ExOne Global Holdings

- 9.4.1 ExOne Global Holdings Details
- 9.4.2 ExOne Global Holdings Major Business
- 9.4.3 ExOne Global Holdings Material And Printing Systems Product and Services
- 9.4.4 ExOne Global Holdings Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 ExOne Global Holdings Recent Developments/Updates
- 9.4.6 ExOne Global Holdings Competitive Strengths & Weaknesses
- 9.5 Electronics for Imaging
  - 9.5.1 Electronics for Imaging Details
  - 9.5.2 Electronics for Imaging Major Business
  - 9.5.3 Electronics for Imaging Material And Printing Systems Product and Services
  - 9.5.4 Electronics for Imaging Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Electronics for Imaging Recent Developments/Updates
  - 9.5.6 Electronics for Imaging Competitive Strengths & Weaknesses
- 9.6 Zortrax
  - 9.6.1 Zortrax Details
  - 9.6.2 Zortrax Major Business
  - 9.6.3 Zortrax Material And Printing Systems Product and Services
  - 9.6.4 Zortrax Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Zortrax Recent Developments/Updates
  - 9.6.6 Zortrax Competitive Strengths & Weaknesses
- 9.7 Tethon 3D
  - 9.7.1 Tethon 3D Details
  - 9.7.2 Tethon 3D Major Business
  - 9.7.3 Tethon 3D Material And Printing Systems Product and Services
  - 9.7.4 Tethon 3D Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Tethon 3D Recent Developments/Updates
  - 9.7.6 Tethon 3D Competitive Strengths & Weaknesses
- 9.8 Evonik Industries
  - 9.8.1 Evonik Industries Details
  - 9.8.2 Evonik Industries Major Business
  - 9.8.3 Evonik Industries Material And Printing Systems Product and Services
  - 9.8.4 Evonik Industries Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Evonik Industries Recent Developments/Updates
  - 9.8.6 Evonik Industries Competitive Strengths & Weaknesses

## 9.9 Arkema

### 9.9.1 Arkema Details

### 9.9.2 Arkema Major Business

### 9.9.3 Arkema Material And Printing Systems Product and Services

### 9.9.4 Arkema Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.9.5 Arkema Recent Developments/Updates

### 9.9.6 Arkema Competitive Strengths & Weaknesses

## 9.10 HP

### 9.10.1 HP Details

### 9.10.2 HP Major Business

### 9.10.3 HP Material And Printing Systems Product and Services

### 9.10.4 HP Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.10.5 HP Recent Developments/Updates

### 9.10.6 HP Competitive Strengths & Weaknesses

## 9.11 GE Aerospace

### 9.11.1 GE Aerospace Details

### 9.11.2 GE Aerospace Major Business

### 9.11.3 GE Aerospace Material And Printing Systems Product and Services

### 9.11.4 GE Aerospace Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.11.5 GE Aerospace Recent Developments/Updates

### 9.11.6 GE Aerospace Competitive Strengths & Weaknesses

## 9.12 Nikon SLM Solutions

### 9.12.1 Nikon SLM Solutions Details

### 9.12.2 Nikon SLM Solutions Major Business

### 9.12.3 Nikon SLM Solutions Material And Printing Systems Product and Services

### 9.12.4 Nikon SLM Solutions Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.12.5 Nikon SLM Solutions Recent Developments/Updates

