

Global Marine Protein Hydrolysates Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Marine Protein Hydrolysates market size was valued at US\$ 2247 million in 2025 and is forecast to a readjusted size of US\$ 3296 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global marine protein hydrolysates output reaches 520,000 tons, with an average selling price of 4,200 USD per ton, total capacity of 610,000 tons, and a gross margin of 36%.

Marine protein hydrolysates are functional protein products derived from marine organisms such as fish and crustaceans or their processing by-products, produced by enzymatic or chemical hydrolysis to break down macromolecular proteins into peptides and amino acids. They offer high digestibility and bioactivity, and are widely used in animal nutrition, aquafeed, food ingredients, and nutritional supplements.

The global marine protein hydrolysates market is driven by the expansion of aquaculture, rising demand for high-performance feeds, and growing applications in functional foods and nutritional supplements. Demand is still dominated by animal nutrition, while the share of food and health-related uses continues to increase. On the supply side, stable raw material availability and precise control of hydrolysis processes are critical, giving coastal and seafood-processing regions clear cost and resource advantages. Overall, the market shows moderate concentration and steady growth.

This report is a detailed and comprehensive analysis for global Marine Protein Hydrolysates market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Marine Protein Hydrolysates market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/kg), 2021-2032

Global Marine Protein Hydrolysates market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/kg), 2021-2032

Global Marine Protein Hydrolysates market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/kg), 2021-2032

Global Marine Protein Hydrolysates market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Marine Protein Hydrolysates

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine Protein Hydrolysates market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Copalis Sea Solutions, NAN Group, Biomega, SARIA Group, Janatha Fish Meal & Oil Products, Scanbio Marine Group AS, Bio-Marine Ingredients, Hofseth Biocare ASA, Sopropeche, PeterLabs Holdings Berhad, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Marine Protein Hydrolysates market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fish Protein Hydrolysates

Crustacean Protein Hydrolysates

Market segment by Hydrolysis Process

Enzymatic Hydrolysis

Acid / Alkaline Hydrolysis

Market segment by Product Form

Liquid Form

Powder Form

Market segment by Functional Property

High Digestibility

Bioactive Peptide-Enriched

Market segment by Application

Human Health Care Products

Animal Feed and Nutrition

Major players covered

Copalis Sea Solutions

NAN Group

Biomega

SARIA Group

Janatha Fish Meal & Oil Products

Scanbio Marine Group AS

Bio-Marine Ingredients

Hofseth Biocare ASA

Sopropeche

PeterLabs Holdings Berhad

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine Protein Hydrolysates product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Protein Hydrolysates, with price,

sales quantity, revenue, and global market share of Marine Protein Hydrolysates from 2021 to 2026.

Chapter 3, the Marine Protein Hydrolysates competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Protein Hydrolysates breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Marine Protein Hydrolysates market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Protein Hydrolysates.

Chapter 14 and 15, to describe Marine Protein Hydrolysates sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Marine Protein Hydrolysates Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Fish Protein Hydrolysates

1.3.3 Crustacean Protein Hydrolysates

1.4 Market Analysis by Hydrolysis Process

1.4.1 Overview: Global Marine Protein Hydrolysates Consumption Value by Hydrolysis Process: 2021 Versus 2025 Versus 2032

1.4.2 Enzymatic Hydrolysis

1.4.3 Acid / Alkaline Hydrolysis

1.5 Market Analysis by Product Form

1.5.1 Overview: Global Marine Protein Hydrolysates Consumption Value by Product Form: 2021 Versus 2025 Versus 2032

1.5.2 Liquid Form

1.5.3 Powder Form

1.6 Market Analysis by Functional Property

1.6.1 Overview: Global Marine Protein Hydrolysates Consumption Value by Functional Property: 2021 Versus 2025 Versus 2032

1.6.2 High Digestibility

1.6.3 Bioactive Peptide-Enriched

1.7 Market Analysis by Application

1.7.1 Overview: Global Marine Protein Hydrolysates Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.7.2 Human Health Care Products

