

Global Maritime Cranes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Maritime Cranes market size is expected to reach \$ 2727 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032). Maritime cranes are essential equipment in the maritime and offshore industries, playing a crucial role in lifting heavy objects and supporting various offshore operations. Whether in the oil and gas sector, wind power installations, or the construction of offshore platforms, these robust machines have repeatedly proven their value. In recent years, the offshore crane industry has seen numerous innovations, improving safety, efficiency, and performance.

In 2025, global Maritime Cranes sales volume reached approximately 528 units, with an average global market price of around k US\$ 3900 per unit.

The maritime cranes market is driven by a combination of global trade growth, offshore energy development, fleet modernization, and stricter operational and safety requirements, making marine and offshore lifting equipment a critical investment for shipowners, port operators, and offshore contractors.

One of the most important drivers is the continued growth of global seaborne trade and port infrastructure expansion. Rising volumes of containerized cargo, bulk commodities, and project cargo are pushing ports and terminals to upgrade or expand their handling capacity. This directly increases demand for ship-mounted cranes, harbor cranes, and service cranes on multipurpose vessels, as efficient onboard and quay-side lifting capability improves turnaround time and reduces dependence on shore-based equipment in less-developed ports.

A second major driver is the rapid expansion of offshore energy activities, particularly offshore wind alongside ongoing oil and gas operations. Offshore wind farms require a wide range of maritime cranes for turbine installation, foundation lifting, cable laying, and long-term maintenance, often under harsh sea conditions. At the same time, oil and gas platforms, FPSOs, and offshore support vessels continue to rely on heavy-duty and

heave-compensated cranes for drilling support, subsea installation, and logistics. This shift toward more complex offshore projects is driving demand for higher-capacity, more precise, and technologically advanced maritime cranes. Fleet renewal and vessel specialization also play a key role in market growth. Shipowners are increasingly investing in specialized vessels such as offshore construction vessels, heavy-lift ships, wind installation vessels, and service operation vessels that require customized crane solutions. Aging fleets in Europe, Asia, and parts of the Middle East are being replaced or retrofitted with modern cranes offering higher lifting capacity, improved safety features, and better energy efficiency, stimulating both new-build and retrofit demand.

Another strong driver is the increasing focus on safety, automation, and operational efficiency. Maritime cranes operate in challenging environments where accidents can have severe financial and environmental consequences. As a result, operators are adopting cranes with advanced load monitoring systems, anti-sway control, active and passive heave compensation, remote operation, and digital diagnostics. Regulatory pressure from classification societies and maritime authorities further accelerates the adoption of safer and more reliable crane systems.

This report studies the global Maritime Cranes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Maritime Cranes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Maritime Cranes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Maritime Cranes total production and demand, 2021-2032, (Units)

Global Maritime Cranes total production value, 2021-2032, (USD Million)

Global Maritime Cranes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Maritime Cranes consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Maritime Cranes domestic production, consumption, key domestic manufacturers and share

Global Maritime Cranes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Maritime Cranes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Maritime Cranes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Maritime Cranes market based on the

following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liebherr, Huisman, TTS Group, DMW Marine Group, KenzFiguee, SMST, Konecranes, NOV, HAILA Cranes, PLM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Maritime Cranes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Maritime Cranes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Maritime Cranes Market, Segmentation by Type:

Hydraulic Drive

Electric/Electro-Hydraulic Drive

Global Maritime Cranes Market, Segmentation by Function:

Pedestal Crane

Knuckle Boom Crane

Fixed Crane

Global Maritime Cranes Market, Segmentation by Application:

Offshore Oil and Gas

Offshore Wind Power

Military and Defense

Other

Companies Profiled:

Liebherr

Huisman

TTS Group

DMW Marine Group

KenzFigee

SMST

Konecranes

NOV

HAILA Cranes

PLM

North Pacific Crane Company

Palfinger Marine

MacGregor

Allied Systems

Seatrax

China State Shipbuilding

ZPMC

OUCO Heavy Industry

Key Questions Answered:

1. How big is the global Maritime Cranes market?
2. What is the demand of the global Maritime Cranes market?
3. What is the year over year growth of the global Maritime Cranes market?
4. What is the production and production value of the global Maritime Cranes market?
5. Who are the key producers in the global Maritime Cranes market?
6. What are the growth factors driving the market demand?

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