

Global Marine Sonar Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Marine Sonar Device market size was valued at US\$ 432 million in 2025 and is forecast to a readjusted size of US\$ 618 million by 2032 with a CAGR of 5.3% during review period.

Marine sonar devices are acoustic systems used for underwater detection, positioning, and seabed mapping. They provide high-resolution imaging, precise depth measurement, and real-time data, and are widely used in navigation, marine scientific research, offshore engineering, and fisheries management. These devices play a crucial role in safe operation and environmental monitoring in complex aquatic environments. The upstream of the marine sonar device industry chain includes acoustic transducers, signal processing modules, electronic boards, waterproof housings, and embedded control systems; the midstream includes system integration, software development, calibration, and testing; and the downstream serves hydrographic surveying units, offshore engineering companies, research institutions, defense and fishing fleets, while also providing installation, commissioning, and maintenance services. In 2025, the global production of marine sonar devices was approximately 7,430 units, with a global average market price of approximately US\$56,500 per unit. The gross profit margin of major companies in the industry ranged from 45% to 60%. The global production capacity of marine sonar devices in 2025 was approximately 10,000 units.

The marine sonar device market is driven by increasing offshore activities, maritime safety requirements, and expanding ocean exploration projects. Growth in offshore energy, seabed mapping, and defense initiatives has created strong demand for high-precision sonar systems. Compared with conventional methods, modern sonar devices

offer higher resolution, real-time monitoring, and integrated data analysis. Key technological trends include multi-beam systems, compact designs, and intelligent signal processing. With continued investment in marine infrastructure and research, the market is expected to grow steadily in the coming years.

This report is a detailed and comprehensive analysis for global Marine Sonar Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Marine Sonar Device market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Marine Sonar Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Marine Sonar Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Marine Sonar Device market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Marine Sonar Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine Sonar Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Deep Trekker, Furuno Electric, Kongsberg

Maritime, ASELSAN, SAES, Teledyne Marine, Sonardyne, DSIT Solutions, Impact Subsea, HIDROLAB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Marine Sonar Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Multi-channel

Single Channel

Market segment by Sonar Type

Active Sonar

Passive Sonar

Imaging Sonar

Side-Scan Sonar

Multibeam Echo Sounder

Market segment by Frequency Band

Low-Frequency Sonar (300 kHz)

Market segment by Application

Oil & Gas

Aquaculture

Infrastructure

Search & Rescue

Defense

Ocean Science

Major players covered

Deep Trekker

Furuno Electric

Kongsberg Maritime

ASELSAN

SAES

Teledyne Marine

Sonardyne

DSIT Solutions

Impact Subsea

HIDROLAB

JW FISHERS

Raymarine

Norbit Subsea

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine Sonar Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Sonar Device, with price, sales quantity, revenue, and global market share of Marine Sonar Device from 2021 to 2026.

Chapter 3, the Marine Sonar Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Sonar Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Marine Sonar Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Sonar Device.

Chapter 14 and 15, to describe Marine Sonar Device sales channel, distributors, customers, research findings and conclusion.

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