

Global Marine Shaft Earthing Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Marine Shaft Earthing Systems market size is expected to reach \$ 224 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Marine Shaft Earthing Systems are vessel protection systems used to conduct electrical potential from rotating propulsion shafts to the ship hull or grounding structure through controlled contact. They help reduce shaft voltage, bearing-current damage, electrical sparking risk, corrosion-related issues, and electromagnetic interference in marine propulsion systems. A typical system includes shaft grounding brushes, slip rings, silver-graphite contacts, brush holders, monitoring modules, cables, alarms, mounting brackets, and control interfaces. They are used on merchant ships, tankers, container vessels, offshore vessels, ferries, cruise ships, naval vessels, and workboats. This category excludes general cathodic protection systems, shaft seals, complete propulsion systems, ordinary grounding cables, and hull corrosion monitoring systems. The industrial chain of Marine Shaft Earthing Systems includes upstream suppliers of silver-graphite contact materials, carbon brushes, copper conductors, slip rings, stainless-steel holders, springs, cables, terminals, insulation materials, current sensors, monitoring modules, alarm units, control boards, marine-grade enclosures, sealing parts, fasteners, surface-treatment services, precision machined parts, and testing instruments. The midstream consists of marine electrical equipment and propulsion-protection system manufacturers that design and assemble shaft grounding brush units, contact assemblies, shaft collars, monitoring devices, alarm interfaces, mounting brackets, and customized kits for different shaft diameters and vessel types. Downstream users include shipyards, shipowners, fleet operators, marine maintenance providers, propulsion-system integrators, offshore vessel operators, naval support contractors, and marine equipment distributors.

The Marine Shaft Earthing System market is a steady reliability and protection market rather than a high-volume marine equipment market. Demand is supported by higher attention to propulsion reliability, bearing protection, electrical interference control, and maintenance-cost reduction across commercial ships, offshore vessels, and specialized fleets. Vessels using electric propulsion, hybrid propulsion, frequency converters, sensitive monitoring equipment, and long operating-hour profiles show stronger adoption because shaft voltage and bearing-current risks are more visible in these applications. Buyers increasingly value stable contact performance, wear life, monitoring accuracy, alarm integration, marine-environment durability, and retrofit convenience rather than basic grounding function alone. Simple brush assemblies face price pressure, while monitored and vessel-specific systems have better pricing resilience. Suppliers with marine installation experience, shaft-diameter adaptation, certification support, and maintenance service capability will have stronger fleet-level customer retention. In 2025, global Marine Shaft Earthing System production reached approximately 23.24 thousand units, with an average global market price of around US\$6,800 per unit. The gross profit margin of major companies in the industry ranged from 29% to 46%. In 2025, the global production capacity of Marine Shaft Earthing Systems was approximately 30.98 thousand units.

Report Scope

This report studies the global Marine Shaft Earthing Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine Shaft Earthing Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine Shaft Earthing Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine Shaft Earthing Systems total production and demand, 2021-2032, (Units)

Global Marine Shaft Earthing Systems total production value, 2021-2032, (USD

Million)

Global Marine Shaft Earthing Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Marine Shaft Earthing Systems consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Marine Shaft Earthing Systems domestic production, consumption, key domestic manufacturers and share

Global Marine Shaft Earthing Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Marine Shaft Earthing Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Marine Shaft Earthing Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Marine Shaft Earthing Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ALTHEN Sensors & Controls B.V., Evac Oy, MME Group B.V., Cathwell AS, CORROSION B.V., BAC Corrosion Control Denmark A/S, MG Duff International Ltd, Tecnoseal Foundry S.r.l., JOWA AB, PSS Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine Shaft Earthing Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marine Shaft Earthing Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Marine Shaft Earthing Systems Market, Segmentation by Type:

Slip-Ring Brush System

Direct Shaft-Contact Brush System

Flexible Conductive Strap System

Other Shaft-Current Transfer Systems

Global Marine Shaft Earthing Systems Market, Segmentation by Functional Configuration:

Basic Shaft Grounding Systems

Monitored Shaft Grounding Systems

Global Marine Shaft Earthing Systems Market, Segmentation by Rated Shaft Diameter:

Small Shaft Diameter Systems (<100 mm)

Medium Shaft Diameter Systems (100–250 mm)

Large Shaft Diameter Systems (251–500 mm)

Extra-Large Shaft Diameter Systems (>500 mm)

Global Marine Shaft Earthing Systems Market, Segmentation by System Type:

Carbon Brush Shaft Earthing Systems

Silver Graphite Shaft Earthing Systems

Global Marine Shaft Earthing Systems Market, Segmentation by Application:

Cargo Transport Vessels

Passenger Transport Vessels

Offshore Energy Support Vessels

Fishing and Aquaculture Vessels

Port Towage and Harbor Service Vessels

Naval Combat and Defense Support Vessels

Civil Patrol Rescue and Public-Service Vessels

Research and Survey Vessels

Recreational Craft and Yachts

Companies Profiled:

ALTHEN Sensors & Controls B.V.

Evac Oy

MME Group B.V.

Cathwell AS

CORROSION B.V.

BAC Corrosion Control Denmark A/S

MG Duff International Ltd

Tecnoseal Foundry S.r.l.

JOWA AB

PSS Corporation

THE NIPPON CORROSION ENGINEERING CO., LTD.

TRATEC LTD.

Kyushu Zinc Co., Ltd.

Helwig Carbon Products, Inc.

EICS Technology Pte. Ltd.

Logix MPS Pty Ltd.

Vyas Metal Private Limited

Nantong Navigation Machinery Group Co., Ltd.

Jiangsu Xingzhou Marine Equipment Co., Ltd.

Wilson Walton International S.A.

K.C. LTD.

CorrsTech Korea Ltd.

HENSOLDT AG

W.R. Davis Engineering Limited

Schunk Kohlenstofftechnik GmbH

E. Polipodio Srl

Sargam Metals Private Limited

Sivagami Metal Industries

Ningbo Zhonghe Technology Co., Ltd.

Dongtai Haipeng Marine Accessories Co., Ltd.

Shanghai Ousen Marine Equipment Co., Ltd.

Dalian HITECH Marine Equipment Co., Ltd.

Jiangsu Huayang Heavy Industry Co., Ltd.

EKK Anlagentechnik GmbH & Co. KG

Cathodic Marine Engineering Pte Ltd

Key Questions Answered:

1. How big is the global Marine Shaft Earthing Systems market?
2. What is the demand of the global Marine Shaft Earthing Systems market?
3. What is the year over year growth of the global Marine Shaft Earthing Systems market?
4. What is the production and production value of the global Marine Shaft Earthing Systems market?
5. Who are the key producers in the global Marine Shaft Earthing Systems market?
6. What are the growth factors driving the market demand?

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