

Global Marine Medium Voltage Auxiliary Switchboard Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Marine Medium Voltage Auxiliary Switchboard market size was valued at US\$ 88.28 million in 2025 and is forecast to a readjusted size of US\$ 124 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global production of marine medium voltage auxiliary switchboards reached 650 units, with an average selling price of US\$132,000 per unit. Marine medium voltage auxiliary switchboards are auxiliary power distribution, control, and protection devices in the medium voltage power systems of ships or offshore platforms. They typically operate at medium voltage levels such as 3.3kV, 6.6kV, and 11kV, and are mainly used to receive electrical energy from the main switchboard or medium voltage busbar and supply power to medium-to-high power auxiliary loads such as auxiliary transformers, thrusters, large pump sets, compressors, air conditioning chillers, cargo oil pumps, ballast pumps, drilling auxiliary equipment, and offshore platform auxiliary machinery. The difference between this and 'marine medium-voltage main switchboard' lies in the following: the main switchboard focuses more on main generator grid connection, main busbar segmentation, and overall shipboard main power distribution; the auxiliary switchboard focuses more on secondary medium-voltage distribution for high-power auxiliary equipment, regional loads, and transformer feeders, and is mainly used in large container ships, LNG carriers, tankers, cruise ships, ro-ro passenger ships, large passenger ships, and offshore platforms. Upstream components include copper busbars, circuit breakers, protective relays, instrument transformers, insulation components, cabinet materials, and control and communication modules; downstream customers include shipyards, ship owners, offshore platforms, port shore power projects, electric propulsion system integrators, and naval vessel projects. The gross

profit margin is approximately 25%–45%.

This report is a detailed and comprehensive analysis for global Marine Medium Voltage Auxiliary Switchboard market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Marine Medium Voltage Auxiliary Switchboard market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine Medium Voltage Auxiliary Switchboard market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine Medium Voltage Auxiliary Switchboard market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Marine Medium Voltage Auxiliary Switchboard market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Marine Medium Voltage Auxiliary Switchboard

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Marine Medium Voltage Auxiliary Switchboard market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Siemens, Terasaki Electric, GE Vernova, W?rtsil?, KONGSBERG, HD Hyundai Electric, Ingeteam, IMESA S.p.A, Marine Electricals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Marine Medium Voltage Auxiliary Switchboard market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

3.3kV

6.6kV

11kV

Others

Market segment by Structural Type

Fixed Type

Withdrawable Type

Market segment by Application

Commercial Vessel

Cruise Ship

Ro-Pax Vessel

Naval Vessel

Offshore Engineering Platform

Others

Major players covered

ABB

Siemens

Terasaki Electric

GE Vernova

W?rtsil?

KONGSBERG

HD Hyundai Electric

Ingeteam

IMESA S.p.A

Marine Electricals

GCE

Anyang Angjia Electric

KDM Steel

Changshu Guorui Technology

Zhejiang Xinya Magnetolectric Development

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Marine Medium Voltage Auxiliary Switchboard product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Marine Medium Voltage Auxiliary Switchboard, with price, sales quantity, revenue, and global market share of Marine Medium Voltage Auxiliary Switchboard from 2021 to 2026.

Chapter 3, the Marine Medium Voltage Auxiliary Switchboard competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Marine Medium Voltage Auxiliary Switchboard breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Marine Medium Voltage Auxiliary Switchboard market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Marine Medium Voltage Auxiliary Switchboard.

Chapter 14 and 15, to describe Marine Medium Voltage Auxiliary Switchboard sales channel, distributors, customers, research findings and conclusion.

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