

Global Material Handler Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Material Handler market size was valued at US\$ 3221 million in 2025 and is forecast to a readjusted size of US\$ 5009 million by 2032 with a CAGR of 6.6% during review period.

In 2025, global material handling loader production reached approximately 350,000 units. A material handling and loading machine is a type of construction and industrial equipment used for material handling, loading, and unloading operations. It is mainly applied in factories, warehouse logistics, ports, construction sites, and mining environments. Its core function is to efficiently transfer bulk materials or packaged goods, reducing manual labor intensity and improving operational efficiency. Its working principle typically involves a hydraulic system or electric drive system that powers working components such as buckets, grapples, conveyor arms, or forks. These components perform lifting, tilting, or extending movements to complete material loading, unloading, and transfer operations. Some equipment may also be equipped with automated control systems to enable semi-automatic or fully automatic operation. Based on structure and operating mode, material handling machines can be classified into fixed-type loaders, mobile loaders, wheeled loaders, and crawler-type loaders. In addition, depending on the type of materials handled, they can be further divided into bulk material handling machines, container handling machines, and general-purpose loading equipment. With the development of logistics automation and intelligent manufacturing, material handling machines are increasingly evolving toward electrification, intelligence, and energy efficiency, in order to meet the growing demand for high-efficiency loading and unloading operations in modern industrial and logistics systems.

The material handling and loading machine market has maintained steady growth in recent years, driven by the acceleration of global industrialization, the upgrading of logistics systems, and the continuous advancement of infrastructure construction. As a key piece of equipment in material handling and loading/unloading operations, material handling machines play an important role in improving operational efficiency, reducing labor costs, and optimizing supply chain operations. Therefore, demand continues to expand across manufacturing, port transportation, warehouse logistics, mining, and construction sectors. With the rapid development of e-commerce and the expansion of global trade, demand for high-efficiency and automated loading and unloading equipment in warehousing and port logistics continues to rise. At the same time, the transformation of industrial production toward smart manufacturing and lean management is increasing enterprises' demand for highly reliable, intelligently controlled, and multifunctional integrated loading equipment. Currently, the application of hydraulic technology, electric drive systems, and automation control technologies has become increasingly mature, continuously improving operational efficiency, energy utilization, and safety performance of material handling machines. In addition, the integration of IoT and remote monitoring technologies is driving the equipment toward digitalization and intelligence. In the future, driven by green logistics, smart manufacturing, and global supply chain upgrades, the material handling and loading machine market is expected to continue growing and further evolve toward electrification, unmanned operation, and system .

This report is a detailed and comprehensive analysis for global Material Handler market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Material Handler market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Material Handler market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Material Handler market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Material Handler market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Material Handler

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Material Handler market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include XCMG, LiuGong, Lonking, SDLG, Mingyu, ZPMC, Caterpillar, Thyssenkrupp, Liebherr, Komatsu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Material Handler market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electric Material Handler

Pneumatic Material Handler

Market segment by Rated Load Tonnage

Mini Material Handling Loader?1.5t

Small Material Handling Loader 1.5?3t

Medium Material Handling Loader3?8t

Large Material Handling Loader 8?15t

Market segment by Handling Material Type

Bulk Material Handling Machine

Bagged Material Handling Machine

Steel & Profile Handling Machine

Market segment by Application

Construction Site Material Handling Machine

Mining Special Material Handling Machine

Port & Dock Material Handling Machine

Factory & Warehouse Handling Machine

Others

Major players covered

XCMG

LiuGong

Lonking

SDLG

Mingyu

ZPMC

Caterpillar

Thyssenkrupp

Liebherr

Komatsu

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Material Handler product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Material Handler, with price, sales

quantity, revenue, and global market share of Material Handler from 2021 to 2026.

Chapter 3, the Material Handler competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Material Handler breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Material Handler market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Material Handler.

Chapter 14 and 15, to describe Material Handler sales channel, distributors, customers, research findings and conclusion.

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