

Global Marjoram Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Marjoram Oil market size is expected to reach \$ 897 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Global marjoram oil sales reached 19,660 tons in 2025, with an average price of US\$31,263 per ton.

Marjoram oil is a pale yellow to yellowish-brown volatile essential oil extracted by steam distillation from the dried flowers or aerial parts of *Origanum majorana* L. (also known as sweet oregano), a plant belonging to the genus *Origanum* in the Lamiaceae family. Its aroma is a strong phenolic, grassy, and woody scent, very similar to thyme but more mellow. The main active ingredients are terpinen-4-ol (19.6%-50%), cis/trans-sabinene hydrate (5-25%), α -terpinene, β -terpineol, and linalool, among others.

The supply of raw materials for marjoram oil is geographically dispersed but varies significantly in quality. Major global production areas are concentrated in countries around the Mediterranean (Egypt, Turkey, Tunisia, etc.), where the climate (warm, dry, and sunny) is ideal for marjoram growth and produces the best quality essential oil. Raw material costs account for 40-50% of the total cost. Due to the generally low extraction rate (only 0.1%-0.4% in most producing areas), approximately 100-300 kg of hay is needed to extract 1 kg of essential oil, resulting in high raw material consumption. Furthermore, marjoram needs to be harvested during a specific flowering period using manual or semi-mechanized methods, with labor costs accounting for 20-25%. Processing costs account for approximately 25-30%. While steam distillation is a mature process, it is energy-intensive and requires precise control of distillation time (usually 3-4 hours) to prevent degradation of heat-sensitive components (such as terpinene-4-ol). Quality control and testing costs account for 10-15%, requiring GC-MS

to ensure that the terpinene-4-ol content meets standards (high-quality oil should be >20%). It is worth noting that cultivation management methods (such as hydroponic nutrient solutions, Biofloc wastewater irrigation, and other emerging technologies) can significantly affect yield and composition, but organic certification and traditional cultivation methods still dominate the high-end market.

This report studies the global Marjoram Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marjoram Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marjoram Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marjoram Oil total production and demand, 2021-2032, (Tons)

Global Marjoram Oil total production value, 2021-2032, (USD Million)

Global Marjoram Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Marjoram Oil consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Marjoram Oil domestic production, consumption, key domestic manufacturers and share

Global Marjoram Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Marjoram Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Marjoram Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Marjoram Oil market based on the following

parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Berje, Elixens, Ernesto Ventos, Augustus Oils, Penta Manufacturing Company, Robertet Group, Ultra International, Treatt, Aromaaz International, Vigon International, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marjoram Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marjoram Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Marjoram Oil Market, Segmentation by Type:

Steam Distillation

Supercritical CO₂ Extraction

Solvent Extraction

Global Marjoram Oil Market, Segmentation by Raw Materials:

Flowers

Leaves

Global Marjoram Oil Market, Segmentation by Chemical Composition:

Terpinen-4-ol Type

Linol Type

Other

Global Marjoram Oil Market, Segmentation by Application:

Food Industry

Cosmetics

Pharmaceuticals & Health Products

Others

Companies Profiled:

Berje

Elixens

Ernesto Ventos

Augustus Oils

Penta Manufacturing Company

Robertet Group

Ultra International

Treatt

Aromaaz International

Vigon International

VedaOils

Key Questions Answered:

1. How big is the global Marjoram Oil market?
2. What is the demand of the global Marjoram Oil market?
3. What is the year over year growth of the global Marjoram Oil market?
4. What is the production and production value of the global Marjoram Oil market?
5. Who are the key producers in the global Marjoram Oil market?
6. What are the growth factors driving the market demand?

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