

Global Material Handling Robots Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Material Handling Robots market size was valued at US\$ 10410 million in 2024 and is forecast to a readjusted size of USD 27470 million by 2031 with a CAGR of 15.0% during review period.

Material handling robots are used in various streams such as pick and place, palletizing/depalletizing, and the packaging sector. They are used to improve material handling efficiency, flexibility, and constancy in the manufacturing processes. The use of material handling robots in a production plant not only reduces the ergonomic threats but also helps to improve the lean management system of the business.

Material handling robots can manage case-picking functions and can also handle carts for contentment centers or manufacturing process for parts to the lines of operation. The lifting capacity of material handling robots can be over 150 lbs (68 kg). The twin arm manipulator can lift and handle almost every warehoused material. These robots help reduce workplace fatigue and injury.

Increases in the number of manufacturing facilities and the growth of production plants are among the major drivers of the material handling robotics market. The ability to simplify and decrease time consumption in production functions, while enhancing dependability, accuracy, and the involvement of low task force are the additional market drivers. The development of the material handling robotics market is expected to rise due to the suitability and the substantial cost reduction offered by these robots. Sorting systems, sliding belts, picking systems, and material putting robots are some of the material handling robots that have gained significance in recent years. The initial

investment required for material handling robots is high, but in the long run these robots provide a competitive edge.

Global Material Handling Robots key players include FANUC(Japan), ABB(Switzerland), Yaskawa (Motoman)(Japan), KUKA(Germany), etc. Global four five manufacturers hold a share over 60%.

Japan is the largest market, with a share about 40%, followed by China, and Europe, both have a share about 25 percent.

In terms of product, Articulated Material Handling Robots is the largest segment, with a share over 80%. And in terms of application, the largest application is Automotive, followed by Electrical and Electronics, Chemical, Rubber and Plastic, etc.

This report is a detailed and comprehensive analysis for global Material Handling Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Material Handling Robots market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Material Handling Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Material Handling Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2020-2031

Global Material Handling Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Material Handling Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Material Handling Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC (Japan), KUKA (Germany), ABB (Switzerland), Yaskawa (Motoman)(Japan), Nachi (Japan), Kawasaki Robotics(Japan), Comau (Italy), EPSON Robots (Japan), Staubli (Switzerland), Omron Adept Technologies (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Material Handling Robots market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Articulated Material Handling Robots

SCARA Material Handling Robot

Parallel Material Handling Robot

Market segment by Application

Automotive

Chemical, Rubber and Plastic

Electrical and Electronics

Metal and Machinery

Food, Beverages and Pharmaceuticals

Others

Major players covered

FANUC (Japan)

KUKA (Germany)

ABB (Switzerland)

Yaskawa (Motoman)(Japan)

Nachi (Japan)

Kawasaki Robotics(Japan)

Comau (Italy)

EPSON Robots (Japan)

Staubli (Switzerland)

Omron Adept Technologies (US)

DENSO Robotics (Japan)

OTC Daihen (Japan)

Toshiba (Japan)

Mitsubishi Electric (Japan)

Universal Robots (Denmark)

Hyundai Robotics (Korea)

Siasun (China)

Anhui EFORT Intelligent Equipment (China)

Estun Automation (China)

Guangzhou CNC Equipment (China)

STEP Electric Corporation (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Material Handling Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Material Handling Robots, with price, sales quantity, revenue, and global market share of Material Handling Robots from 2020 to 2025.

Chapter 3, the Material Handling Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Material Handling Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Material Handling Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Material Handling Robots.

Chapter 14 and 15, to describe Material Handling Robots sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Material Handling Robots Consumption Value by Type: 2020 Versus 2024 Versus 2031
 - 1.3.2 Articulated Material Handling Robots
 - 1.3.3 SCARA Material Handling Robot
 - 1.3.4 Parallel Material Handling Robot
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Material Handling Robots Consumption Value by Application: 2020 Versus 2024 Versus 2031
 - 1.4.2 Automotive
 - 1.4.3 Chemical, Rubber and Plastic
 - 1.4.4 Electrical and Electronics
 - 1.4.5 Metal and Machinery
 - 1.4.6 Food, Beverages and Pharmaceuticals
 - 1.4.7 Others
- 1.5 Global Material Handling Robots Market Size & Forecast
 - 1.5.1 Global Material Handling Robots Consumption Value (2020 & 2024 & 2031)
 - 1.5.2 Global Material Handling Robots Sales Quantity (2020-2031)
 - 1.5.3 Global Material Handling Robots Average Price (2020-2031)

