

Global Material Handling Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Material Handling Equipment market size was valued at US\$ 78097 million in 2025 and is forecast to a readjusted size of US\$ 118014 million by 2032 with a CAGR of 6.1% during review period.

Material handling equipment is a mechanical and automated system used for loading, unloading, handling, lifting, conveying, sorting, and stacking goods between warehouses, production lines, and logistics nodes. It includes forklifts, conveyor lines, AGVs/AMRs, stacker cranes, and sorting machines to improve efficiency, safety, and turnover capacity.

Upstream applications include steel/aluminum materials, rubber and plastic parts, bearings and reducers, motors and electronic controls, sensors, lithium batteries, industrial software, and communication modules. Downstream applications include manufacturing plants, warehousing and logistics, express delivery and e-commerce, cold chain and pharmaceuticals, ports and airports, retail, and third-party logistics.

In 2025, the global material handling equipment market had an average price of US\$33,000 per unit, sales of approximately 2.3 million unit-tons, a global production capacity of 2.5 million units, and an industry profit margin of 25-28%.

Global Market Future Development Trends:

First, accelerated automation and flexibility. The penetration rate of AGV/AMR systems and automated sorting, automated warehouses, and conveyor systems is increasing,

with more modular units and rapid deployment solutions being adopted to adapt to multi-SKU, small-batch, and high-frequency fluctuating orders, driving integrated delivery of 'equipment + software + services.'

Second, digitalization and intelligent scheduling are becoming standard. Deep integration of WMS/WCS/WES with MES and ERP systems, along with equipment-side sensing and edge computing, enhances visualization and predictive maintenance capabilities; AI is used for path planning, wave optimization, congestion control, and energy management, improving output per unit area and per unit of manpower.

Third, electrification, low carbon emissions, and safety compliance upgrades. The electrification of forklifts and tractors, the widespread adoption of lithium batteries and fast charging/battery swapping, and energy efficiency and carbon footprint accounting are driving cost reduction throughout the entire lifecycle; simultaneously, human-machine collaboration, functional safety, cybersecurity, and local/diversified procurement of key components are becoming key areas for supply chain resilience.

This report is a detailed and comprehensive analysis for global Material Handling Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Material Handling Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Material Handling Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Material Handling Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (USD/Unit), 2021-2032

Global Material Handling Equipment market shares of main players, shipments in

revenue (\$ Million), sales quantity (K Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Material Handling Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Material Handling Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hyster-Yale, KUKA, KION Group, JBT Corporation, Muratec, Flexlink, Honeywell Intelligrated, Dematic, Columbus McKinnon, Daifuku, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Material Handling Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Storage & Handling Equipment

Industrial Trucks

Bulk Material Handling Equipment

Automated Storage & Retrieval System (AS/RS)

Market segment by Automation Level

Manual Operation Equipment

Motorization

Automation

Intelligentization

Market segment by Operating Mode

Fixed Type

Rail-Mounted Type

Free-Navigation Type

Other

Market segment by Application

Durable Manufacturing

Food & Beverage

Other

Major players covered

Hyster-Yale

KUKA

KION Group

JBT Corporation

Muratec

Flexlink

Honeywell Intelligrated

Dematic

Columbus McKinnon

Daifuku

SSI Schafer

Korber Supply Chain

Fives Group

Savoye

Beumer Group

Interlake Mecalux

Knapp

Swisslog

Westfalia

Kardex

Dambach

PSB Intralogistics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Material Handling Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Material Handling Equipment, with price, sales quantity, revenue, and global market share of Material Handling Equipment from 2021 to 2026.

Chapter 3, the Material Handling Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Material Handling Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Material Handling Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Material Handling Equipment.

Chapter 14 and 15, to describe Material Handling Equipment sales channel, distributors, customers, research findings and conclusion.

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