

Global Marine Shaft Earthing Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Marine Shaft Earthing Systems market size was valued at US\$ 163 million in 2025 and is forecast to a readjusted size of US\$ 224 million by 2032 with a CAGR of 4.7% during review period.

Marine Shaft Earthing Systems are vessel protection systems used to conduct electrical potential from rotating propulsion shafts to the ship hull or grounding structure through controlled contact. They help reduce shaft voltage, bearing-current damage, electrical sparking risk, corrosion-related issues, and electromagnetic interference in marine propulsion systems. A typical system includes shaft grounding brushes, slip rings, silver-graphite contacts, brush holders, monitoring modules, cables, alarms, mounting brackets, and control interfaces. They are used on merchant ships, tankers, container vessels, offshore vessels, ferries, cruise ships, naval vessels, and workboats. This category excludes general cathodic protection systems, shaft seals, complete propulsion systems, ordinary grounding cables, and hull corrosion monitoring systems. The industrial chain of Marine Shaft Earthing Systems includes upstream suppliers of silver-graphite contact materials, carbon brushes, copper conductors, slip rings, stainless-steel holders, springs, cables, terminals, insulation materials, current sensors, monitoring modules, alarm units, control boards, marine-grade enclosures, sealing parts, fasteners, surface-treatment services, precision machined parts, and testing instruments. The midstream consists of marine electrical equipment and propulsion-protection system manufacturers that design and assemble shaft grounding brush units, contact assemblies, shaft collars, monitoring devices, alarm interfaces, mounting brackets, and customized kits for different shaft diameters and vessel types. Downstream users include shipyards, shipowners, fleet operators, marine maintenance providers, propulsion-system integrators, offshore vessel operators, naval support

contractors, and marine equipment distributors.

The Marine Shaft Earthing System market is a steady reliability and protection market rather than a high-volume marine equipment market. Demand is supported by higher attention to propulsion reliability, bearing protection, electrical interference control, and maintenance-cost reduction across commercial ships, offshore vessels, and specialized fleets. Vessels using electric propulsion, hybrid propulsion, frequency converters, sensitive monitoring equipment, and long operating-hour profiles show stronger adoption because shaft voltage and bearing-current risks are more visible in these applications. Buyers increasingly value stable contact performance, wear life, monitoring accuracy, alarm integration, marine-environment durability, and retrofit convenience rather than basic grounding function alone. Simple brush assemblies face price pressure, while monitored and vessel-specific systems have better pricing resilience. Suppliers with marine installation experience, shaft-diameter adaptation, certification support, and maintenance service capability will have stronger fleet-level customer retention. In 2025, global Marine Shaft Earthing System production reached approximately 23.24 thousand units, with an average global market price of around US\$6,800 per unit. The gross profit margin of major companies in the industry ranged from 29% to 46%. In 2025, the global production capacity of Marine Shaft Earthing Systems was approximately 30.98 thousand units.

Report Scope

This report is a detailed and comprehensive analysis for global Marine Shaft Earthing Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Marine Shaft Earthing Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Marine Shaft Earthing Systems market size and forecasts by region and country,

in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Marine Shaft Earthing Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Marine Shaft Earthing Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Marine Shaft Earthing Systems
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine Shaft Earthing Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ALTHEN Sensors & Controls B.V., Evac Oy, MME Group B.V., Cathwell AS, CORROSION B.V., BAC Corrosion Control Denmark A/S, MG Duff International Ltd, Tecnoseal Foundry S.r.l., JOWA AB, PSS Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Marine Shaft Earthing Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

- Slip-Ring Brush System
- Direct Shaft-Contact Brush System
- Flexible Conductive Strap System
- Other Shaft-Current Transfer Systems

Market segment by Functional Configuration

- Basic Shaft Grounding Systems
- Monitored Shaft Grounding Systems

Market segment by Rated Shaft Diameter

- Small Shaft Diameter Systems (<100 mm)
- Medium Shaft Diameter Systems (100–250 mm)
- Large Shaft Diameter Systems (251–500 mm)
- Extra-Large Shaft Diameter Systems (>500 mm)

Market segment by System Type

- Carbon Brush Shaft Earthing Systems
- Silver Graphite Shaft Earthing Systems

Market segment by Application

Cargo Transport Vessels

Passenger Transport Vessels

Offshore Energy Support Vessels

Fishing and Aquaculture Vessels

Port Towage and Harbor Service Vessels

Naval Combat and Defense Support Vessels

Civil Patrol Rescue and Public-Service Vessels

Research and Survey Vessels

Recreational Craft and Yachts

Major players covered

ALTHEN Sensors & Controls B.V.

Evac Oy

MME Group B.V.

Cathwell AS

CORROSION B.V.

BAC Corrosion Control Denmark A/S

MG Duff International Ltd

Tecnoseal Foundry S.r.l.

JOWA AB

PSS Corporation

THE NIPPON CORROSION ENGINEERING CO., LTD.

TRATEC LTD.

Kyushu Zinc Co., Ltd.

Helwig Carbon Products, Inc.

EICS Technology Pte. Ltd.

Logix MPS Pty Ltd.

Vyas Metal Private Limited

Nantong Navigation Machinery Group Co., Ltd.

Jiangsu Xingzhou Marine Equipment Co., Ltd.

Wilson Walton International S.A.

K.C. LTD.

CorrsTech Korea Ltd.

HENSOLDT AG

W.R. Davis Engineering Limited

Schunk Kohlenstofftechnik GmbH

E. Polipodio Srl

Sargam Metals Private Limited

Sivagami Metal Industries

Ningbo Zhonghe Technology Co., Ltd.

Dongtai Haipeng Marine Accessories Co., Ltd.

Shanghai Ousen Marine Equipment Co., Ltd.

Dalian HITECH Marine Equipment Co., Ltd.

Jiangsu Huayang Heavy Industry Co., Ltd.

EKK Anlagentechnik GmbH & Co. KG

Cathodic Marine Engineering Pte Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Marine Shaft Earthing Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Shaft Earthing Systems, with price, sales quantity, revenue, and global market share of Marine Shaft Earthing Systems from 2021 to 2026.

Chapter 3, the Marine Shaft Earthing Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Shaft Earthing Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Marine Shaft Earthing Systems market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Shaft Earthing Systems.

Chapter 14 and 15, to describe Marine Shaft Earthing Systems sales channel, distributors, customers, research findings and conclusion.

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