2 MANUFACTURERS PROFILES

- 2.1 FANUC (Japan)
 - 2.1.1 FANUC (Japan) Details
 - 2.1.2 FANUC (Japan) Major Business
 - 2.1.3 FANUC (Japan) Material Handling Robots Product and Services
 - 2.1.4 FANUC (Japan) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.1.5 FANUC (Japan) Recent Developments/Updates
- 2.2 KUKA (Germany)
 - 2.2.1 KUKA (Germany) Details
 - 2.2.2 KUKA (Germany) Major Business
 - 2.2.3 KUKA (Germany) Material Handling Robots Product and Services

2.2.4 KUKA (Germany) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.2.5 KUKA (Germany) Recent Developments/Updates

2.3 ABB (Switzerland)

2.3.1 ABB (Switzerland) Details

2.3.2 ABB (Switzerland) Major Business

2.3.3 ABB (Switzerland) Material Handling Robots Product and Services

2.3.4 ABB (Switzerland) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 ABB (Switzerland) Recent Developments/Updates

2.4 Yaskawa (Motoman)(Japan)

2.4.1 Yaskawa (Motoman)(Japan) Details

2.4.2 Yaskawa (Motoman)(Japan) Major Business

2.4.3 Yaskawa (Motoman)(Japan) Material Handling Robots Product and Services

2.4.4 Yaskawa (Motoman)(Japan) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Yaskawa (Motoman)(Japan) Recent Developments/Updates

2.5 Nachi (Japan)

2.5.1 Nachi (Japan) Details

2.5.2 Nachi (Japan) Major Business

2.5.3 Nachi (Japan) Material Handling Robots Product and Services

2.5.4 Nachi (Japan) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 Nachi (Japan) Recent Developments/Updates

2.6 Kawasaki Robotics(Japan)

2.6.1 Kawasaki Robotics(Japan) Details

2.6.2 Kawasaki Robotics(Japan) Major Business

2.6.3 Kawasaki Robotics(Japan) Material Handling Robots Product and Services

2.6.4 Kawasaki Robotics(Japan) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 Kawasaki Robotics(Japan) Recent Developments/Updates

2.7 Comau (Italy)

2.7.1 Comau (Italy) Details

2.7.2 Comau (Italy) Major Business

2.7.3 Comau (Italy) Material Handling Robots Product and Services

2.7.4 Comau (Italy) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Comau (Italy) Recent Developments/Updates

2.8 EPSON Robots (Japan)

- 2.8.1 EPSON Robots (Japan) Details
- 2.8.2 EPSON Robots (Japan) Major Business
- 2.8.3 EPSON Robots (Japan) Material Handling Robots Product and Services
- 2.8.4 EPSON Robots (Japan) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
- 2.8.5 EPSON Robots (Japan) Recent Developments/Updates
- 2.9 Staubli (Switzerland)
 - 2.9.1 Staubli (Switzerland) Details
 - 2.9.2 Staubli (Switzerland) Major Business
 - 2.9.3 Staubli (Switzerland) Material Handling Robots Product and Services
 - 2.9.4 Staubli (Switzerland) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.9.5 Staubli (Switzerland) Recent Developments/Updates
- 2.10 Omron Adept Technologies (US)
 - 2.10.1 Omron Adept Technologies (US) Details
 - 2.10.2 Omron Adept Technologies (US) Major Business
 - 2.10.3 Omron Adept Technologies (US) Material Handling Robots Product and Services
 - 2.10.4 Omron Adept Technologies (US) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.10.5 Omron Adept Technologies (US) Recent Developments/Updates
- 2.11 DENSO Robotics (Japan)
 - 2.11.1 DENSO Robotics (Japan) Details
 - 2.11.2 DENSO Robotics (Japan) Major Business
 - 2.11.3 DENSO Robotics (Japan) Material Handling Robots Product and Services
 - 2.11.4 DENSO Robotics (Japan) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.11.5 DENSO Robotics (Japan) Recent Developments/Updates
- 2.12 OTC Daihen (Japan)
 - 2.12.1 OTC Daihen (Japan) Details
 - 2.12.2 OTC Daihen (Japan) Major Business
 - 2.12.3 OTC Daihen (Japan) Material Handling Robots Product and Services
 - 2.12.4 OTC Daihen (Japan) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.12.5 OTC Daihen (Japan) Recent Developments/Updates
- 2.13 Toshiba (Japan)
 - 2.13.1 Toshiba (Japan) Details
 - 2.13.2 Toshiba (Japan) Major Business
 - 2.13.3 Toshiba (Japan) Material Handling Robots Product and Services

2.13.4 Toshiba (Japan) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.13.5 Toshiba (Japan) Recent Developments/Updates

