

Global Marine Protein Hydrolysates Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Marine Protein Hydrolysates market size is expected to reach \$ 3296 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global marine protein hydrolysates output reaches 520,000 tons, with an average selling price of 4,200 USD per ton, total capacity of 610,000 tons, and a gross margin of 36%.

Marine protein hydrolysates are functional protein products derived from marine organisms such as fish and crustaceans or their processing by-products, produced by enzymatic or chemical hydrolysis to break down macromolecular proteins into peptides and amino acids. They offer high digestibility and bioactivity, and are widely used in animal nutrition, aquafeed, food ingredients, and nutritional supplements.

The global marine protein hydrolysates market is driven by the expansion of aquaculture, rising demand for high-performance feeds, and growing applications in functional foods and nutritional supplements. Demand is still dominated by animal nutrition, while the share of food and health-related uses continues to increase. On the supply side, stable raw material availability and precise control of hydrolysis processes are critical, giving coastal and seafood-processing regions clear cost and resource advantages. Overall, the market shows moderate concentration and steady growth.

This report studies the global Marine Protein Hydrolysates production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine

Protein Hydrolysates and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine Protein Hydrolysates that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine Protein Hydrolysates total production and demand, 2021-2032, (MT)
Global Marine Protein Hydrolysates total production value, 2021-2032, (USD Million)
Global Marine Protein Hydrolysates production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)
Global Marine Protein Hydrolysates consumption by region & country, CAGR, 2021-2032 & (MT)
U.S. VS China: Marine Protein Hydrolysates domestic production, consumption, key domestic manufacturers and share
Global Marine Protein Hydrolysates production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)
Global Marine Protein Hydrolysates production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)
Global Marine Protein Hydrolysates production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Marine Protein Hydrolysates market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Copalis Sea Solutions, NAN Group, Biomega, SARIA Group, Janatha Fish Meal & Oil Products, Scanbio Marine Group AS, Bio-Marine Ingredients, Hofseth Biocare ASA, Sopropeche, PeterLabs Holdings Berhad, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine Protein Hydrolysates market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/kg) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marine Protein Hydrolysates Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Marine Protein Hydrolysates Market, Segmentation by Type:

Fish Protein Hydrolysates

Crustacean Protein Hydrolysates

Global Marine Protein Hydrolysates Market, Segmentation by Hydrolysis Process:

Enzymatic Hydrolysis

Acid / Alkaline Hydrolysis

Global Marine Protein Hydrolysates Market, Segmentation by Product Form:

Liquid Form

Powder Form

Global Marine Protein Hydrolysates Market, Segmentation by Functional Property:

High Digestibility

Bioactive Peptide-Enriched

Global Marine Protein Hydrolysates Market, Segmentation by Application:

Human Health Care Products

Animal Feed and Nutrition

Companies Profiled:

Copalis Sea Solutions

NAN Group

Biomega

SARIA Group

Janatha Fish Meal & Oil Products

Scanbio Marine Group AS

Bio-Marine Ingredients

Hofseth Biocare ASA

Sopropeche

PeterLabs Holdings Berhad

Key Questions Answered:

1. How big is the global Marine Protein Hydrolysates market?
2. What is the demand of the global Marine Protein Hydrolysates market?
3. What is the year over year growth of the global Marine Protein Hydrolysates market?
4. What is the production and production value of the global Marine Protein Hydrolysates market?
5. Who are the key producers in the global Marine Protein Hydrolysates market?
6. What are the growth factors driving the market demand?

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