

## Global Mass Flow Controller (MFC) for Semiconductor Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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#### **Abstracts**

According to our (Global Info Research) latest study, the global Mass Flow Controller (MFC) for Semiconductor Equipment market size was valued at USD 945.6 million in 2023 and is forecast to a readjusted size of USD 1484.1 million by 2030 with a CAGR of 6.7% during review period.

A Mass Flow Controller (MFC) is a critical device used in the semiconductor industry and other applications where precise control of gas flow is required. In semiconductor manufacturing, MFCs play a vital role in delivering accurate and stable gas flows to various processes. These processes can include chemical vapor deposition (CVD), physical vapor deposition (PVD), etching, ion implantation, and other gas-related applications.

Global key players of mass flow controller (MFC) for semiconductor equipment include HORIBA, Fujikin, MKS Instruments, etc. HORIBA holds a share over 60%.

Japan is the largest producer, has a share about 38%.

In terms of product type, thermal type is the largest segment, occupied for a share of 84%, and in terms of application, semiconductor processing furnace has a share about 40 percent.

The Global Info Research report includes an overview of the development of the Mass Flow Controller (MFC) for Semiconductor Equipment industry chain, the market status of Semiconductor Processing Furnace (Thermal Mass Flow Controller (MFC), Pressure Mass Flow Controller (MFC)), PVD & CVD Equipment (Thermal Mass Flow Controller



(MFC), Pressure Mass Flow Controller (MFC)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Mass Flow Controller (MFC) for Semiconductor Equipment.

Regionally, the report analyzes the Mass Flow Controller (MFC) for Semiconductor Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Mass Flow Controller (MFC) for Semiconductor Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Mass Flow Controller (MFC) for Semiconductor Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Mass Flow Controller (MFC) for Semiconductor Equipment industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Thermal Mass Flow Controller (MFC), Pressure Mass Flow Controller (MFC)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Mass Flow Controller (MFC) for Semiconductor Equipment market.

Regional Analysis: The report involves examining the Mass Flow Controller (MFC) for Semiconductor Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future



projections and forecasts for the Mass Flow Controller (MFC) for Semiconductor Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Mass Flow Controller (MFC) for Semiconductor Equipment:

Company Analysis: Report covers individual Mass Flow Controller (MFC) for Semiconductor Equipment manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Mass Flow Controller (MFC) for Semiconductor Equipment This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Semiconductor Processing Furnace, PVD & CVD Equipment).

Technology Analysis: Report covers specific technologies relevant to Mass Flow Controller (MFC) for Semiconductor Equipment. It assesses the current state, advancements, and potential future developments in Mass Flow Controller (MFC) for Semiconductor Equipment areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Mass Flow Controller (MFC) for Semiconductor Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

#### Market Segmentation

Mass Flow Controller (MFC) for Semiconductor Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type



		Thermal Mass Flow Controller (MFC)
		Pressure Mass Flow Controller (MFC)
Market s		segment by Application
		Semiconductor Processing Furnace
		PVD & CVD Equipment
		Etching Equipment
		Others
Major players covered		
		HORIBA
		Fujikin
		MKS Instruments
		Sevenstar
		Hitachi Metals, Ltd
		Pivotal Systems
		MKP
		AZBIL
		Bronkhorst
		Lintec
		Kofloc



Brooks

Sensirion

ACCU

Sierra Instruments

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

South America (Brazil, Argentina, Colombia, and Rest of South America)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Mass Flow Controller (MFC) for Semiconductor Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Mass Flow Controller (MFC) for Semiconductor Equipment, with price, sales, revenue and global market share of Mass Flow Controller (MFC) for Semiconductor Equipment from 2019 to 2024.

Chapter 3, the Mass Flow Controller (MFC) for Semiconductor Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Mass Flow Controller (MFC) for Semiconductor Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and



growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Mass Flow Controller (MFC) for Semiconductor Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Mass Flow Controller (MFC) for Semiconductor Equipment.

Chapter 14 and 15, to describe Mass Flow Controller (MFC) for Semiconductor Equipment sales channel, distributors, customers, research findings and conclusion.



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