2.14 Mitsubishi Electric (Japan)

2.14.1 Mitsubishi Electric (Japan) Details

2.14.2 Mitsubishi Electric (Japan) Major Business

2.14.3 Mitsubishi Electric (Japan) Material Handling Robots Product and Services

2.14.4 Mitsubishi Electric (Japan) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.14.5 Mitsubishi Electric (Japan) Recent Developments/Updates

2.15 Universal Robots (Denmark)

2.15.1 Universal Robots (Denmark) Details

2.15.2 Universal Robots (Denmark) Major Business

2.15.3 Universal Robots (Denmark) Material Handling Robots Product and Services

2.15.4 Universal Robots (Denmark) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.15.5 Universal Robots (Denmark) Recent Developments/Updates

2.16 Hyundai Robotics (Korea)

2.16.1 Hyundai Robotics (Korea) Details

2.16.2 Hyundai Robotics (Korea) Major Business

2.16.3 Hyundai Robotics (Korea) Material Handling Robots Product and Services

2.16.4 Hyundai Robotics (Korea) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.16.5 Hyundai Robotics (Korea) Recent Developments/Updates

2.17 Siasun (China)

2.17.1 Siasun (China) Details

2.17.2 Siasun (China) Major Business

2.17.3 Siasun (China) Material Handling Robots Product and Services

2.17.4 Siasun (China) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.17.5 Siasun (China) Recent Developments/Updates

2.18 Anhui EFORT Intelligent Equipment (China)

2.18.1 Anhui EFORT Intelligent Equipment (China) Details

2.18.2 Anhui EFORT Intelligent Equipment (China) Major Business

2.18.3 Anhui EFORT Intelligent Equipment (China) Material Handling Robots Product and Services

2.18.4 Anhui EFORT Intelligent Equipment (China) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.18.5 Anhui EFORT Intelligent Equipment (China) Recent Developments/Updates

2.19 Estun Automation (China)

2.19.1 Estun Automation (China) Details

2.19.2 Estun Automation (China) Major Business

2.19.3 Estun Automation (China) Material Handling Robots Product and Services

2.19.4 Estun Automation (China) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.19.5 Estun Automation (China) Recent Developments/Updates

2.20 Guangzhou CNC Equipment (China)

2.20.1 Guangzhou CNC Equipment (China) Details

2.20.2 Guangzhou CNC Equipment (China) Major Business

2.20.3 Guangzhou CNC Equipment (China) Material Handling Robots Product and Services

2.20.4 Guangzhou CNC Equipment (China) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.20.5 Guangzhou CNC Equipment (China) Recent Developments/Updates

2.21 STEP Electric Corporation (China)

2.21.1 STEP Electric Corporation (China) Details

2.21.2 STEP Electric Corporation (China) Major Business

2.21.3 STEP Electric Corporation (China) Material Handling Robots Product and Services

2.21.4 STEP Electric Corporation (China) Material Handling Robots Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.21.5 STEP Electric Corporation (China) Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MATERIAL HANDLING ROBOTS BY MANUFACTURER

3.1 Global Material Handling Robots Sales Quantity by Manufacturer (2020-2025)

3.2 Global Material Handling Robots Revenue by Manufacturer (2020-2025)

3.3 Global Material Handling Robots Average Price by Manufacturer (2020-2025)

3.4 Market Share Analysis (2024)

3.4.1 Producer Shipments of Material Handling Robots by Manufacturer Revenue (\$MM) and Market Share (%): 2024

3.4.2 Top 3 Material Handling Robots Manufacturer Market Share in 2024

3.4.3 Top 6 Material Handling Robots Manufacturer Market Share in 2024

3.5 Material Handling Robots Market: Overall Company Footprint Analysis

3.5.1 Material Handling Robots Market: Region Footprint

3.5.2 Material Handling Robots Market: Company Product Type Footprint

3.5.3 Material Handling Robots Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Material Handling Robots Market Size by Region
 - 4.1.1 Global Material Handling Robots Sales Quantity by Region (2020-2031)
 - 4.1.2 Global Material Handling Robots Consumption Value by Region (2020-2031)
 - 4.1.3 Global Material Handling Robots Average Price by Region (2020-2031)
- 4.2 North America Material Handling Robots Consumption Value (2020-2031)
- 4.3 Europe Material Handling Robots Consumption Value (2020-2031)
- 4.4 Asia-Pacific Material Handling Robots Consumption Value (2020-2031)
- 4.5 South America Material Handling Robots Consumption Value (2020-2031)
- 4.6 Middle East & Africa Material Handling Robots Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Material Handling Robots Sales Quantity by Type (2020-2031)
- 5.2 Global Material Handling Robots Consumption Value by Type (2020-2031)
- 5.3 Global Material Handling Robots Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Material Handling Robots Sales Quantity by Application (2020-2031)
- 6.2 Global Material Handling Robots Consumption Value by Application (2020-2031)
- 6.3 Global Material Handling Robots Average Price by Application (2020-2031)

