

Global Martensitic Heat Resistant Steels Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Martensitic Heat Resistant Steels market size is expected to reach \$ 4732 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

Global sales of martensitic heat resistant steel reached 2,469,000 tons in 2025, with an average price of \$1,428 per ton.

Martensitic stainless steel is a specific type of stainless steel alloy that can be hardened and tempered through multiple ways of aging/heat treatment. The new martensitic/ferritic super heat-resistant 9-12% Cr steels (always mass%) have been recognized as an alternative for widely used high-strength austenitic stainless steels because of their favorable physical properties (thermal expansion and heat conductance) and lower price.

Raw material costs account for 70-85% of the total cost of martensitic heat-resistant steel. The main raw materials include: scrap steel and pig iron as iron-based raw materials to provide the basic framework; ferrochrome (10-18%), a core element for forming the passivation film and hardenability, accounting for approximately 15-25% of the cost; nickel added in high-performance grades (1-5%) to stabilize austenite and improve toughness, accounting for 10-20% of the cost; microalloying elements such as molybdenum, tungsten, and vanadium used to improve high-temperature strength and tempering stability, accounting for 5-10% of the cost; and carbon content controlled at 0.1-1.0% to adjust hardness and strength. Because martensitic heat-resistant steel typically has a lower chromium content than austenitic stainless steel (10-18% vs. 18-25%), and contains little or no expensive nickel, its raw material costs are relatively low, which is the basis for its price advantage.

From a cost structure perspective, raw material procurement dominates (70-85%), with fluctuations in ferrochrome prices having the greatest impact on costs. Energy and heat treatment costs account for approximately 10-15%, including high energy consumption in processes such as electric furnace smelting, quenching, and tempering, particularly the significant costs associated with vacuum heat treatment (VIM/VAR). Processing and manufacturing costs account for 5-10%, due to the need for forging, precision machining, and strict heat treatment control. Quality inspection and certification account for 3-5%, with aerospace-grade products requiring non-destructive testing, mechanical property testing, and material certification. It is worth noting that ordinary martensitic steel (such as 2Cr13) has relatively low costs due to mature processes and simple alloy elements, while high-end martensitic aging steel, requiring the addition of precious metals such as nickel, cobalt, and molybdenum and undergoing precision heat treatment, can cost 10-20 times more than ordinary grades (approximately 180,000-250,000 RMB/ton), and is mainly used in high-end fields such as aerospace.

This report studies the global Martensitic Heat Resistant Steels production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Martensitic Heat Resistant Steels and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Martensitic Heat Resistant Steels that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Martensitic Heat Resistant Steels total production and demand, 2021-2032, (Kiloton)

Global Martensitic Heat Resistant Steels total production value, 2021-2032, (USD Million)

Global Martensitic Heat Resistant Steels production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Martensitic Heat Resistant Steels consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Martensitic Heat Resistant Steels domestic production, consumption, key domestic manufacturers and share

Global Martensitic Heat Resistant Steels production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Martensitic Heat Resistant Steels production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Kiloton)

Global Martensitic Heat Resistant Steels production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Martensitic Heat Resistant Steels market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Acerinox^{ES}, Aperam^{LU}, Thyssenkrupp^{DE}, POSCO^{KR}, Jindal Stainless^{IN}, ATI Metals^{US}, AK Steel^{US}, Outokumpu^{FI}, NSSMC^{JP}, JFE^{JP}, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Martensitic Heat Resistant Steels market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Martensitic Heat Resistant Steels Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Martensitic Heat Resistant Steels Market, Segmentation by Type:

410 Stainless Steel

420 Stainless Steel

440A Stainless Steel

Cr13 Stainless Steel

Others

Global Martensitic Heat Resistant Steels Market, Segmentation by Carbon Content:

Low Carbon

Medium Carbon

High Carbon

Global Martensitic Heat Resistant Steels Market, Segmentation by Product Forms:

Hot-Rolled Products

Forgings

Global Martensitic Heat Resistant Steels Market, Segmentation by Application:

Aerospace

High Speed Train

Power Plant

Others

Companies Profiled:

Acerinox?ES?

Aperam?LU?

Thyssenkrupp?DE?

POSCO?KR?

Jindal Stainless?IN?

ATI Metals?US?

AK Steel?US?

Outokumpu?FI?

NSSMC?JP?

JFE?JP?

Gerdau?BR?

Voestalpine?AT?

Hyundai?KR?

SSAB?SE?

Sandvik?SE?

Baowu?CN?

Tsingshan Holding?CN?

Angang Lianzhong (Guangzhou) Stainless Steel?CN?

JISCO?CN?

Dongbei Special Steel?CN?

Nanjing Steel?CN?

Key Questions Answered:

1. How big is the global Martensitic Heat Resistant Steels market?
2. What is the demand of the global Martensitic Heat Resistant Steels market?
3. What is the year over year growth of the global Martensitic Heat Resistant Steels market?
4. What is the production and production value of the global Martensitic Heat Resistant Steels market?
5. Who are the key producers in the global Martensitic Heat Resistant Steels market?
6. What are the growth factors driving the market demand?

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