### 9.12.6 Nikon SLM Solutions Competitive Strengths & Weaknesses

## 9.13 TRUMPF

### 9.13.1 TRUMPF Details

### 9.13.2 TRUMPF Major Business

### 9.13.3 TRUMPF Material And Printing Systems Product and Services

### 9.13.4 TRUMPF Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 9.13.5 TRUMPF Recent Developments/Updates

- 9.13.6 TRUMPF Competitive Strengths & Weaknesses
- 9.14 Renishaw
  - 9.14.1 Renishaw Details
  - 9.14.2 Renishaw Major Business
  - 9.14.3 Renishaw Material And Printing Systems Product and Services
  - 9.14.4 Renishaw Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Renishaw Recent Developments/Updates
  - 9.14.6 Renishaw Competitive Strengths & Weaknesses
- 9.15 Formlabs
  - 9.15.1 Formlabs Details
  - 9.15.2 Formlabs Major Business
  - 9.15.3 Formlabs Material And Printing Systems Product and Services
  - 9.15.4 Formlabs Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Formlabs Recent Developments/Updates
  - 9.15.6 Formlabs Competitive Strengths & Weaknesses
- 9.16 Carbon
  - 9.16.1 Carbon Details
  - 9.16.2 Carbon Major Business
  - 9.16.3 Carbon Material And Printing Systems Product and Services
  - 9.16.4 Carbon Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Carbon Recent Developments/Updates
  - 9.16.6 Carbon Competitive Strengths & Weaknesses
- 9.17 Nano Dimension
  - 9.17.1 Nano Dimension Details
  - 9.17.2 Nano Dimension Major Business
  - 9.17.3 Nano Dimension Material And Printing Systems Product and Services
  - 9.17.4 Nano Dimension Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Nano Dimension Recent Developments/Updates
  - 9.17.6 Nano Dimension Competitive Strengths & Weaknesses
- 9.18 UltiMaker
  - 9.18.1 UltiMaker Details
  - 9.18.2 UltiMaker Major Business
  - 9.18.3 UltiMaker Material And Printing Systems Product and Services
  - 9.18.4 UltiMaker Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.18.5 UltiMaker Recent Developments/Updates
- 9.18.6 UltiMaker Competitive Strengths & Weaknesses
- 9.19 Prusa Research
  - 9.19.1 Prusa Research Details
  - 9.19.2 Prusa Research Major Business
  - 9.19.3 Prusa Research Material And Printing Systems Product and Services
  - 9.19.4 Prusa Research Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.19.5 Prusa Research Recent Developments/Updates
  - 9.19.6 Prusa Research Competitive Strengths & Weaknesses
- 9.20 Bambu Lab
  - 9.20.1 Bambu Lab Details
  - 9.20.2 Bambu Lab Major Business
  - 9.20.3 Bambu Lab Material And Printing Systems Product and Services
  - 9.20.4 Bambu Lab Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 Bambu Lab Recent Developments/Updates
  - 9.20.6 Bambu Lab Competitive Strengths & Weaknesses
- 9.21 Creality
  - 9.21.1 Creality Details
  - 9.21.2 Creality Major Business
  - 9.21.3 Creality Material And Printing Systems Product and Services
  - 9.21.4 Creality Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.21.5 Creality Recent Developments/Updates
  - 9.21.6 Creality Competitive Strengths & Weaknesses
- 9.22 Anycubic
  - 9.22.1 Anycubic Details
  - 9.22.2 Anycubic Major Business
  - 9.22.3 Anycubic Material And Printing Systems Product and Services
  - 9.22.4 Anycubic Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.22.5 Anycubic Recent Developments/Updates
  - 9.22.6 Anycubic Competitive Strengths & Weaknesses
- 9.23 Raise3D
  - 9.23.1 Raise3D Details
  - 9.23.2 Raise3D Major Business
  - 9.23.3 Raise3D Material And Printing Systems Product and Services
  - 9.23.4 Raise3D Material And Printing Systems Production, Price, Value, Gross Margin

and Market Share (2021-2026)

9.23.5 Raise3D Recent Developments/Updates

9.23.6 Raise3D Competitive Strengths & Weaknesses

9.24 INTAMSYS

9.24.1 INTAMSYS Details

9.24.2 INTAMSYS Major Business

9.24.3 INTAMSYS Material And Printing Systems Product and Services

9.24.4 INTAMSYS Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 INTAMSYS Recent Developments/Updates

9.24.6 INTAMSYS Competitive Strengths & Weaknesses

9.25 Flashforge

9.25.1 Flashforge Details

9.25.2 Flashforge Major Business

9.25.3 Flashforge Material And Printing Systems Product and Services

9.25.4 Flashforge Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Flashforge Recent Developments/Updates

9.25.6 Flashforge Competitive Strengths & Weaknesses

9.26 Farsoon Technologies

9.26.1 Farsoon Technologies Details

9.26.2 Farsoon Technologies Major Business

9.26.3 Farsoon Technologies Material And Printing Systems Product and Services

9.26.4 Farsoon Technologies Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.26.5 Farsoon Technologies Recent Developments/Updates

9.26.6 Farsoon Technologies Competitive Strengths & Weaknesses

9.27 Eplus3D

9.27.1 Eplus3D Details

9.27.2 Eplus3D Major Business

9.27.3 Eplus3D Material And Printing Systems Product and Services

9.27.4 Eplus3D Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Eplus3D Recent Developments/Updates

9.27.6 Eplus3D Competitive Strengths & Weaknesses

9.28 Bright Laser Technologies

9.28.1 Bright Laser Technologies Details

9.28.2 Bright Laser Technologies Major Business

9.28.3 Bright Laser Technologies Material And Printing Systems Product and Services

9.28.4 Bright Laser Technologies Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Bright Laser Technologies Recent Developments/Updates