7 NORTH AMERICA

- 7.1 North America Material Handling Robots Sales Quantity by Type (2020-2031)
- 7.2 North America Material Handling Robots Sales Quantity by Application (2020-2031)
- 7.3 North America Material Handling Robots Market Size by Country
 - 7.3.1 North America Material Handling Robots Sales Quantity by Country (2020-2031)
 - 7.3.2 North America Material Handling Robots Consumption Value by Country (2020-2031)
 - 7.3.3 United States Market Size and Forecast (2020-2031)
 - 7.3.4 Canada Market Size and Forecast (2020-2031)
 - 7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

- 8.1 Europe Material Handling Robots Sales Quantity by Type (2020-2031)
- 8.2 Europe Material Handling Robots Sales Quantity by Application (2020-2031)
- 8.3 Europe Material Handling Robots Market Size by Country
 - 8.3.1 Europe Material Handling Robots Sales Quantity by Country (2020-2031)
 - 8.3.2 Europe Material Handling Robots Consumption Value by Country (2020-2031)
 - 8.3.3 Germany Market Size and Forecast (2020-2031)
 - 8.3.4 France Market Size and Forecast (2020-2031)
 - 8.3.5 United Kingdom Market Size and Forecast (2020-2031)
 - 8.3.6 Russia Market Size and Forecast (2020-2031)
 - 8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Material Handling Robots Sales Quantity by Type (2020-2031)
- 9.2 Asia-Pacific Material Handling Robots Sales Quantity by Application (2020-2031)
- 9.3 Asia-Pacific Material Handling Robots Market Size by Region
 - 9.3.1 Asia-Pacific Material Handling Robots Sales Quantity by Region (2020-2031)
 - 9.3.2 Asia-Pacific Material Handling Robots Consumption Value by Region (2020-2031)
 - 9.3.3 China Market Size and Forecast (2020-2031)
 - 9.3.4 Japan Market Size and Forecast (2020-2031)
 - 9.3.5 South Korea Market Size and Forecast (2020-2031)
 - 9.3.6 India Market Size and Forecast (2020-2031)
 - 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
 - 9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

- 10.1 South America Material Handling Robots Sales Quantity by Type (2020-2031)
- 10.2 South America Material Handling Robots Sales Quantity by Application (2020-2031)
- 10.3 South America Material Handling Robots Market Size by Country
 - 10.3.1 South America Material Handling Robots Sales Quantity by Country (2020-2031)
 - 10.3.2 South America Material Handling Robots Consumption Value by Country (2020-2031)
 - 10.3.3 Brazil Market Size and Forecast (2020-2031)

10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Material Handling Robots Sales Quantity by Type (2020-2031)

11.2 Middle East & Africa Material Handling Robots Sales Quantity by Application (2020-2031)

11.3 Middle East & Africa Material Handling Robots Market Size by Country

11.3.1 Middle East & Africa Material Handling Robots Sales Quantity by Country (2020-2031)

11.3.2 Middle East & Africa Material Handling Robots Consumption Value by Country (2020-2031)

11.3.3 Turkey Market Size and Forecast (2020-2031)

11.3.4 Egypt Market Size and Forecast (2020-2031)

11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)

11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

12.1 Material Handling Robots Market Drivers

12.2 Material Handling Robots Market Restraints

12.3 Material Handling Robots Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Material Handling Robots and Key Manufacturers

13.2 Manufacturing Costs Percentage of Material Handling Robots

13.3 Material Handling Robots Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Material Handling Robots Typical Distributors

14.3 Material Handling Robots Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Material Handling Robots Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Material Handling Robots Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. FANUC (Japan) Basic Information, Manufacturing Base and Competitors

Table 4. FANUC (Japan) Major Business

Table 5. FANUC (Japan) Material Handling Robots Product and Services

Table 6. FANUC (Japan) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. FANUC (Japan) Recent Developments/Updates

Table 8. KUKA (Germany) Basic Information, Manufacturing Base and Competitors

Table 9. KUKA (Germany) Major Business

Table 10. KUKA (Germany) Material Handling Robots Product and Services

Table 11. KUKA (Germany) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. KUKA (Germany) Recent Developments/Updates

Table 13. ABB (Switzerland) Basic Information, Manufacturing Base and Competitors

