

Global Material Handling Automated Guided Vehicle Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Material Handling Automated Guided Vehicle market size was valued at US\$ 5310 million in 2025 and is forecast to a readjusted size of US\$ 9224 million by 2032 with a CAGR of 8.3% during review period.

A material handling automated guided vehicle refers to an unmanned automated vehicle that incorporates artificial intelligence, robotics and machine learning into the system, has automatic guidance equipment such as magnetic strips, tracks or lasers, and is equipped with safety protection and various auxiliary mechanisms. In an industrial smart environment, usually multiple AGVs powered by batteries and control computers (console), navigation equipment, charging equipment and peripheral ancillary equipment that drive along the planned path form an AGV system. The main working principle is that the control computer Under the monitoring and task scheduling of the AGV, the AGV can accurately follow the specified path and complete a series of tasks after reaching the designated position of the task.

The market is expected to exhibit significant growth rate in the future owing to increasing demand for contactless and efficient logistics infrastructure. The adoption of AGVs has increased significantly in recent years as they are recognized as reliable material handling solutions, thereby increasing the production capacity of the industry. These material handling solutions are used to reduce physical damage to cargo (often caused by human operators) and increase operational efficiency. Automatic guided vehicles are used in almost all industries such as logistics, automobiles, food and beverage, and manufacturing. Rising demand for automation and automated guided vehicles across industries, increased safety, accuracy, and productivity are driving the

growth of the automated guided vehicles market. In addition, decreasing labor costs for organizations is also contributing to the growth of the market. However, high initial investment cost and lack of flexibility hamper the growth of the automated guided vehicle market. Furthermore, the incorporation of Industry 4.0 is expected to provide lucrative growth opportunities for the players in the automated guided vehicle market.

This report is a detailed and comprehensive analysis for global Material Handling Automated Guided Vehicle market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Material Handling Automated Guided Vehicle market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Material Handling Automated Guided Vehicle market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Material Handling Automated Guided Vehicle market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Material Handling Automated Guided Vehicle market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Material Handling Automated Guided Vehicle

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Material Handling Automated Guided Vehicle market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dematic, JBT Corporation, Kuka, Daifuku, Siasun, Meidensha, Toyota, Swisslog, Kion Group, Omron Adept Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Material Handling Automated Guided Vehicle market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Laser Guidance

Magnetic Guidance

Infrared Guidance

Optical Guided

Others

Market segment by Application

Transportation

Distribution

Storage

Major players covered

Dematic

JBT Corporation

Kuka

Daifuku

Siasun

Meidensha

Toyota

Swisslog

Kion Group

Omron Adept Technologies

AGVE Group

Murata Machinery

Transbotics

Oceaneering International

Seegrid

SSI Schaefer

AVT Europe

Cassioli

Robotnik

Kollmorgen

E&K Automation

BEUMER Group

Mecalux

Bastian Solutions

Kivnon

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Material Handling Automated Guided Vehicle product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Material Handling Automated Guided

Vehicle, with price, sales quantity, revenue, and global market share of Material Handling Automated Guided Vehicle from 2021 to 2026.

Chapter 3, the Material Handling Automated Guided Vehicle competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Material Handling Automated Guided Vehicle breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Material Handling Automated Guided Vehicle market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Material Handling Automated Guided Vehicle.

Chapter 14 and 15, to describe Material Handling Automated Guided Vehicle sales channel, distributors, customers, research findings and conclusion.

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