1.7.3 Animal Feed and Nutrition

1.8 Global Marine Protein Hydrolysates Market Size & Forecast

1.8.1 Global Marine Protein Hydrolysates Consumption Value (2021 & 2025 & 2032)

1.8.2 Global Marine Protein Hydrolysates Sales Quantity (2021-2032)

1.8.3 Global Marine Protein Hydrolysates Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Copalis Sea Solutions

- 2.1.1 Copalis Sea Solutions Details
- 2.1.2 Copalis Sea Solutions Major Business
- 2.1.3 Copalis Sea Solutions Marine Protein Hydrolysates Product and Services
- 2.1.4 Copalis Sea Solutions Marine Protein Hydrolysates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Copalis Sea Solutions Recent Developments/Updates
- 2.2 NAN Group
 - 2.2.1 NAN Group Details
 - 2.2.2 NAN Group Major Business
 - 2.2.3 NAN Group Marine Protein Hydrolysates Product and Services
 - 2.2.4 NAN Group Marine Protein Hydrolysates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 NAN Group Recent Developments/Updates
- 2.3 Biomega
 - 2.3.1 Biomega Details
 - 2.3.2 Biomega Major Business
 - 2.3.3 Biomega Marine Protein Hydrolysates Product and Services
 - 2.3.4 Biomega Marine Protein Hydrolysates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Biomega Recent Developments/Updates
- 2.4 SARIA Group
 - 2.4.1 SARIA Group Details
 - 2.4.2 SARIA Group Major Business
 - 2.4.3 SARIA Group Marine Protein Hydrolysates Product and Services
 - 2.4.4 SARIA Group Marine Protein Hydrolysates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 SARIA Group Recent Developments/Updates
- 2.5 Janatha Fish Meal & Oil Products
 - 2.5.1 Janatha Fish Meal & Oil Products Details
 - 2.5.2 Janatha Fish Meal & Oil Products Major Business
 - 2.5.3 Janatha Fish Meal & Oil Products Marine Protein Hydrolysates Product and Services
 - 2.5.4 Janatha Fish Meal & Oil Products Marine Protein Hydrolysates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Janatha Fish Meal & Oil Products Recent Developments/Updates
- 2.6 Scanbio Marine Group AS
 - 2.6.1 Scanbio Marine Group AS Details
 - 2.6.2 Scanbio Marine Group AS Major Business
 - 2.6.3 Scanbio Marine Group AS Marine Protein Hydrolysates Product and Services

2.6.4 Scanbio Marine Group AS Marine Protein Hydrolysates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Scanbio Marine Group AS Recent Developments/Updates

2.7 Bio-Marine Ingredients

2.7.1 Bio-Marine Ingredients Details

2.7.2 Bio-Marine Ingredients Major Business

2.7.3 Bio-Marine Ingredients Marine Protein Hydrolysates Product and Services

2.7.4 Bio-Marine Ingredients Marine Protein Hydrolysates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Bio-Marine Ingredients Recent Developments/Updates

2.8 Hofseth Biocare ASA

2.8.1 Hofseth Biocare ASA Details

2.8.2 Hofseth Biocare ASA Major Business

2.8.3 Hofseth Biocare ASA Marine Protein Hydrolysates Product and Services

2.8.4 Hofseth Biocare ASA Marine Protein Hydrolysates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Hofseth Biocare ASA Recent Developments/Updates

2.9 Sopropeche

2.9.1 Sopropeche Details

2.9.2 Sopropeche Major Business

2.9.3 Sopropeche Marine Protein Hydrolysates Product and Services

2.9.4 Sopropeche Marine Protein Hydrolysates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Sopropeche Recent Developments/Updates

2.10 PeterLabs Holdings Berhad

2.10.1 PeterLabs Holdings Berhad Details

2.10.2 PeterLabs Holdings Berhad Major Business

2.10.3 PeterLabs Holdings Berhad Marine Protein Hydrolysates Product and Services

2.10.4 PeterLabs Holdings Berhad Marine Protein Hydrolysates Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 PeterLabs Holdings Berhad Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: MARINE PROTEIN HYDROLYSATES BY MANUFACTURER

