

Global Mass Timber Building Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Mass Timber Building market size was valued at US\$ 13506 million in 2025 and is forecast to a readjusted size of US\$ 26296 million by 2032 with a CAGR of 9.5% during review period.

Mass Timber Building is a structure that primarily uses engineered wood products such as cross-laminated timber (CLT), glued-laminated timber (glulam), nail-laminated timber (NLT), or dowel-laminated timber (DLT) for its structural components, including floors, walls, columns, and beams. These buildings leverage the strength, sustainability, and aesthetic appeal of large-format wood panels and members, offering a viable alternative to traditional steel or concrete construction. Mass timber buildings can range from low-rise to high-rise structures and are designed to meet rigorous safety, fire, and seismic standards while also reducing carbon footprint and construction time.

From the current development perspective, the global mass timber building industry has gradually moved beyond the early exploratory stage dominated by a few demonstration projects, entering a new era of simultaneous advancement in standardization, engineering, and commercialization. The technological system is maturing, and market applications are steadily expanding. However, significant regional imbalances remain. The European and North American markets continue to maintain their leading position globally, leveraging their long-accumulated technological advantages, relatively complete standard systems, and sustained policy support. Mid- and low-rise timber-framed buildings have been widely implemented in residential, office, and educational sectors, while high-rise timber-framed projects are continuously breaking through height and functional limitations, forming a number of benchmark demonstration cases. Meanwhile, the domestic market is experiencing rapid growth. Domestic CLT and glued

laminated timber production capacity is steadily increasing, and material costs are continuously optimizing, laying the industrial foundation for large-scale applications. Currently, large-scale timber-framed projects are mainly concentrated in cultural tourism, office, and educational sectors, with hybrid structures as the primary implementation form, demonstrating a pragmatic and stable approach in technology selection. At the same time, industry standards and regulations are gradually being improved, providing necessary institutional guarantees for project implementation. However, overall, the application scale, technology popularization, and maturity of each link in the industrial chain in the domestic market still need to be further improved. The market's awareness and acceptance of Mass Timber Building is gradually improving, and there is broad room for future development.

This report is a detailed and comprehensive analysis for global Mass Timber Building market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Mass Timber Building market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Mass Timber Building market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Mass Timber Building market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Mass Timber Building market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Mass Timber Building

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Mass Timber Building market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Binderholz, Stora Enso, Meiken Lamwood, Rubner, Mayr-Melnhof Holz, HASSLACHER, WIEHAG, Pfeifer, Z?BLIN Timber, Nordic Structures, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Mass Timber Building market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

All-Timber Structure

Hybrid Structure

Market segment by Building Height

Low-rise Timber Buildings

Mid-rise Timber Buildings

High-rise Timber Buildings

Market segment by Material Type

CLT

Glulam

Others

Market segment by Application

Commercial

Residential

Others

Market segment by players, this report covers

Binderholz

Stora Enso

Meiken Lamwood

Rubner

Mayr-Melnhof Holz

HASSLACHER

WIEHAG

Pfeifer

Z?BLIN Timber

Nordic Structures

KLH Massivholz

Mercer Mass Timber

Saaremaa

Schilliger Holz

Blumer Lehmann

Derix Group

Swiss Krono

Kalesnikoff

XLAM Dolomiti

Freres Engineered Wood

SmartLam

Daxinganling Shenzhou Arctic Wood

Shandong Dingchi Wood Group

StructureCraft

Seagate Mass Timber

KINGSPINE

Vaagen Timbers

Riko Hi?e

Bensonwood

Normerica

Jiangxi Guojin Green Construction Technology

Kangxin New Materials

ZY Timber

DR Johnson Wood Innovations

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Mass Timber Building product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Mass Timber Building, with revenue, gross margin, and global market share of Mass Timber Building from 2021 to 2026.

Chapter 3, the Mass Timber Building competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Mass Timber Building market forecast, by regions, by Type and by Application, with

consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Mass Timber Building.

Chapter 13, to describe Mass Timber Building research findings and conclusion.

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