

Global Material Handling Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Material Handling Equipment market size is expected to reach \$ 118014 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Material handling equipment is a mechanical and automated system used for loading, unloading, handling, lifting, conveying, sorting, and stacking goods between warehouses, production lines, and logistics nodes. It includes forklifts, conveyor lines, AGVs/AMRs, stacker cranes, and sorting machines to improve efficiency, safety, and turnover capacity.

Upstream applications include steel/aluminum materials, rubber and plastic parts, bearings and reducers, motors and electronic controls, sensors, lithium batteries, industrial software, and communication modules. Downstream applications include manufacturing plants, warehousing and logistics, express delivery and e-commerce, cold chain and pharmaceuticals, ports and airports, retail, and third-party logistics.

In 2025, the global material handling equipment market had an average price of US\$33,000 per unit, sales of approximately 2.3 million unit-tons, a global production capacity of 2.5 million units, and an industry profit margin of 25-28%.

Global Market Future Development Trends:

First, accelerated automation and flexibility. The penetration rate of AGV/AMR systems and automated sorting, automated warehouses, and conveyor systems is increasing, with more modular units and rapid deployment solutions being adopted to adapt to multi-SKU, small-batch, and high-frequency fluctuating orders, driving integrated delivery of 'equipment + software + services.'

Second, digitalization and intelligent scheduling are becoming standard. Deep integration of WMS/WCS/WES with MES and ERP systems, along with equipment-side sensing and edge computing, enhances visualization and predictive maintenance capabilities; AI is used for path planning, wave optimization, congestion control, and

energy management, improving output per unit area and per unit of manpower. Third, electrification, low carbon emissions, and safety compliance upgrades. The electrification of forklifts and tractors, the widespread adoption of lithium batteries and fast charging/battery swapping, and energy efficiency and carbon footprint accounting are driving cost reduction throughout the entire lifecycle; simultaneously, human-machine collaboration, functional safety, cybersecurity, and local/diversified procurement of key components are becoming key areas for supply chain resilience. This report studies the global Material Handling Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Material Handling Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Material Handling Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Material Handling Equipment total production and demand, 2021-2032, (K Units)

Global Material Handling Equipment total production value, 2021-2032, (USD Million)

Global Material Handling Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Material Handling Equipment consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Material Handling Equipment domestic production, consumption, key domestic manufacturers and share

Global Material Handling Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Material Handling Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Material Handling Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Material Handling Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hyster-Yale, KUKA, KION Group, JBT Corporation, Muratec, Flexlink, Honeywell Intelligrated, Dematic, Columbus McKinnon, Daifuku, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Material Handling Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Material Handling Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Material Handling Equipment Market, Segmentation by Type:

Storage & Handling Equipment

Industrial Trucks

Bulk Material Handling Equipment

Automated Storage & Retrieval System (AS/RS)

Global Material Handling Equipment Market, Segmentation by Automation Level:

Manual Operation Equipment

Motorization

Automation

Intelligentization

Global Material Handling Equipment Market, Segmentation by Operating Mode:

Fixed Type

Rail-Mounted Type

Free-Navigation Type

Other

Global Material Handling Equipment Market, Segmentation by Application:

Durable Manufacturing

Food & Beverage

Other

Companies Profiled:

Hyster-Yale

KUKA

KION Group

JBT Corporation

Muratec

Flexlink

Honeywell Intelligrated

Dematic

Columbus McKinnon

Daifuku

SSI Schafer

Korber Supply Chain

Fives Group

Savoye

Beumer Group

Interlake Mecalux

Knapp

Swisslog

Westfalia

Kardex

Dambach

PSB Intralogistics

Key Questions Answered:

1. How big is the global Material Handling Equipment market?
2. What is the demand of the global Material Handling Equipment market?

