

Global Marine Radio Wave Radar Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Marine Radio Wave Radar market size was valued at US\$ 609 million in 2025 and is forecast to a readjusted size of US\$ 1000 million by 2032 with a CAGR of 7.3% during review period.

In 2025, the global annual new installations of marine radio wave radars are projected to be approximately 126,000 units. The majority of these installations will come from the replacement of existing equipment on commercial vessels, upgrades to fishing vessel radar systems, and new installations on port and offshore engineering vessels. The mainstream price for a single unit is around US\$4,700, primarily for small to medium-power X-band marine radio wave radars. For high-end commercial vessels, specialized engineering vessels, and military/police support vessels, radar detection systems with higher power, longer detection range, multi-target tracking, and redundant interfaces can cost between US\$8,000 and US\$15,000 per unit. Overall, the gross profit margin for these products is approximately 25%-40%. In terms of typical usage: a small to medium-sized commercial vessel or fishing vessel usually has one marine radio wave radar; large commercial vessels, oil tankers, or container ships generally have two units (X-band + S-band redundancy); and port tugs, engineering vessels, and pilot boats typically have one to two units, creating a continuous and stable replacement market.

The growth of the marine radio wave radar market is supported, on the one hand, by the stable renewal of the global commercial and fishing vessel fleet, and the continuous raising of minimum requirements for radar configuration and performance by the IMO and national maritime safety regulations, making radar detectors a mandatory configuration. On the other hand, the development of offshore wind power, offshore engineering, and intelligent shipping is driving the demand for higher performance and

more intelligent radar detectors. Regionally, Europe and Japan maintain technological and regulatory leadership in the high-end merchant and engineering vessel markets, North America has stable demand in the special vessel and intelligent navigation sectors, while China and Southeast Asia, with their vast fleets of fishing vessels and offshore engineering vessels, are the main sources of global shipment growth. In terms of cost and competition, RF components and algorithmic capabilities remain core barriers to entry, with price wars primarily concentrated in the low-to-medium end market. Leading manufacturers, however, continue to consolidate their market share in the marine radio wave radar market through system integration, certification systems, and long-term service agreements.

This report is a detailed and comprehensive analysis for global Marine Radio Wave Radar market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Marine Radio Wave Radar market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Marine Radio Wave Radar market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Marine Radio Wave Radar market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Marine Radio Wave Radar market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Marine Radio Wave Radar

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine Radio Wave Radar market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Furuno, Rutter, Garmin, Navico Group, Wartsila, JRC, Raymarine, HENSOLDT, Kongsberg, Sperry Marine, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Marine Radio Wave Radar market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

X Band Radars

S Band Radars

Market segment by Structure

Dome Radar

Array Radar

Market segment by Detection Range

24nm

32nm

64nm

Others

Market segment by Application

Merchant Ship

Fishing Vessels

Military

Others

Major players covered

Furuno

Rutter

Garmin

Navico Group

Wartsila

JRC

Raymarine

HENSOLDT

Kongsberg

Sperry Marine

Navtech Radar

GEM Elettronica

BAE Systems

Raytheon

Koden Electronics

SI-TEX

CSSC Marine Technology

Dalian Levear Electric

Samyung

JUNLU Technology

ONWA

Humminbird

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine Radio Wave Radar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Radio Wave Radar, with price, sales quantity, revenue, and global market share of Marine Radio Wave Radar from 2021 to 2026.

Chapter 3, the Marine Radio Wave Radar competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Radio Wave Radar breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Marine Radio Wave Radar market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Radio Wave Radar.

Chapter 14 and 15, to describe Marine Radio Wave Radar sales channel, distributors, customers, research findings and conclusion.

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