9.28.6 Bright Laser Technologies Competitive Strengths & Weaknesses

9.29 UnionTech

9.29.1 UnionTech Details

9.29.2 UnionTech Major Business

9.29.3 UnionTech Material And Printing Systems Product and Services

9.29.4 UnionTech Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 UnionTech Recent Developments/Updates

9.29.6 UnionTech Competitive Strengths & Weaknesses

9.30 HeyGears

9.30.1 HeyGears Details

9.30.2 HeyGears Major Business

9.30.3 HeyGears Material And Printing Systems Product and Services

9.30.4 HeyGears Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.30.5 HeyGears Recent Developments/Updates

9.30.6 HeyGears Competitive Strengths & Weaknesses

9.31 Polymaker

9.31.1 Polymaker Details

9.31.2 Polymaker Major Business

9.31.3 Polymaker Material And Printing Systems Product and Services

9.31.4 Polymaker Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.31.5 Polymaker Recent Developments/Updates

9.31.6 Polymaker Competitive Strengths & Weaknesses

9.32 eSUN

9.32.1 eSUN Details

9.32.2 eSUN Major Business

9.32.3 eSUN Material And Printing Systems Product and Services

9.32.4 eSUN Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.32.5 eSUN Recent Developments/Updates

9.32.6 eSUN Competitive Strengths & Weaknesses

9.33 SUNLU

9.33.1 SUNLU Details

9.33.2 SUNLU Major Business

- 9.33.3 SUNLU Material And Printing Systems Product and Services
- 9.33.4 SUNLU Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.33.5 SUNLU Recent Developments/Updates
- 9.33.6 SUNLU Competitive Strengths & Weaknesses
- 9.34 Forward AM
  - 9.34.1 Forward AM Details
  - 9.34.2 Forward AM Major Business
  - 9.34.3 Forward AM Material And Printing Systems Product and Services
  - 9.34.4 Forward AM Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.34.5 Forward AM Recent Developments/Updates
  - 9.34.6 Forward AM Competitive Strengths & Weaknesses
- 9.35 Henkel
  - 9.35.1 Henkel Details
  - 9.35.2 Henkel Major Business
  - 9.35.3 Henkel Material And Printing Systems Product and Services
  - 9.35.4 Henkel Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.35.5 Henkel Recent Developments/Updates
  - 9.35.6 Henkel Competitive Strengths & Weaknesses
- 9.36 Lubrizol
  - 9.36.1 Lubrizol Details
  - 9.36.2 Lubrizol Major Business
  - 9.36.3 Lubrizol Material And Printing Systems Product and Services
  - 9.36.4 Lubrizol Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.36.5 Lubrizol Recent Developments/Updates
  - 9.36.6 Lubrizol Competitive Strengths & Weaknesses
- 9.37 SABIC
  - 9.37.1 SABIC Details
  - 9.37.2 SABIC Major Business
  - 9.37.3 SABIC Material And Printing Systems Product and Services
  - 9.37.4 SABIC Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.37.5 SABIC Recent Developments/Updates
  - 9.37.6 SABIC Competitive Strengths & Weaknesses
- 9.38 H?gan?s
  - 9.38.1 H?gan?s Details

- 9.38.2 H?gan?s Major Business
- 9.38.3 H?gan?s Material And Printing Systems Product and Services
- 9.38.4 H?gan?s Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.38.5 H?gan?s Recent Developments/Updates
- 9.38.6 H?gan?s Competitive Strengths & Weaknesses
- 9.39 Sandvik Additive Manufacturing
  - 9.39.1 Sandvik Additive Manufacturing Details
  - 9.39.2 Sandvik Additive Manufacturing Major Business
  - 9.39.3 Sandvik Additive Manufacturing Material And Printing Systems Product and Services
  - 9.39.4 Sandvik Additive Manufacturing Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.39.5 Sandvik Additive Manufacturing Recent Developments/Updates
  - 9.39.6 Sandvik Additive Manufacturing Competitive Strengths & Weaknesses
- 9.40 Carpenter Additive
  - 9.40.1 Carpenter Additive Details
  - 9.40.2 Carpenter Additive Major Business
  - 9.40.3 Carpenter Additive Material And Printing Systems Product and Services
  - 9.40.4 Carpenter Additive Material And Printing Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.40.5 Carpenter Additive Recent Developments/Updates
  - 9.40.6 Carpenter Additive Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Material And Printing Systems Industry Chain
- 10.2 Material And Printing Systems Upstream Analysis
  - 10.2.1 Material And Printing Systems Core Raw Materials
  - 10.2.2 Main Manufacturers of Material And Printing Systems Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Material And Printing Systems Production Mode
- 10.6 Material And Printing Systems Procurement Model
- 10.7 Material And Printing Systems Industry Sales Model and Sales Channels
  - 10.7.1 Material And Printing Systems Sales Model
  - 10.7.2 Material And Printing Systems Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Material And Printing Systems Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Material And Printing Systems Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Material And Printing Systems Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Material And Printing Systems Production Value Market Share by Region (2021-2026)
- Table 5. World Material And Printing Systems Production Value Market Share by Region (2027-2032)
- Table 6. World Material And Printing Systems Production by Region (2021-2026) & (Units)
- Table 7. World Material And Printing Systems Production by Region (2027-2032) & (Units)
- Table 8. World Material And Printing Systems Production Market Share by Region (2021-2026)
- Table 9. World Material And Printing Systems Production Market Share by Region (2027-2032)
- Table 10. World Material And Printing Systems Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Material And Printing Systems Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Material And Printing Systems Major Market Trends
- Table 13. World Material And Printing Systems Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)
- Table 14. World Material And Printing Systems Consumption by Region (2021-2026) & (Units)
- Table 15. World Material And Printing Systems Consumption Forecast by Region (2027-2032) & (Units)
- Table 16. World Material And Printing Systems Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Material And Printing Systems Producers in 2025
- Table 18. World Material And Printing Systems Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Material And Printing Systems Producers in 2025