3. What is the year over year growth of the global Material Handling Equipment market?
4. What is the production and production value of the global Material Handling Equipment market?
5. Who are the key producers in the global Material Handling Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Material Handling Equipment Introduction
- 1.2 World Material Handling Equipment Supply & Forecast
 - 1.2.1 World Material Handling Equipment Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Material Handling Equipment Production (2021-2032)
 - 1.2.3 World Material Handling Equipment Pricing Trends (2021-2032)
- 1.3 World Material Handling Equipment Production by Region (Based on Production Site)
 - 1.3.1 World Material Handling Equipment Production Value by Region (2021-2032)
 - 1.3.2 World Material Handling Equipment Production by Region (2021-2032)
 - 1.3.3 World Material Handling Equipment Average Price by Region (2021-2032)
 - 1.3.4 North America Material Handling Equipment Production (2021-2032)
 - 1.3.5 Europe Material Handling Equipment Production (2021-2032)
 - 1.3.6 China Material Handling Equipment Production (2021-2032)
 - 1.3.7 Japan Material Handling Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Material Handling Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Material Handling Equipment Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Material Handling Equipment Demand (2021-2032)
- 2.2 World Material Handling Equipment Consumption by Region
 - 2.2.1 World Material Handling Equipment Consumption by Region (2021-2026)
 - 2.2.2 World Material Handling Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Material Handling Equipment Consumption (2021-2032)
- 2.4 China Material Handling Equipment Consumption (2021-2032)
- 2.5 Europe Material Handling Equipment Consumption (2021-2032)
- 2.6 Japan Material Handling Equipment Consumption (2021-2032)
- 2.7 South Korea Material Handling Equipment Consumption (2021-2032)
- 2.8 ASEAN Material Handling Equipment Consumption (2021-2032)
- 2.9 India Material Handling Equipment Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Material Handling Equipment Production Value by Manufacturer (2021-2026)
- 3.2 World Material Handling Equipment Production by Manufacturer (2021-2026)
- 3.3 World Material Handling Equipment Average Price by Manufacturer (2021-2026)
- 3.4 Material Handling Equipment Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Material Handling Equipment Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Material Handling Equipment in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Material Handling Equipment in 2025
- 3.6 Material Handling Equipment Market: Overall Company Footprint Analysis
 - 3.6.1 Material Handling Equipment Market: Region Footprint
 - 3.6.2 Material Handling Equipment Market: Company Product Type Footprint
 - 3.6.3 Material Handling Equipment Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Material Handling Equipment Production Value Comparison
 - 4.1.1 United States VS China: Material Handling Equipment Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Material Handling Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Material Handling Equipment Production Comparison
 - 4.2.1 United States VS China: Material Handling Equipment Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Material Handling Equipment Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Material Handling Equipment Consumption Comparison
 - 4.3.1 United States VS China: Material Handling Equipment Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Material Handling Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Material Handling Equipment Manufacturers and Market

Share, 2021-2026

4.4.1 United States Based Material Handling Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Material Handling Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Material Handling Equipment Production (2021-2026)

4.5 China Based Material Handling Equipment Manufacturers and Market Share

4.5.1 China Based Material Handling Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Material Handling Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Material Handling Equipment Production (2021-2026)

4.6 Rest of World Based Material Handling Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Material Handling Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Material Handling Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Material Handling Equipment Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Material Handling Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Storage & Handling Equipment

5.2.2 Industrial Trucks

5.2.3 Bulk Material Handling Equipment

5.2.4 Automated Storage & Retrieval System (AS/RS)

5.3 Market Segment by Type

5.3.1 World Material Handling Equipment Production by Type (2021-2032)

5.3.2 World Material Handling Equipment Production Value by Type (2021-2032)

5.3.3 World Material Handling Equipment Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AUTOMATION LEVEL

6.1 World Material Handling Equipment Market Size Overview by Automation Level:
2021 VS 2025 VS 2032

6.2 Segment Introduction by Automation Level

6.2.1 Manual Operation Equipment

6.2.2 Motorization

6.2.3 Automation

6.2.4 Intelligentization

6.3 Market Segment by Automation Level

6.3.1 World Material Handling Equipment Production by Automation Level (2021-2032)

6.3.2 World Material Handling Equipment Production Value by Automation Level
(2021-2032)

6.3.3 World Material Handling Equipment Average Price by Automation Level
(2021-2032)

7 MARKET ANALYSIS BY OPERATING MODE

7.1 World Material Handling Equipment Market Size Overview by Operating Mode: 2021
VS 2025 VS 2032

7.2 Segment Introduction by Operating Mode

7.2.1 Fixed Type

7.2.2 Rail-Mounted Type

7.2.3 Free-Navigation Type

7.2.4 Other

7.3 Market Segment by Operating Mode

7.3.1 World Material Handling Equipment Production by Operating Mode (2021-2032)

7.3.2 World Material Handling Equipment Production Value by Operating Mode
(2021-2032)

7.3.3 World Material Handling Equipment Average Price by Operating Mode
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Material Handling Equipment Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Durable Manufacturing