3.1 Global Marine Protein Hydrolysates Sales Quantity by Manufacturer (2021-2026)

3.2 Global Marine Protein Hydrolysates Revenue by Manufacturer (2021-2026)

3.3 Global Marine Protein Hydrolysates Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Marine Protein Hydrolysates by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Marine Protein Hydrolysates Manufacturer Market Share in 2025

3.4.3 Top 6 Marine Protein Hydrolysates Manufacturer Market Share in 2025

3.5 Marine Protein Hydrolysates Market: Overall Company Footprint Analysis

3.5.1 Marine Protein Hydrolysates Market: Region Footprint

3.5.2 Marine Protein Hydrolysates Market: Company Product Type Footprint

3.5.3 Marine Protein Hydrolysates Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Marine Protein Hydrolysates Market Size by Region

4.1.1 Global Marine Protein Hydrolysates Sales Quantity by Region (2021-2032)

4.1.2 Global Marine Protein Hydrolysates Consumption Value by Region (2021-2032)

4.1.3 Global Marine Protein Hydrolysates Average Price by Region (2021-2032)

4.2 North America Marine Protein Hydrolysates Consumption Value (2021-2032)

4.3 Europe Marine Protein Hydrolysates Consumption Value (2021-2032)

4.4 Asia-Pacific Marine Protein Hydrolysates Consumption Value (2021-2032)

4.5 South America Marine Protein Hydrolysates Consumption Value (2021-2032)

4.6 Middle East & Africa Marine Protein Hydrolysates Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Marine Protein Hydrolysates Sales Quantity by Type (2021-2032)

5.2 Global Marine Protein Hydrolysates Consumption Value by Type (2021-2032)

5.3 Global Marine Protein Hydrolysates Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Marine Protein Hydrolysates Sales Quantity by Application (2021-2032)

6.2 Global Marine Protein Hydrolysates Consumption Value by Application (2021-2032)

6.3 Global Marine Protein Hydrolysates Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Marine Protein Hydrolysates Sales Quantity by Type (2021-2032)

7.2 North America Marine Protein Hydrolysates Sales Quantity by Application

(2021-2032)

7.3 North America Marine Protein Hydrolysates Market Size by Country

7.3.1 North America Marine Protein Hydrolysates Sales Quantity by Country

(2021-2032)

7.3.2 North America Marine Protein Hydrolysates Consumption Value by Country

(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Marine Protein Hydrolysates Sales Quantity by Type (2021-2032)

8.2 Europe Marine Protein Hydrolysates Sales Quantity by Application (2021-2032)

8.3 Europe Marine Protein Hydrolysates Market Size by Country

8.3.1 Europe Marine Protein Hydrolysates Sales Quantity by Country (2021-2032)

8.3.2 Europe Marine Protein Hydrolysates Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Marine Protein Hydrolysates Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Marine Protein Hydrolysates Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Marine Protein Hydrolysates Market Size by Region

9.3.1 Asia-Pacific Marine Protein Hydrolysates Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Marine Protein Hydrolysates Consumption Value by Region