Table 20. World Material And Printing Systems Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Material And Printing Systems Company Evaluation Quadrant

Table 22. World Material And Printing Systems Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Material And Printing Systems Production Site of Key Manufacturer

Table 24. Material And Printing Systems Market: Company Product Type Footprint

Table 25. Material And Printing Systems Market: Company Product Application Footprint

Table 26. Material And Printing Systems Competitive Factors

Table 27. Material And Printing Systems New Entrant and Capacity Expansion Plans

Table 28. Material And Printing Systems Mergers & Acquisitions Activity

Table 29. United States VS China Material And Printing Systems Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Material And Printing Systems Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Material And Printing Systems Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Material And Printing Systems Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Material And Printing Systems Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Material And Printing Systems Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Material And Printing Systems Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Material And Printing Systems Production Market Share (2021-2026)

Table 37. China Based Material And Printing Systems Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Material And Printing Systems Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Material And Printing Systems Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Material And Printing Systems Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Material And Printing Systems Production Market Share (2021-2026)

Table 42. Rest of World Based Material And Printing Systems Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Material And Printing Systems Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Material And Printing Systems Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Material And Printing Systems Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Material And Printing Systems Production Market Share (2021-2026)

Table 47. World Material And Printing Systems Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 48. World Material And Printing Systems Production by Automation Level (2021-2026) & (Units)

Table 49. World Material And Printing Systems Production by Automation Level (2027-2032) & (Units)

Table 50. World Material And Printing Systems Production Value by Automation Level (2021-2026) & (USD Million)

Table 51. World Material And Printing Systems Production Value by Automation Level (2027-2032) & (USD Million)

Table 52. World Material And Printing Systems Average Price by Automation Level (2021-2026) & (US\$/Unit)

Table 53. World Material And Printing Systems Average Price by Automation Level (2027-2032) & (US\$/Unit)

Table 54. World Material And Printing Systems Production Value by Process Route, (USD Million), 2021 & 2025 & 2032

Table 55. World Material And Printing Systems Production by Process Route (2021-2026) & (Units)

Table 56. World Material And Printing Systems Production by Process Route (2027-2032) & (Units)

Table 57. World Material And Printing Systems Production Value by Process Route (2021-2026) & (USD Million)

Table 58. World Material And Printing Systems Production Value by Process Route (2027-2032) & (USD Million)

Table 59. World Material And Printing Systems Average Price by Process Route (2021-2026) & (US\$/Unit)

Table 60. World Material And Printing Systems Average Price by Process Route

(2027-2032) & (US\$/Unit)

Table 61. World Material And Printing Systems Production Value by Material System, (USD Million), 2021 & 2025 & 2032

Table 62. World Material And Printing Systems Production by Material System (2021-2026) & (Units)

Table 63. World Material And Printing Systems Production by Material System (2027-2032) & (Units)

Table 64. World Material And Printing Systems Production Value by Material System (2021-2026) & (USD Million)

Table 65. World Material And Printing Systems Production Value by Material System (2027-2032) & (USD Million)

Table 66. World Material And Printing Systems Average Price by Material System (2021-2026) & (US\$/Unit)

Table 67. World Material And Printing Systems Average Price by Material System (2027-2032) & (US\$/Unit)

Table 68. World Material And Printing Systems Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Material And Printing Systems Production by Application (2021-2026) & (Units)

Table 70. World Material And Printing Systems Production by Application (2027-2032) & (Units)