8.2.2 Food & Beverage

8.2.3 Other

8.3 Market Segment by Application

- 8.3.1 World Material Handling Equipment Production by Application (2021-2032)
- 8.3.2 World Material Handling Equipment Production Value by Application (2021-2032)
- 8.3.3 World Material Handling Equipment Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Hyster-Yale

- 9.1.1 Hyster-Yale Details
- 9.1.2 Hyster-Yale Major Business
- 9.1.3 Hyster-Yale Material Handling Equipment Product and Services
- 9.1.4 Hyster-Yale Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.1.5 Hyster-Yale Recent Developments/Updates
- 9.1.6 Hyster-Yale Competitive Strengths & Weaknesses

9.2 KUKA

- 9.2.1 KUKA Details
- 9.2.2 KUKA Major Business
- 9.2.3 KUKA Material Handling Equipment Product and Services
- 9.2.4 KUKA Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 KUKA Recent Developments/Updates
- 9.2.6 KUKA Competitive Strengths & Weaknesses

9.3 KION Group

- 9.3.1 KION Group Details
- 9.3.2 KION Group Major Business
- 9.3.3 KION Group Material Handling Equipment Product and Services
- 9.3.4 KION Group Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.3.5 KION Group Recent Developments/Updates
- 9.3.6 KION Group Competitive Strengths & Weaknesses

9.4 JBT Corporation

- 9.4.1 JBT Corporation Details
- 9.4.2 JBT Corporation Major Business
- 9.4.3 JBT Corporation Material Handling Equipment Product and Services
- 9.4.4 JBT Corporation Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 JBT Corporation Recent Developments/Updates
- 9.4.6 JBT Corporation Competitive Strengths & Weaknesses

9.5 Muratec

- 9.5.1 Muratec Details
- 9.5.2 Muratec Major Business
- 9.5.3 Muratec Material Handling Equipment Product and Services
- 9.5.4 Muratec Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Muratec Recent Developments/Updates
- 9.5.6 Muratec Competitive Strengths & Weaknesses
- 9.6 Flexlink
 - 9.6.1 Flexlink Details
 - 9.6.2 Flexlink Major Business
 - 9.6.3 Flexlink Material Handling Equipment Product and Services
 - 9.6.4 Flexlink Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Flexlink Recent Developments/Updates
 - 9.6.6 Flexlink Competitive Strengths & Weaknesses
- 9.7 Honeywell Intelligrated
 - 9.7.1 Honeywell Intelligrated Details
 - 9.7.2 Honeywell Intelligrated Major Business
 - 9.7.3 Honeywell Intelligrated Material Handling Equipment Product and Services
 - 9.7.4 Honeywell Intelligrated Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Honeywell Intelligrated Recent Developments/Updates
 - 9.7.6 Honeywell Intelligrated Competitive Strengths & Weaknesses
- 9.8 Dematic
 - 9.8.1 Dematic Details
 - 9.8.2 Dematic Major Business
 - 9.8.3 Dematic Material Handling Equipment Product and Services
 - 9.8.4 Dematic Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Dematic Recent Developments/Updates
 - 9.8.6 Dematic Competitive Strengths & Weaknesses
- 9.9 Columbus McKinnon
 - 9.9.1 Columbus McKinnon Details
 - 9.9.2 Columbus McKinnon Major Business
 - 9.9.3 Columbus McKinnon Material Handling Equipment Product and Services
 - 9.9.4 Columbus McKinnon Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Columbus McKinnon Recent Developments/Updates
 - 9.9.6 Columbus McKinnon Competitive Strengths & Weaknesses

