

Global Marine Sump Pumps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Marine Sump Pumps market size was valued at US\$ 295 million in 2025 and is forecast to a readjusted size of US\$ 464 million by 2032 with a CAGR of 6.8% during review period.

In 2025, global Marine Sump Pump reached approximately 17,954 units , with an average global market price of around US\$ 15,958 per unit. Gross margin is about 49%. The cost is 8,139 usd. The Production Capacity is about 25,000 units. Marine Sump Pumps are mechanical device installed in the bilge or compartment of a vessel to remove accumulated water, ballast water, or wastewater. It can handle clean water, oily water, water with solid particles, or viscous liquids, ensuring normal vessel operation, keeping compartments dry, and maintaining ship stability. Depending on the drive method, installation, and application, sump pumps can be classified into various types such as centrifugal pumps, self-priming pumps, submersible pumps, diaphragm pumps, and rotary pumps.

Smart & Automated Systems

Pump systems will increasingly integrate level sensors, PLC control, and remote monitoring, enabling automatic bilge water discharge and fault alerts.

Energy-efficient & Environmentally Friendly Design

Next-generation pumps will optimize energy consumption, reduce power usage, and improve handling of oily bilge water and solids to comply with environmental regulations.

Corrosion-resistant & High-durability Materials

Pumps will use more corrosion-resistant and high-pressure durable materials, enhancing service life and reliability on commercial vessels, oil tankers, and offshore platforms.

Multi-functional & Modular Development

Pump units will evolve toward modular and combinable systems, integrating bilge water discharge, ballast water transfer, and waste handling in a single system, adaptable to various vessels and operational needs.

In the future, the marine sump pump industry will show a clear trend toward smart systems, with pumps widely integrating level sensors, PLC control, and remote monitoring to enable automatic bilge water discharge and fault alerts, reducing manual operation. Energy efficiency and environmental protection will become design priorities, further reducing power consumption while efficiently handling oily bilge water and solids in compliance with international regulations. In terms of materials, pumps made of highly corrosion-resistant and wear-resistant materials will enhance reliability and service life on commercial vessels, oil tankers, and offshore engineering ships. Moreover, multi-functional modular development will allow combinable pump units to integrate bilge water discharge, ballast water transfer, and waste handling, providing flexible solutions for various vessel types and complex operational scenarios.

This report is a detailed and comprehensive analysis for global Marine Sump Pumps market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Marine Sump Pumps market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Marine Sump Pumps market size and forecasts by region and country, in

consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Marine Sump Pumps market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Marine Sump Pumps market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Marine Sump Pumps

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine Sump Pumps market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xylem, Grundfos, KSB Group, Sulzer, ITT Goulds Pumps, Nikkiso, Ebara, Cryostar, Shinko, Deep Blue Pump, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Marine Sump Pumps market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Pressure Type

High Pressure Type

Market segment by Power

Electric Type

Pneumatic Type

Hydraulic Type

Other

Market segment by Size

Large Type

Small & Medium Type

Market segment by Application

Commercial Vessels

Industrial Vessels

Others

Major players covered

Xylem

Grundfos

KSB Group

Sulzer

ITT Goulds Pumps

Nikkiso

Ebara

Cryostar

Shinko

Deep Blue Pump

SPP Pumps

Vanzetti Engineering

Andisoon

Rule Industries

Johnson Pump Marine

SHURflo

Attwood Marine

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine Sump Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Sump Pumps, with price, sales quantity, revenue, and global market share of Marine Sump Pumps from 2021 to 2026.

Chapter 3, the Marine Sump Pumps competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Sump Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Marine Sump Pumps market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Sump Pumps.

Chapter 14 and 15, to describe Marine Sump Pumps sales channel, distributors, customers, research findings and conclusion.

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