

Global Marine & Offshore Cranes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Marine & Offshore Cranes market size is expected to reach \$ 6212 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032). In 2025, global Marine & Offshore Cranes production reached approximately 1,000 units with an average global market price of around US\$ 4,000,000 per unit, and a gross profit margin of approximately 20%-40%. Marine & offshore cranes are specialized lifting systems designed to operate on vessels and offshore structures to handle cargo, equipment, and mission-critical loads in harsh, dynamic maritime environments. This category includes shipboard deck cranes, pedestal-mounted slewing cranes on fixed platforms, knuckle-boom (folding) and telescopic cranes on service vessels, and heavy-lift cranes used for offshore construction, subsea operations, and wind turbine installation. Compared with land-based cranes, marine and offshore cranes must tolerate continuous vibration and motion, strong winds, saltwater corrosion, and limited maintenance access, while maintaining precise, fail-safe load control. They are typically powered by electro-hydraulic, diesel-hydraulic, hybrid, or increasingly electric drive architectures, integrated with vessel power and control systems. Key engineering requirements include high fatigue strength and structural redundancy, robust corrosion protection (coatings, sealed components, stainless hardware), safe load-holding and braking under motion, and sophisticated safety systems such as load moment protection, anti-two-block devices, emergency recovery modes, and condition monitoring.

The marine and offshore crane market is driven by a mix of newbuild and retrofit demand across commercial shipping, offshore oil and gas, offshore wind, and specialized workboat and construction fleets, with procurement typically led by project specifications rather than commodity price competition. Because downtime at sea is expensive and operational risks are high, buyers prioritize proven reliability, corrosion resistance, fatigue life, and strong global service and spare-parts support, alongside

compliance with class and safety requirements. Market differentiation increasingly comes from application-focused engineering: compact folding cranes for deck space constraints, high-duty cargo handling solutions for terminals and heavy workboats, and motion-capable offshore cranes that expand safe operating windows for transfers and subsea tasks. Electrification and hybridization are gaining attention where vessel power architectures and emissions goals support them, and digital condition monitoring is becoming more common as operators and rental/contractor fleets seek better uptime planning and lifecycle cost control. Overall, the segment remains a high-compliance, high-engineering market where customization, certification expertise, and lifecycle service capability are central to winning projects across diverse marine operating environments.

This report studies the global Marine & Offshore Cranes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine & Offshore Cranes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine & Offshore Cranes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine & Offshore Cranes total production and demand, 2021-2032, (Units)

Global Marine & Offshore Cranes total production value, 2021-2032, (USD Million)

Global Marine & Offshore Cranes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Marine & Offshore Cranes consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Marine & Offshore Cranes domestic production, consumption, key domestic manufacturers and share

Global Marine & Offshore Cranes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Marine & Offshore Cranes production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Marine & Offshore Cranes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Marine & Offshore Cranes market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liebherr, MacGregor, Huisman Equipment, Konecranes, Orhun Makina, Manitowoc, PALFINGER MARINE, XCMG, NOV, SMST, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Marine & Offshore Cranes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marine & Offshore Cranes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Marine & Offshore Cranes Market, Segmentation by Type:

General Purpose Cranes

Heavy Lift Cranes

Others

Global Marine & Offshore Cranes Market, Segmentation by Boom Type:

Lattice Boom Crane

Telescopic Boom Crane

Others

Global Marine & Offshore Cranes Market, Segmentation by Max. Load Capacity:

Max. Load Capacity: <100 t

Max. Load Capacity: 100-150 t

Max. Load Capacity: >150 t

Global Marine & Offshore Cranes Market, Segmentation by Application:

Wind Power

Oil and Gas

Deep Sea

Others

Companies Profiled:

Liebherr

MacGregor

Huisman Equipment

Konecranes

Orhun Makina

Manitowoc

PALFINGER MARINE

XCMG

NOV

SMST

KenzFigee

Seatrax

SEAONICS

ITALGRU

OUCO Industry

Favelle Favco

HEILA Cranes

Remazel Engineering

Hidramar Group

HIAB

Weihua

Key Questions Answered:

1. How big is the global Marine & Offshore Cranes market?
2. What is the demand of the global Marine & Offshore Cranes market?
3. What is the year over year growth of the global Marine & Offshore Cranes market?
4. What is the production and production value of the global Marine & Offshore Cranes market?

5. Who are the key producers in the global Marine & Offshore Cranes market?
6. What are the growth factors driving the market demand?

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