9.10 Daifuku

9.10.1 Daifuku Details

9.10.2 Daifuku Major Business

9.10.3 Daifuku Material Handling Equipment Product and Services

9.10.4 Daifuku Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Daifuku Recent Developments/Updates

9.10.6 Daifuku Competitive Strengths & Weaknesses

9.11 SSI Schafer

9.11.1 SSI Schafer Details

9.11.2 SSI Schafer Major Business

9.11.3 SSI Schafer Material Handling Equipment Product and Services

9.11.4 SSI Schafer Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 SSI Schafer Recent Developments/Updates

9.11.6 SSI Schafer Competitive Strengths & Weaknesses

9.12 Korber Supply Chain

9.12.1 Korber Supply Chain Details

9.12.2 Korber Supply Chain Major Business

9.12.3 Korber Supply Chain Material Handling Equipment Product and Services

9.12.4 Korber Supply Chain Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Korber Supply Chain Recent Developments/Updates

9.12.6 Korber Supply Chain Competitive Strengths & Weaknesses

9.13 Fives Group

9.13.1 Fives Group Details

9.13.2 Fives Group Major Business

9.13.3 Fives Group Material Handling Equipment Product and Services

9.13.4 Fives Group Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Fives Group Recent Developments/Updates

9.13.6 Fives Group Competitive Strengths & Weaknesses

9.14 Savoye

9.14.1 Savoye Details

9.14.2 Savoye Major Business

9.14.3 Savoye Material Handling Equipment Product and Services

9.14.4 Savoye Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Savoye Recent Developments/Updates

- 9.14.6 Savoye Competitive Strengths & Weaknesses
- 9.15 Beumer Group
 - 9.15.1 Beumer Group Details
 - 9.15.2 Beumer Group Major Business
 - 9.15.3 Beumer Group Material Handling Equipment Product and Services
 - 9.15.4 Beumer Group Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Beumer Group Recent Developments/Updates
 - 9.15.6 Beumer Group Competitive Strengths & Weaknesses
- 9.16 Interlake Mecalux
 - 9.16.1 Interlake Mecalux Details
 - 9.16.2 Interlake Mecalux Major Business
 - 9.16.3 Interlake Mecalux Material Handling Equipment Product and Services
 - 9.16.4 Interlake Mecalux Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Interlake Mecalux Recent Developments/Updates
 - 9.16.6 Interlake Mecalux Competitive Strengths & Weaknesses
- 9.17 Knapp
 - 9.17.1 Knapp Details
 - 9.17.2 Knapp Major Business
 - 9.17.3 Knapp Material Handling Equipment Product and Services
 - 9.17.4 Knapp Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Knapp Recent Developments/Updates
 - 9.17.6 Knapp Competitive Strengths & Weaknesses
- 9.18 Swisslog
 - 9.18.1 Swisslog Details
 - 9.18.2 Swisslog Major Business
 - 9.18.3 Swisslog Material Handling Equipment Product and Services
 - 9.18.4 Swisslog Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Swisslog Recent Developments/Updates
 - 9.18.6 Swisslog Competitive Strengths & Weaknesses
- 9.19 Westfalia
 - 9.19.1 Westfalia Details
 - 9.19.2 Westfalia Major Business
 - 9.19.3 Westfalia Material Handling Equipment Product and Services
 - 9.19.4 Westfalia Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.19.5 Westfalia Recent Developments/Updates
- 9.19.6 Westfalia Competitive Strengths & Weaknesses
- 9.20 Kardex
 - 9.20.1 Kardex Details
 - 9.20.2 Kardex Major Business
 - 9.20.3 Kardex Material Handling Equipment Product and Services
 - 9.20.4 Kardex Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Kardex Recent Developments/Updates
 - 9.20.6 Kardex Competitive Strengths & Weaknesses
- 9.21 Dambach
 - 9.21.1 Dambach Details
 - 9.21.2 Dambach Major Business
 - 9.21.3 Dambach Material Handling Equipment Product and Services
 - 9.21.4 Dambach Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Dambach Recent Developments/Updates
 - 9.21.6 Dambach Competitive Strengths & Weaknesses
- 9.22 PSB Intralogistics
 - 9.22.1 PSB Intralogistics Details
 - 9.22.2 PSB Intralogistics Major Business
 - 9.22.3 PSB Intralogistics Material Handling Equipment Product and Services
 - 9.22.4 PSB Intralogistics Material Handling Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 PSB Intralogistics Recent Developments/Updates
 - 9.22.6 PSB Intralogistics Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Material Handling Equipment Industry Chain
- 10.2 Material Handling Equipment Upstream Analysis
 - 10.2.1 Material Handling Equipment Core Raw Materials
 - 10.2.2 Main Manufacturers of Material Handling Equipment Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Material Handling Equipment Production Mode
- 10.6 Material Handling Equipment Procurement Model
- 10.7 Material Handling Equipment Industry Sales Model and Sales Channels
 - 10.7.1 Material Handling Equipment Sales Model