(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Marine Protein Hydrolysates Sales Quantity by Type (2021-2032)
- 10.2 South America Marine Protein Hydrolysates Sales Quantity by Application (2021-2032)
- 10.3 South America Marine Protein Hydrolysates Market Size by Country
 - 10.3.1 South America Marine Protein Hydrolysates Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Marine Protein Hydrolysates Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Marine Protein Hydrolysates Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Marine Protein Hydrolysates Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Marine Protein Hydrolysates Market Size by Country
 - 11.3.1 Middle East & Africa Marine Protein Hydrolysates Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Marine Protein Hydrolysates Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Marine Protein Hydrolysates Market Drivers
- 12.2 Marine Protein Hydrolysates Market Restraints
- 12.3 Marine Protein Hydrolysates Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Marine Protein Hydrolysates and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Marine Protein Hydrolysates
- 13.3 Marine Protein Hydrolysates Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Marine Protein Hydrolysates Typical Distributors
- 14.3 Marine Protein Hydrolysates Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Marine Protein Hydrolysates Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Marine Protein Hydrolysates Consumption Value by Hydrolysis Process, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Marine Protein Hydrolysates Consumption Value by Product Form, (USD Million), 2021 & 2025 & 2032
- Table 4. Global Marine Protein Hydrolysates Consumption Value by Functional Property, (USD Million), 2021 & 2025 & 2032
- Table 5. Global Marine Protein Hydrolysates Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 6. Copalis Sea Solutions Basic Information, Manufacturing Base and Competitors
- Table 7. Copalis Sea Solutions Major Business
- Table 8. Copalis Sea Solutions Marine Protein Hydrolysates Product and Services
- Table 9. Copalis Sea Solutions Marine Protein Hydrolysates Sales Quantity (MT), Average Price (USD/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 10. Copalis Sea Solutions Recent Developments/Updates
- Table 11. NAN Group Basic Information, Manufacturing Base and Competitors
- Table 12. NAN Group Major Business
- Table 13. NAN Group Marine Protein Hydrolysates Product and Services
- Table 14. NAN Group Marine Protein Hydrolysates Sales Quantity (MT), Average Price (USD/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 15. NAN Group Recent Developments/Updates
- Table 16. Biomega Basic Information, Manufacturing Base and Competitors
- Table 17. Biomega Major Business
- Table 18. Biomega Marine Protein Hydrolysates Product and Services
- Table 19. Biomega Marine Protein Hydrolysates Sales Quantity (MT), Average Price (USD/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 20. Biomega Recent Developments/Updates
- Table 21. SARIA Group Basic Information, Manufacturing Base and Competitors
- Table 22. SARIA Group Major Business
- Table 23. SARIA Group Marine Protein Hydrolysates Product and Services
- Table 24. SARIA Group Marine Protein Hydrolysates Sales Quantity (MT), Average Price (USD/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 25. SARIA Group Recent Developments/Updates

Table 26. Janatha Fish Meal & Oil Products Basic Information, Manufacturing Base and Competitors

Table 27. Janatha Fish Meal & Oil Products Major Business

Table 28. Janatha Fish Meal & Oil Products Marine Protein Hydrolysates Product and Services

Table 29. Janatha Fish Meal & Oil Products Marine Protein Hydrolysates Sales Quantity (MT), Average Price (USD/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. Janatha Fish Meal & Oil Products Recent Developments/Updates

Table 31. Scanbio Marine Group AS Basic Information, Manufacturing Base and Competitors

Table 32. Scanbio Marine Group AS Major Business

Table 33. Scanbio Marine Group AS Marine Protein Hydrolysates Product and Services

Table 34. Scanbio Marine Group AS Marine Protein Hydrolysates Sales Quantity (MT), Average Price (USD/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Scanbio Marine Group AS Recent Developments/Updates

Table 36. Bio-Marine Ingredients Basic Information, Manufacturing Base and Competitors

Table 37. Bio-Marine Ingredients Major Business

Table 38. Bio-Marine Ingredients Marine Protein Hydrolysates Product and Services

Table 39. Bio-Marine Ingredients Marine Protein Hydrolysates Sales Quantity (MT), Average Price (USD/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Bio-Marine Ingredients Recent Developments/Updates

Table 41. Hofseth Biocare ASA Basic Information, Manufacturing Base and Competitors

Table 42. Hofseth Biocare ASA Major Business

Table 43. Hofseth Biocare ASA Marine Protein Hydrolysates Product and Services

Table 44. Hofseth Biocare ASA Marine Protein Hydrolysates Sales Quantity (MT), Average Price (USD/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. Hofseth Biocare ASA Recent Developments/Updates

Table 46. Sopropeche Basic Information, Manufacturing Base and Competitors

Table 47. Sopropeche Major Business

Table 48. Sopropeche Marine Protein Hydrolysates Product and Services

Table 49. Sopropeche Marine Protein Hydrolysates Sales Quantity (MT), Average Price (USD/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. Sopropeche Recent Developments/Updates

Table 51. PeterLabs Holdings Berhad Basic Information, Manufacturing Base and

Competitors

Table 52. PeterLabs Holdings Berhad Major Business

Table 53. PeterLabs Holdings Berhad Marine Protein Hydrolysates Product and Services

Table 54. PeterLabs Holdings Berhad Marine Protein Hydrolysates Sales Quantity (MT), Average Price (USD/kg), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 55. PeterLabs Holdings Berhad Recent Developments/Updates