Table 71. World Material And Printing Systems Production Value by Application (2021-2026) & (USD Million)

Table 72. World Material And Printing Systems Production Value by Application (2027-2032) & (USD Million)

Table 73. World Material And Printing Systems Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Material And Printing Systems Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Stratasys Basic Information, Manufacturing Base and Competitors

Table 76. Stratasys Major Business

Table 77. Stratasys Material And Printing Systems Product and Services

Table 78. Stratasys Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Stratasys Recent Developments/Updates

Table 80. Stratasys Competitive Strengths & Weaknesses

Table 81. EOS Basic Information, Manufacturing Base and Competitors

Table 82. EOS Major Business

Table 83. EOS Material And Printing Systems Product and Services

Table 84. EOS Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. EOS Recent Developments/Updates

Table 86. EOS Competitive Strengths & Weaknesses

Table 87. 3D Systems Basic Information, Manufacturing Base and Competitors

Table 88. 3D Systems Major Business

Table 89. 3D Systems Material And Printing Systems Product and Services

Table 90. 3D Systems Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. 3D Systems Recent Developments/Updates

Table 92. 3D Systems Competitive Strengths & Weaknesses

Table 93. ExOne Global Holdings Basic Information, Manufacturing Base and Competitors

Table 94. ExOne Global Holdings Major Business

Table 95. ExOne Global Holdings Material And Printing Systems Product and Services

Table 96. ExOne Global Holdings Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. ExOne Global Holdings Recent Developments/Updates

Table 98. ExOne Global Holdings Competitive Strengths & Weaknesses

Table 99. Electronics for Imaging Basic Information, Manufacturing Base and Competitors

Table 100. Electronics for Imaging Major Business

Table 101. Electronics for Imaging Material And Printing Systems Product and Services

Table 102. Electronics for Imaging Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Electronics for Imaging Recent Developments/Updates

Table 104. Electronics for Imaging Competitive Strengths & Weaknesses

Table 105. Zortrax Basic Information, Manufacturing Base and Competitors

Table 106. Zortrax Major Business

Table 107. Zortrax Material And Printing Systems Product and Services

Table 108. Zortrax Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Zortrax Recent Developments/Updates

Table 110. Zortrax Competitive Strengths & Weaknesses

Table 111. Tethon 3D Basic Information, Manufacturing Base and Competitors

Table 112. Tethon 3D Major Business

- Table 113. Tethon 3D Material And Printing Systems Product and Services
- Table 114. Tethon 3D Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Tethon 3D Recent Developments/Updates
- Table 116. Tethon 3D Competitive Strengths & Weaknesses
- Table 117. Evonik Industries Basic Information, Manufacturing Base and Competitors
- Table 118. Evonik Industries Major Business
- Table 119. Evonik Industries Material And Printing Systems Product and Services
- Table 120. Evonik Industries Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Evonik Industries Recent Developments/Updates
- Table 122. Evonik Industries Competitive Strengths & Weaknesses
- Table 123. Arkema Basic Information, Manufacturing Base and Competitors
- Table 124. Arkema Major Business
- Table 125. Arkema Material And Printing Systems Product and Services
- Table 126. Arkema Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Arkema Recent Developments/Updates
- Table 128. Arkema Competitive Strengths & Weaknesses
- Table 129. HP Basic Information, Manufacturing Base and Competitors
- Table 130. HP Major Business
- Table 131. HP Material And Printing Systems Product and Services
- Table 132. HP Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. HP Recent Developments/Updates
- Table 134. HP Competitive Strengths & Weaknesses
- Table 135. GE Aerospace Basic Information, Manufacturing Base and Competitors
- Table 136. GE Aerospace Major Business
- Table 137. GE Aerospace Material And Printing Systems Product and Services
- Table 138. GE Aerospace Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. GE Aerospace Recent Developments/Updates
- Table 140. GE Aerospace Competitive Strengths & Weaknesses
- Table 141. Nikon SLM Solutions Basic Information, Manufacturing Base and Competitors
- Table 142. Nikon SLM Solutions Major Business

Table 143. Nikon SLM Solutions Material And Printing Systems Product and Services

Table 144. Nikon SLM Solutions Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Nikon SLM Solutions Recent Developments/Updates

Table 146. Nikon SLM Solutions Competitive Strengths & Weaknesses

Table 147. TRUMPF Basic Information, Manufacturing Base and Competitors

Table 148. TRUMPF Major Business

Table 149. TRUMPF Material And Printing Systems Product and Services

Table 150. TRUMPF Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. TRUMPF Recent Developments/Updates