10.7.2 Material Handling Equipment Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Material Handling Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Material Handling Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Material Handling Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Material Handling Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Material Handling Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Material Handling Equipment Production by Region (2021-2026) & (K Units)

Table 7. World Material Handling Equipment Production by Region (2027-2032) & (K Units)

Table 8. World Material Handling Equipment Production Market Share by Region (2021-2026)

Table 9. World Material Handling Equipment Production Market Share by Region (2027-2032)

Table 10. World Material Handling Equipment Average Price by Region (2021-2026) & (USD/Unit)

Table 11. World Material Handling Equipment Average Price by Region (2027-2032) & (USD/Unit)

Table 12. Material Handling Equipment Major Market Trends

Table 13. World Material Handling Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Material Handling Equipment Consumption by Region (2021-2026) & (K Units)

Table 15. World Material Handling Equipment Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Material Handling Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Material Handling Equipment Producers in 2025

Table 18. World Material Handling Equipment Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Material Handling Equipment Producers in 2025

Table 20. World Material Handling Equipment Average Price by Manufacturer (2021-2026) & (USD/Unit)

Table 21. Global Material Handling Equipment Company Evaluation Quadrant

Table 22. World Material Handling Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Material Handling Equipment Production Site of Key Manufacturer

Table 24. Material Handling Equipment Market: Company Product Type Footprint

Table 25. Material Handling Equipment Market: Company Product Application Footprint

Table 26. Material Handling Equipment Competitive Factors

Table 27. Material Handling Equipment New Entrant and Capacity Expansion Plans

Table 28. Material Handling Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Material Handling Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Material Handling Equipment Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Material Handling Equipment Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Material Handling Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Material Handling Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Material Handling Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Material Handling Equipment Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Material Handling Equipment Production Market Share (2021-2026)

Table 37. China Based Material Handling Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Material Handling Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Material Handling Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Material Handling Equipment Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Material Handling Equipment Production Market

Share (2021-2026)

Table 42. Rest of World Based Material Handling Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Material Handling Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Material Handling Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Material Handling Equipment Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Material Handling Equipment Production Market Share (2021-2026)

Table 47. World Material Handling Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Material Handling Equipment Production by Type (2021-2026) & (K Units)

Table 49. World Material Handling Equipment Production by Type (2027-2032) & (K Units)

Table 50. World Material Handling Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Material Handling Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Material Handling Equipment Average Price by Type (2021-2026) & (USD/Unit)

Table 53. World Material Handling Equipment Average Price by Type (2027-2032) & (USD/Unit)

Table 54. World Material Handling Equipment Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Table 55. World Material Handling Equipment Production by Automation Level (2021-2026) & (K Units)

Table 56. World Material Handling Equipment Production by Automation Level (2027-2032) & (K Units)

Table 57. World Material Handling Equipment Production Value by Automation Level (2021-2026) & (USD Million)

Table 58. World Material Handling Equipment Production Value by Automation Level (2027-2032) & (USD Million)

Table 59. World Material Handling Equipment Average Price by Automation Level (2021-2026) & (USD/Unit)

Table 60. World Material Handling Equipment Average Price by Automation Level (2027-2032) & (USD/Unit)

Table 61. World Material Handling Equipment Production Value by Operating Mode, (USD Million), 2021 & 2025 & 2032

Table 62. World Material Handling Equipment Production by Operating Mode (2021-2026) & (K Units)

Table 63. World Material Handling Equipment Production by Operating Mode (2027-2032) & (K Units)

Table 64. World Material Handling Equipment Production Value by Operating Mode (2021-2026) & (USD Million)