Table 56. Global Marine Protein Hydrolysates Sales Quantity by Manufacturer (2021-2026) & (MT)

Table 57. Global Marine Protein Hydrolysates Revenue by Manufacturer (2021-2026) & (USD Million)

Table 58. Global Marine Protein Hydrolysates Average Price by Manufacturer (2021-2026) & (USD/kg)

Table 59. Market Position of Manufacturers in Marine Protein Hydrolysates, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 60. Head Office and Marine Protein Hydrolysates Production Site of Key Manufacturer

Table 61. Marine Protein Hydrolysates Market: Company Product Type Footprint

Table 62. Marine Protein Hydrolysates Market: Company Product Application Footprint

Table 63. Marine Protein Hydrolysates New Market Entrants and Barriers to Market Entry

Table 64. Marine Protein Hydrolysates Mergers, Acquisition, Agreements, and Collaborations

Table 65. Global Marine Protein Hydrolysates Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 66. Global Marine Protein Hydrolysates Sales Quantity by Region (2021-2026) & (MT)

Table 67. Global Marine Protein Hydrolysates Sales Quantity by Region (2027-2032) & (MT)

Table 68. Global Marine Protein Hydrolysates Consumption Value by Region (2021-2026) & (USD Million)

Table 69. Global Marine Protein Hydrolysates Consumption Value by Region (2027-2032) & (USD Million)

Table 70. Global Marine Protein Hydrolysates Average Price by Region (2021-2026) & (USD/kg)

Table 71. Global Marine Protein Hydrolysates Average Price by Region (2027-2032) & (USD/kg)

Table 72. Global Marine Protein Hydrolysates Sales Quantity by Type (2021-2026) &

(MT)

Table 73. Global Marine Protein Hydrolysates Sales Quantity by Type (2027-2032) &

(MT)

Table 74. Global Marine Protein Hydrolysates Consumption Value by Type (2021-2026)
& (USD Million)

Table 75. Global Marine Protein Hydrolysates Consumption Value by Type (2027-2032)
& (USD Million)

Table 76. Global Marine Protein Hydrolysates Average Price by Type (2021-2026) &
(USD/kg)

Table 77. Global Marine Protein Hydrolysates Average Price by Type (2027-2032) &
(USD/kg)

Table 78. Global Marine Protein Hydrolysates Sales Quantity by Application
(2021-2026) & (MT)

Table 79. Global Marine Protein Hydrolysates Sales Quantity by Application
(2027-2032) & (MT)

Table 80. Global Marine Protein Hydrolysates Consumption Value by Application
(2021-2026) & (USD Million)

Table 81. Global Marine Protein Hydrolysates Consumption Value by Application
(2027-2032) & (USD Million)

Table 82. Global Marine Protein Hydrolysates Average Price by Application (2021-2026)
& (USD/kg)

Table 83. Global Marine Protein Hydrolysates Average Price by Application (2027-2032)
& (USD/kg)

Table 84. North America Marine Protein Hydrolysates Sales Quantity by Type
(2021-2026) & (MT)

Table 85. North America Marine Protein Hydrolysates Sales Quantity by Type
(2027-2032) & (MT)

Table 86. North America Marine Protein Hydrolysates Sales Quantity by Application
(2021-2026) & (MT)

Table 87. North America Marine Protein Hydrolysates Sales Quantity by Application
(2027-2032) & (MT)

Table 88. North America Marine Protein Hydrolysates Sales Quantity by Country
(2021-2026) & (MT)

Table 89. North America Marine Protein Hydrolysates Sales Quantity by Country
(2027-2032) & (MT)

Table 90. North America Marine Protein Hydrolysates Consumption Value by Country
(2021-2026) & (USD Million)

Table 91. North America Marine Protein Hydrolysates Consumption Value by Country
(2027-2032) & (USD Million)

Table 92. Europe Marine Protein Hydrolysates Sales Quantity by Type (2021-2026) & (MT)

Table 93. Europe Marine Protein Hydrolysates Sales Quantity by Type (2027-2032) & (MT)

