

# Global Marine Waste Derived PCR Plastics Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Marine Waste Derived PCR Plastics market size is expected to reach \$ 2666 million by 2032, rising at a market growth of 13.3% CAGR during the forecast period (2026-2032).

Marine Waste Derived Post Consumer Recycled (PCR) Plastics refer to materials generated from plastic waste destined for or retrieved from the marine environment. This includes Ocean-Bound Plastics (OBP) collected within 50km of coastlines lacking formal waste management, as well as abandoned fishing gear and ropes recovered from seas. In 2025, global marine waste derived PCR plastics production reached approximately 360,386 ton, with an average global market price of around USD 3,000 per ton. A factory gross profit of USD 1,050 per ton with 35% gross margin. A single line full machine capacity production is around 2,000 ton per line per year. Upstream dependencies to coastal waste, municipal recycling and cleanup program. Downstream demand is concentrated in packaging, textile, consumer goods and automotive. An athletic footwear manufacturers incorporate recycled fishing-net nylon into shoe uppers and midsoles, reducing virgin polymer consumption while supporting marine cleanup initiatives. China and India leads the market by massive coastal populations and government infrastructure spending.

This report studies the global Marine Waste Derived PCR Plastics production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine Waste Derived PCR Plastics and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine Waste Derived

PCR Plastics that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine Waste Derived PCR Plastics total production and demand, 2021-2032, (Tons)

Global Marine Waste Derived PCR Plastics total production value, 2021-2032, (USD Million)

Global Marine Waste Derived PCR Plastics production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Marine Waste Derived PCR Plastics consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Marine Waste Derived PCR Plastics domestic production, consumption, key domestic manufacturers and share

Global Marine Waste Derived PCR Plastics production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Marine Waste Derived PCR Plastics production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Marine Waste Derived PCR Plastics production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Marine Waste Derived PCR Plastics market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KW Plastics (US), Indorama Ventures (Thailand), Plastipak Holdings, Inc. (US), Alpek S.A.B. de C.V. (Mexico), Far Eastern New Century (Taiwan), MBA Polymers, Inc. (US), Intco Recycling (China), Biffa plc (UK), Viridor (UK), Envision Plastics (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine Waste Derived PCR Plastics market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Marine Waste Derived PCR Plastics Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Marine Waste Derived PCR Plastics Market, Segmentation by Type:

Polyethylene (HDPE/LDPE)

Polypropylene (PP)

Nylon (PA6 / PA66)

PET

Others

#### Global Marine Waste Derived PCR Plastics Market, Segmentation by Technology:

Mechanical Recycling

Chemical Recycling (Depolymerization)

Pyrolysis / Feedstock

Others

Global Marine Waste Derived PCR Plastics Market, Segmentation by Melt Flow Index:

Low Flow (20 g/10 min)

Ultra High Flow (>50 g/10 min)

Others

Global Marine Waste Derived PCR Plastics Market, Segmentation by Application:

Packaging

Personal Care and Cosmetics

Textiles and Apparel

Automotive

Others

Companies Profiled:

KW Plastics (US)

Indorama Ventures (Thailand)

Plastipak Holdings, Inc. (US)

Alpek S.A.B. de C.V. (Mexico)

Far Eastern New Century (Taiwan)

MBA Polymers, Inc. (US)

Intco Recycling (China)

Biffa plc (UK)

Viridor (UK)

Envision Plastics (US)

SUEZ (France)

Veolia (France)

GEM Co., Ltd. (China)

Dongguan Yujie Industrial (China)

Toray Industries, Inc. (Japan)

JEPLAN, Inc. (Japan)

Nile Recycling Company (Egypt)

Jayplas (UK)

SABIC (Saudi Arabia)

Unifi, Inc. (US)

BASF SE (Germany)

Covestro AG (Germany)

Global Green Material Co. (Taiwan)

B&B Plastics Inc (US)

Oceanworks, Inc. (US)

Plastic Energy (UK)

Waterhaul (UK)

PureCycle Technologies (US)

ReVital Polymers (Canada)

OceanMaterial (US)

Key Questions Answered:

1. How big is the global Marine Waste Derived PCR Plastics market?
2. What is the demand of the global Marine Waste Derived PCR Plastics market?
3. What is the year over year growth of the global Marine Waste Derived PCR Plastics market?
4. What is the production and production value of the global Marine Waste Derived PCR Plastics market?
5. Who are the key producers in the global Marine Waste Derived PCR Plastics market?
6. What are the growth factors driving the market demand?

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