

# Global Marine and Infrastructure Pneumatic Fenders Market 2023 by Manufacturers, Regions, Type and Application, Forecast to 2029

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# **Abstracts**

According to our (Global Info Research) latest study, the global Marine and Infrastructure Pneumatic Fenders market size was valued at USD 113.2 million in 2022 and is forecast to a readjusted size of USD 138 million by 2029 with a CAGR of 2.9% during review period.

Pneumatic fenders are a very common type of floating fenders used to protect ships and vessels during ship to ship operations. They are also commonly used in seaports on quays to protect vessels during berthing operations.

Drivers:Port Infrastructure Development: Investments in the expansion and modernization of port facilities create a demand for pneumatic fenders to safeguard berths, quays, and other infrastructure assets.

Safety and Environmental Concerns: Safety regulations and environmental concerns promote the use of pneumatic fenders to prevent accidents, protect vessels from damage, and mitigate the environmental impact of maritime incidents.

Repair and Replacement: The wear and tear of fender systems necessitates their replacement or repair, which is a significant driver in the market.

Restrictions: Economic Cycles: The marine industry is sensitive to economic cycles and global trade fluctuations. Economic downturns can lead to reduced port activities and shipping, impacting the demand for pneumatic fenders.

Budget Constraints: High-quality pneumatic fenders can be costly, and budget



constraints in ports and maritime organizations may lead to delayed maintenance and upgrades.

The Global Info Research report includes an overview of the development of the Marine and Infrastructure Pneumatic Fenders industry chain, the market status of Submarines (Pneumatic Fender with Tire Net, Pneumatic Fender Sling), Semi-submersible Oil Rigs (Pneumatic Fender with Tire Net, Pneumatic Fender Sling), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Marine and Infrastructure Pneumatic Fenders.

Regionally, the report analyzes the Marine and Infrastructure Pneumatic Fenders markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Marine and Infrastructure Pneumatic Fenders market, with robust domestic demand, supportive policies, and a strong manufacturing base.

# Key Features:

The report presents comprehensive understanding of the Marine and Infrastructure Pneumatic Fenders market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Marine and Infrastructure Pneumatic Fenders industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Pneumatic Fender with Tire Net, Pneumatic Fender Sling).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Marine and Infrastructure Pneumatic Fenders market.

Regional Analysis: The report involves examining the Marine and Infrastructure Pneumatic Fenders market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic



conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Marine and Infrastructure Pneumatic Fenders market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Marine and Infrastructure Pneumatic Fenders:

Company Analysis: Report covers individual Marine and Infrastructure Pneumatic Fenders manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Marine and Infrastructure Pneumatic Fenders This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Submarines, Semi-submersible Oil Rigs).

Technology Analysis: Report covers specific technologies relevant to Marine and Infrastructure Pneumatic Fenders. It assesses the current state, advancements, and potential future developments in Marine and Infrastructure Pneumatic Fenders areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Marine and Infrastructure Pneumatic Fenders market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

# Market Segmentation

Marine and Infrastructure Pneumatic Fenders market is split by Type and by Application. For the period 2018-2029, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.



# Market segment by Type Pneumatic Fender with Tire Net Pneumatic Fender Sling Pneumatic Fender Ribbed Others Market segment by Application Submarines Semi-submersible Oil Rigs Ship to Ship Transfer Ship to Shore Bunkering Port High Tidal Variations **Temporary Berthing** Others Major players covered Trelleborg Yokohama

Palfinger



ShibataFenderTeam

Sumitomo Rubber
Anchor Marine
Shandong Nanhai Airbag
JIER Marine
Evergreen
Qingdao Tiandun
Hiview Marine Supplies
Jiangyin Hengsheng
ESC Marine Systems
Max Groups Marine
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Pacific Marine & Industrial
Walker Rubber Limited
Glen Engineering
The Rubber Company
FenderTec
Bencros
Grand Ocean
JettyGuard Limited



Derby Rubber

Yantai Taihong Rubber

PingAn Rubber

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine and Infrastructure Pneumatic Fenders product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine and Infrastructure Pneumatic Fenders, with price, sales, revenue and global market share of Marine and Infrastructure Pneumatic Fenders from 2018 to 2023.

Chapter 3, the Marine and Infrastructure Pneumatic Fenders competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine and Infrastructure Pneumatic Fenders breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2018 to 2029.



Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2018 to 2029.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2022.and Marine and Infrastructure Pneumatic Fenders market forecast, by regions, type and application, with sales and revenue, from 2024 to 2029.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine and Infrastructure Pneumatic Fenders.

Chapter 14 and 15, to describe Marine and Infrastructure Pneumatic Fenders sales channel, distributors, customers, research findings and conclusion.



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