Table 14. ABB (Switzerland) Major Business

Table 15. ABB (Switzerland) Material Handling Robots Product and Services

Table 16. ABB (Switzerland) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. ABB (Switzerland) Recent Developments/Updates

Table 18. Yaskawa (Motoman)(Japan) Basic Information, Manufacturing Base and Competitors

Table 19. Yaskawa (Motoman)(Japan) Major Business

Table 20. Yaskawa (Motoman)(Japan) Material Handling Robots Product and Services

Table 21. Yaskawa (Motoman)(Japan) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Yaskawa (Motoman)(Japan) Recent Developments/Updates

Table 23. Nachi (Japan) Basic Information, Manufacturing Base and Competitors

Table 24. Nachi (Japan) Major Business

Table 25. Nachi (Japan) Material Handling Robots Product and Services

Table 26. Nachi (Japan) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. Nachi (Japan) Recent Developments/Updates

Table 28. Kawasaki Robotics(Japan) Basic Information, Manufacturing Base and Competitors

Table 29. Kawasaki Robotics(Japan) Major Business

Table 30. Kawasaki Robotics(Japan) Material Handling Robots Product and Services

Table 31. Kawasaki Robotics(Japan) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. Kawasaki Robotics(Japan) Recent Developments/Updates

Table 33. Comau (Italy) Basic Information, Manufacturing Base and Competitors

Table 34. Comau (Italy) Major Business

Table 35. Comau (Italy) Material Handling Robots Product and Services

Table 36. Comau (Italy) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Comau (Italy) Recent Developments/Updates

Table 38. EPSON Robots (Japan) Basic Information, Manufacturing Base and Competitors

Table 39. EPSON Robots (Japan) Major Business

Table 40. EPSON Robots (Japan) Material Handling Robots Product and Services

Table 41. EPSON Robots (Japan) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. EPSON Robots (Japan) Recent Developments/Updates

Table 43. Staubli (Switzerland) Basic Information, Manufacturing Base and Competitors

Table 44. Staubli (Switzerland) Major Business

Table 45. Staubli (Switzerland) Material Handling Robots Product and Services

Table 46. Staubli (Switzerland) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Staubli (Switzerland) Recent Developments/Updates

Table 48. Omron Adept Technologies (US) Basic Information, Manufacturing Base and Competitors

Table 49. Omron Adept Technologies (US) Major Business

Table 50. Omron Adept Technologies (US) Material Handling Robots Product and Services

Table 51. Omron Adept Technologies (US) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 52. Omron Adept Technologies (US) Recent Developments/Updates

Table 53. DENSO Robotics (Japan) Basic Information, Manufacturing Base and Competitors

Table 54. DENSO Robotics (Japan) Major Business

Table 55. DENSO Robotics (Japan) Material Handling Robots Product and Services

Table 56. DENSO Robotics (Japan) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 57. DENSO Robotics (Japan) Recent Developments/Updates

Table 58. OTC Daihen (Japan) Basic Information, Manufacturing Base and Competitors

Table 59. OTC Daihen (Japan) Major Business

Table 60. OTC Daihen (Japan) Material Handling Robots Product and Services

Table 61. OTC Daihen (Japan) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 62. OTC Daihen (Japan) Recent Developments/Updates

Table 63. Toshiba (Japan) Basic Information, Manufacturing Base and Competitors

Table 64. Toshiba (Japan) Major Business

Table 65. Toshiba (Japan) Material Handling Robots Product and Services

Table 66. Toshiba (Japan) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 67. Toshiba (Japan) Recent Developments/Updates

Table 68. Mitsubishi Electric (Japan) Basic Information, Manufacturing Base and Competitors

Table 69. Mitsubishi Electric (Japan) Major Business

Table 70. Mitsubishi Electric (Japan) Material Handling Robots Product and Services

Table 71. Mitsubishi Electric (Japan) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 72. Mitsubishi Electric (Japan) Recent Developments/Updates

Table 73. Universal Robots (Denmark) Basic Information, Manufacturing Base and Competitors

Table 74. Universal Robots (Denmark) Major Business

Table 75. Universal Robots (Denmark) Material Handling Robots Product and Services

Table 76. Universal Robots (Denmark) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 77. Universal Robots (Denmark) Recent Developments/Updates

Table 78. Hyundai Robotics (Korea) Basic Information, Manufacturing Base and Competitors

Table 79. Hyundai Robotics (Korea) Major Business

Table 80. Hyundai Robotics (Korea) Material Handling Robots Product and Services

Table 81. Hyundai Robotics (Korea) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 82. Hyundai Robotics (Korea) Recent Developments/Updates