Table 94. Europe Marine Protein Hydrolysates Sales Quantity by Application (2021-2026) & (MT)

Table 95. Europe Marine Protein Hydrolysates Sales Quantity by Application (2027-2032) & (MT)

Table 96. Europe Marine Protein Hydrolysates Sales Quantity by Country (2021-2026) & (MT)

Table 97. Europe Marine Protein Hydrolysates Sales Quantity by Country (2027-2032) & (MT)

Table 98. Europe Marine Protein Hydrolysates Consumption Value by Country (2021-2026) & (USD Million)

Table 99. Europe Marine Protein Hydrolysates Consumption Value by Country (2027-2032) & (USD Million)

Table 100. Asia-Pacific Marine Protein Hydrolysates Sales Quantity by Type (2021-2026) & (MT)

Table 101. Asia-Pacific Marine Protein Hydrolysates Sales Quantity by Type (2027-2032) & (MT)

Table 102. Asia-Pacific Marine Protein Hydrolysates Sales Quantity by Application (2021-2026) & (MT)

Table 103. Asia-Pacific Marine Protein Hydrolysates Sales Quantity by Application (2027-2032) & (MT)

Table 104. Asia-Pacific Marine Protein Hydrolysates Sales Quantity by Region (2021-2026) & (MT)

Table 105. Asia-Pacific Marine Protein Hydrolysates Sales Quantity by Region (2027-2032) & (MT)

Table 106. Asia-Pacific Marine Protein Hydrolysates Consumption Value by Region (2021-2026) & (USD Million)

Table 107. Asia-Pacific Marine Protein Hydrolysates Consumption Value by Region (2027-2032) & (USD Million)

Table 108. South America Marine Protein Hydrolysates Sales Quantity by Type (2021-2026) & (MT)

Table 109. South America Marine Protein Hydrolysates Sales Quantity by Type (2027-2032) & (MT)

Table 110. South America Marine Protein Hydrolysates Sales Quantity by Application (2021-2026) & (MT)

Table 111. South America Marine Protein Hydrolysates Sales Quantity by Application

(2027-2032) & (MT)

Table 112. South America Marine Protein Hydrolysates Sales Quantity by Country (2021-2026) & (MT)

Table 113. South America Marine Protein Hydrolysates Sales Quantity by Country (2027-2032) & (MT)

Table 114. South America Marine Protein Hydrolysates Consumption Value by Country (2021-2026) & (USD Million)

Table 115. South America Marine Protein Hydrolysates Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Middle East & Africa Marine Protein Hydrolysates Sales Quantity by Type (2021-2026) & (MT)

Table 117. Middle East & Africa Marine Protein Hydrolysates Sales Quantity by Type (2027-2032) & (MT)

Table 118. Middle East & Africa Marine Protein Hydrolysates Sales Quantity by Application (2021-2026) & (MT)

Table 119. Middle East & Africa Marine Protein Hydrolysates Sales Quantity by Application (2027-2032) & (MT)

Table 120. Middle East & Africa Marine Protein Hydrolysates Sales Quantity by Country (2021-2026) & (MT)

Table 121. Middle East & Africa Marine Protein Hydrolysates Sales Quantity by Country (2027-2032) & (MT)

Table 122. Middle East & Africa Marine Protein Hydrolysates Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Middle East & Africa Marine Protein Hydrolysates Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Marine Protein Hydrolysates Raw Material

Table 125. Key Manufacturers of Marine Protein Hydrolysates Raw Materials

Table 126. Marine Protein Hydrolysates Typical Distributors

Table 127. Marine Protein Hydrolysates Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Marine Protein Hydrolysates Picture

Figure 2. Global Marine Protein Hydrolysates Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Marine Protein Hydrolysates Revenue Market Share by Type in 2025

Figure 4. Fish Protein Hydrolysates Examples

Figure 5. Crustacean Protein Hydrolysates Examples

Figure 6. Global Marine Protein Hydrolysates Revenue by Hydrolysis Process, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Marine Protein Hydrolysates Revenue Market Share by Hydrolysis Process in 2025