Table 152. TRUMPF Competitive Strengths & Weaknesses

Table 153. Renishaw Basic Information, Manufacturing Base and Competitors

Table 154. Renishaw Major Business

Table 155. Renishaw Material And Printing Systems Product and Services

Table 156. Renishaw Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Renishaw Recent Developments/Updates

Table 158. Renishaw Competitive Strengths & Weaknesses

Table 159. Formlabs Basic Information, Manufacturing Base and Competitors

Table 160. Formlabs Major Business

Table 161. Formlabs Material And Printing Systems Product and Services

Table 162. Formlabs Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Formlabs Recent Developments/Updates

Table 164. Formlabs Competitive Strengths & Weaknesses

Table 165. Carbon Basic Information, Manufacturing Base and Competitors

Table 166. Carbon Major Business

Table 167. Carbon Material And Printing Systems Product and Services

Table 168. Carbon Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Carbon Recent Developments/Updates

Table 170. Carbon Competitive Strengths & Weaknesses

Table 171. Nano Dimension Basic Information, Manufacturing Base and Competitors

Table 172. Nano Dimension Major Business

Table 173. Nano Dimension Material And Printing Systems Product and Services

Table 174. Nano Dimension Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Nano Dimension Recent Developments/Updates

Table 176. Nano Dimension Competitive Strengths & Weaknesses

Table 177. UltiMaker Basic Information, Manufacturing Base and Competitors

Table 178. UltiMaker Major Business

Table 179. UltiMaker Material And Printing Systems Product and Services

Table 180. UltiMaker Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. UltiMaker Recent Developments/Updates

Table 182. UltiMaker Competitive Strengths & Weaknesses

Table 183. Prusa Research Basic Information, Manufacturing Base and Competitors

Table 184. Prusa Research Major Business

Table 185. Prusa Research Material And Printing Systems Product and Services

Table 186. Prusa Research Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Prusa Research Recent Developments/Updates

Table 188. Prusa Research Competitive Strengths & Weaknesses

Table 189. Bambu Lab Basic Information, Manufacturing Base and Competitors

Table 190. Bambu Lab Major Business

Table 191. Bambu Lab Material And Printing Systems Product and Services

Table 192. Bambu Lab Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Bambu Lab Recent Developments/Updates

Table 194. Bambu Lab Competitive Strengths & Weaknesses

Table 195. Creality Basic Information, Manufacturing Base and Competitors

Table 196. Creality Major Business

Table 197. Creality Material And Printing Systems Product and Services

Table 198. Creality Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Creality Recent Developments/Updates

Table 200. Creality Competitive Strengths & Weaknesses

Table 201. Anycubic Basic Information, Manufacturing Base and Competitors

Table 202. Anycubic Major Business

- Table 203. Anycubic Material And Printing Systems Product and Services
- Table 204. Anycubic Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Anycubic Recent Developments/Updates
- Table 206. Anycubic Competitive Strengths & Weaknesses
- Table 207. Raise3D Basic Information, Manufacturing Base and Competitors
- Table 208. Raise3D Major Business
- Table 209. Raise3D Material And Printing Systems Product and Services
- Table 210. Raise3D Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Raise3D Recent Developments/Updates
- Table 212. Raise3D Competitive Strengths & Weaknesses
- Table 213. INTAMSYS Basic Information, Manufacturing Base and Competitors
- Table 214. INTAMSYS Major Business
- Table 215. INTAMSYS Material And Printing Systems Product and Services
- Table 216. INTAMSYS Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. INTAMSYS Recent Developments/Updates
- Table 218. INTAMSYS Competitive Strengths & Weaknesses
- Table 219. Flashforge Basic Information, Manufacturing Base and Competitors
- Table 220. Flashforge Major Business
- Table 221. Flashforge Material And Printing Systems Product and Services
- Table 222. Flashforge Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. Flashforge Recent Developments/Updates
- Table 224. Flashforge Competitive Strengths & Weaknesses
- Table 225. Farsoon Technologies Basic Information, Manufacturing Base and Competitors
- Table 226. Farsoon Technologies Major Business
- Table 227. Farsoon Technologies Material And Printing Systems Product and Services
- Table 228. Farsoon Technologies Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 229. Farsoon Technologies Recent Developments/Updates
- Table 230. Farsoon Technologies Competitive Strengths & Weaknesses
- Table 231. Eplus3D Basic Information, Manufacturing Base and Competitors

Table 232. Eplus3D Major Business

Table 233. Eplus3D Material And Printing Systems Product and Services

Table 234. Eplus3D Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Eplus3D Recent Developments/Updates

Table 236. Eplus3D Competitive Strengths & Weaknesses

Table 237. Bright Laser Technologies Basic Information, Manufacturing Base and Competitors