Table 83. Siasun (China) Basic Information, Manufacturing Base and Competitors

Table 84. Siasun (China) Major Business

Table 85. Siasun (China) Material Handling Robots Product and Services

Table 86. Siasun (China) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 87. Siasun (China) Recent Developments/Updates

Table 88. Anhui EFORT Intelligent Equipment (China) Basic Information, Manufacturing Base and Competitors

Table 89. Anhui EFORT Intelligent Equipment (China) Major Business

Table 90. Anhui EFORT Intelligent Equipment (China) Material Handling Robots Product and Services

Table 91. Anhui EFORT Intelligent Equipment (China) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 92. Anhui EFORT Intelligent Equipment (China) Recent Developments/Updates

Table 93. Estun Automation (China) Basic Information, Manufacturing Base and Competitors

Table 94. Estun Automation (China) Major Business

Table 95. Estun Automation (China) Material Handling Robots Product and Services

Table 96. Estun Automation (China) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 97. Estun Automation (China) Recent Developments/Updates

Table 98. Guangzhou CNC Equipment (China) Basic Information, Manufacturing Base and Competitors

Table 99. Guangzhou CNC Equipment (China) Major Business

Table 100. Guangzhou CNC Equipment (China) Material Handling Robots Product and Services

Table 101. Guangzhou CNC Equipment (China) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 102. Guangzhou CNC Equipment (China) Recent Developments/Updates

Table 103. STEP Electric Corporation (China) Basic Information, Manufacturing Base

and Competitors

Table 104. STEP Electric Corporation (China) Major Business

Table 105. STEP Electric Corporation (China) Material Handling Robots Product and Services

Table 106. STEP Electric Corporation (China) Material Handling Robots Sales Quantity (Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 107. STEP Electric Corporation (China) Recent Developments/Updates

Table 108. Global Material Handling Robots Sales Quantity by Manufacturer (2020-2025) & (Units)

Table 109. Global Material Handling Robots Revenue by Manufacturer (2020-2025) & (USD Million)

Table 110. Global Material Handling Robots Average Price by Manufacturer (2020-2025) & (USD/Unit)

Table 111. Market Position of Manufacturers in Material Handling Robots, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024

Table 112. Head Office and Material Handling Robots Production Site of Key Manufacturer

Table 113. Material Handling Robots Market: Company Product Type Footprint

Table 114. Material Handling Robots Market: Company Product Application Footprint

Table 115. Material Handling Robots New Market Entrants and Barriers to Market Entry

Table 116. Material Handling Robots Mergers, Acquisition, Agreements, and Collaborations

Table 117. Global Material Handling Robots Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR

Table 118. Global Material Handling Robots Sales Quantity by Region (2020-2025) & (Units)

Table 119. Global Material Handling Robots Sales Quantity by Region (2026-2031) & (Units)

Table 120. Global Material Handling Robots Consumption Value by Region (2020-2025) & (USD Million)

Table 121. Global Material Handling Robots Consumption Value by Region (2026-2031) & (USD Million)

Table 122. Global Material Handling Robots Average Price by Region (2020-2025) & (USD/Unit)

Table 123. Global Material Handling Robots Average Price by Region (2026-2031) & (USD/Unit)

Table 124. Global Material Handling Robots Sales Quantity by Type (2020-2025) & (Units)

Table 125. Global Material Handling Robots Sales Quantity by Type (2026-2031) & (Units)

Table 126. Global Material Handling Robots Consumption Value by Type (2020-2025) & (USD Million)

Table 127. Global Material Handling Robots Consumption Value by Type (2026-2031) & (USD Million)

Table 128. Global Material Handling Robots Average Price by Type (2020-2025) & (USD/Unit)

Table 129. Global Material Handling Robots Average Price by Type (2026-2031) & (USD/Unit)

Table 130. Global Material Handling Robots Sales Quantity by Application (2020-2025) & (Units)

Table 131. Global Material Handling Robots Sales Quantity by Application (2026-2031) & (Units)

Table 132. Global Material Handling Robots Consumption Value by Application (2020-2025) & (USD Million)

Table 133. Global Material Handling Robots Consumption Value by Application (2026-2031) & (USD Million)

Table 134. Global Material Handling Robots Average Price by Application (2020-2025) & (USD/Unit)

Table 135. Global Material Handling Robots Average Price by Application (2026-2031) & (USD/Unit)

Table 136. North America Material Handling Robots Sales Quantity by Type (2020-2025) & (Units)

Table 137. North America Material Handling Robots Sales Quantity by Type (2026-2031) & (Units)

Table 138. North America Material Handling Robots Sales Quantity by Application (2020-2025) & (Units)

