

# Global Marine Radar Detectors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF7DF9A0F83AEN.html>

Date: January 2026

Pages: 174

Price: US\$ 4,480.00 (Single User License)

ID: GF7DF9A0F83AEN

## Abstracts

The global Marine Radar Detectors market size is expected to reach \$ 1000 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032). In 2025, the global annual new installations of marine radar detectors are projected to be approximately 126,000 units. The majority of these installations will come from the replacement of existing equipment on commercial vessels, upgrades to fishing vessel radar systems, and new installations on port and offshore engineering vessels. The mainstream price for a single unit is around US\$4,700, primarily for small to medium-power X-band marine radar detectors. For high-end commercial vessels, specialized engineering vessels, and military/police support vessels, radar detection systems with higher power, longer detection range, multi-target tracking, and redundant interfaces can cost between US\$8,000 and US\$15,000 per unit. Overall, the gross profit margin for these products is approximately 25%-40%. In terms of typical usage: a small to medium-sized commercial vessel or fishing vessel usually has one marine radar detector; large commercial vessels, oil tankers, or container ships generally have two units (X-band + S-band redundancy); and port tugs, engineering vessels, and pilot boats typically have one to two units, creating a continuous and stable replacement market.

### Supply Chain Overview

The upstream supply chain for marine radar detectors primarily includes: microwave radio frequency power amplifiers and front-end components, radar antennas and turntable mechanisms, high-speed signal processing chips and embedded computing units, corrosion-resistant aluminum alloy or composite material housings, high-reliability marine-grade connectors and cables, and supporting software and control modules. The combined costs of raw materials, precision manufacturing, system assembly, and software development typically account for 60%-75% of the total cost of the complete system. The stability of RF components, antenna consistency, and long-term reliability

in marine environments directly determine product lifespan and brand premium. Typical upstream suppliers include Analog Devices, Infineon, NXP Semiconductors, Murata, and TE Connectivity, which form the industry foundation in terms of RF performance, reliability, and supply stability.

#### Manufacturer Characteristics

Furuno, Garmin, and Navico Group possess strong channel and brand advantages in the commercial vessel and fishing vessel markets; Kongsberg, W?rtsil?, and HENSOLDT hold system integration advantages in the high-end commercial vessel and engineering vessel sectors; and Chinese manufacturers are rapidly expanding in the fishing vessel and offshore engineering vessel markets.

#### Case Study

In 2024, a large Asian port and shipping group required that a new batch of coastal bulk carriers and multi-purpose engineering vessels be equipped with X-band marine radar detectors. Each system needed a detection range of at least 48 nautical miles, support for ARPA automatic target tracking, AIS data overlay, and continuous all-weather operation, and had to meet relevant SOLAS and IMO certifications. Furuno's marine radar detection system was ultimately selected as the main configuration, supplemented by Rutter's high-performance radar detection modules on some engineering vessel types. Over 60 radar detectors were delivered in this single batch and were included in the group's standard configuration list for subsequent vessel types.

#### Applications

Marine radar detectors are widely used in: collision avoidance for commercial vessels and container ships, target detection for fishing vessels and offshore workboats, port and waterway pilotage assistance, support for offshore wind power and engineering vessel operations, and safety monitoring for marine engineering and special vessels. Typical downstream customers include: large shipping companies, port and pilotage management agencies, offshore wind power construction and operation and maintenance companies, international oil and gas and offshore engineering contractors, and government maritime and regulatory agencies, such as Maersk, COSCO, MSC, ?rsted, and Shell.

#### Breakthrough Direction

For marine radar detector manufacturers, the breakthrough point in the current market is not to continue the traditional path of 'higher power, longer range, and higher resolution' in marine radar, but to use all-weather, low-false-alarm, and highly reliable radar technology to penetrate complex environmental scenarios where radar was previously considered 'unreliable.' Represented by Navtech Radar's solid-state FMCW all-weather radar, its design with no rotating parts, high refresh rate, and advanced clutter suppression algorithms allows it to stably output usable target data even in heavy rain, dense fog, sea clutter, and strong reflections in ports. This upgrades radar from an

auxiliary device that is only reliable in good weather to a primary sensing node that can be trusted by scheduling and automation systems under all-weather conditions. On a practical level, manufacturers should prioritize incorporating 'all-weather availability,' 'false alarm rate,' and 'continuous operation stability' into technical specifications and bidding evaluation criteria, rather than solely emphasizing maximum detection range. Simultaneously, through deep integration with automatic ship collision avoidance systems, port scheduling systems, and unmanned vessel control systems, radar detectors can be transformed from a single navigation device into a core sensing foundation for intelligent shipping and port digitalization. The essence of this approach is to use technology that remains usable even in the worst environments to open up new scenarios and budget pools that traditional marine radars struggle to cover, thereby achieving higher added value, stronger customer loyalty, and a clearer differentiated positioning without significantly increasing the cost of individual hardware units.

