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# Global Marine Shaft Torque Meter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Marine Shaft Torque Meter market size is expected to reach $ 50.59 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Marine Shaft Torque Meter refers to a specialized onboard or temporary measurement system used to directly measure torque transmitted through a vessel's propulsion shaft, intermediate shaft, propeller shaft, thruster shaft, or other marine rotating drivetrain. The system typically detects torsional strain, torsion angle, or related shaft deformation and combines the measured torque with rotational speed to calculate shaft power. Commercial products mainly use strain gauge, optical, magnetic, or mechanical frequency-based measurement principles and are offered as permanent onboard systems as well as portable or temporary systems for sea trials and diagnostic work. Depending on configuration, the equipment may measure torque only, torque and shaft power, or torque, shaft power and thrust, with outputs integrated into ship automation, performance monitoring, ShaPoLi, data logging or energy-efficiency management systems. The market covered in this report focuses on direct shaft torque measurement hardware and associated dedicated sensing, signal processing, display and standard monitoring modules used in merchant vessels, naval and government vessels, offshore and workboats, fishing vessels, and selected yachts. Direct shaft-torsion measurement remains the fundamental technical basis of commercial shaft horsepower and shaft power meters.

## Key Findings

The global weighted average selling price was approximately US$17,200 per unit in

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2025.

Strain gauge-based systems remained the largest product type.

Permanent onboard systems remained the primary product form.

Torque and shaft power measurement systems represented the mainstream configuration.

Merchant vessels remained the largest downstream application.

Europe had the highest concentration of suppliers, while demand from newbuild vessels in Asia grew rapidly.

Market Trends

The most important technology trend is the transition from stand-alone torque indication toward integrated propulsion-performance measurement. New-generation products increasingly combine torque, RPM and calculated shaft power, with optional thrust measurement, digital logging and interfaces to IAS, DCS, ship-performance platforms and ShaPoLi systems. At the sensing level, strain-gauge systems remain mainstream, but optical and magnetic architectures are strengthening their position where users value non-contact measurement, simplified rotating-shaft electronics or reduced maintenance. The market is therefore evolving through functional integration rather than replacement of one measurement principle by a single dominant alternative.

A second trend is the growing importance of continuous operational data. Shaft torque is increasingly treated as a primary input for propulsion-efficiency analysis rather than only an engineering parameter used during commissioning. Combining shaft power with vessel speed, fuel consumption and operating-condition data allows operators to identify propeller and hull performance deterioration, evaluate maintenance effectiveness and improve operating profiles. This favors systems with stable long-term calibration, standardized digital outputs and easier connection to vessel data infrastructure.

# Market Dynamics

## Drivers

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Decarbonization and vessel-efficiency management are the principal structural demand drivers. IMO’s EEXI and CII requirements have been mandatory since 2023, while shaft or engine power limitation is among the available technical approaches for EEXI compliance. ShaPoLi applications specifically require monitoring of shaft power, torque and speed, strengthening the commercial relevance of reliable direct shaft measurement in selected retrofit and newbuild projects.

### Restraints

The market is constrained by long equipment service lives, relatively low replacement frequency and the fact that a dedicated shaft torque meter is not mandatory on every vessel. Some operators can rely on engine-side parameters or alternative performance-estimation methods for less demanding applications. In addition, permanent installation requires access to the shaft line, calibration and integration work, making purchasing decisions more project-specific than for standardized marine electronics.

### Opportunities

The strongest opportunities are associated with retrofit performance monitoring, high-value merchant newbuilds, LNG carriers and other sophisticated vessels, integrated torque-and-thrust measurement, and localization of marine instrumentation in Asian shipbuilding markets. Products able to provide stable direct measurements while feeding broader ship-performance and decarbonization platforms are positioned to capture a larger share of system value than stand-alone indication devices.

### Challenges

Measurement accuracy must be maintained under vibration, temperature variation, shaft deformation and harsh marine conditions. Installation geometry differs from vessel to vessel, increasing engineering and commissioning requirements. Suppliers also face relatively long shipyard qualification cycles, classification and calibration requirements, global after-sales needs and competition from indirect power-estimation methods. These factors favor experienced specialist manufacturers with established maritime engineering capabilities.

## Industry Chain Analysis

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The upstream industry includes strain gauges, optical and magnetic sensors, torsion-detection components, telemetry modules, inductive or other contactless power-transfer components, speed sensors, processors, displays, industrial communication interfaces and marine-grade electronic assemblies. Midstream manufacturers integrate these components into shaft-mounted sensing assemblies, fixed receivers, calculation units and display or monitoring systems, followed by calibration, installation engineering and vessel-system integration. Downstream demand comes primarily from shipyards, shipowners, fleet operators, naval and government fleets, offshore operators and marine testing organizations.

## Value Chain Analysis

Component procurement represents only part of the value of a Marine Shaft Torque Meter. Higher value is concentrated in sensing architecture, measurement accuracy, signal processing algorithms, shaft-specific installation engineering, calibration, marine reliability, classification acceptance and integration with onboard automation and performance-management systems. Permanent systems generally provide greater lifecycle service opportunities through calibration, commissioning, retrofit upgrades and digital integration, while portable systems create value through flexibility across multiple vessels and sea-trial applications.

