

# Global Marine Waste Derived PCR Plastics Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Marine Waste Derived PCR Plastics market size was valued at US\$ 1112 million in 2025 and is forecast to a readjusted size of US\$ 2666 million by 2032 with a CAGR of 13.3% during review period.

Marine Waste Derived Post Consumer Recycled (PCR) Plastics refer to materials generated from plastic waste destined for or retrieved from the marine environment. This includes Ocean-Bound Plastics (OBP) collected within 50km of coastlines lacking formal waste management, as well as abandoned fishing gear and ropes recovered from seas. In 2025, global marine waste derived PCR plastics production reached approximately 360,386 ton, with an average global market price of around USD 3,000 per ton. A factory gross profit of USD 1,050 per ton with 35% gross margin. A single line full machine capacity production is around 2,000 ton per line per year. Upstream dependencies to coastal waste, municipal recycling and cleanup program. Downstream demand is concentrated in packaging, textile, consumer goods and automotive. An athletic footwear manufacturers incorporate recycled fishing-net nylon into shoe uppers and midsoles, reducing virgin polymer consumption while supporting marine cleanup initiatives. China and India leads the market by massive coastal populations and government infrastructure spending.

This report is a detailed and comprehensive analysis for global Marine Waste Derived PCR Plastics market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Marine Waste Derived PCR Plastics market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Marine Waste Derived PCR Plastics market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Marine Waste Derived PCR Plastics market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Marine Waste Derived PCR Plastics market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Marine Waste Derived PCR Plastics
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine Waste Derived PCR Plastics market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KW Plastics (US), Indorama Ventures (Thailand), Plastipak Holdings, Inc. (US), Alpek S.A.B. de C.V. (Mexico), Far Eastern New Century (Taiwan), MBA Polymers, Inc. (US), Intco Recycling (China), Biffa plc (UK), Viridor (UK), Envision Plastics (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Marine Waste Derived PCR Plastics market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Polyethylene (HDPE/LDPE)

Polypropylene (PP)

Nylon (PA6 / PA66)

PET

Others

### Market segment by Technology

Mechanical Recycling

Chemical Recycling (Depolymerization)

Pyrolysis / Feedstock

Others

### Market segment by Melt Flow Index

Low Flow (20 g/10 min)

Ultra High Flow (>50 g/10 min)

Others

#### Market segment by Application

Packaging

Personal Care and Cosmetics

Textiles and Apparel

Automotive

Others

#### Major players covered

KW Plastics (US)

Indorama Ventures (Thailand)

Plastipak Holdings, Inc. (US)

Alpek S.A.B. de C.V. (Mexico)

Far Eastern New Century (Taiwan)

MBA Polymers, Inc. (US)

Intco Recycling (China)

Biffa plc (UK)

Viridor (UK)

Envision Plastics (US)

SUEZ (France)

Veolia (France)

GEM Co., Ltd. (China)

Dongguan Yujie Industrial (China)

Toray Industries, Inc. (Japan)

JEPLAN, Inc. (Japan)

Nile Recycling Company (Egypt)

Jayplas (UK)

SABIC (Saudi Arabia)

Unifi, Inc. (US)

BASF SE (Germany)

Covestro AG (Germany)

Global Green Material Co. (Taiwan)

B&B Plastics Inc (US)

Oceanworks, Inc. (US)

Plastic Energy (UK)

Waterhaul (UK)

PureCycle Technologies (US)

ReVital Polymers (Canada)

## OceanMaterial (US)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine Waste Derived PCR Plastics product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Waste Derived PCR Plastics, with price, sales quantity, revenue, and global market share of Marine Waste Derived PCR Plastics from 2021 to 2026.

Chapter 3, the Marine Waste Derived PCR Plastics competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Waste Derived PCR Plastics breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026. and Marine Waste Derived PCR Plastics market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Waste Derived PCR Plastics.

Chapter 14 and 15, to describe Marine Waste Derived PCR Plastics sales channel, distributors, customers, research findings and conclusion.

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