

Global Marine NDT Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Marine NDT Service market size was valued at US\$ 1389 million in 2025 and is forecast to a readjusted size of US\$ 2122 million by 2032 with a CAGR of 6.2% during review period.

Marine NDT Service is a professional technical approach that utilizes advanced physical technologies to conduct comprehensive quality inspections of new and operating ships without compromising the integrity of the ship's main structure and equipment. This service spans the entire lifecycle of a vessel, from construction and operation to maintenance. Its core lies in employing technologies such as ultrasonic testing, radiographic imaging, magnetic particle testing, penetrant testing, and eddy current testing to thoroughly examine internal defects in hull welds, corrosion thinning of the bottom plate, fatigue cracks in the rudder and propeller shafts, wall thickness variations in high-pressure pipelines, and the tightness of cargo tanks. Its value lies in providing early warning of internal damage to the hull and critical equipment without affecting the ship's normal navigation, effectively preventing marine accidents caused by structural failure. Simultaneously, this service provides crucial technical evidence for ship classification surveys, statutory surveys, and insurance assessments, playing an irreplaceable role in ensuring navigational safety, extending the service life of ships, and ensuring that hull structures comply with international convention requirements.

The Marine NDT Service industry is currently experiencing steady growth driven by both new international maritime regulations and the green ship scrapping trend. As the International Maritime Organization (IMO) imposes higher requirements on ship structural fatigue life and cargo tank corrosion margins, and as older ships worldwide enter their peak special inspection period, market demand for advanced imaging technologies such as phased array ultrasound, time-of-flight diffraction (TOF) and digital

radiography continues to rise. The core industry trend is a shift from traditional manual experience-based judgment to digital and intelligent systems. The penetration rate of shipborne structural health monitoring systems and underwater unmanned inspection equipment is gradually increasing, enabling real-time online assessment of hull stress and corrosion. Simultaneously, service models are extending from single statutory inspections to an integrated approach encompassing 'inspection and monitoring + structural life prediction + insurance risk assessment.' However, the shortage of highly qualified NDT certified personnel in the Asia-Pacific region remains a major bottleneck restricting the industry's development.

This report is a detailed and comprehensive analysis for global Marine NDT Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Marine NDT Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Marine NDT Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Marine NDT Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Marine NDT Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Marine NDT Service

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine NDT Service market based on the

following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ACE Marine & Offshore, Applus+, Bureau Veritas, Control Union, CRM Group, Delta Marine Scandinavia, ELME TKS, Fraunhofer IKTS, Marine Inspection Services, Met-L-Chek, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Marine NDT Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ultrasonic Testing

Magnetic Particle Testing

Radiological Testing

Penetrating Testing

Eddy Current Testing

Phase Array and TOFD Testing

Others

Market segment by Object

Marine hull structure welds Testing

Marine shafting and rudder systems Testing

pressure vessels and piping Testing

Others

Market segment by Phase

Construction Phase Testing

In-Service Testing

Maintenance and Retrofit Testing

Decommissioning Assessment Testing

Others

Market segment by Application

Oil Tankers and Chemical Tankers

Bulk Carriers

Container Ships

Cruise Ships and Passenger Ships

Others

Market segment by players, this report covers

ACE Marine & Offshore

Applus+

Bureau Veritas

Control Union

CRM Group

Delta Marine Scandinavia

ELME TKS

Fraunhofer IKTS

Marine Inspection Services

Met-L-Chek

NDT Engineering Ltd

NDT Marine

Saes

TESTIA Composite

Tomtec NDT Marine Services

TWI

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Marine NDT Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Marine NDT Service, with revenue, gross margin, and global market share of Marine NDT Service from 2021 to 2026.

Chapter 3, the Marine NDT Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Marine NDT Service market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Marine NDT Service.

Chapter 13, to describe Marine NDT Service research findings and conclusion.

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