

Global Marine NDT Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Marine NDT Service market size is expected to reach \$ 2122 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Marine NDT Service is a professional technical approach that utilizes advanced physical technologies to conduct comprehensive quality inspections of new and operating ships without compromising the integrity of the ship's main structure and equipment. This service spans the entire lifecycle of a vessel, from construction and operation to maintenance. Its core lies in employing technologies such as ultrasonic testing, radiographic imaging, magnetic particle testing, penetrant testing, and eddy current testing to thoroughly examine internal defects in hull welds, corrosion thinning of the bottom plate, fatigue cracks in the rudder and propeller shafts, wall thickness variations in high-pressure pipelines, and the tightness of cargo tanks. Its value lies in providing early warning of internal damage to the hull and critical equipment without affecting the ship's normal navigation, effectively preventing marine accidents caused by structural failure. Simultaneously, this service provides crucial technical evidence for ship classification surveys, statutory surveys, and insurance assessments, playing an irreplaceable role in ensuring navigational safety, extending the service life of ships, and ensuring that hull structures comply with international convention requirements.

The Marine NDT Service industry is currently experiencing steady growth driven by both new international maritime regulations and the green ship scrapping trend. As the International Maritime Organization (IMO) imposes higher requirements on ship structural fatigue life and cargo tank corrosion margins, and as older ships worldwide enter their peak special inspection period, market demand for advanced imaging technologies such as phased array ultrasound, time-of-flight diffraction (TOF) and digital radiography continues to rise. The core industry trend is a shift from traditional manual

experience-based judgment to digital and intelligent systems. The penetration rate of shipborne structural health monitoring systems and underwater unmanned inspection equipment is gradually increasing, enabling real-time online assessment of hull stress and corrosion. Simultaneously, service models are extending from single statutory inspections to an integrated approach encompassing 'inspection and monitoring + structural life prediction + insurance risk assessment.' However, the shortage of highly qualified NDT certified personnel in the Asia-Pacific region remains a major bottleneck restricting the industry's development.

This report studies the global Marine NDT Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine NDT Service, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine NDT Service that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine NDT Service total market, 2021-2032, (USD Million)

Global Marine NDT Service total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Marine NDT Service total market, key domestic companies, and share, (USD Million)

Global Marine NDT Service revenue by player, revenue and market share 2021-2026, (USD Million)

Global Marine NDT Service total market by Type, CAGR, 2021-2032, (USD Million)

Global Marine NDT Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Marine NDT Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of

this study include ACE Marine & Offshore, Applus+, Bureau Veritas, Control Union, CRM Group, Delta Marine Scandinavia, ELME TKS, Fraunhofer IKTS, Marine Inspection Services, Met-L-Chek, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Marine NDT Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marine NDT Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Marine NDT Service Market, Segmentation by Type:

Ultrasonic Testing

Magnetic Particle Testing

Radiological Testing

Penetrating Testing

Eddy Current Testing

Phase Array and TOFD Testing

Others

Global Marine NDT Service Market, Segmentation by Object:

Marine hull structure welds Testing

Marine shafting and rudder systems Testing

pressure vessels and piping Testing

Others

Global Marine NDT Service Market, Segmentation by Phase:

Construction Phase Testing

In-Service Testing

Maintenance and Retrofit Testing

Decommissioning Assessment Testing

Others

Global Marine NDT Service Market, Segmentation by Application:

Oil Tankers and Chemical Tankers

Bulk Carriers

Container Ships

Cruise Ships and Passenger Ships

Others

Companies Profiled:

ACE Marine & Offshore

Applus+

Bureau Veritas

Control Union

CRM Group

Delta Marine Scandinavia

ELME TKS

Fraunhofer IKTS

Marine Inspection Services

Met-L-Chek

NDT Engineering Ltd

NDT Marine

Saes

TESTIA Composite

Tomtec NDT Marine Services

TWI

Key Questions Answered

1. How big is the global Marine NDT Service market?
2. What is the demand of the global Marine NDT Service market?
3. What is the year over year growth of the global Marine NDT Service market?
4. What is the total value of the global Marine NDT Service market?
5. Who are the Major Players in the global Marine NDT Service market?
6. What are the growth factors driving the market demand?

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