

Global Marine Monitoring Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Marine Monitoring Systems market size is expected to reach \$ 1373 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Marine Monitoring Systems are integrated hardware and software solutions used to monitor the operating condition, safety status, location, and performance of boats or small vessels in real time or near real time. These systems collect data from onboard sensors, equipment, communication modules, and navigation devices, then display or transmit the information to boat owners, operators, fleet managers, or service providers through a dashboard, mobile app, onboard display, or cloud platform. A typical Marine Monitoring System may monitor GPS location, battery voltage, bilge pump activity, water level, fuel level, engine status, temperature, shore power connection, security intrusion, motion, geofencing, and environmental conditions.

Marine Monitoring System is an integrated maritime digital monitoring category rather than a single software, sensor, or onboard alarm product. Its practical scope covers machinery and propulsion condition monitoring, hull and structural health monitoring, electrical and power-system monitoring, cargo and tank condition monitoring, navigation-related operational monitoring, remote diagnostics, and fleet-level asset health management. The core industry value lies in converting vessel maintenance from calendar-based inspection and reactive repair toward real-time sensing, anomaly detection, failure diagnosis, condition-based maintenance, and lifecycle risk management.

From the supply structure, the global market is best understood as a multi-layer ecosystem consisting of marine automation and propulsion OEMs, specialist condition-

monitoring providers, hull and structural monitoring companies, and classification-society-backed digital platforms. Kongsberg, Wärtsilä, ABB, Everlence, Rolls-Royce Power Systems/mtu, WinGD, Caterpillar, and Accelleron benefit from deep integration with engines, propulsion systems, power systems, automation platforms, and lifecycle-service contracts. SKF, SPM, CM Technologies, Info Marine, Acoem, and similar players are more focused on machinery diagnostics, vibration monitoring, oil condition, rotating equipment health, and reliability engineering. Light Structures, DNV, HULLMOS, BMT, PhotonFirst, Xtronica, and related suppliers occupy the hull stress, fatigue, and structural-health-monitoring layer. From the regional competitive landscape, Europe remains the strongest base for classification rules, structural monitoring, engine diagnostics, and marine automation; South Korea and Japan are advancing through shipyard-led smart-ship platforms and engine/OEM diagnostic systems; China is building its position through engine-room monitoring, remote vessel supervision, intelligent bridge systems, and ship-shore data platforms.

From the demand structure, market growth is increasingly driven by a combination of uptime, safety, decarbonization compliance, fuel efficiency, and asset lifecycle management rather than maintenance cost reduction alone. Shipowners and fleet operators are under pressure from rising fuel costs, carbon-related compliance exposure, aging fleets, shortage of experienced crew, and tighter expectations from charterers, insurers, and classification societies. Condition monitoring systems help address these pressures by reducing unplanned downtime, enabling condition-based maintenance, improving spare-parts and dry-docking planning, and supporting operational decisions around fuel consumption, propulsion efficiency, vessel motion, and structural risk. From the policy environment, the IMO's 2023 GHG Strategy sets a target of net-zero GHG emissions from international shipping by or around 2050, while the EU ETS has brought maritime emissions into a phased compliance framework beginning in 2024, and FuelEU Maritime has applied in full from 1 January 2025. These rules strengthen the commercial case for connected vessel data because monitoring outputs are increasingly tied to carbon intensity, voyage performance, fuel strategy, and compliance documentation.

From the product roadmap, the industry is evolving from local alarm panels and fragmented sensor installations toward multi-source data fusion, edge computing, cloud diagnostics, AI-based anomaly detection, digital twins, and class-recognized smart functions. Wärtsilä Expert Insight uses real-time vessel data to detect potential engine-system issues and support predictive maintenance, while Samsung Heavy Industries' SVESSEL CBM received ClassNK type approval, and its SCBM system later received ABS SMART(MHM) Tier 2 PDA. In South Korea, the cooperation among KR, Sinokor,

and HD Hyundai Marine Solution to deploy AI-driven CBM on container ships indicates that condition monitoring is moving from isolated pilot projects to certified, fleet-relevant commercial deployment. From the industry dynamics, certification and data credibility are becoming as important as the sensor layer itself: suppliers must prove not only that they can collect data, but also that their models, alarms, diagnostics, and maintenance recommendations are acceptable to shipowners, OEMs, class societies, and insurers. The main substitution risk comes from shipyard-owned platforms, closed OEM diagnostic ecosystems, and generic industrial predictive-maintenance tools, but maritime-specific expertise, class alignment, onboard integration, cyber resilience, and long-term service capability will remain key barriers to entry.

This report studies the global Marine Monitoring Systems demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Marine Monitoring Systems, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Marine Monitoring Systems that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Marine Monitoring Systems total market, 2021-2032, (USD Million)

Global Marine Monitoring Systems total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Marine Monitoring Systems total market, key domestic companies, and share, (USD Million)

Global Marine Monitoring Systems revenue by player, revenue and market share 2021-2026, (USD Million)

Global Marine Monitoring Systems total market by Type, CAGR, 2021-2032, (USD Million)

Global Marine Monitoring Systems total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Marine Monitoring Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wärtsilä, ABB, Kongsberg Maritime, DNV, HD Hyundai Marine Solution, Mitsui E&S, SKF Marine, Emerson, Danelec, Ascenz Marorka, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Marine Monitoring Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Marine Monitoring Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Marine Monitoring Systems Market, Segmentation by Type:

Cloud-based

On-Premises

Global Marine Monitoring Systems Market, Segmentation by Monitoring Object:

Machinery and Propulsion Condition Monitoring

Hull and Structural Condition Monitoring

Electrical and Power System Monitoring

Other

Global Marine Monitoring Systems Market, Segmentation by System Architecture:

Onboard Standalone System

Onboard-Cloud Integrated System

Fleet-level Monitoring Platform

Other

Global Marine Monitoring Systems Market, Segmentation by Application:

Civilian Ships

Military Ships

Companies Profiled:

Wärtsilä

ABB

Kongsberg Maritime

DNV

HD Hyundai Marine Solution

Mitsui E&S

SKF Marine

Emerson

Danelec

Ascenz Marorka

Jotun

NAPA

Beijing Highlander Digital Technology Stock

ZeroNorth

BES Mimic

MariApps Marine Solutions

Light Structures

BMT

Hangzhou Yagena Technology

Pole Star

SPM Marine & Offshore

HOPPE

WISE Group

OrbitMI

Everllence

mtu (Rolls-Royce)

ABS Wavesight

WinGD

Accelleron

Samsung Heavy Industries

MITSUI E&S Co., Ltd.

Info Marine

HULLMOS

PhotonFirst International

Xtronica

SST

Key Questions Answered

1. How big is the global Marine Monitoring Systems market?
2. What is the demand of the global Marine Monitoring Systems market?
3. What is the year over year growth of the global Marine Monitoring Systems market?
4. What is the total value of the global Marine Monitoring Systems market?
5. Who are the Major Players in the global Marine Monitoring Systems market?
6. What are the growth factors driving the market demand?

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