

Global Material Handling Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Material Handling Robots market size is expected to reach \$ 31280 million by 2032, rising at a market growth of 15.0% CAGR during the forecast period (2026-2032).

Material handling robots are used in various streams such as pick and place, palletizing/depalletizing, and the packaging sector. They are used to improve material handling efficiency, flexibility, and constancy in the manufacturing processes. The use of material handling robots in a production plant not only reduces the ergonomic threats but also helps to improve the lean management system of the business.

Material handling robots can manage case-picking functions and can also handle carts for contentment centers or manufacturing process for parts to the lines of operation. The lifting capacity of material handling robots can be over 150 lbs (68 kg). The twin arm manipulator can lift and handle almost every warehoused material. These robots help reduce workplace fatigue and injury.

Increases in the number of manufacturing facilities and the growth of production plants are among the major drivers of the material handling robotics market. The ability to simplify and decrease time consumption in production functions, while enhancing dependability, accuracy, and the involvement of low task force are the additional market drivers. The development of the material handling robotics market is expected to rise due to the suitability and the substantial cost reduction offered by these robots. Sorting systems, sliding belts, picking systems, and material putting robots are some of the material handling robots that have gained significance in recent years. The initial investment required for material handling robots is high, but in the long run these robots provide a competitive edge.

Global Material Handling Robots key players include FANUC(Japan), ABB(Switzerland), Yaskawa (Motoman)(Japan), KUKA(Germany), etc. Global four five manufacturers hold a share over 60%.

Japan is the largest market, with a share about 40%, followed by China, and Europe, both have a share about 25 percent.

In terms of product, Articulated Material Handling Robots is the largest segment, with a share over 80%. And in terms of application, the largest application is Automotive, followed by Electrical and Electronics, Chemical, Rubber and Plastic, etc.

This report studies the global Material Handling Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Material Handling Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Material Handling Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Material Handling Robots total production and demand, 2021-2032, (Units)

Global Material Handling Robots total production value, 2021-2032, (USD Million)

Global Material Handling Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Material Handling Robots consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Material Handling Robots domestic production, consumption, key domestic manufacturers and share

Global Material Handling Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Material Handling Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Material Handling Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Material Handling Robots market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC (Japan), KUKA (Germany), ABB (Switzerland), Yaskawa (Motoman)(Japan), Nachi (Japan), Kawasaki Robotics(Japan), Comau (Italy), EPSON Robots (Japan), Staubli (Switzerland), Omron Adept Technologies (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Material Handling Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Material Handling Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Material Handling Robots Market, Segmentation by Type:

Articulated Material Handling Robots

SCARA Material Handling Robot

Parallel Material Handling Robot

Global Material Handling Robots Market, Segmentation by Application:

Automotive

Chemical, Rubber and Plastic

Electrical and Electronics

Metal and Machinery

Food, Beverages and Pharmaceuticals

Others

Companies Profiled:

FANUC (Japan)

KUKA (Germany)

ABB (Switzerland)

Yaskawa (Motoman)(Japan)

Nachi (Japan)

Kawasaki Robotics(Japan)

Comau (Italy)

EPSON Robots (Japan)

Staubli (Switzerland)

Omron Adept Technologies (US)

DENSO Robotics (Japan)

OTC Daihen (Japan)

Toshiba (Japan)

Mitsubishi Electric (Japan)

Universal Robots (Denmark)

Hyundai Robotics (Korea)

Siasun (China)

Anhui EFORT Intelligent Equipment (China)

Estun Automation (China)

Guangzhou CNC Equipment (China)

STEP Electric Corporation (China)

Key Questions Answered:

1. How big is the global Material Handling Robots market?
2. What is the demand of the global Material Handling Robots market?
3. What is the year over year growth of the global Material Handling Robots market?
4. What is the production and production value of the global Material Handling Robots market?
5. Who are the key producers in the global Material Handling Robots market?
6. What are the growth factors driving the market demand?

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