Table 238. Bright Laser Technologies Major Business

Table 239. Bright Laser Technologies Material And Printing Systems Product and Services

Table 240. Bright Laser Technologies Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Bright Laser Technologies Recent Developments/Updates

Table 242. Bright Laser Technologies Competitive Strengths & Weaknesses

Table 243. UnionTech Basic Information, Manufacturing Base and Competitors

Table 244. UnionTech Major Business

Table 245. UnionTech Material And Printing Systems Product and Services

Table 246. UnionTech Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. UnionTech Recent Developments/Updates

Table 248. UnionTech Competitive Strengths & Weaknesses

Table 249. HeyGears Basic Information, Manufacturing Base and Competitors

Table 250. HeyGears Major Business

Table 251. HeyGears Material And Printing Systems Product and Services

Table 252. HeyGears Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 253. HeyGears Recent Developments/Updates

Table 254. HeyGears Competitive Strengths & Weaknesses

Table 255. Polymaker Basic Information, Manufacturing Base and Competitors

Table 256. Polymaker Major Business

Table 257. Polymaker Material And Printing Systems Product and Services

Table 258. Polymaker Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 259. Polymaker Recent Developments/Updates

- Table 260. Polymaker Competitive Strengths & Weaknesses
- Table 261. eSUN Basic Information, Manufacturing Base and Competitors
- Table 262. eSUN Major Business
- Table 263. eSUN Material And Printing Systems Product and Services
- Table 264. eSUN Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 265. eSUN Recent Developments/Updates
- Table 266. eSUN Competitive Strengths & Weaknesses
- Table 267. SUNLU Basic Information, Manufacturing Base and Competitors
- Table 268. SUNLU Major Business
- Table 269. SUNLU Material And Printing Systems Product and Services
- Table 270. SUNLU Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 271. SUNLU Recent Developments/Updates
- Table 272. SUNLU Competitive Strengths & Weaknesses
- Table 273. Forward AM Basic Information, Manufacturing Base and Competitors
- Table 274. Forward AM Major Business
- Table 275. Forward AM Material And Printing Systems Product and Services
- Table 276. Forward AM Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 277. Forward AM Recent Developments/Updates
- Table 278. Forward AM Competitive Strengths & Weaknesses
- Table 279. Henkel Basic Information, Manufacturing Base and Competitors
- Table 280. Henkel Major Business
- Table 281. Henkel Material And Printing Systems Product and Services
- Table 282. Henkel Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 283. Henkel Recent Developments/Updates
- Table 284. Henkel Competitive Strengths & Weaknesses
- Table 285. Lubrizol Basic Information, Manufacturing Base and Competitors
- Table 286. Lubrizol Major Business
- Table 287. Lubrizol Material And Printing Systems Product and Services
- Table 288. Lubrizol Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 289. Lubrizol Recent Developments/Updates
- Table 290. Lubrizol Competitive Strengths & Weaknesses
- Table 291. SABIC Basic Information, Manufacturing Base and Competitors
- Table 292. SABIC Major Business

- Table 293. SABIC Material And Printing Systems Product and Services
- Table 294. SABIC Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 295. SABIC Recent Developments/Updates
- Table 296. SABIC Competitive Strengths & Weaknesses
- Table 297. H?gan?s Basic Information, Manufacturing Base and Competitors
- Table 298. H?gan?s Major Business
- Table 299. H?gan?s Material And Printing Systems Product and Services
- Table 300. H?gan?s Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 301. H?gan?s Recent Developments/Updates
- Table 302. H?gan?s Competitive Strengths & Weaknesses
- Table 303. Sandvik Additive Manufacturing Basic Information, Manufacturing Base and Competitors
- Table 304. Sandvik Additive Manufacturing Major Business
- Table 305. Sandvik Additive Manufacturing Material And Printing Systems Product and Services
- Table 306. Sandvik Additive Manufacturing Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 307. Sandvik Additive Manufacturing Recent Developments/Updates
- Table 308. Sandvik Additive Manufacturing Competitive Strengths & Weaknesses
- Table 309. Carpenter Additive Basic Information, Manufacturing Base and Competitors
- Table 310. Carpenter Additive Major Business
- Table 311. Carpenter Additive Material And Printing Systems Product and Services
- Table 312. Carpenter Additive Material And Printing Systems Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 313. Carpenter Additive Recent Developments/Updates
- Table 314. Carpenter Additive Competitive Strengths & Weaknesses
- Table 315. Global Key Players of Material And Printing Systems Upstream (Raw Materials)
- Table 316. Global Material And Printing Systems Typical Customers
- Table 317. Material And Printing Systems Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Material And Printing Systems Picture