Table 65. World Material Handling Equipment Production Value by Operating Mode (2027-2032) & (USD Million)

Table 66. World Material Handling Equipment Average Price by Operating Mode (2021-2026) & (USD/Unit)

Table 67. World Material Handling Equipment Average Price by Operating Mode (2027-2032) & (USD/Unit)

Table 68. World Material Handling Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Material Handling Equipment Production by Application (2021-2026) & (K Units)

Table 70. World Material Handling Equipment Production by Application (2027-2032) & (K Units)

Table 71. World Material Handling Equipment Production Value by Application (2021-2026) & (USD Million)

Table 72. World Material Handling Equipment Production Value by Application (2027-2032) & (USD Million)

Table 73. World Material Handling Equipment Average Price by Application (2021-2026) & (USD/Unit)

Table 74. World Material Handling Equipment Average Price by Application (2027-2032) & (USD/Unit)

Table 75. Hyster-Yale Basic Information, Manufacturing Base and Competitors

Table 76. Hyster-Yale Major Business

Table 77. Hyster-Yale Material Handling Equipment Product and Services

Table 78. Hyster-Yale Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Hyster-Yale Recent Developments/Updates

Table 80. Hyster-Yale Competitive Strengths & Weaknesses

Table 81. KUKA Basic Information, Manufacturing Base and Competitors

Table 82. KUKA Major Business

Table 83. KUKA Material Handling Equipment Product and Services

- Table 84. KUKA Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. KUKA Recent Developments/Updates
- Table 86. KUKA Competitive Strengths & Weaknesses
- Table 87. KION Group Basic Information, Manufacturing Base and Competitors
- Table 88. KION Group Major Business
- Table 89. KION Group Material Handling Equipment Product and Services
- Table 90. KION Group Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. KION Group Recent Developments/Updates
- Table 92. KION Group Competitive Strengths & Weaknesses
- Table 93. JBT Corporation Basic Information, Manufacturing Base and Competitors
- Table 94. JBT Corporation Major Business
- Table 95. JBT Corporation Material Handling Equipment Product and Services
- Table 96. JBT Corporation Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. JBT Corporation Recent Developments/Updates
- Table 98. JBT Corporation Competitive Strengths & Weaknesses
- Table 99. Muratec Basic Information, Manufacturing Base and Competitors
- Table 100. Muratec Major Business
- Table 101. Muratec Material Handling Equipment Product and Services
- Table 102. Muratec Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Muratec Recent Developments/Updates
- Table 104. Muratec Competitive Strengths & Weaknesses
- Table 105. Flexlink Basic Information, Manufacturing Base and Competitors
- Table 106. Flexlink Major Business
- Table 107. Flexlink Material Handling Equipment Product and Services
- Table 108. Flexlink Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Flexlink Recent Developments/Updates
- Table 110. Flexlink Competitive Strengths & Weaknesses
- Table 111. Honeywell Intelligrated Basic Information, Manufacturing Base and Competitors
- Table 112. Honeywell Intelligrated Major Business
- Table 113. Honeywell Intelligrated Material Handling Equipment Product and Services

Table 114. Honeywell Intelligrated Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Honeywell Intelligrated Recent Developments/Updates

Table 116. Honeywell Intelligrated Competitive Strengths & Weaknesses

Table 117. Dematic Basic Information, Manufacturing Base and Competitors

Table 118. Dematic Major Business

Table 119. Dematic Material Handling Equipment Product and Services

Table 120. Dematic Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Dematic Recent Developments/Updates

Table 122. Dematic Competitive Strengths & Weaknesses

Table 123. Columbus McKinnon Basic Information, Manufacturing Base and Competitors

Table 124. Columbus McKinnon Major Business

Table 125. Columbus McKinnon Material Handling Equipment Product and Services

Table 126. Columbus McKinnon Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Columbus McKinnon Recent Developments/Updates

Table 128. Columbus McKinnon Competitive Strengths & Weaknesses

Table 129. Daifuku Basic Information, Manufacturing Base and Competitors

Table 130. Daifuku Major Business

Table 131. Daifuku Material Handling Equipment Product and Services

Table 132. Daifuku Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Daifuku Recent Developments/Updates

