

Global Material Dehydrator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Material Dehydrator market size was valued at US\$ 728 million in 2025 and is forecast to a readjusted size of US\$ 1150 million by 2032 with a CAGR of 6.7% during review period.

A material dehydrator is a device designed to remove free water, surface water, or a portion of bound water from solid materials, slurries, or wet substances through various methods such as mechanical squeezing, centrifugal separation, vibratory screening, vacuum filtration, screw pressing, belt filtration, or hot-air assistance. Its primary functions are to reduce material moisture content, minimize energy consumption during subsequent drying processes, enhance transportation and storage efficiency, and improve the processing characteristics of the materials. These machines are widely utilized across diverse sectors, including food processing, agricultural product processing, sludge treatment, mining tailings management, coal washing, chemical slurry processing, papermaking, textiles, plastics recycling, biomass fuel production, livestock waste management, and kitchen waste treatment. Common types of dewatering machines include centrifugal dewaterers, screw press dewaterers, belt dewaterers, plate-and-frame filter presses, vacuum dewaterers, and vibratory dewatering screens.

The upstream segment of the material dehydrator industry chain primarily comprises raw materials and components such as steel, stainless steel, castings, screens, filter cloths, screw shafts, rotating drums, bearings, speed reducers, electric motors, hydraulic components, seals, pumps and valves, PLC control systems, sensors, and corrosion-resistant and wear-resistant materials. Among these, the core manufacturing costs are significantly influenced by the prices of metal materials, precision-machined

parts, and electrical control systems. The midstream segment consists of dewatering equipment manufacturers and system integrators, who are responsible for the design, manufacturing, assembly, commissioning, and after-sales service of various equipment types?including centrifugal dewaterers, screw press dewaterers, belt filter presses, plate-and-frame filter presses, vacuum dewaterers, and vibratory dewatering screens. The downstream applications span fields such as sludge treatment, mining tailings, coal washing, food processing, agricultural product processing, chemical slurries, papermaking, plastics recycling, livestock waste management, kitchen waste treatment, and biomass fuels. Demand in these sectors is primarily driven by requirements for waste volume reduction, energy conservation and consumption reduction, lower transportation costs, and increasingly stringent environmental disposal standards; notably, sludge treatment systems typically incorporate various dewatering units, such as belt filter presses, centrifuges, thickeners, and dryers. The gross profit margin for material dewatering machines stands at approximately 33%.

In 2025, the average price of material dehydrators is projected to be \$20,000 per unit, with sales reaching 35.4 k units and a total production capacity of 50 k units.

The core demand for material dehydrator stems from the need for 'moisture reduction and volume minimization' and 'lowered disposal costs.' For high-moisture materials?such as sludge, mineral slurries, coal slime, food residues, paper pulp, and pharmaceutical waste?higher moisture content translates directly into higher subsequent costs for transportation, incineration, landfilling, drying, and resource recovery. Consequently, dewatering equipment fundamentally serves as a cost-reduction tool at the front end of the processing chain. Particularly in sectors involving municipal sludge, industrial wastewater, mining tailings, and food processing byproducts, enterprises do not procure dewatering equipment merely for the sake of 'removing water'; rather, their objective is to reduce material volume, lower transportation expenses, and enhance the efficiency of subsequent drying or resource recovery processes. Market reports consistently identify environmental compliance, upgrades to wastewater treatment facilities, industrial wastewater remediation, and the control of disposal costs as the primary drivers of market growth.

Industry competition is poised to shift away from price wars over low-end equipment and toward a focus on 'dewatering efficiency, energy consumption, automation, and comprehensive process solutions.' While low-end screw presses and simple filter presses feature low barriers to entry?resulting in a crowded field of small-to-medium-sized domestic manufacturers and intense price competition?projects involving municipal sludge, chemicals, mining, papermaking, and deep food processing prioritize

different criteria. In these contexts, clients place greater emphasis on the moisture content of the discharged solids, the stability of continuous operation, reagent consumption, the service life of wear parts, automated cleaning capabilities, and maintenance costs. Different types of dewatering equipment offer distinct advantages: centrifugal centrifuges are ideal for continuous, high-throughput processing; plate-and-frame (or membrane) filter presses excel at deep dewatering; multi-disc screw presses are well-suited for small-to-medium-scale sludge projects; and belt filter presses are optimal for scenarios requiring high flow rates and low energy consumption. Consequently, equipment manufacturers in the future must transition from simply 'selling standalone machines' to providing comprehensive, integrated solutions that encompass the core process package, chemical dosing systems, material conveying systems, control systems, and after-sales operation and maintenance services.

The future trend lies in achieving high dryness levels, low energy consumption, intelligent operation, and seamless integration with resource recovery processes. In the future, material dewatering equipment will not remain confined solely to the mechanical dewatering stage; instead, it will be interconnected with downstream processes such as low-temperature drying, heat pump drying, incineration, anaerobic digestion, composting, tailings backfilling, and conversion into animal feed or biomass fuel. The primary technical directions for the equipment include: increasing the dryness of the filter cake or processed material, reducing energy consumption per unit of throughput, minimizing flocculant usage, and enabling remote monitoring and automated parameter adjustment.

This report is a detailed and comprehensive analysis for global Material Dehydrator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Material Dehydrator market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Material Dehydrator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K

US\$/Unit), 2021-2032

Global Material Dehydrator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Material Dehydrator market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Material Dehydrator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Material Dehydrator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ANDRITZ, Alfa Laval, Flottweg, HUBER Technology, GEA, Komline, Centrisys/CNP, Parkson, McLanahan, Ishigaki, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Material Dehydrator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Convection Drying Machine

Conduction Drying Machine

Market segment by Feed Solids Content

Low Solids Dewatering Machine (3%?10%)

Medium Solids Dewatering Machine (10%?30%)

High Solids Dewatering Machine (>30%)

Market segment by Dehydration Principle

Low-Speed ??Centrifugal Dewatering Machine

Medium-to-High-Speed ??Centrifugal Dewatering Machine

High-Speed ??Centrifugal Dewatering Machine

Market segment by Application

Chemical Industry

Food Industry

Metallurgical Industry

Others

Major players covered

ANDRITZ

Alfa Laval

Flottweg

HUBER Technology

GEA

Komline

Centrisys/CNP

Parkson

McLanahan

Ishigaki

AMCON

Mitsubishi Kakoki

Tsukishima Kikai

Tomoe Engineering

Shanghai Techase Environment Protection

Jiangsu Benenv Environmental Technologies

Jiangsu Huada Centrifuge

Jiangsu BOE Environmental Protection Technology

Dazhang Filtration

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Material Dehydrator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Material Dehydrator, with price, sales quantity, revenue, and global market share of Material Dehydrator from 2021 to 2026.

Chapter 3, the Material Dehydrator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Material Dehydrator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Material Dehydrator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of

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Chapter 14 and 15, to describe Material Dehydrator sales channel, distributors, customers, research findings and conclusion.

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