Figure 2. World Material And Printing Systems Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Material And Printing Systems Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Material And Printing Systems Production (2021-2032) & (Units)

Figure 5. World Material And Printing Systems Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Material And Printing Systems Production Value Market Share by Region (2021-2032)

Figure 7. World Material And Printing Systems Production Market Share by Region (2021-2032)

Figure 8. North America Material And Printing Systems Production (2021-2032) & (Units)

Figure 9. Europe Material And Printing Systems Production (2021-2032) & (Units)

Figure 10. China Material And Printing Systems Production (2021-2032) & (Units)

Figure 11. Japan Material And Printing Systems Production (2021-2032) & (Units)

Figure 12. South Korea Material And Printing Systems Production (2021-2032) & (Units)

Figure 13. Material And Printing Systems Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Material And Printing Systems Consumption (2021-2032) & (Units)

Figure 16. World Material And Printing Systems Consumption Market Share by Region (2021-2032)

Figure 17. United States Material And Printing Systems Consumption (2021-2032) & (Units)

Figure 18. China Material And Printing Systems Consumption (2021-2032) & (Units)

Figure 19. Europe Material And Printing Systems Consumption (2021-2032) & (Units)

Figure 20. Japan Material And Printing Systems Consumption (2021-2032) & (Units)

Figure 21. South Korea Material And Printing Systems Consumption (2021-2032) & (Units)

Figure 22. ASEAN Material And Printing Systems Consumption (2021-2032) & (Units)

Figure 23. India Material And Printing Systems Consumption (2021-2032) & (Units)

Figure 24. Producer Shipments of Material And Printing Systems by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Material And Printing Systems Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Material And Printing Systems Markets in 2025

Figure 27. United States VS China: Material And Printing Systems Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Material And Printing Systems Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Material And Printing Systems Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Material And Printing Systems Production Market Share 2025

Figure 31. China Based Manufacturers Material And Printing Systems Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Material And Printing Systems Production Market Share 2025

Figure 33. World Material And Printing Systems Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 34. World Material And Printing Systems Production Value Market Share by Automation Level in 2025

Figure 35. Manual Operation Systems

Figure 36. Semi-Automated Systems

Figure 37. Fully Automated Systems

Figure 38. World Material And Printing Systems Production Market Share by Automation Level (2021-2032)

Figure 39. World Material And Printing Systems Production Value Market Share by Automation Level (2021-2032)

Figure 40. World Material And Printing Systems Average Price by Automation Level (2021-2032) & (US\$/Unit)

Figure 41. World Material And Printing Systems Production Value by Process Route, (USD Million), 2021 & 2025 & 2032

Figure 42. World Material And Printing Systems Production Value Market Share by Process Route in 2025

Figure 43. Material Extrusion

Figure 44. Vat Photopolymerization

Figure 45. Polymer Powder Bed Fusion

Figure 46. Other

Figure 47. World Material And Printing Systems Production Market Share by Process Route (2021-2032)

Figure 48. World Material And Printing Systems Production Value Market Share by Process Route (2021-2032)

Figure 49. World Material And Printing Systems Average Price by Process Route (2021-2032) & (US\$/Unit)

Figure 50. World Material And Printing Systems Production Value by Material System, (USD Million), 2021 & 2025 & 2032

Figure 51. World Material And Printing Systems Production Value Market Share by Material System in 2025

Figure 52. Photopolymer Resins

Figure 53. Polymer Powders

Figure 54. Metal Powders

Figure 55. Other

Figure 56. World Material And Printing Systems Production Market Share by Material System (2021-2032)

Figure 57. World Material And Printing Systems Production Value Market Share by Material System (2021-2032)

Figure 58. World Material And Printing Systems Average Price by Material System (2021-2032) & (US\$/Unit)

Figure 59. World Material And Printing Systems Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Material And Printing Systems Production Value Market Share by Application in 2025

Figure 61. Aerospace And Defense

Figure 62. Automotive And Mobility

Figure 63. Medical And Dental

Figure 64. Electronics And Electrical

Figure 65. Consumer Goods And Jewelry

Figure 66. Other

Figure 67. World Material And Printing Systems Production Market Share by Application (2021-2032)

Figure 68. World Material And Printing Systems Production Value Market Share by Application (2021-2032)

Figure 69. World Material And Printing Systems Average Price by Application (2021-2032) & (US\$/Unit)

Figure 70. Material And Printing Systems Industry Chain

Figure 71. Material And Printing Systems Procurement Model

Figure 72. Material And Printing Systems Sales Model

Figure 73. Material And Printing Systems Sales Channels, Direct Sales, and Distribution

Figure 74. Methodology

Figure 75. Research Process and Data Source

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