## Segment Insights

By Measurement Principle, Strain Gauge Based remains the largest segment, followed by established Optical and Magnetic solutions and a smaller Mechanical Frequency Based segment. By Installation Mode, Permanent Onboard Systems dominate commercial deployment, while Portable and Temporary Systems serve sea trials and short-duration measurement. By Measurement Capability, Torque and Shaft Power Measurement Systems form the mainstream market, while Torque, Shaft Power and Thrust Measurement Systems occupy a higher-functionality niche. By Vessel Type, Merchant Vessels represent the largest demand base, with Naval and Government Vessels and Offshore and Workboats forming important specialized markets.

## Downstream Market Opportunities

Commercial shipping offers the largest addressable opportunity because operators increasingly require higher-quality propulsion data for fuel-efficiency analysis, hull and propeller condition assessment, voyage optimization and emissions management. Newbuild programs provide the most efficient route for permanent system integration,

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while the installed fleet supports retrofit opportunities where direct shaft-power data are required. Sea trials and propulsion upgrades support a separate portable-system opportunity, particularly where one measurement platform can be adapted to different shaft diameters or multiple vessels. Shoyo, for example, offers temporary-use equipment designed for measurements across multiple vessels by changing adapter-ring configurations.

## Regional Insights

Europe remains the principal technology and supplier cluster, supported by a long-established marine instrumentation industry and broad coverage of strain-gauge, optical and magnetic measurement technologies. Asia combines the world's major shipbuilding centers with a growing regional supplier base. Japan retains established shaft-horsepower-meter manufacturing capabilities, including specialized mechanical frequency-based technology, while Korea is an important newbuild installation market and also hosts local manufacturing through international group structures. China is progressing from domestic marine instrumentation toward higher-specification commercial-vessel applications, creating additional localization potential. North America has fewer dedicated marine shaft-torque suppliers but retains specialist expertise in telemetry-based torque measurement.

## Competitive Landscape Analysis

The competitive landscape is specialized rather than highly commoditized. Established European suppliers hold advantages in installed base, marine references, technology breadth and global service coverage, while Asian suppliers compete through shipyard proximity, localized engineering and integration into regional newbuild programs. Competition is determined less by sensor-component cost than by measurement accuracy, long-term stability, installation flexibility, classification acceptance, commissioning capability and connectivity with ship automation and performance-management platforms. The market remains sufficiently fragmented for specialist manufacturers to maintain defensible positions in particular technologies, vessel types and regional shipbuilding ecosystems, while increasing digital integration is gradually raising the importance of software interfaces and lifecycle service capability.

## Report Scope

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This report studies the global Marine Shaft Torque Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine Shaft Torque Meter and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine Shaft Torque Meter that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Marine Shaft Torque Meter total production and demand, 2021-2032, (Units)

Global Marine Shaft Torque Meter total production value, 2021-2032, (USD Million)

Global Marine Shaft Torque Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Marine Shaft Torque Meter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Marine Shaft Torque Meter domestic production, consumption, key domestic manufacturers and share

Global Marine Shaft Torque Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Marine Shaft Torque Meter production by Measurement Principle, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Marine Shaft Torque Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Marine Shaft Torque Meter market based on the following parameters - company overview, production, value, price, gross margin,

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product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gaztransport & Technigaz SA, Kongsberg Gruppen ASA, Trelleborg AB, Aalberts N.V., Datum Electronics Ltd, Hoppe Marine GmbH, Nakashima Holdings Co., Ltd., INTEGRA Holding AG, Binsfeld Engineering Inc., Chris-Marine AB, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine Shaft Torque Meter market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (K US$/Unit) by manufacturer, by Measurement Principle, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Marine Shaft Torque Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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# Market Segmentation

## Global Marine Shaft Torque Meter Market, Segmentation by Measurement Principle:

Strain Gauge Based

Optical

Magnetic

Mechanical Frequency Based

Others

## Global Marine Shaft Torque Meter Market, Segmentation by Installation Mode:

Permanent Onboard Systems

Portable and Temporary Systems

Others

## Global Marine Shaft Torque Meter Market, Segmentation by Measurement Location:

Main Propulsion and Intermediate Shaft

Thruster Shaft

Auxiliary and Generator Drive Shaft

Others

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## Global Marine Shaft Torque Meter Market, Segmentation by Application:

Merchant Vessels

Naval and Government Vessels

Offshore and Workboats

Fishing Vessels

Yachts and Recreational Vessels

Others

## Companies Profiled:

Gaztransport & Technigaz SA

Kongsberg Gruppen ASA

Trelleborg AB

Aalberts N.V.

Datum Electronics Ltd

Hoppe Marine GmbH

Nakashima Holdings Co., Ltd.

INTEGRA Holding AG

Binsfeld Engineering Inc.

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Chris-Marine AB

Light Structures AS

TX Marine Messsysteme GmbH

TecnoVeritas Serviços de Engenharia e Sistemas Tecnológicos, Lda.

Sea Control System Corporation Limited

Ningbo SHANBEI Technology Co., Ltd.

NANJING HIJOY SCIENCE & TECHNOLOGY CO., LTD.

China State Shipbuilding Corporation Limited

Hillhouse Industrial & Marine, Inc.

TOYO ELECTRONICS CORP.

Kuramoto Instrument Manufacturing Co., Ltd.

## Key Questions Answered

1. How big is the global Marine Shaft Torque Meter market?
2. What is the demand of the global Marine Shaft Torque Meter market?
3. What is the year over year growth of the global Marine Shaft Torque Meter market?
4. What is the total value of the global Marine Shaft Torque Meter market?
5. Who are the Major Players in the global Marine Shaft Torque Meter market?
6. What are the growth factors driving the market demand?

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