

# Global Marine Omega-3 Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Marine Omega-3 market size is expected to reach \$ 4052 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Marine Omega-3, also called  $\omega$ -3 fatty acids or n-3 fatty acids, are polyunsaturated fatty acids (PUFAs) with a double bond (C=C) at the third carbon atom from the end of the carbon chain. Three types of Marine Omega-3 involved in human physiology are  $\omega$ -linolenic acid (ALA) (found in plant oils), eicosapentaenoic acid (EPA) and docosahexaenoic acid (DHA) (both commonly found in marine oils). They are considered essential fatty acids and necessary for human health but the body can't make them. Also they play a role in brain health as well as normal growth and development.

Global Marine Omega-3 key players include DSM, BASF, GC Rieber Oils, KD Pharma Group, Pelagia (EPAX), etc. Global top five manufacturers hold a share about 55%. Europe is the largest market, with a share about 55%, followed by South America, with a share about 20 percent. In terms of product, Marine Animals Source Omega-3 is the largest segment, with a share about 90%. And in terms of application, the largest application is Dietary Supplements, followed by Pet Foods, Fortified Food and Beverage, Infant Formula, Pharmaceuticals, etc.

This report studies the global Marine Omega-3 production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine Omega-3 and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Marine Omega-3 that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Marine Omega-3 total production and demand, 2021-2032, (MT)

Global Marine Omega-3 total production value, 2021-2032, (USD Million)

Global Marine Omega-3 production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Marine Omega-3 consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Marine Omega-3 domestic production, consumption, key domestic manufacturers and share

Global Marine Omega-3 production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Marine Omega-3 production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Marine Omega-3 production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Marine Omega-3 market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DSM, BASF, EPAX, Golden Omega, TASA, Omega Protein, Croda, KD Pharma (Marine Ingredients), GC Rieber, Polaris, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine Omega-3 market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Marine Omega-3 Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Marine Omega-3 Market, Segmentation by Type:

Marine Animals Source Omega-3

Marine Plant Source Omega-3

#### Global Marine Omega-3 Market, Segmentation by Application:

Dietary Supplements

Fortified Food and Beverage

Infant Formula

Pharmaceuticals

Pet Foods

Others

Companies Profiled:

DSM

BASF

EPAX

Golden Omega

TASA

Omega Protein

Croda

KD Pharma (Marine Ingredients)

GC Rieber

Polaris

Auji

Kinomega

Skuny

Xinzhou

Anti-Cancer

Sinomega

Orkla Health

LYSI

OLVEA Fish Oils

Hofseth BioCare

Nippon Suisan Kaisha

Bioprocess Algae

Shandong Yuwang Pharmaceutical

Maruha Nichiro Foods

Solutex

**Key Questions Answered:**

1. How big is the global Marine Omega-3 market?
2. What is the demand of the global Marine Omega-3 market?
3. What is the year over year growth of the global Marine Omega-3 market?
4. What is the production and production value of the global Marine Omega-3 market?
5. Who are the key producers in the global Marine Omega-3 market?
6. What are the growth factors driving the market demand?

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