Table 139. North America Material Handling Robots Sales Quantity by Application (2026-2031) & (Units)

Table 140. North America Material Handling Robots Sales Quantity by Country (2020-2025) & (Units)

Table 141. North America Material Handling Robots Sales Quantity by Country (2026-2031) & (Units)

Table 142. North America Material Handling Robots Consumption Value by Country (2020-2025) & (USD Million)

Table 143. North America Material Handling Robots Consumption Value by Country (2026-2031) & (USD Million)

Table 144. Europe Material Handling Robots Sales Quantity by Type (2020-2025) &

(Units)

Table 145. Europe Material Handling Robots Sales Quantity by Type (2026-2031) & (Units)

Table 146. Europe Material Handling Robots Sales Quantity by Application (2020-2025) & (Units)

Table 147. Europe Material Handling Robots Sales Quantity by Application (2026-2031) & (Units)

Table 148. Europe Material Handling Robots Sales Quantity by Country (2020-2025) & (Units)

Table 149. Europe Material Handling Robots Sales Quantity by Country (2026-2031) & (Units)

Table 150. Europe Material Handling Robots Consumption Value by Country (2020-2025) & (USD Million)

Table 151. Europe Material Handling Robots Consumption Value by Country (2026-2031) & (USD Million)

Table 152. Asia-Pacific Material Handling Robots Sales Quantity by Type (2020-2025) & (Units)

Table 153. Asia-Pacific Material Handling Robots Sales Quantity by Type (2026-2031) & (Units)

Table 154. Asia-Pacific Material Handling Robots Sales Quantity by Application (2020-2025) & (Units)

Table 155. Asia-Pacific Material Handling Robots Sales Quantity by Application (2026-2031) & (Units)

Table 156. Asia-Pacific Material Handling Robots Sales Quantity by Region (2020-2025) & (Units)

Table 157. Asia-Pacific Material Handling Robots Sales Quantity by Region (2026-2031) & (Units)

Table 158. Asia-Pacific Material Handling Robots Consumption Value by Region (2020-2025) & (USD Million)

Table 159. Asia-Pacific Material Handling Robots Consumption Value by Region (2026-2031) & (USD Million)

Table 160. South America Material Handling Robots Sales Quantity by Type (2020-2025) & (Units)

Table 161. South America Material Handling Robots Sales Quantity by Type (2026-2031) & (Units)

Table 162. South America Material Handling Robots Sales Quantity by Application (2020-2025) & (Units)

Table 163. South America Material Handling Robots Sales Quantity by Application (2026-2031) & (Units)

Table 164. South America Material Handling Robots Sales Quantity by Country (2020-2025) & (Units)

Table 165. South America Material Handling Robots Sales Quantity by Country (2026-2031) & (Units)

Table 166. South America Material Handling Robots Consumption Value by Country (2020-2025) & (USD Million)

Table 167. South America Material Handling Robots Consumption Value by Country (2026-2031) & (USD Million)

Table 168. Middle East & Africa Material Handling Robots Sales Quantity by Type (2020-2025) & (Units)

Table 169. Middle East & Africa Material Handling Robots Sales Quantity by Type (2026-2031) & (Units)

Table 170. Middle East & Africa Material Handling Robots Sales Quantity by Application (2020-2025) & (Units)

Table 171. Middle East & Africa Material Handling Robots Sales Quantity by Application (2026-2031) & (Units)

Table 172. Middle East & Africa Material Handling Robots Sales Quantity by Country (2020-2025) & (Units)

Table 173. Middle East & Africa Material Handling Robots Sales Quantity by Country (2026-2031) & (Units)

Table 174. Middle East & Africa Material Handling Robots Consumption Value by Country (2020-2025) & (USD Million)

Table 175. Middle East & Africa Material Handling Robots Consumption Value by Country (2026-2031) & (USD Million)