Figure 8. Enzymatic Hydrolysis Examples

Figure 9. Acid / Alkaline Hydrolysis Examples

Figure 10. Global Marine Protein Hydrolysates Revenue by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Marine Protein Hydrolysates Revenue Market Share by Product Form in 2025

Figure 12. Liquid Form Examples

Figure 13. Powder Form Examples

Figure 14. Global Marine Protein Hydrolysates Revenue by Functional Property, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Marine Protein Hydrolysates Revenue Market Share by Functional Property in 2025

Figure 16. High Digestibility Examples

Figure 17. Bioactive Peptide-Enriched Examples

Figure 18. Global Marine Protein Hydrolysates Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 19. Global Marine Protein Hydrolysates Revenue Market Share by Application in 2025

Figure 20. Human Health Care Products Examples

Figure 21. Animal Feed and Nutrition Examples

Figure 22. Global Marine Protein Hydrolysates Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 23. Global Marine Protein Hydrolysates Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 24. Global Marine Protein Hydrolysates Sales Quantity (2021-2032) & (MT)

- Figure 25. Global Marine Protein Hydrolysates Price (2021-2032) & (USD/kg)
- Figure 26. Global Marine Protein Hydrolysates Sales Quantity Market Share by Manufacturer in 2025
- Figure 27. Global Marine Protein Hydrolysates Revenue Market Share by Manufacturer in 2025
- Figure 28. Producer Shipments of Marine Protein Hydrolysates by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 29. Top 3 Marine Protein Hydrolysates Manufacturer (Revenue) Market Share in 2025
- Figure 30. Top 6 Marine Protein Hydrolysates Manufacturer (Revenue) Market Share in 2025
- Figure 31. Global Marine Protein Hydrolysates Sales Quantity Market Share by Region (2021-2032)
- Figure 32. Global Marine Protein Hydrolysates Consumption Value Market Share by Region (2021-2032)
- Figure 33. North America Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)
- Figure 34. Europe Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)
- Figure 35. Asia-Pacific Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)
- Figure 36. South America Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)
- Figure 37. Middle East & Africa Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)
- Figure 38. Global Marine Protein Hydrolysates Sales Quantity Market Share by Type (2021-2032)
- Figure 39. Global Marine Protein Hydrolysates Consumption Value Market Share by Type (2021-2032)
- Figure 40. Global Marine Protein Hydrolysates Average Price by Type (2021-2032) & (USD/kg)
- Figure 41. Global Marine Protein Hydrolysates Sales Quantity Market Share by Application (2021-2032)
- Figure 42. Global Marine Protein Hydrolysates Revenue Market Share by Application (2021-2032)
- Figure 43. Global Marine Protein Hydrolysates Average Price by Application (2021-2032) & (USD/kg)
- Figure 44. North America Marine Protein Hydrolysates Sales Quantity Market Share by Type (2021-2032)

Figure 45. North America Marine Protein Hydrolysates Sales Quantity Market Share by Application (2021-2032)

Figure 46. North America Marine Protein Hydrolysates Sales Quantity Market Share by Country (2021-2032)

Figure 47. North America Marine Protein Hydrolysates Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Marine Protein Hydrolysates Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Marine Protein Hydrolysates Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Marine Protein Hydrolysates Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Marine Protein Hydrolysates Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 56. France Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Marine Protein Hydrolysates Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Marine Protein Hydrolysates Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Marine Protein Hydrolysates Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Marine Protein Hydrolysates Consumption Value Market Share by Region (2021-2032)

Figure 64. China Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD

Million)

Figure 65. Japan Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 67. India Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Marine Protein Hydrolysates Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Marine Protein Hydrolysates Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Marine Protein Hydrolysates Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Marine Protein Hydrolysates Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Marine Protein Hydrolysates Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Marine Protein Hydrolysates Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Marine Protein Hydrolysates Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Marine Protein Hydrolysates Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Marine Protein Hydrolysates Consumption Value (2021-2032) & (USD Million)

Figure 84. Marine Protein Hydrolysates Market Drivers

Figure 85. Marine Protein Hydrolysates Market Restraints

Figure 86. Marine Protein Hydrolysates Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Marine Protein Hydrolysates in 2025

Figure 89. Manufacturing Process Analysis of Marine Protein Hydrolysates

Figure 90. Marine Protein Hydrolysates Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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