#### Market Influencing Factors

The growth of the marine radar detector market is supported, on the one hand, by the stable renewal of the global commercial and fishing vessel fleet, and the continuous raising of minimum requirements for radar configuration and performance by the IMO and national maritime safety regulations, making radar detectors a mandatory configuration. On the other hand, the development of offshore wind power, offshore engineering, and intelligent shipping is driving the demand for higher performance and more intelligent radar detectors. Regionally, Europe and Japan maintain technological and regulatory leadership in the high-end merchant and engineering vessel markets, North America has stable demand in the special vessel and intelligent navigation sectors, while China and Southeast Asia, with their vast fleets of fishing vessels and offshore engineering vessels, are the main sources of global shipment growth. In terms of cost and competition, RF components and algorithmic capabilities remain core barriers to entry, with price wars primarily concentrated in the low-to-medium end market. Leading manufacturers, however, continue to consolidate their market share in the marine radar detector market through system integration, certification systems, and long-term service agreements.

This report studies the global Marine Radar Detectors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine Radar Detectors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine Radar Detectors that contribute to its increasing demand across many markets.

#### **Highlights and key features of the study**

Global Marine Radar Detectors total production and demand, 2021-2032, (K Units)

Global Marine Radar Detectors total production value, 2021-2032, (USD Million)

Global Marine Radar Detectors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Marine Radar Detectors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Marine Radar Detectors domestic production, consumption, key domestic manufacturers and share

Global Marine Radar Detectors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Marine Radar Detectors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Marine Radar Detectors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Marine Radar Detectors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Furuno (Public, Hyogo, Japan), Rutter (Public, Newfoundland, Canada), Garmin (Public, Olathe, USA), Navico Group (Public, Egersund, Norway), Wartsila (Public, Helsinki, Finland), JRC (Public, Tokyo, Japan), Raymarine (Public, Hudson, USA), HENSOLDT (Public, Taufkirchen, Germany), Kongsberg (Public, Kongsberg, Norway), Sperry Marine (Public, Charlottesville, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine Radar Detectors market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marine Radar Detectors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Marine Radar Detectors Market, Segmentation by Type:

X Band Radars

S Band Radars

#### Global Marine Radar Detectors Market, Segmentation by Structure:

Dome Radar

Array Radar

#### Global Marine Radar Detectors Market, Segmentation by Detection Range:

24nm

32nm

64nm

Others

#### Global Marine Radar Detectors Market, Segmentation by Application:

Merchant Marine

Fishing Vessels

Yacht

Military

### **Companies Profiled:**

Furuno (Public, Hyogo, Japan)

Rutter (Public, Newfoundland, Canada)

Garmin (Public, Olathe, USA)

Navico Group (Public, Egersund, Norway)

Wartsila (Public, Helsinki, Finland)

JRC (Public, Tokyo, Japan)

Raymarine (Public, Hudson, USA)

HENSOLDT (Public, Taufkirchen, Germany)

Kongsberg (Public, Kongsberg, Norway)

Sperry Marine (Public, Charlottesville, USA)

Navtech Radar (Public, Oxfordshire, UK)

GEM Elettronica (Private, San Benedetto del Tronto, Italy)

BAE Systems (Public, London, UK)

Raytheon (Public, Arlington, USA)

Koden Electronics (Private, Tokyo, Japan)

SI-TEX (Private, Riverhead, USA)

CSSC Marine Technology (Private, Shanghai, China)

Dalian Levear Electric (Private, Dalian, China)

Samyung (Public, Busan, South Korea)

JUNLU Technology (Private, Nanjing, China)

ONWA (Private, Hong Kong, China)

Humminbird (Private, Eufaula, USA)

### **Key Questions Answered:**

1. How big is the global Marine Radar Detectors market?
2. What is the demand of the global Marine Radar Detectors market?
3. What is the year over year growth of the global Marine Radar Detectors market?
4. What is the production and production value of the global Marine Radar Detectors market?
5. Who are the key producers in the global Marine Radar Detectors market?
6. What are the growth factors driving the market demand?

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