Table 176. Material Handling Robots Raw Material

Table 177. Key Manufacturers of Material Handling Robots Raw Materials

Table 178. Material Handling Robots Typical Distributors

Table 179. Material Handling Robots Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Material Handling Robots Picture
- Figure 2. Global Material Handling Robots Revenue by Type, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global Material Handling Robots Revenue Market Share by Type in 2024
- Figure 4. Articulated Material Handling Robots Examples
- Figure 5. SCARA Material Handling Robot Examples
- Figure 6. Parallel Material Handling Robot Examples
- Figure 7. Global Material Handling Robots Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 8. Global Material Handling Robots Revenue Market Share by Application in 2024
- Figure 9. Automotive Examples
- Figure 10. Chemical, Rubber and Plastic Examples
- Figure 11. Electrical and Electronics Examples
- Figure 12. Metal and Machinery Examples
- Figure 13. Food, Beverages and Pharmaceuticals Examples
- Figure 14. Others Examples
- Figure 15. Global Material Handling Robots Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 16. Global Material Handling Robots Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 17. Global Material Handling Robots Sales Quantity (2020-2031) & (Units)
- Figure 18. Global Material Handling Robots Price (2020-2031) & (USD/Unit)
- Figure 19. Global Material Handling Robots Sales Quantity Market Share by Manufacturer in 2024
- Figure 20. Global Material Handling Robots Revenue Market Share by Manufacturer in 2024
- Figure 21. Producer Shipments of Material Handling Robots by Manufacturer Sales (\$MM) and Market Share (%): 2024
- Figure 22. Top 3 Material Handling Robots Manufacturer (Revenue) Market Share in 2024
- Figure 23. Top 6 Material Handling Robots Manufacturer (Revenue) Market Share in 2024
- Figure 24. Global Material Handling Robots Sales Quantity Market Share by Region (2020-2031)

Figure 25. Global Material Handling Robots Consumption Value Market Share by Region (2020-2031)

Figure 26. North America Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 27. Europe Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 28. Asia-Pacific Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 29. South America Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 30. Middle East & Africa Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 31. Global Material Handling Robots Sales Quantity Market Share by Type (2020-2031)

Figure 32. Global Material Handling Robots Consumption Value Market Share by Type (2020-2031)

Figure 33. Global Material Handling Robots Average Price by Type (2020-2031) & (USD/Unit)

Figure 34. Global Material Handling Robots Sales Quantity Market Share by Application (2020-2031)

Figure 35. Global Material Handling Robots Revenue Market Share by Application (2020-2031)

Figure 36. Global Material Handling Robots Average Price by Application (2020-2031) & (USD/Unit)

Figure 37. North America Material Handling Robots Sales Quantity Market Share by Type (2020-2031)

Figure 38. North America Material Handling Robots Sales Quantity Market Share by Application (2020-2031)

Figure 39. North America Material Handling Robots Sales Quantity Market Share by Country (2020-2031)

Figure 40. North America Material Handling Robots Consumption Value Market Share by Country (2020-2031)

Figure 41. United States Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 42. Canada Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 43. Mexico Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 44. Europe Material Handling Robots Sales Quantity Market Share by Type

(2020-2031)

Figure 45. Europe Material Handling Robots Sales Quantity Market Share by Application (2020-2031)

Figure 46. Europe Material Handling Robots Sales Quantity Market Share by Country (2020-2031)

Figure 47. Europe Material Handling Robots Consumption Value Market Share by Country (2020-2031)

Figure 48. Germany Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 49. France Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 50. United Kingdom Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 51. Russia Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 52. Italy Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 53. Asia-Pacific Material Handling Robots Sales Quantity Market Share by Type (2020-2031)

Figure 54. Asia-Pacific Material Handling Robots Sales Quantity Market Share by Application (2020-2031)

Figure 55. Asia-Pacific Material Handling Robots Sales Quantity Market Share by Region (2020-2031)

Figure 56. Asia-Pacific Material Handling Robots Consumption Value Market Share by Region (2020-2031)

Figure 57. China Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 58. Japan Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 59. South Korea Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 60. India Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 61. Southeast Asia Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 62. Australia Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 63. South America Material Handling Robots Sales Quantity Market Share by Type (2020-2031)

Figure 64. South America Material Handling Robots Sales Quantity Market Share by Application (2020-2031)

Figure 65. South America Material Handling Robots Sales Quantity Market Share by Country (2020-2031)

Figure 66. South America Material Handling Robots Consumption Value Market Share by Country (2020-2031)

Figure 67. Brazil Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 68. Argentina Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 69. Middle East & Africa Material Handling Robots Sales Quantity Market Share by Type (2020-2031)

Figure 70. Middle East & Africa Material Handling Robots Sales Quantity Market Share by Application (2020-2031)

Figure 71. Middle East & Africa Material Handling Robots Sales Quantity Market Share by Country (2020-2031)

Figure 72. Middle East & Africa Material Handling Robots Consumption Value Market Share by Country (2020-2031)

Figure 73. Turkey Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 74. Egypt Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 75. Saudi Arabia Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 76. South Africa Material Handling Robots Consumption Value (2020-2031) & (USD Million)

Figure 77. Material Handling Robots Market Drivers

Figure 78. Material Handling Robots Market Restraints

Figure 79. Material Handling Robots Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Material Handling Robots in 2024

Figure 82. Manufacturing Process Analysis of Material Handling Robots

Figure 83. Material Handling Robots Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

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