Table 134. Daifuku Competitive Strengths & Weaknesses

Table 135. SSI Schafer Basic Information, Manufacturing Base and Competitors

Table 136. SSI Schafer Major Business

Table 137. SSI Schafer Material Handling Equipment Product and Services

Table 138. SSI Schafer Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. SSI Schafer Recent Developments/Updates

Table 140. SSI Schafer Competitive Strengths & Weaknesses

Table 141. Korber Supply Chain Basic Information, Manufacturing Base and Competitors

Table 142. Korber Supply Chain Major Business

Table 143. Korber Supply Chain Material Handling Equipment Product and Services

Table 144. Korber Supply Chain Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Korber Supply Chain Recent Developments/Updates

Table 146. Korber Supply Chain Competitive Strengths & Weaknesses

Table 147. Fives Group Basic Information, Manufacturing Base and Competitors

Table 148. Fives Group Major Business

Table 149. Fives Group Material Handling Equipment Product and Services

Table 150. Fives Group Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Fives Group Recent Developments/Updates

Table 152. Fives Group Competitive Strengths & Weaknesses

Table 153. Savoye Basic Information, Manufacturing Base and Competitors

Table 154. Savoye Major Business

Table 155. Savoye Material Handling Equipment Product and Services

Table 156. Savoye Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Savoye Recent Developments/Updates

Table 158. Savoye Competitive Strengths & Weaknesses

Table 159. Beumer Group Basic Information, Manufacturing Base and Competitors

Table 160. Beumer Group Major Business

Table 161. Beumer Group Material Handling Equipment Product and Services

Table 162. Beumer Group Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Beumer Group Recent Developments/Updates

Table 164. Beumer Group Competitive Strengths & Weaknesses

Table 165. Interlake Mecalux Basic Information, Manufacturing Base and Competitors

Table 166. Interlake Mecalux Major Business

Table 167. Interlake Mecalux Material Handling Equipment Product and Services

Table 168. Interlake Mecalux Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Interlake Mecalux Recent Developments/Updates

Table 170. Interlake Mecalux Competitive Strengths & Weaknesses

Table 171. Knapp Basic Information, Manufacturing Base and Competitors

- Table 172. Knapp Major Business
- Table 173. Knapp Material Handling Equipment Product and Services
- Table 174. Knapp Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Knapp Recent Developments/Updates
- Table 176. Knapp Competitive Strengths & Weaknesses
- Table 177. Swisslog Basic Information, Manufacturing Base and Competitors
- Table 178. Swisslog Major Business
- Table 179. Swisslog Material Handling Equipment Product and Services
- Table 180. Swisslog Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Swisslog Recent Developments/Updates
- Table 182. Swisslog Competitive Strengths & Weaknesses
- Table 183. Westfalia Basic Information, Manufacturing Base and Competitors
- Table 184. Westfalia Major Business
- Table 185. Westfalia Material Handling Equipment Product and Services
- Table 186. Westfalia Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Westfalia Recent Developments/Updates
- Table 188. Westfalia Competitive Strengths & Weaknesses
- Table 189. Kardex Basic Information, Manufacturing Base and Competitors
- Table 190. Kardex Major Business
- Table 191. Kardex Material Handling Equipment Product and Services
- Table 192. Kardex Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Kardex Recent Developments/Updates
- Table 194. Kardex Competitive Strengths & Weaknesses
- Table 195. Dambach Basic Information, Manufacturing Base and Competitors
- Table 196. Dambach Major Business
- Table 197. Dambach Material Handling Equipment Product and Services
- Table 198. Dambach Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Dambach Recent Developments/Updates
- Table 200. Dambach Competitive Strengths & Weaknesses
- Table 201. PSB Intralogistics Basic Information, Manufacturing Base and Competitors
- Table 202. PSB Intralogistics Major Business

Table 203. PSB Intralogistics Material Handling Equipment Product and Services

Table 204. PSB Intralogistics Material Handling Equipment Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. PSB Intralogistics Recent Developments/Updates

Table 206. PSB Intralogistics Competitive Strengths & Weaknesses

Table 207. Global Key Players of Material Handling Equipment Upstream (Raw Materials)

Table 208. Global Material Handling Equipment Typical Customers

Table 209. Material Handling Equipment Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Material Handling Equipment Picture

Figure 2. World Material Handling Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Material Handling Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Material Handling Equipment Production (2021-2032) & (K Units)

Figure 5. World Material Handling Equipment Average Price (2021-2032) & (USD/Unit)

Figure 6. World Material Handling Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Material Handling Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Material Handling Equipment Production (2021-2032) & (K Units)

Figure 9. Europe Material Handling Equipment Production (2021-2032) & (K Units)

Figure 10. China Material Handling Equipment Production (2021-2032) & (K Units)

Figure 11. Japan Material Handling Equipment Production (2021-2032) & (K Units)

Figure 12. Material Handling Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Material Handling Equipment Consumption (2021-2032) & (K Units)

Figure 15. World Material Handling Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Material Handling Equipment Consumption (2021-2032) & (K Units)

Figure 17. China Material Handling Equipment Consumption (2021-2032) & (K Units)

Figure 18. Europe Material Handling Equipment Consumption (2021-2032) & (K Units)

Figure 19. Japan Material Handling Equipment Consumption (2021-2032) & (K Units)

Figure 20. South Korea Material Handling Equipment Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Material Handling Equipment Consumption (2021-2032) & (K Units)

Figure 22. India Material Handling Equipment Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Material Handling Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Material Handling Equipment Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Material Handling

Equipment Markets in 2025

Figure 26. United States VS China: Material Handling Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Material Handling Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Material Handling Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Material Handling Equipment Production Market Share 2025

Figure 30. China Based Manufacturers Material Handling Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Material Handling Equipment Production Market Share 2025

Figure 32. World Material Handling Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Material Handling Equipment Production Value Market Share by Type in 2025

Figure 34. Storage & Handling Equipment

Figure 35. Industrial Trucks

Figure 36. Bulk Material Handling Equipment

Figure 37. Automated Storage & Retrieval System (AS/RS)

Figure 38. World Material Handling Equipment Production Market Share by Type (2021-2032)

Figure 39. World Material Handling Equipment Production Value Market Share by Type (2021-2032)

Figure 40. World Material Handling Equipment Average Price by Type (2021-2032) & (USD/Unit)

Figure 41. World Material Handling Equipment Production Value by Automation Level, (USD Million), 2021 & 2025 & 2032

Figure 42. World Material Handling Equipment Production Value Market Share by Automation Level in 2025

Figure 43. Manual Operation Equipment

Figure 44. Motorization

Figure 45. Automation

Figure 46. Intelligentization

Figure 47. World Material Handling Equipment Production Market Share by Automation Level (2021-2032)

Figure 48. World Material Handling Equipment Production Value Market Share by Automation Level (2021-2032)

Figure 49. World Material Handling Equipment Average Price by Automation Level (2021-2032) & (USD/Unit)

Figure 50. World Material Handling Equipment Production Value by Operating Mode, (USD Million), 2021 & 2025 & 2032

Figure 51. World Material Handling Equipment Production Value Market Share by Operating Mode in 2025

Figure 52. Fixed Type

Figure 53. Rail-Mounted Type

Figure 54. Free-Navigation Type

Figure 55. Other

Figure 56. World Material Handling Equipment Production Market Share by Operating Mode (2021-2032)

Figure 57. World Material Handling Equipment Production Value Market Share by Operating Mode (2021-2032)

Figure 58. World Material Handling Equipment Average Price by Operating Mode (2021-2032) & (USD/Unit)

Figure 59. World Material Handling Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 60. World Material Handling Equipment Production Value Market Share by Application in 2025

Figure 61. Durable Manufacturing

Figure 62. Food & Beverage

Figure 63. Other

Figure 64. World Material Handling Equipment Production Market Share by Application (2021-2032)

Figure 65. World Material Handling Equipment Production Value Market Share by Application (2021-2032)

Figure 66. World Material Handling Equipment Average Price by Application (2021-2032) & (USD/Unit)

Figure 67. Material Handling Equipment Industry Chain

Figure 68. Material Handling Equipment Procurement Model

Figure 69. Material Handling Equipment Sales Model

Figure 70. Material Handling Equipment Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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